

Daily Market Update

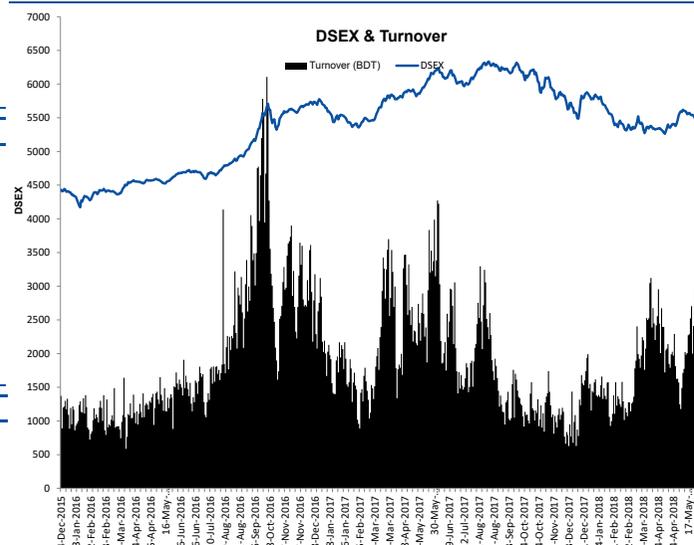
Market closed in red today. The benchmark index DSEX (-0.08%) lost 4.38 points and closed at 5,418.28 points today. The blue-chip index DS30 (-0.06%) closed in red and the shariah based index DSES (+0.24%) closed in green. All the large cap sectors showed mixed performance today. Power posted the highest gain of 1.89% followed by Engineering (+1.07%) and Pharmaceuticals (+0.08%). Telecommunication experienced the highest loss of 1.52% followed by NBFIs (-0.93%), Banks (-0.71%) and Food and Allied (-0.07%). Total turnover stood at BDT 7.6 billion (USD 91.4 million). Khulna Power Company Limited (+6.1%) was the most traded share with a turnover of BDT 899.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,403.09	1,413.18	-10.09	-0.71%	30	572,518.0	17.15%	293.2	3.99%
NBFIs	2,140.54	2,160.67	-20.13	-0.93%	23	192,527.5	5.77%	342.8	4.67%
Mutual Funds	656.36	653.70	2.66	0.41%	37	35,209.1	1.05%	14.5	0.20%
General Insurance	1,462.08	1,459.59	2.49	0.17%	35	39,739.1	1.19%	126.4	1.72%
Life Insurance	2,033.06	2,019.84	13.22	0.65%	12	56,684.7	1.70%	91.0	1.24%
Telecommunication	5,031.48	5,109.18	-77.70	-1.52%	2	505,698.5	15.15%	90.3	1.23%
Pharmaceuticals	2,594.24	2,592.29	1.96	0.08%	29	488,140.3	14.63%	899.2	12.24%
Fuel & Power	1,960.07	1,923.65	36.43	1.89%	19	485,871.5	14.56%	1,572.9	21.41%
Cement	1,894.50	1,890.55	3.95	0.21%	7	115,213.2	3.45%	98.1	1.33%
Services & Real Estate	1,100.77	1,092.27	8.51	0.78%	8	42,784.0	1.28%	144.9	1.97%
Engineering	3,142.49	3,109.32	33.18	1.07%	36	205,915.0	6.17%	1,306.5	17.78%
Food & Allied	14,054.48	14,064.45	-9.97	-0.07%	17	258,770.6	7.75%	287.9	3.92%
IT	1,508.74	1,510.98	-2.23	-0.15%	8	16,680.9	0.50%	140.3	1.91%
Textiles	1,403.07	1,396.13	6.94	0.50%	49	137,786.9	4.13%	1,150.8	15.66%
Paper & Printing	12,112.31	11,517.50	594.81	5.16%	2	23,178.9	0.69%	137.7	1.87%
Tannery	2,651.36	2,629.46	21.90	0.83%	6	27,689.4	0.83%	126.2	1.72%
Jute	8,463.00	7,793.90	669.10	8.58%	3	1,870.4	0.06%	52.5	0.71%
Ceramics	634.66	629.77	4.90	0.78%	5	30,478.2	0.91%	119.4	1.62%
Miscellaneous	1,885.00	1,899.88	-14.88	-0.78%	12	100,741.6	3.02%	353.3	4.81%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	100.30	10.0%	.98
Savar Refractories	109.20	10.0%	1.6
BD Finance	18.10	9.7%	80.2
Asia Pacific Gen Ins	23.90	9.6%	18.6
SEML IBBL Shariah Fund	10.60	9.3%	.0
Singer Bangladesh	233.90	8.7%	301.4
Sonali Aansh	301.30	8.7%	21.0
Beach Hatchery Ltd.	10.20	8.5%	2.5
Northern Jute	412.10	8.2%	30.5
Dulamia Cotton	33.60	8.0%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	36.10	-4.2%	100.31
Simtex Industries Limited	43.40	-4.2%	25.3
National Housing Fin. and Inv. Ltd.	54.60	-4.0%	65.4
Southeast Bank 1st Mutual Fund	12.00	-4.0%	.0
LR Global Bangladesh MF One	7.30	-3.9%	.0
ICB Employees Provident MF 1 Scheme 1	5.40	-3.6%	.3
Popular Life Insurance	105.70	-3.6%	2.5
Chittagong Vegetable	166.60	-3.5%	8.1
Jamuna Bank	17.00	-3.4%	9.8
The Peninsula Chittagong Limited	26.30	-3.3%	59.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	127.70	6.1%	899.0
Active Fine Chemicals Limited	43.90	1.6%	481.1
United Power Generation & Distribution Company Ltd	346.40	3.5%	472.8
Singer Bangladesh	233.90	8.7%	301.4
BBS Cables Limited	127.60	1.0%	275.6
IFAD Autos Limited	130.30	0.7%	237.6
VFS Thread Dyeing Limited	36.70	6.1%	168.3
Dragon Sweater & Spinning Ltd.	33.10	0.9%	160.6
Nurani Dyeing & Sweater Limited	22.00	7.8%	144.0
Bashundhara Paper Mills Limited	118.00	5.7%	131.0



Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,418.28	5,422.66	-4.38	-0.08%	-13.23%
DS30	1,898.36	1,899.46	-1.10	-0.06%	-16.86%
DSES	1,250.72	1,247.76	2.96	0.24%	-10.06%

	Advanced	Declined	Unchanged	Total
All Category	153	151	35	339
A Category (Equity)	115	128	25	268
B Category (Equity)	9	11	0	20
N Category (Equity)	5	3	0	8
Z Category (Equity)	24	9	10	43
Mutual Funds	14	10	10	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,895,542.2	3,895,257.0	
Mcap	Mn USD	46,860.8	46,857.4	0.0%
Turnover	Mn BDT	7,600.2	5,636.7	
Turnover	Mn USD	91.4	67.8	34.8%
Volume	Mn Shares	146.4	145.7	0.4%
Trade		146,432	128,060	14.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018

Important DSE News
ICBIBANK

(Q3 Un-audited): EPS was Tk. (0.23) for July-September, 2018 as against Tk. (0.15) for July-September, 2017; EPS was Tk. (0.54) for January-September, 2018 as against Tk. (0.42) for January-September, 2017. NOCFPS was Tk. (0.26) for January-September, 2018 as against Tk. (0.08) for January-September, 2017. NAV per share was Tk. (16.28) as on September 30, 2018 and Tk. (15.54) as on September 30, 2017.

KARNAPHULI

Meghna Life Insurance Company Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 3,41,914 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2018.

KARNAPHULI

Ms. Umme Khadija Meghna, one of the Directors of the Company, has expressed her intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDLAMPS

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 11:00 AM, Venue: Emmanuelle's Banquet Hall, House No. 04, Road No. 134-135, Gulshan-1, Dhaka. Record Date: 24.10.2018. The Company has also reported EPS of Tk. 4.32, NAV per share of Tk. 88.59 and NOCFPS of Tk. (25.01) for the year ended on June 30, 2018 as against Tk. 4.20, Tk. 93.71 and Tk. (4.68) respectively for the same period of the previous year.