

## Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.03%) gained 1.45 points and closed at 4,937.82 points. The blue chip index DS30 (-0.19%) closed in red while the Shariah based index DSES (+0.01%) closed in green. The large cap sectors showed mixed performance today. Pharmaceuticals booked the highest gain of 0.20% followed by Engineering (+0.19%), Food & Allied (+0.12%), and Telecommunication (+0.06%). Power experienced the highest loss of 1.40% followed by NBFIs (-0.21%) and Banks (-0.17%). Turnover stood at BDT 3.3 billion (USD 39.5 million). National Tubes (+3.7%) was the most traded share with a turnover of BDT 145.6 million.

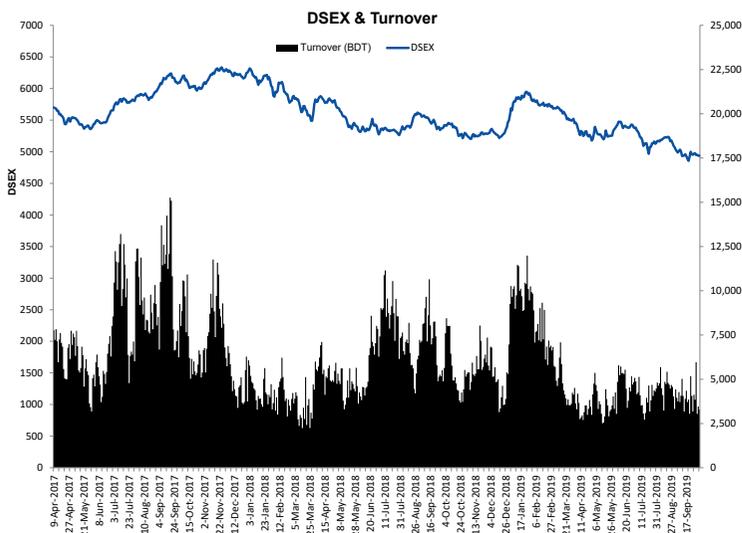
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,362.04	1,364.32	-2.29	-0.17%	30	555,922.9	17.55%	156.6	4.87%
NBFIs	1,685.05	1,688.67	-3.62	-0.21%	23	155,780.2	4.92%	105.3	3.28%
Mutual Funds	655.98	647.30	8.68	1.34%	37	34,089.7	1.08%	375.5	11.69%
General Insurance	1,924.84	1,945.88	-21.04	-1.08%	35	52,138.5	1.65%	328.3	10.22%
Life Insurance	2,147.20	2,124.70	22.50	1.06%	12	59,867.1	1.89%	48.0	1.50%
Telecommunication	4,840.00	4,837.25	2.75	0.06%	2	486,453.3	15.36%	75.3	2.35%
Pharmaceuticals	2,755.08	2,749.65	5.42	0.20%	32	519,619.0	16.40%	405.9	12.64%
Fuel & Power	1,769.24	1,794.39	-25.15	-1.40%	20	438,591.6	13.84%	247.3	7.70%
Cement	1,303.87	1,309.82	-5.94	-0.45%	7	79,294.4	2.50%	18.6	0.58%
Services & Real Estate	912.77	915.38	-2.60	-0.28%	8	35,763.7	1.13%	39.8	1.24%
Engineering	2,783.16	2,777.79	5.36	0.19%	39	181,263.3	5.72%	515.8	16.06%
Food & Allied	14,354.72	14,337.57	17.15	0.12%	17	264,181.2	8.34%	66.9	2.08%
IT	1,785.70	1,735.50	50.20	2.89%	9	19,743.1	0.62%	118.8	3.70%
Textiles	1,132.33	1,119.19	13.14	1.17%	55	109,816.7	3.47%	279.4	8.70%
Paper & Printing	5,843.10	5,769.90	73.19	1.27%	3	11,171.5	0.35%	17.8	0.55%
Tannery	2,201.42	2,205.24	-3.82	-0.17%	6	23,705.6	0.75%	77.5	2.41%
Jute	15,451.29	14,863.69	587.60	3.95%	3	3,414.8	0.11%	27.2	0.85%
Ceramics	535.19	525.57	9.62	1.83%	5	25,849.4	0.82%	127.4	3.96%
Miscellaneous	2,004.81	2,006.02	-1.21	-0.06%	13	111,240.3	3.51%	180.8	5.63%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	8.80	10.0%	51.9
Savar Refractories	104.60	10.0%	.4
In Tech Online Ltd.	28.80	9.9%	45.8
Information Services Network Ltd.	32.50	9.8%	.5
Silva Pharmaceuticals Limited	18.00	9.8%	24.8
Coppertech Industries Limited	29.50	9.7%	65.1
Shinepukur Ceramics	12.80	9.4%	1.0
CAPM IBBL Islamic Mutual Fund	10.60	9.3%	24.4
Meghna Condensed Milk	13.90	8.6%	.1
Tallu Spinning	3.80	8.6%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Premier Cement Mills Limited	61.90	-7.1%	.0
Prime Finance	7.50	-6.3%	.4
United Airways (BD) Ltd.	1.60	-5.9%	2.4
First Finance Limited	3.50	-5.4%	.4
Popular Life Insurance	94.50	-5.2%	.1
Social Islami Bank	12.30	-3.9%	1.8
Sonar Bangla Ins	34.70	-3.9%	59.9
United Power Generation & Distribution Company	286.20	-3.3%	48.9

