

Daily Market Update

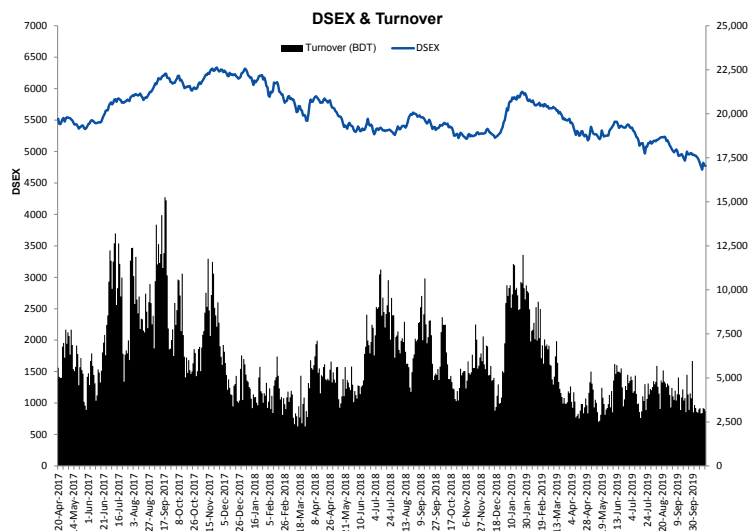
Market closed in red today. The benchmark index DSEX (-0.22%) lost 10.63 points and closed at 4,771.00 points. Both the blue chip index DS30 (-0.38%) and the Shariah based index DSES (-0.52%) closed in red. The large cap sectors showed mixed performance today. Telecommunication experienced the highest loss of 3.05% followed by Power (-0.83%), Engineering (-0.54%), and NBFIs (-0.27%). Banks booked the highest gain of 0.36% followed by Food & Allied (+0.23%) and Pharmaceuticals (+0.01%). Turnover stood at BDT 3.1 billion (USD 37.7 million). National Tubes (+2.4%) was the most traded share with a turnover of BDT 181.0 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Golden Harvest Agro Industries Ltd.	26.80	9.8%	20.9
First Finance Limited	3.70	8.8%	.2
CAPM IBBL Islamic Mutual Fund	10.90	7.9%	8.8
Islami Insurance	24.70	7.9%	28.3
Northern Jute	881.90	7.5%	5.8
CAPM BDBL Mutual Fund 01	8.80	7.3%	1.8
Mercantile Insurance	30.60	6.6%	23.9
LR Global Bangladesh MF One	6.70	6.3%	5.2
Khulna Printing & Packaging Limited	15.50	5.4%	2.7
SEML Lecture Equity Management Fund	7.90	5.3%	13.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	14.30	-9.5%	.1
Mozaffar Hossain Spinning Mills Ltd.	7.00	-9.1%	4.5
M.L. Dyeing Limited	28.90	-8.3%	12.3
Al-Haj Textile Mills Limited	30.40	-7.9%	12.1
Zeal Bangla Sugar Mills	30.70	-7.8%	.1
Standard Ceramic	525.50	-7.5%	47.5
Emerald Oil Industries Ltd.	11.80	-6.3%	.9
Monno Jute Staffers	1,394.60	-6.1%	104.6
R.N. Spinning Mills Limited	3.10	-6.1%	2.6
Sonargaon Textiles	30.20	-5.6%	.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	187.10	2.4%	181.0
Monno Jute Staffers	1,394.60	-6.1%	104.6
Square Pharmaceuticals	238.20	-0.1%	101.5
Sonar Bangla Ins	36.00	2.3%	82.8
Bangladesh Shipping Corporation	51.80	-0.4%	69.8
Grameenphone Ltd.	317.80	-3.1%	59.0
Beacon Pharmaceuticals Limited	29.20	1.4%	58.7
Paramount Insurance	25.80	2.4%	56.6
Wata Chemicals Limited	611.00	-1.8%	55.7
Monno Ceramic	162.70	-4.9%	50.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,351.68	1,346.82	4.86	0.36%	30	551,695.7	18.20%	238.2	7.95%
NBFIs	1,593.26	1,597.62	-4.37	-0.27%	23	147,294.2	4.86%	46.3	1.54%
Mutual Funds	619.92	608.43	11.48	1.89%	37	32,215.6	1.06%	109.8	3.66%
General Insurance	1,966.33	1,924.44	41.89	2.18%	35	53,262.3	1.76%	646.9	21.58%
Life Insurance	2,048.80	2,045.79	3.02	0.15%	12	57,123.5	1.88%	32.8	1.09%
Telecommunication	4,456.49	4,596.51	-140.02	-3.05%	2	447,908.1	14.78%	98.9	3.30%
Pharmaceuticals	2,749.56	2,749.29	0.27	0.01%	32	518,577.8	17.11%	443.7	14.80%
Fuel & Power	1,651.27	1,665.10	-13.83	-0.83%	20	409,348.5	13.50%	176.6	5.89%
Cement	1,186.62	1,188.77	-2.16	-0.18%	7	72,163.7	2.38%	15.7	0.52%
Services & Real Estate	852.97	862.53	-9.56	-1.11%	8	33,420.6	1.10%	9.7	0.32%
Engineering	2,613.53	2,627.64	-14.10	-0.54%	39	170,215.8	5.62%	531.6	17.73%
Food & Allied	13,727.62	13,695.86	31.76	0.23%	17	252,640.2	8.33%	84.1	2.81%
IT	1,634.31	1,644.02	-9.72	-0.59%	9	18,069.2	0.60%	36.4	1.21%
Textiles	1,038.85	1,058.23	-19.38	-1.83%	55	100,750.6	3.32%	226.1	7.54%
Paper & Printing	5,347.68	5,378.62	-30.93	-0.58%	3	10,224.3	0.34%	6.3	0.21%
Tannery	2,093.80	2,097.75	-3.95	-0.19%	6	22,546.7	0.74%	55.5	1.85%
Jute	14,610.67	13,837.90	772.77	5.58%	3	3,229.0	0.11%	12.6	0.42%
Ceramics	482.35	498.98	-16.62	-3.33%	5	23,297.3	0.77%	100.7	3.36%
Miscellaneous	1,933.19	1,945.33	-12.14	-0.62%	13	107,266.5	3.54%	125.6	4.19%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,771.00	4,781.63	-10.63	-0.22%	-11.41%
DS30	1,679.02	1,685.47	-6.44	-0.38%	-10.73%
DSES	1,094.03	1,099.75	-5.72	-0.52%	-11.26%

