

## Daily Market Update

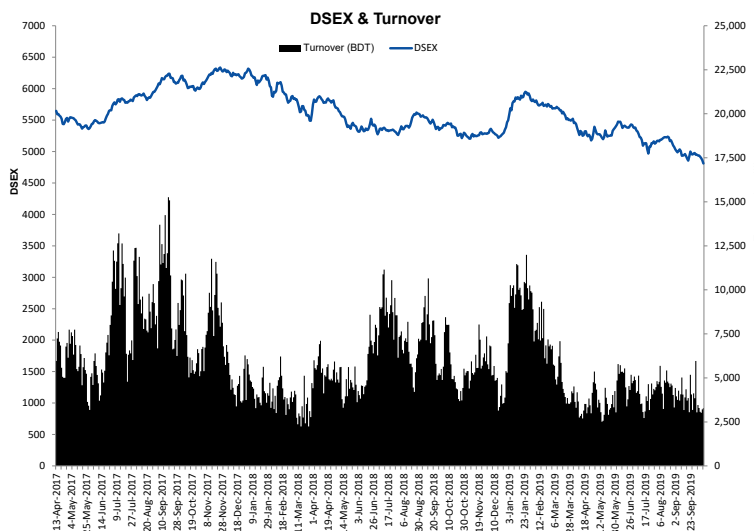
Market closed in red today. The benchmark index DSEX (-1.07%) lost 52.04 points and closed at 4,810.22 points. Both the blue chip index DS30 (-1.18%) and the Shariah based index DSES (-1.11%) closed in red. All the large cap sectors showed negative performance today. Engineering experienced the highest loss of 2.21% followed by NBFIs (-1.87%), Power (-1.56%), Telecommunication (-0.93%), Food & Allied (-0.72%), Banks (-0.63%), and Pharmaceuticals (-0.54%). Turnover stood at BDT 3.3 billion (USD 39.4 million). National Tubes (-0.3%) was the most traded share with a turnover of BDT 241.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,337.39	1,345.82	-8.42	-0.63%	30	545,865.6	17.76%	200.6	6.58%
NBFIs	1,616.35	1,647.10	-30.75	-1.87%	23	149,429.4	4.86%	49.3	1.62%
Mutual Funds	626.94	648.87	-21.93	-3.38%	37	32,580.6	1.06%	157.8	5.18%
General Insurance	1,869.55	1,874.80	-5.25	-0.28%	35	50,641.0	1.65%	188.1	6.17%
Life Insurance	2,077.66	2,101.87	-24.21	-1.15%	12	57,928.0	1.88%	26.8	0.88%
Telecommunication	4,671.69	4,715.61	-43.91	-0.93%	2	469,537.5	15.27%	87.6	2.87%
Pharmaceuticals	2,745.51	2,760.52	-15.00	-0.54%	32	517,815.0	16.84%	571.3	18.74%
Fuel & Power	1,678.52	1,705.05	-26.53	-1.56%	20	416,103.1	13.54%	187.1	6.14%
Cement	1,254.06	1,270.90	-16.85	-1.33%	7	76,265.0	2.48%	12.9	0.42%
Services & Real Estate	878.84	891.20	-12.36	-1.39%	8	34,434.0	1.12%	27.2	0.89%
Engineering	2,658.46	2,718.56	-60.10	-2.21%	39	173,141.7	5.63%	670.1	21.98%
Food & Allied	13,890.10	13,990.39	-100.28	-0.72%	17	255,630.5	8.32%	112.2	3.68%
IT	1,702.22	1,734.03	-31.81	-1.83%	9	18,820.1	0.61%	30.5	1.00%
Textiles	1,079.51	1,096.96	-17.45	-1.59%	55	104,693.5	3.41%	261.9	8.59%
Paper & Printing	5,406.29	5,712.31	-306.02	-5.36%	3	10,336.3	0.34%	11.1	0.36%
Tannery	2,135.80	2,175.52	-39.72	-1.83%	6	22,999.0	0.75%	72.6	2.38%
Jute	14,320.34	13,801.18	519.17	3.76%	3	3,164.8	0.10%	20.1	0.66%
Ceramics	528.44	534.00	-5.56	-1.04%	5	25,523.3	0.83%	126.5	4.15%
Miscellaneous	1,969.70	1,979.68	-9.97	-0.50%	13	109,292.6	3.56%	234.8	7.70%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	28.60	10.0%	12.2
Shahjalal Islami Bank	21.60	6.9%	1.2
Northern Jute	874.00	6.3%	13.5
Atlas Bangladesh Ltd.	146.20	6.1%	107.9
Zeal Bangla Sugar Mills	32.40	5.9%	.0
Dacca Dyeing	3.60	5.9%	.1
Bangas Ltd.	283.20	5.7%	63.1
Salvo Chemical Industry Limited	14.00	4.5%	10.7
Eastern Insurance	45.90	4.3%	38.8
Bangladesh Shipping Corporation	53.50	4.1%	132.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile Mills Limited	38.70	-9.8%	2.2
CAPM BDBL Mutual Fund 01	8.20	-8.9%	1.8
R.N. Spinning Mills Limited	4.30	-8.5%	.6
SEML FBLSL Growth Fund	14.80	-8.1%	35.8
Vanguard AML Rupali Bank Balanced Fund	5.80	-7.9%	1.4
Samata Leather	77.80	-7.6%	1.5
Savar Refractories	106.50	-7.6%	.9
Active Fine Chemicals Limited	18.50	-7.5%	25.1
Miracle Ind.	17.20	-7.0%	6.8
CAPM IBBL Islamic Mutual Fund	10.60	-7.0%	16.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	195.70	-0.3%	241.3
Bangladesh Shipping Corporation	53.50	4.1%	132.9
Wata Chemicals Limited	691.60	3.3%	126.9
Atlas Bangladesh Ltd.	146.20	6.1%	107.9
Silco Pharmaceuticals Limited	34.00	2.7%	76.6
Standard Ceramic	740.50	0.9%	74.3
Monno Jute Staffers	1,560.80	-2.4%	71.8
JMI Syringes & Medical Devices Ltd	413.30	-2.5%	71.8
Square Pharmaceuticals	237.70	-1.2%	66.6
Bangas Ltd.	283.20	5.7%	63.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,810.22	4,862.26	-52.04	-1.07%	-10.68%
DS30	1,704.54	1,724.91	-20.37	-1.18%	-9.37%
DSES	1,111.36	1,123.85	-12.49	-1.11%	-9.85%

