

Daily Market Update

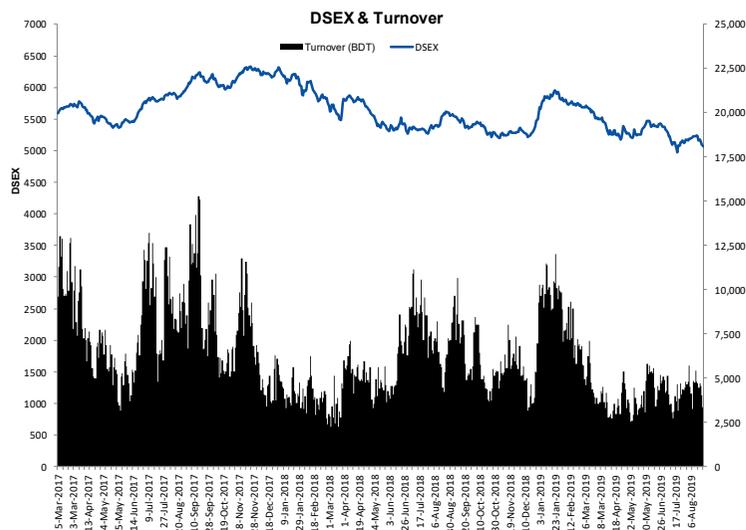
Market closed in red today. The benchmark index DSEX (-0.49%) lost 25.09 points and closed at 5,070.69 points today. The blue chip index DS30 (-0.48%) and the shariah based index DSES (-0.43%) both closed in red. The large cap sectors showed negative performance today except Food & Allied (+0.16%). Engineering experienced the highest loss of 1.07% followed by Telecommunication (-0.57%), Power (-0.52%), Banks (-0.46%), NBFIs (-0.10%) and Pharmaceuticals (-0.09%). Turnover stood at BDT 3.3 billion (USD 40.0 million). Monno Ceramic (+2.4%) was the most traded share with a turnover of BDT 134.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,368.65	1,375.00	-6.35	-0.46%	30	558,622.7	17.27%	182.5	5.55%
NBFIs	1,741.98	1,743.73	-1.75	-0.10%	23	161,043.4	4.98%	44.9	1.37%
Mutual Funds	622.82	635.60	-12.79	-2.01%	37	32,366.2	1.00%	69.3	2.11%
General Insurance	1,782.35	1,809.91	-27.57	-1.52%	35	48,278.7	1.49%	148.4	4.51%
Life Insurance	2,158.93	2,198.08	-39.16	-1.78%	12	60,194.0	1.86%	60.3	1.84%
Telecommunication	4,349.40	4,374.30	-24.90	-0.57%	2	437,144.9	13.52%	58.0	1.77%
Pharmaceuticals	2,852.92	2,855.41	-2.48	-0.09%	32	538,073.2	16.64%	777.3	23.65%
Fuel & Power	1,929.82	1,939.95	-10.12	-0.52%	20	478,400.7	14.79%	337.7	10.27%
Cement	1,374.62	1,390.54	-15.92	-1.14%	7	83,597.0	2.58%	12.6	0.38%
Services & Real Estate	995.90	997.64	-1.74	-0.17%	8	39,019.8	1.21%	40.9	1.24%
Engineering	2,935.04	2,966.89	-31.85	-1.07%	39	191,155.2	5.91%	612.2	18.63%
Food & Allied	15,138.02	15,114.48	23.54	0.16%	17	278,596.8	8.61%	101.6	3.09%
IT	1,875.98	1,871.77	4.22	0.23%	9	20,741.3	0.64%	91.1	2.77%
Textiles	1,262.49	1,275.89	-13.40	-1.05%	55	122,439.6	3.79%	262.2	7.98%
Paper & Printing	6,804.98	6,817.72	-12.74	-0.19%	3	13,010.5	0.40%	13.7	0.42%
Tannery	2,370.48	2,373.26	-2.79	-0.12%	6	25,526.1	0.79%	87.8	2.67%
Jute	17,817.90	17,855.80	-37.91	-0.21%	3	3,937.8	0.12%	29.4	0.90%
Ceramics	529.23	526.07	3.16	0.60%	5	25,561.4	0.79%	180.1	5.48%
Miscellaneous	2,098.13	2,088.61	9.52	0.46%	13	116,418.6	3.60%	176.7	5.38%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Kay and Que	211.30	10.0%	35.1
Dulamia Cotton	51.00	7.6%	3.1
Pharma Aids	583.00	7.5%	60.0
Aziz Pipes Ltd.	159.20	7.0%	16.1
Imam Button	22.30	6.7%	.2
Monno Jute Staffers	1,607.40	6.2%	106.8
Deshbandhu Polymer Limited	12.90	5.7%	4.9
Hakkani Pulp & Paper	60.60	5.2%	6.0
Emerald Oil Industries Ltd.	12.30	5.1%	2.0
United Airways (BD) Ltd.	2.10	5.0%	4.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Padma Islami Life Insurance Limited	16.40	-11.8%	1.2
SEML FBLSL Growth Fund	17.50	-9.8%	7.0
SEML IBBL Shariah Fund	8.70	-9.4%	3.3
Global Insurance Ltd.	22.30	-7.5%	45.7
Phoenix Finance 1st Mutual Fund	6.20	-7.5%	3.8
Social Islami Bank	13.40	-6.3%	3.8
Rupali Life Insurance Co. Ltd.	48.50	-6.2%	14.2
Fareast Finance & Investment Limited	3.20	-5.9%	.0
Prime Finance First MF	15.30	-5.6%	8.4
Al-Haj Textile Mills Limited	69.50	-5.4%	30.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	219.90	2.4%	134.0
Wata Chemicals Limited	612.00	3.1%	111.2
Monno Jute Staffers	1,607.40	6.2%	106.8
JMI Syringes & Medical Devices Ltd	497.20	2.8%	101.0
National Polymer	111.90	-0.1%	87.6
Doreen Power Generations and Systems Limited	81.80	2.5%	83.6
Linde Bangladesh Limited	1,360.50	2.3%	76.2
Beacon Pharmaceuticals Limited	25.90	2.0%	73.5
United Power Generation & Distribution Company Ltd	390.80	-1.1%	62.8
National Tubes	122.20	-3.2%	61.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,070.69	5,095.78	-25.09	-0.49%	-5.85%
DS30	1,791.43	1,800.06	-8.62	-0.48%	-4.75%
DSES	1,178.37	1,183.44	-5.08	-0.43%	-4.42%