	Advanced	Declined	Unchanged	Total
All Category	145	162	43	350
A Category (Equity)	119	115	29	263
B Category (Equity)	15	19	4	38
N Category (Equity)	2	7	0	9
Z Category (Equity)	9	21	10	40
Mutual Funds	26	1	10	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,590,337.1	3,608,743.9	-0.5%
	Mn USD	43,189.4	43,410.8	
Turnover	Mn BDT	3,131.4	3,245.8	-3.5%
	Mn USD	37.7	39.0	
Volume	Mn Shares	100.6	94.8	6.1%
Trade		100,510	98,321	2.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	429.1	14.2%	58.97	11.8x	10.1x
British American Tobacco Bangladesh Company Limited	198.1	6.5%	31.41	24.8x	8.1x
Square Pharmaceuticals	187.9	6.2%	101.51	15.4x	3.1x
United Power Generation & Distribution Company Ltd	134.0	4.4%	31.13	18.1x	9.1x
Renata Ltd.	104.6	3.4%	36.79	30.3x	6.3x
BRAC Bank	72.4	2.4%	19.65	13.1x	1.9x
Berger Paints	69.4	2.3%	4.26	31.3x	10.4x
Investment Corporation of Bangladesh	62.2	2.1%	.48	38.9x	2.4x
Marico Bangladesh Limited	55.1	1.8%	8.98	23.8x	37.4x
Summit Power	44.1	1.5%	.00	9.0x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	123.2	10.0%	101.51	15.4x	3.1x
British American Tobacco Bangladesh Company Limited	52.4	4.2%	31.41	24.8x	8.1x
Renata Ltd.	51.1	4.1%	36.79	30.3x	6.3x
Grameenphone Ltd.	42.9	3.5%	58.97	11.8x	10.1x
BRAC Bank	40.3	3.3%	19.65	13.1x	1.9x
Beximco Pharmaceuticals	29.1	2.4%	2.78	11.7x	1.2x
Eastern Bank	27.8	2.3%	13.93	8.5x	1.2x
Olympic Industries	27.2	2.2%	2.26	20.4x	6.0x
Pubali Bank	17.9	1.5%	.23	7.0x	0.9x
Islami Bank	17.1	1.4%	2.71	5.0x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beacon Pharmaceuticals Limited	28.20	28.20	28.65	1,016,000	4
Coppertech Industries Limited	27.60	27.60	1.12	40,500	1
H.R. Textile	36.80	36.80	0.59	16,000	1
In Tech Online Ltd.	27.60	27.60	2.76	100,000	1
National Polymer	77.00	77.00	0.54	7,000	1
Popular Life Insurance	99.00	99.00	99.00	1,000,000	1
Shepherd Industries Limited	39.00	39.00	1.19	30,569	1