	Advanced	Declined	Unchanged	Total
All Category	59	271	23	353
A Category (Equity)	44	209	11	264
B Category (Equity)	7	30	2	39
N Category (Equity)	2	7	0	9
Z Category (Equity)	6	25	10	41
Mutual Funds	0	33	4	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,633,464.6	3,666,747.4	-0.9%
	Mn USD	43,708.2	44,108.6	
Turnover	Mn BDT	3,278.2	3,209.2	2.2%
	Mn USD	39.4	38.6	
Volume	Mn Shares	94.7	94.4	0.4%
Trade		105,473	102,686	2.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	449.6	14.6%	45.83	12.3x	10.6x
British American Tobacco Bangladesh Company Limited	199.5	6.5%	20.46	24.9x	8.2x
Square Pharmaceuticals	187.5	6.1%	66.63	15.4x	3.1x
United Power Generation & Distribution Company Ltd	137.1	4.5%	43.77	18.5x	9.3x
Renata Ltd.	102.8	3.3%	4.70	29.8x	6.2x
BRAC Bank	75.0	2.4%	16.23	13.5x	2.0x
Berger Paints	70.3	2.3%	6.38	31.7x	10.5x
Investment Corporation of Bangladesh	64.4	2.1%	1.23	40.3x	2.5x
Marico Bangladesh Limited	54.9	1.8%	1.50	23.7x	37.3x
Summit Power	44.4	1.4%	50.56	9.1x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	123.0	9.9%	66.63	15.4x	3.1x
British American Tobacco Bangladesh Company Limited	52.8	4.2%	20.46	24.9x	8.2x
Renata Ltd.	50.2	4.0%	4.70	29.8x	6.2x
Grameenphone Ltd.	45.0	3.6%	45.83	12.3x	10.6x
BRAC Bank	41.8	3.4%	16.23	13.5x	2.0x
Beximco Pharmaceuticals	29.1	2.3%	6.88	11.7x	1.2x
Olympic Industries	27.9	2.2%	6.45	21.0x	6.1x
Eastern Bank	27.5	2.2%	10.51	8.4x	1.2x
Islami Bank	17.8	1.4%	6.30	5.2x	0.6x
Pubali Bank	17.5	1.4%	1.87	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bangas Ltd.	270.00	270.00	0.68	2,500	1
Bank Asia Ltd.	17.00	17.00	21.45	1,262,000	1
First Bangladesh Fixed Income Fund	4.10	4.10	1.20	293,000	1
Navana CNG Limited	46.00	46.00	3.82	83,000	5
Prime Bank	18.70	18.70	2.81	150,000	1
Renata Ltd.	1,270.00	1,270.00	38.10	30,000	4
Square Pharmaceuticals	238.00	238.00	111.23	467,336	3
Summit Power	45.60	45.60	50.16	1,100,000	1

## Important DSE News

### ACMELAB

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 12.12.2019, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 31.10.2019. The Company has also reported EPS of Tk. 6.81, NAV per share of Tk. 86.69 and NOCFPS of Tk. 7.81 for the year ended on June 30, 2019 as against Tk. 6.74, Tk. 83.38 and Tk. 7.46 respectively for the same period of the previous year.

### ICBIBANK

(Q3 Un-audited): EPS was Tk. (0.20) for July-September, 2019 as against Tk. (0.23) for July-September, 2018; EPS was Tk. (0.49) for January-September, 2019 as against Tk. (0.54) for January-September, 2018. NOCFPS was Tk. 0.003 for January-September, 2019 as against Tk. (0.265) for January-September, 2018. NAV per share was Tk. (16.96) as on September 30, 2019 and Tk.

(16.28) as on September 30, 2018.

### PLFSL

Referring to the earlier news disseminated on 26.09.2019 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from October 13, 2019 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.