

Daily Market Update

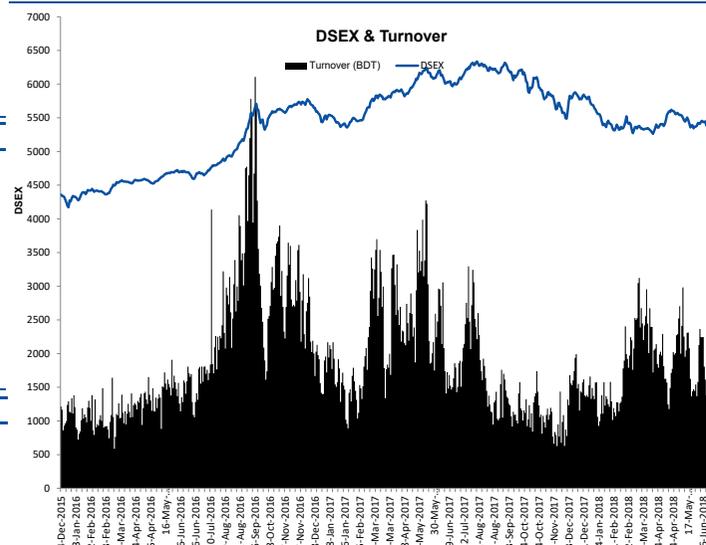
Market closed in red today. The benchmark index DSEX (-0.94%) lost 50.35 points and closed at 5,331.17 points today. The blue-chip index DS30 (-0.62%) and the shariah based index DSES (-1.07%) both closed in red. All the large cap sectors showed negative performance today except Telecommunication (+0.06%). Power experienced the highest loss of 2.71% followed by Engineering (-1.69%), Food & Allied (-1.27%), NBFIs (-1.26%), Banks (-0.26%) and Pharmaceuticals (-0.08%). Total turnover stood at BDT 4.4 billion (USD 52.9 million). Khulna Power Company Limited (-7.2%) was the most traded share with a turnover of BDT 266.3 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,416.69 | 1,420.33 | -3.64 | -0.26% | 30 | 578,066.0 | 17.59% | 575.5 | 14.66% |
| NBFIs | 2,086.16 | 2,112.73 | -26.57 | -1.26% | 23 | 187,635.7 | 5.71% | 170.0 | 4.33% |
| Mutual Funds | 634.65 | 641.01 | -6.36 | -0.99% | 37 | 34,044.5 | 1.04% | 13.3 | 0.34% |
| General Insurance | 1,378.76 | 1,399.50 | -20.74 | -1.48% | 35 | 37,474.6 | 1.14% | 61.7 | 1.57% |
| Life Insurance | 1,909.27 | 1,969.38 | -60.11 | -3.05% | 12 | 53,233.2 | 1.62% | 50.5 | 1.29% |
| Telecommunication | 5,012.15 | 5,009.17 | 2.97 | 0.06% | 2 | 503,755.5 | 15.33% | 26.0 | 0.66% |
| Pharmaceuticals | 2,568.11 | 2,570.18 | -2.07 | -0.08% | 30 | 483,223.1 | 14.70% | 504.6 | 12.85% |
| Fuel & Power | 1,913.47 | 1,966.82 | -53.36 | -2.71% | 19 | 474,318.2 | 14.43% | 576.5 | 14.68% |
| Cement | 1,817.83 | 1,855.54 | -37.71 | -2.03% | 7 | 110,550.3 | 3.36% | 57.3 | 1.46% |
| Services & Real Estate | 1,042.28 | 1,071.31 | -29.04 | -2.71% | 8 | 40,510.3 | 1.23% | 102.2 | 2.60% |
| Engineering | 2,960.48 | 3,011.50 | -51.03 | -1.69% | 36 | 193,988.0 | 5.90% | 425.6 | 10.84% |
| Food & Allied | 14,454.51 | 14,640.77 | -186.26 | -1.27% | 17 | 266,135.9 | 8.10% | 135.7 | 3.46% |
| IT | 1,347.82 | 1,400.67 | -52.85 | -3.77% | 8 | 14,901.7 | 0.45% | 78.3 | 1.99% |
| Textiles | 1,340.37 | 1,371.89 | -31.52 | -2.30% | 49 | 131,629.8 | 4.01% | 727.9 | 18.54% |
| Paper & Printing | 10,626.20 | 11,039.77 | -413.56 | -3.75% | 2 | 20,335.0 | 0.62% | 32.1 | 0.82% |
| Tannery | 2,501.84 | 2,524.53 | -22.69 | -0.90% | 6 | 26,127.9 | 0.80% | 111.3 | 2.83% |
| Jute | 9,245.33 | 9,456.09 | -210.76 | -2.23% | 3 | 2,043.3 | 0.06% | 11.5 | 0.29% |
| Ceramics | 606.06 | 616.54 | -10.48 | -1.70% | 5 | 29,104.9 | 0.89% | 75.4 | 1.92% |
| Miscellaneous | 1,860.48 | 1,854.55 | 5.93 | 0.32% | 12 | 99,431.0 | 3.03% | 191.5 | 4.88% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|-------|------|-------------------|