Important DSE News

SILVAPHL

The Board of Directors has recommended 6% cash dividend for all shareholders excluding the Sponsors & Directors (excluding ICB) and 5% stock dividend for all shareholders for the year ended on June 30, 2019. The Sponsors/Directors hold 39.54 million shares out of total 130.00 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 54.276 million. Date of AGM: 25.11.2019, Time: 11:00 AM, Venue: White Hall Convention Center, House # 162/A, Road # 27(Old), Dhanmondi, Dhaka - 1209. Record Date: 06.11.2019. The Company has also reported EPS of Tk. 1.15, NAV per share of Tk. 16.41, and NOCFPS of Tk. 1.52 for the year ended on June 30, 2019 as against Tk. 0.93, Tk. 17.11 and Tk. 1.34 respectively for the same period of the previous year. The Company also informed that a) Retained amount of Bonus shares is to be used as Capital for further business expansion, b) Bonus shares is declared out of accumulated profit and c) Bonus shares is not declared from Capital Reserve on Revaluation Reserve or any unrealized Gain or out of Profit earned prior to incorporation of the Company or through reducing

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Paid up Capital or through doing anything so that the Post Dividend Retained Earnings become negative or a debit balance.

NLI1STMF

(Q1 Un-audited): EPU was Tk. 0.27 for July-September 2019 as against Tk. 0.40 for July-September 2018; NOCFPU was Tk. 0.30 for July-September 2019 as against Tk. 0.39 for July-September 2018. NAV per unit at market price was Tk. 13.73 as on September 30, 2019 and Tk. 15.18 as on June 30, 2019. NAV per unit at cost price was Tk. 12.25 as on September 30, 2019 and Tk. 13.28 as on June 30, 2019.

SEBL1STMF

(Q1 Un-audited): EPU was Tk. 0.23 for July-September 2019 as against Tk. 0.39 for July-September 2018; NOCFPU was Tk. 0.30 for July-September 2019 as against Tk. 0.39 for July-September 2018. NAV per unit at market price was Tk. 12.86 as on September 30, 2019 and Tk. 14.17 as on June 30, 2019. NAV per unit at cost price was Tk. 11.49 as on September 30, 2019 and Tk. 12.46 as on June 30, 2019.

RUPALILIFE

(Q3 Un-audited): Decrease in life revenue account for July-September 2019 was Tk. 9.82 million as against increase in Tk. 12.47 million for July-September 2018. Whereas Increase in life insurance fund for Jan- September 2019 was Tk. 10.10 million with total life insurance fund of Tk. 4,514.09 million as against increase in Tk. 23.32 million and Tk. 4,290.84 million respectively for the same period of the previous year.

STANDBANKL

Mr. Harun-Or-Rashid, one of the Sponsors of the Company, has expressed his intention to sell 28,81,934 shares out of his total holding of 3,17,01,283 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

SUNLIFEINS

Adv. Shaila Ferdous Santaz Banu, one of the Directors of the Company has expressed her intention to transfer 1,20,000 shares out of her total holding of 11,27,429 shares to her daughter Nafisa Madina (60,000 shares) and son Ahmed Nafis Arafat (60,000 shares) respectively, by way of gift outside the trading system of the Exchange within October 31, 2019.

FIRSTSBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.35 for July-September 2019 as against Tk. 0.11 for July-September 2018; Consolidated EPS was Tk. 1.30 for January-September 2019 as against Tk. 0.53 for January-September 2018. Consolidated NOCFPS was Tk. (3.14) for January-September 2019 as against Tk. (5.58) for January-September 2018. Consolidated NAV per share was Tk. 16.77 as on September 30, 2019 and Tk. 14.18 as on September 30, 2018.