

## Daily Market Update

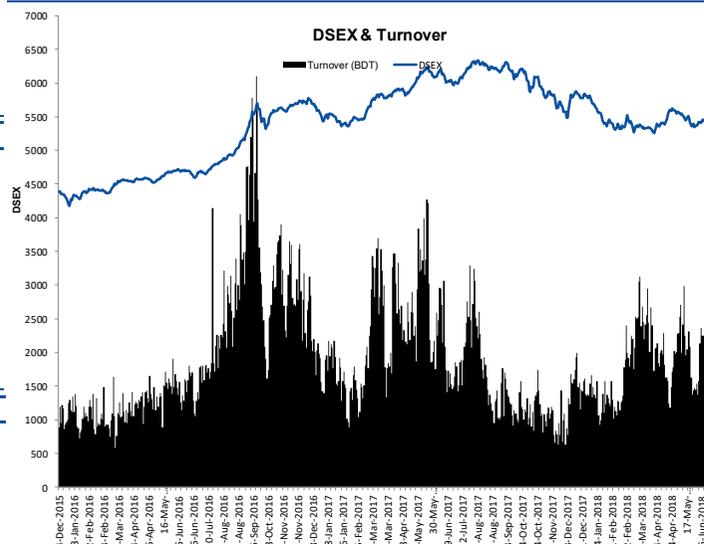
Market closed in green today. The benchmark index DSEX (+0.29%) gained 15.47 points and closed at 5,399.88 points today. The blue-chip index DS30 (+0.17%) and the shariah based index DSES (+0.48%) both closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.53%) and Telecommunication (-0.07%). Food & Allied posted the highest gain of 1.30% followed by Power (+0.76%), Engineering (+0.73%), Pharmaceuticals (+0.13%) and Banks (0.09%). Total turnover stood at BDT 4.9 billion (USD 59.2 million). Khulna Power Company Limited (+5.2%) was the most traded share with a turnover of BDT 383.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,405.37	1,404.07	1.30	0.09%	30	573,446.3	17.22%	469.7	10.00%
NBFIs	2,124.78	2,136.13	-11.35	-0.53%	23	191,109.5	5.74%	153.2	3.26%
Mutual Funds	642.90	647.30	-4.39	-0.68%	37	34,487.1	1.04%	15.5	0.33%
General Insurance	1,387.30	1,400.70	-13.40	-0.96%	35	37,706.7	1.13%	47.1	1.00%
Life Insurance	1,970.67	1,954.91	15.76	0.81%	12	54,945.1	1.65%	53.9	1.15%
Telecommunication	5,000.23	5,003.74	-3.51	-0.07%	2	502,557.7	15.09%	34.5	0.73%
Pharmaceuticals	2,591.46	2,588.06	3.41	0.13%	30	487,617.2	14.64%	620.0	13.19%
Fuel & Power	1,981.29	1,966.33	14.96	0.76%	19	491,129.4	14.75%	988.4	21.04%
Cement	1,884.55	1,885.93	-1.39	-0.07%	7	114,607.8	3.44%	87.9	1.87%
Services & Real Estate	1,075.36	1,082.93	-7.56	-0.70%	8	41,796.3	1.26%	87.6	1.87%
Engineering	3,050.87	3,028.66	22.21	0.73%	36	199,911.5	6.00%	496.5	10.57%
Food & Allied	14,560.46	14,373.93	186.53	1.30%	17	268,086.8	8.05%	133.8	2.85%
IT	1,441.75	1,421.43	20.32	1.43%	8	15,940.2	0.48%	145.8	3.10%
Textiles	1,390.45	1,385.52	4.93	0.36%	49	136,547.5	4.10%	906.2	19.28%
Paper & Printing	11,534.37	11,536.27	-1.90	-0.02%	2	22,072.9	0.66%	28.7	0.61%
Tannery	2,549.93	2,534.56	15.38	0.61%	6	26,630.2	0.80%	99.7	2.12%
Jute	8,654.38	8,379.95	274.43	3.27%	3	1,912.6	0.06%	19.1	0.41%
Ceramics	633.80	624.63	9.17	1.47%	5	30,436.8	0.91%	106.3	2.26%
Miscellaneous	1,858.32	1,854.23	4.08	0.22%	12	99,315.4	2.98%	204.9	4.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	213.00	10.0%	79.30
Advent Pharma Limited	33.60	9.8%	44.6
In Tech Online Ltd.	53.80	9.8%	105.4
Meghna Cement	118.80	9.7%	25.2
Emerald Oil Industries Ltd.	9.80	8.9%	2.8
Beach Hatchery Ltd.	11.70	8.3%	4.9
VFS Thread Dyeing Limited	46.20	8.2%	134.3
Dulamia Cotton	30.20	6.3%	.1
Samata Leather	44.90	6.1%	.1
BBS Cables Limited	124.50	6.1%	112.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Reliance Insurance	42.60	-7.6%	4.59
Simtex Industries Limited	43.30	-4.6%	102.0
Peoples Insurance	17.30	-4.4%	.5
First Finance Limited	6.50	-4.4%	.0
Southeast Bank 1st Mutual Fund	11.80	-4.1%	.0
Stylecraft Limited	3,407.20	-3.5%	37.3
Shurwid Industries Limited	26.30	-3.3%	4.7
National Housing Fin. and Inv. Ltd.	50.00	-3.3%	35.9
Federal Insurance	9.00	-3.2%	1.5
Asia Insurance	18.50	-3.1%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	133.50	5.2%	383.3
Summit Power	46.20	1.1%	289.5
United Power Generation & Distribution Company Ltd	344.20	0.8%	208.1
Active Fine Chemicals Limited	42.40	5.2%	164.4
VFS Thread Dyeing Limited	46.20	8.2%	134.3
Square Pharmaceuticals	268.80	0.3%	119.5
Silva Pharmaceuticals Limited	33.70	2.7%	114.4
BBS Cables Limited	124.50	6.1%	112.2
In Tech Online Ltd.	53.80	9.8%	105.4
Simtex Industries Limited	43.30	-4.6%	102.0