| United Insurance | 23.70 | 9.7% | 3.67 |
| Beach Hatchery Ltd. | 13.90 | 8.6% | 6.8 |
| Sonargaon Textiles | 16.50 | 7.1% | 2.4 |
| Emerald Oil Industries Ltd. | 10.90 | 6.9% | 1.5 |
| Advent Pharma Limited | 35.90 | 5.0% | 73.0 |
| Padma Islami Life Insurance Limited | 25.60 | 4.5% | 2.3 |
| Prime Textile | 35.90 | 4.4% | 62.3 |
| The Peninsula Chittagong Limited | 27.10 | 3.4% | 59.0 |
| Beximco Limited | 24.90 | 3.3% | 95.0 |
| Yeakin Polymer Limited | 12.60 | 3.3% | 1.3 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|--------|--------|-------------------|
| Rahim Textile | 404.00 | -13.9% | 20.69 |
| Indo-Bangla Pharmaceuticals Limited | 38.80 | -12.4% | 71.9 |
| Imam Button | 21.70 | -9.6% | .4 |
| Savar Refractories | 101.30 | -9.5% | .1 |
| Information Services Network Ltd. | 25.90 | -9.4% | 1.9 |
| Shaympur Sugar | 25.90 | -9.1% | .2 |
| Shinepukur Ceramics | 13.70 | -8.1% | 3.4 |
| Summit Alliance Port | 25.30 | -7.3% | 5.3 |
| Silva Pharmaceuticals Limited | 28.20 | -7.2% | 74.8 |
| Khulna Power Company Limited | 119.50 | -7.2% | 266.3 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Khulna Power Company Limited | 119.50 | -7.2% | 266.3 |
| IFAD Autos Limited | 110.20 | -2.5% | 125.2 |
| Summit Power | 42.00 | -2.8% | 120.5 |
| VFS Thread Dyeing Limited | 50.00 | 0.4% | 115.6 |
| United Power Generation & Distribution | 340.50 | -3.2% | 102.4 |
| Shahjalal Islami Bank | 29.30 | -0.3% | 100.3 |
| Dragon Sweater & Spinning Ltd. | 31.70 | -5.7% | 98.7 |
| Beximco Limited | 24.90 | 3.3% | 95.0 |
| Legacy Footwear | 208.60 | 2.4% | 93.5 |
| BBS Cables Limited | 113.80 | -4.6% | 86.2 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|---------|
| DSEX | 5,331.17 | 5,381.52 | -50.35 | -0.94% | -14.63% |
| DS30 | 1,884.32 | 1,896.07 | -11.75 | -0.62% | -17.47% |
| DSES | 1,230.27 | 1,243.54 | -13.28 | -1.07% | -11.53% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 49 | 258 | 32 | 339 |
| A Category (Equity) | 30 | 210 | 26 | 266 |
| B Category (Equity) | 4 | 14 | 2 | 20 |
| N Category (Equity) | 4 | 6 | 0 | 10 |
| Z Category (Equity) | 11 | 28 | 4 | 43 |
| Mutual Funds | 2 | 17 | 13 | 32 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|-------|
| Mcap | Mn BDT | 3,846,078.8 | 3,880,966.1 | -0.9% |
| | Mn USD | 46,265.8 | 46,685.5 | |
| Turnover | Mn BDT | 4,396.0 | 4,763.4 | -7.7% |
| | Mn USD | 52.9 | 57.3 | |
| Volume | Mn Shares | 124.4 | 126.3 | -1.6% |
| Trade | | 107,716 | 113,654 | -5.2% |

Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---|--------|-------|-------|----------|-------------|
| IBNSINA | The Ibn Sina Pharmaceutical Ind. Ltd. | | 10.0% | 30.0% | Jun-2018 | 22-Oct-2018 |
| BDLAMPS | Bangladesh Lamps Limited | | | 20.0% | Jun-2018 | 24-Oct-2018 |
| FEKDIL | Far East Knitting and Deying Industries Limited | | 10.0% | | Jun-2018 | 25-Oct-2018 |
| BSC | Bangladesh Shipping Corporation | | | 6.0% | Jun-2018 | 25-Oct-2018 |
| GENNEXT | Generation Next Fashions Limited | | 10.0% | | Jun-2018 | 30-Oct-2018 |

Important DSE News
RELIANCE1

(Q1 Un-audited): EPU was Tk. 0.21 for July-September, 2018 as against Tk. 0.07 for July-September 2017. NOCFPU was Tk. 0.36 for July-September 2018 as against Tk. 0.15 for July-September 2017. NAV per unit at market price was Tk. 13.06 as on September 30, 2018 and Tk. 13.81 as on June 30, 2018. NAV per unit at cost price was Tk. 11.06 as on September 30, 2018 and Tk. 11.95 as on June 30, 2018.

GREENELMF

(Q1 Un-audited): EPU was Tk. 0.08 for July-September 2018 as against Tk. 0.13 for July-September 2017. NOCFPU was Tk. (0.98) for July-September 2018 as against Tk. 0.26 for July-September, 2017. NAV per unit at market price was Tk. 10.78 as on September 30, 2018 and Tk. 12.00 as on June 30, 2018. NAV per unit at cost price was Tk. 10.18 as on September 30, 2018 and Tk. 11.01 as on June 30, 2018.

DBH1STMF

(Q1 Un-audited): EPU was Tk. 0.15 for July-September 2018 as against Tk. 0.18 for July-September 2017. NOCFPU was Tk. (0.77) for July-September 2018 as against Tk. 0.53 for July-September 2017. NAV per unit at market price was Tk. 10.79 as on September 30, 2018 and Tk. 11.96 as on June 30, 2018. NAV per unit at cost price was Tk. 10.25 as on September 30, 2018 and Tk. 11.00 as on June 30, 2018.

NCCBANK

Mr. M. A. Quasem, one of the Sponsors of the Company, has expressed his intention to transfer 2,00,000 shares out of his total holding of 54,33,691 shares of the Company to his spouse Mrs. Munira Begum Munni, by way of gift outside the trading system of the Exchange within October 31, 2018.

MTB

Mr. Md. Wakil Uddin, one of the Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

UNITEDINS

(Q3 Un-audited): EPS was Tk. 0.90 for July-September 2018 as against Tk. 0.41 for July-September 2017; EPS was Tk. 1.80 for January-September 2018 as against Tk. 1.63 for January-September 2017. NOCFPS was Tk. (0.27) for January-September 2018 as against Tk. 0.15 for January-September 2017. NAV per share was Tk. 31.24 as on September 30, 2018 and Tk. 29.97 as on December 31, 2017.

UNITEDFIN

(Q3 Un-audited): EPS was Tk. 0.57 for July-September 2018 as against Tk. 0.31 for July-September 2017; EPS was Tk. 1.12 for January-September 2018 as against Tk. 0.96 for January-September 2017. NOCFPS was Tk. (4.61) for January-September 2018 as against Tk. 1.80 for January-September 2017. NAV per share was Tk. 16.32 as on September 30, 2018 and Tk. 16.14 as on December 31, 2017. It is to be noted that Net Operating Cash Flow Per Share decreased on September 30, 2018 due to higher repayment of short term borrowing compared to the same period of last year.

RAHIMTEXT

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 9:00 AM, Venue: Spectra Convention Centre Limited, House: 19, Road: 07, Gulsan: 1, Dhaka. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 6.50, NAV per share of Tk. 40.91 and NOCFPS of Tk. 11.36 for the year ended on June 30, 2018 as against Tk. 5.75 (restated), Tk. 41.08 and Tk. 17.81 respectively for the same period of the previous year.

