

Daily Market Update

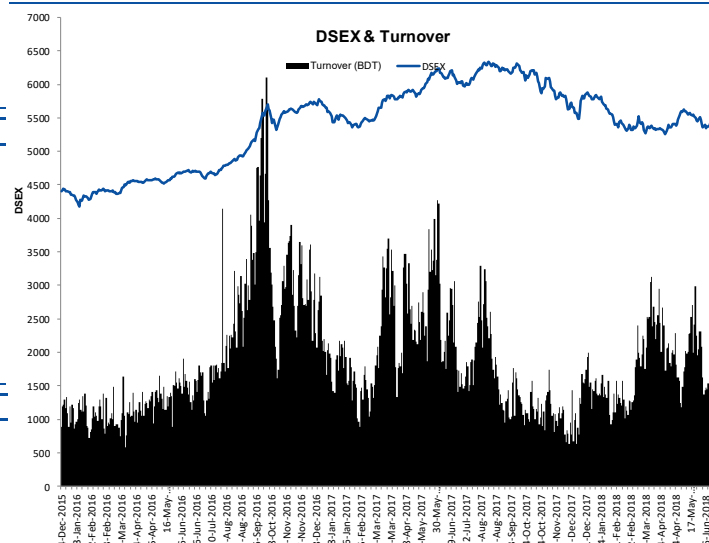
Market closed in red today. The benchmark index DSEX (-0.14%) lost 7.46 points and closed at 5,410.81 points today. The blue-chip index DS30 (+0.20%) and the shariah based index DSES (+0.51%) both closed in green. All the large cap sectors showed mixed performance today. Power posted the highest gain of 2.24% followed by Food and Allied (+1.12%) and Engineering (+0.60%). NBFIs experienced the highest loss of 1.14% followed by Telecommunication (-0.95%), Banks (-0.71%) and Pharmaceuticals (-0.12%). Total turnover stood at BDT 8.4 billion (USD 91.4 million). Khulna Power Company Limited (+7.6%) was the most traded share with a turnover of BDT 985.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,393.18	1,403.09	-9.92	-0.71%	30	568,470.5	17.02%	363.7	4.48%
NBFIs	2,116.13	2,140.54	-24.41	-1.14%	23	190,331.6	5.70%	395.5	4.87%
Mutual Funds	652.59	656.36	-3.77	-0.57%	37	35,007.0	1.05%	16.6	0.20%
General Insurance	1,446.17	1,462.08	-15.91	-1.09%	35	39,306.8	1.18%	121.1	1.49%
Life Insurance	1,953.98	2,033.06	-79.08	-3.89%	12	54,479.9	1.63%	107.1	1.32%
Telecommunication	4,983.61	5,031.48	-47.87	-0.95%	2	500,886.9	15.00%	71.3	0.88%
Pharmaceuticals	2,591.20	2,594.24	-3.04	-0.12%	29	487,568.3	14.60%	741.7	9.13%
Fuel & Power	2,004.03	1,960.07	43.95	2.24%	19	496,767.1	14.87%	1,685.3	20.76%
Cement	1,887.44	1,894.50	-7.06	-0.37%	7	114,783.7	3.44%	172.9	2.13%
Services & Real Estate	1,098.95	1,100.77	-1.83	-0.17%	8	42,713.0	1.28%	198.6	2.45%
Engineering	3,161.43	3,142.49	18.94	0.60%	36	207,155.9	6.20%	1,482.7	18.26%
Food & Allied	14,211.51	14,054.48	157.03	1.12%	17	261,661.8	7.83%	324.7	4.00%
IT	1,489.62	1,508.74	-19.12	-1.27%	8	16,469.5	0.49%	174.9	2.15%
Textiles	1,417.82	1,403.07	14.75	1.05%	49	139,235.6	4.17%	1,443.9	17.78%
Paper & Printing	12,465.29	12,112.31	352.98	2.91%	2	23,854.4	0.71%	133.0	1.64%
Tannery	2,667.46	2,651.36	16.10	0.61%	6	27,857.6	0.83%	128.1	1.58%
Jute	8,658.74	8,463.00	195.74	2.31%	3	1,913.6	0.06%	36.3	0.45%
Ceramics	637.05	634.66	2.39	0.38%	5	30,593.0	0.92%	148.0	1.82%
Miscellaneous	1,883.67	1,885.00	-1.34	-0.07%	12	100,670.1	3.01%	374.7	4.61%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	110.30	10.0%	1.17
M.L. Dyeing Limited	26.50	10.0%	74.7
Aman Cotton Fibrous Limited	61.10	9.9%	121.5
Dulamia Cotton	36.90	9.8%	.9
Asia Pacific Gen Ins	26.20	9.6%	34.7
Central Pharmaceuticals Limited	12.70	9.5%	19.2
Rangpur Dairy & Food Products	20.20	9.2%	72.0
Alltex Ind. Ltd.	9.70	9.0%	1.5
Olympic Industries	219.50	8.7%	66.7
Shaympur Sugar	30.20	8.2%	1.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
National Life Ins	179.60	-8.3%	57.01
In Tech Online Ltd.	55.20	-7.1%	124.4
Legacy Footwear	250.70	-7.0%	69.9
The Peninsula Chittagong Limited	24.70	-6.1%	90.0
Bangladesh Shipping Corporation	38.60	-6.1%	23.9
National Housing Fin. and Inv. Ltd.	51.30	-6.0%	90.0
Bangas	272.70	-5.7%	5.3
Dacca Dyeing	5.20	-5.5%	1.0
MBL 1st Mutual Fund	7.00	-5.4%	.1
Mozaffar Hossain Spinning Mills Ltd.	12.40	-5.3%	4.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	137.40	7.6%	985.7
United Power Generation & Distribution Company Ltd	362.50	4.6%	456.8
BBS Cables Limited	132.10	3.5%	411.9
Active Fine Chemicals Limited	45.10	2.7%	336.1
Singer Bangladesh	240.90	3.0%	298.7
IFAD Autos Limited	131.20	0.7%	289.8
Dragon Sweater & Spinning Ltd.	35.40	6.9%	276.3
Nurani Dyeing & Sweater Limited	22.20	0.9%	192.1
Confidence Cement	233.10	5.4%	150.6
VFS Thread Dyeing Limited	38.90	6.0%	141.6



Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,410.81	5,418.28	-7.46	-0.14%	-13.35%
DS30	1,902.24	1,898.36	3.88	0.20%	-16.69%
DSES	1,257.13	1,250.72	6.42	0.51%	-9.60%

	Advanced	Declined	Unchanged	Total
All Category	120	183	38	341
A Category (Equity)	89	150	31	270
B Category (Equity)	7	13	0	20
N Category (Equity)	6	2	0	8
Z Category (Equity)	18	18	7	43
Mutual Funds	7	12	16	35
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,897,153.1	3,895,542.2	
Mcap	Mn USD	46,880.2	46,860.8	0.0%
Turnover	Mn BDT	8,448.0	7,600.2	
Turnover	Mn USD	101.6	91.4	11.2%
Volume	Mn Shares	187.0	146.4	27.8%
Trade		159,675	146,432	9.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018
ARGONDENIM	Argon Denims Limtied		0.0%	15.0%	Jun-2018	11-Oct-2018
ETL	Evince Textiles Limited		0.0%	0.0%	Jun-2018	11-Oct-2018

Important DSE News
CNW

Trading of the shares of Silva Pharmaceuticals Limited will commence at DSE from October 10, 2018 under 'N' category. DSE Trading Code for Silva Pharmaceuticals Limited is "SILVAPHL" and DSE Company Code is 18493.

BSC

(Q1 Un-audited): EPS was Tk. 0.37 for July-September, 2018 as against Tk. 0.31 for July-September, 2017. NOCFPS was Tk. 1.52 for July- September, 2018 as against Tk. 1.30 for July- September, 2017. NAV per share was Tk. 53.98 as on September 30, 2018 and Tk. 53.61 as on June 30, 2018.

FEKDIL

(Correction): Please disregard the EPS of Tk. 1.07 and NOCFPS 1.88 for the year ended on June 30, 2017 which will be Tk. 1.88 and Tk. 1.07 respectively.

(Correction): Please disregard the EPS of Tk. 0.52 and NOCFPS 1.41 for the year ended on June 30, 2018 which will be Tk. 1.41 and Tk. 0.52 respectively.

SKTRIMS

The Company has informed that the Board of Directors has decided to invest Tk. 4.50 crore in Anik Trims Limited which is a 100% export oriented industry; situated at Golra Charkhanda, Jagir, Manikganj, Dhaka. Its products are marketed based on requirements of the buyers. It exports Photo Card, Back Board, Bar Code, Hangtag, Swing Thread, Elastic, Poly, Carton, Tissue Paper, Gum Tape etc. against L/C.

NCCBANK

The Company has informed that the Board of Directors has decided to hold an EGM to increase Authorize Capital from Tk. 1,000.00 crore to Tk. 2,000.00 crore subject to prior permission of Bangladesh Bank and approval of members in the EGM. In this regard relevant clauses of Memorandum and Articles of Association will be amended. Date of EGM 25.11.2018, Venue: Police Convention Hall (1st Floor), Eskaton Garden, Ramna, Dhaka. Time: 11:00 AM, Record Date for EGM: 30.10.2018.

PENINSULA

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity (surveillance) rating of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2018, business data up to June 30, 2018, Bank liability position as on September 20, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PRIMEFIN

Abeeco Industries Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to buy total 42,50,000 shares (In the Block Market: 42,34,784 shares and In the Public Market: 15,216

shares) of the Company at prevailing market price through Stock Exchange (DSE) within October 31, 2018.

ARGONDENIM

The Company has informed that the Board of Directors has taken a decision for procurement of 48 European Origin Brand New Looms at an estimated cost of Euro 18,45,400.00. This will increase the volume of production of the factory.

BSC

The Board of Directors has recommended 6% cash dividend for the year ended on June 30, 2018. Date of AGM: 24.11.2018, Time: 11:00 AM, Venue: Shaheed Mohammad Fazlur Rahman Munshi Auditorium, Chittagong Port Area, Chittagong. Record date: 25.10.2018. The Corporation has also reported EPS of Tk. 0.82, NAV per share of Tk. 53.61 and NOCFPS of Tk. 1.45 for the year ended on June 30, 2018 as against Tk. 0.62, Tk. 52.70 and Tk. 4.02 respectively for the same period of the previous year.

FEKDIL

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 10:30 AM, Venue: Factory Premises at Chandra Kailakoir, Gazipur. Record Date: 25.10.2018. The Company has also reported EPS of Tk. 0.52, NAV per share of Tk. 21.45 and NOCFPS of Tk. 1.41 for the year ended on June 30, 2018 as against Tk. 1.07, Tk. 18.38 and Tk. 1.88 respectively for the same period of the previous year.