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,399.88	5,384.41	15.47	0.29%	-13.53%
DS30	1,903.17	1,899.92	3.25	0.17%	-16.65%
DSES	1,254.19	1,248.19	6.00	0.48%	-9.81%

	Advanced	Declined	Unchanged	Total
All Category	137	152	49	338
A Category (Equity)	99	126	41	266
B Category (Equity)	6	12	2	20
N Category (Equity)	9	0	0	9
Z Category (Equity)	23	14	6	43
Mutual Funds	6	13	13	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,888,987.6	3,879,469.9	0.2%
	Mn USD	46,782.0	46,667.5	
Turnover	Mn BDT	4,925.3	4,939.4	-0.3%
	Mn USD	59.2	59.4	
Volume	Mn Shares	118.6	116.3	2.0%
Trade		108,130	118,767	-9.0%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LEGACYFOOT	Legacy Footwear Ltd.		15.0%	5.0%	Jun-2018	17-Oct-2018
BSCCL	Bangladesh Submarine Cable Company Limited		0.0%	5.0%	Jun-2018	18-Oct-2018
SAPORTL	Summit Alliance Port Ltd.		0.0%	12.5%	Jun-2018	18-Oct-2018
BDAUTOCA	Bangladesh Autocars Limited		12.0%	3.0%	Jun-2018	18-Oct-2018
DOREENPWR	Doreen Power Generations and Systems Limited		10.0%	15.0%	Jun-2018	18-Oct-2018
IFADAUTOS	IFAD Autos Limited		10.0%	22.0%	Jun-2018	18-Oct-2018

**Important DSE News**
**MERCANBANK**

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 10,00,000 shares of Mercantile Bank Ltd. outside the trading system of the exchange from Mr. S. M. Shafiqul Islam Mamun, one of the Sponsors of Mercantile Bank Ltd. (the transferor/pledgor) to NRB Commercial Bank Ltd. (the transferee/pledgee) within October 31, 2018 under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

**CNW**

Trading of the shares of Indo-Bangla Pharmaceuticals Limited will commence at DSE from October 18, 2018 under 'N' category. DSE Trading Code for Indo-Bangla Pharmaceuticals Limited is "IBP" and DSE Company Code is 18494.

**BDFINANCE**

Mehmud Industries (Pvt.) Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 26,90,679 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

**TAKAFULINS**

Dr. Mohammad Osman Ghani, one of the Public Shareholder Directors of the Company, has expressed his intention to buy 8,10,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

**NCCBANK**

The Company has informed that the Board of Directors of the Company, among others, has decided to purchase floor spaces along with un-demarcated and undivided land for official use of the company subject to prior approval of Bangladesh Bank as under: Holding : 51, South Avenue (Circle-1), Gulshan, Dhaka. Floor Spaces: total 10,734 sft in four floors. Amount of land: Un-demarcated and undivided land measuring 37.11 Chattak equivalents to 2 khata 5.11 Chattak. Estimated price: Tk. 16.24 crore.

**HEIDELBCEM**

Consolidated EPS was Tk. 2.14 for July-September 2018 as against Tk. 1.72 for July-September 2017; Consolidated EPS was Tk. 11.69 for January-September 2018 as against Tk. 14.43 for January-September 2017. Consolidated NOCFPS was Tk. 9.29 for January-September 2018 as against Tk. 5.34 for January-September 2017. Consolidated NAV per share was Tk. 79.86 as on September 30, 2018 and Tk. 83.39 as on September 30, 2017. The Company also informed that for the period January to September 2018 compare with the same period of last year 2017, NAV per share reduced due to charging of regular depreciation. EPS declined by Tk. 2.74 due to higher cost of goods sold. NOCFPS increased by Tk. 3.95 mainly for more sales collection and less tax payment.