Monno Jute Staffers	1,562.00	-3.0%	65.2
Jamuna Oil	161.60	-2.9%	13.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	172.80	3.7%	145.6
Beacon Pharmaceuticals Limited	28.70	-1.4%	113.7
Bangladesh Shipping Corporation	52.20	1.4%	109.5
SEML FBLSL Growth Fund	18.20	-2.7%	79.9
Standard Ceramic	707.40	7.5%	67.8
Monno Jute Staffers	1,562.00	-3.0%	65.2
Coppertech Industries Limited	29.50	9.7%	65.1
Sonar Bangla Ins	34.70	-3.9%	59.9
Bangladesh Submarine Cable Company Limited	124.10	-1.3%	55.2
SEML Lecture Equity Management Fund	8.80	10.0%	51.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,937.82	4,936.37	1.45	0.03%	-8.32%
DS30	1,755.24	1,758.51	-3.27	-0.19%	-6.68%
DSES	1,136.37	1,136.32	0.05	0.00%	-7.82%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	173	131	50	354
<b>A Category (Equity)</b>	118	110	38	266
<b>B Category (Equity)</b>	19	13	7	39
<b>N Category (Equity)</b>	8	1	0	9
<b>Z Category (Equity)</b>	28	7	5	40
<b>Mutual Funds</b>	20	5	12	37
<b>Corporate Bonds</b>	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,727,346.0	3,730,439.6	
	Mn USD	44,837.6	44,874.8	-0.1%
Turnover	Mn BDT	3,286.4	3,460.3	-5.0%
	Mn USD	39.5	41.6	
Volume	Mn Shares	126.1	109.5	15.1%
Trade		107,136	104,570	2.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	466.0	14.7%	20.11	12.8x	11.0x
British American Tobacco Bangladesh Company Limited	205.4	6.5%	14.01	25.7x	8.4x
Square Pharmaceuticals	185.2	5.8%	23.34	15.2x	3.0x
United Power Generation & Distribution Company Ltd	150.8	4.8%	48.91	20.4x	10.2x
Renata Ltd.	103.9	3.3%	6.61	30.1x	6.3x
BRAC Bank	76.0	2.4%	6.29	13.7x	2.0x
Berger Paints	71.1	2.2%	1.29	32.0x	10.6x
Investment Corporation of Bangladesh	67.5	2.1%	1.03	42.2x	2.6x
Marico Bangladesh Limited	54.6	1.7%	6.07	23.6x	37.1x
Summit Power	44.4	1.4%	42.81	9.1x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	121.4	9.5%	23.34	15.2x	3.0x
British American Tobacco Bangladesh Company Limited	54.3	4.3%	14.01	25.7x	8.4x
Renata Ltd.	50.8	4.0%	6.61	30.1x	6.3x
Grameenphone Ltd.	46.6	3.7%	20.11	12.8x	11.0x
BRAC Bank	42.3	3.3%	6.29	13.7x	2.0x
Olympic Industries	29.5	2.3%	3.66	22.1x	6.5x
Beximco Pharmaceuticals	29.4	2.3%	7.23	11.9x	1.2x
Eastern Bank	27.7	2.2%	6.89	8.4x	1.2x
Islami Bank	18.1	1.4%	2.59	5.3x	0.6x
Pubali Bank	17.6	1.4%	1.28	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	17.00	17.00	21.56	1,268,000	1
Genex Infosys Limited	62.00	62.00	1.12	18,000	1
IDLC Finance Ltd.	48.50	48.50	9.70	200,000	1
Karnaphuli Insurance	21.10	21.10	4.22	200,000	1
Meghna Life Insurance	55.00	55.00	18.46	335,653	2
Navana CNG Limited	48.00	48.00	12.48	260,000	4
National Tubes	168.00	160.00	1.06	6,500	2
Salvo Chemical Industry Limited	13.40	13.40	0.97	72,000	1
S. S. Steel Limited	31.50	31.50	4.73	150,000	1

### Important DSE News

#### UNIONCAP

Muhammad Faizur Rahman, one of the Directors of the Company, has expressed his intention to sell 1,00,000 shares out of her total holding of 79,60,905 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2019.

#### GHAIL

Referring to their earlier news disseminated on 02.10.2019 regarding BSEC Approval for issuance of Rights Shares; the Company has further informed that the subscription period for rights issue will be from 08.12.2019 to 30.12.2019 (During banking hours). Record date for entitlement of rights share: 30.10.2019.

#### DHAKABANK

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 3,90,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.