ADVENT

The Board of Directors has recommended 2% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 5.12.2018, Time: 10:30 AM, Venue: Suchona Community Centre Limited, Ring Road, Mohammadpur, Dhaka-1207. Record Date: 11.11.2018. The Company has also reported EPS of Tk. 1.59, NAV per share of Tk. 12.74 and NOCFPS of Tk. 2.02 for the year ended on June 30, 2018 as against Tk. 1.49 (restated), Tk. 12.45 and Tk. 1.26 respectively for the same period of the previous year.

MICEMENT

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 11:00 AM, Venue: Factory Premises, West Mukterpur, Munshiganj. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 2.13, NAV per share of Tk. 47.98 and NOCFPS of Tk. 1.36 for the year ended on June 30, 2018 as against Tk. 4.45, Tk. 47.80 and Tk. 1.73 respectively for the same period of the previous year.

DESCO

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 12.01.2019, Time: 10:00 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 1.27, NAV per share of Tk. 40.13 and NOCFPS of Tk. 7.64 for the year ended on June 30, 2018 as against Tk. 0.44, Tk. 37.78 and Tk. 5.98 respectively for the same period of the previous year. The Company has also informed the following: EPS increased due to increase of retail tariff with effect from December 01, 2017. Total revenue from Operation, Gross Profit and Operating profit increased due to increase of retail tariff. Income from other source (Net) decreased due to increase of interest expenses and fluctuation loss. Net Income increased due to increase of retail tariff.

PADMALIFE

Referring to their earlier news disseminated by DSE on 26.09.2018 regarding share sale of the Company held by 11 Sponsors Directors namely: 1. Dr. A.B.M. Zafar Ullah (18,50,000 shares), 2. Mr. Zainal Abedin Zafar (14,05,200 shares), 3. Mr. A.T.M. Anayet Ullah (13,90,000 shares), 4. A.F.M. Obaidur Rahman (13,20,000 shares), 5. Mrs. Fatema Begum (12,44,160

shares), 6. Mr. Abu Taher (12,34,600 shares), 7. Mr. Nazim Uddin Ahmed (11,44,160 shares), 8. Dr. Nadera Saberin (10,51,520 shares), 9. Dr. A.K.M. Anwaruzzaman (9,80,400 shares), 10. Mrs. Nazmun Naher (9,66,400 shares), 11. Mr. A.T.M. Rafique (8,52,000 shares); 1 Director namely: Mr. Abdul Mujib Chowdhury (9,07,200 shares); 5 Sponsors Shareholders namely: 1. Mr. Yousuf Wazed Ali Chowdhury (3,68,400 shares), 2. Md. Abul Basher (3,92,180 shares), 3. Mr. A.B.M. Taleb Ali (3,30,000 shares), 4. Haji Mohammad Shahjahan (3,41,720 shares), 5. Mrs. Rahima Khanam (3,36,960 shares); 1 Shareholder (who is the inheritor of one Sponsor) namely: Mr. Fazle Alam Bhuiyan (12,96,000 shares) of their entire holdings of 1,74,10,900 shares of the Company at prevailing market price (in the BLOCK Market) through Stock Exchange (DSE), within October 31, 2018. It is to be informed that these shares will be bought by namely: 1. Unitex Petroleum Ltd. (25,32,780 shares), 2. Unitex LP Gas Ltd. (30,93,600 shares), 3. Pavilion International Limited (28,10,720 shares), 4. Affinity Assets Limited (23,88,320 shares), 5. Crest Holdings Limited (26,98,120 shares), 6. Mohammed Saiful Alam (9,80,400 shares), 7. Ms. Farzana Parveen (10,56,960 shares) and 8. Mr. Ahsanul Alam (18,50,000 shares).

OAL

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 10:00 AM, Venue: The Institution of Engineers, Bangladesh (IEB), Ramna, Dhaka. Record Date: 11.11.2018. The Company has also reported EPS of Tk. 0.78, NAV per share of Tk. 15.49 and NOCFPS of Tk. 1.82 for the year ended on June 30, 2018 as against Tk. 1.16 (adjusted), Tk. 16.18 and Tk. 1.20 respectively for the same period of the previous year.