	Advanced	Declined	Unchanged	Total
All Category	93	210	48	351
A Category (Equity)	66	160	37	263
B Category (Equity)	11	25	3	39
N Category (Equity)	0	8	1	9
Z Category (Equity)	16	17	7	40
Mutual Funds	2	22	11	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,794,521.8	3,808,457.2	
	Mn USD	45,645.6	45,813.3	-0.4%
Turnover	Mn BDT	3,324.1	4,029.2	-17.5%
	Mn USD	40.0	48.5	
Volume	Mn Shares	80.1	112.7	-28.9%
Trade		110,047	118,714	-7.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	418.6	12.9%	30.21	11.1x	9.9x
British American Tobacco Bangladesh Company Limited	218.0	6.7%	35.85	23.4x	9.0x
Square Pharmaceuticals	197.9	6.1%	26.61	16.3x	3.2x
United Power Generation & Distribution Company Ltd	187.2	5.8%	62.78	25.3x	13.1x
Renata Ltd.	95.5	3.0%	10.83	27.7x	5.8x
Berger Paints	73.8	2.3%	28.36	38.9x	11.0x
BRAC Bank	71.5	2.2%	31.08	12.8x	1.7x
Investment Corporation of Bangladesh	71.4	2.2%	1.20	30.4x	2.8x
Marico Bangladesh Limited	57.7	1.8%	21.50	30.5x	39.2x
LafargeHolcim Bangladesh Limited	44.4	1.4%	5.25	35.7x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	129.8	9.9%	26.61	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	57.7	4.4%	35.85	23.4x	9.0x
Renata Ltd.	46.7	3.6%	10.83	27.7x	5.8x
Grameenphone Ltd.	41.9	3.2%	30.21	11.1x	9.9x
BRAC Bank	39.8	3.0%	31.08	12.8x	1.7x
Olympic Industries	30.1	2.3%	9.40	22.6x	6.6x
Beximco Pharmaceuticals	29.6	2.3%	15.57	11.9x	1.2x
Eastern Bank	26.7	2.0%	2.64	7.9x	1.0x
Islami Bank	18.9	1.4%	3.70	5.6x	0.6x
City Bank	18.8	1.4%	15.90	10.3x	1.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Emerald Oil Industries Ltd.	12.50	12.50	5.24	419,000	3
Fortune Shoes Limited	41.00	41.00	7.26	177,000	1
Glaxo Smithkline	1,735.80	1,735.80	1.22	700	1
Grameen One Scheme Two	12.20	12.20	9.76	800,000	1
National Tubes	127.00	127.00	0.51	4,000	1
Square Pharmaceuticals	252.00	252.00	10.08	40,000	1
S. S. Steel Limited	31.60	31.60	3.16	100,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHNALIFE	Meghna Life Insurance Co. Ltd.		0.0%	20.0%	31-Dec-2018	1-Sep-2019
CAPMBDBLMF	CAPM BDBL Mutual Fund 01		0.0%	5.0%	30-Jun-2019	1-Sep-2019
CAPMIBBLMF	CAPM IBBL Islamic Mutual Fund		0.0%	8.0%	30-Jun-2019	1-Sep-2019
RUPALILIFE	Rupali Life Insurance Co. Limited		0.0%	12.0%	31-Dec-2018	1-Sep-2019
SANDHANINS	Sandhani Life Insurance Company Ltd.		0.0%	15.0%	31-Dec-2018	3-Sep-2019
SEMLLECMF	SEML Lecture Equity Management Fund		0.0%	5.0%	30-Jun-2019	3-Sep-2019
RELIANCE1	"Reliance One" the first scheme of Reliance Insurance Mutual Fund		0.0%	10.0%	30-Jun-2019	3-Sep-2019
SEMLFBSLGF	SEML FBLSL Growth Fund		0.0%	5.0%	30-Jun-2019	3-Sep-2019
SEMLIBBLSF	SEML IBBL Shariah Fund		0.0%	5.0%	30-Jun-2019	3-Sep-2019
GRAMEENS2	Grameen One: Scheme Two		0.0%	9.0%	30-Jun-2019	3-Sep-2019
ICBAMCL2ND	ICB AMCL Second Mutual Fund		0.0%	6.0%	30-Jun-2019	3-Sep-2019
ICBEPMF1S1	ICB Employees Provident MF 1: Scheme 1		0.0%	4.5%	30-Jun-2019	3-Sep-2019
PRIME1ICBA	Prime Bank 1st ICB AMCL Mutual Fund		0.0%	6.0%	30-Jun-2019	3-Sep-2019
PF1STMF	Phoenix Finance 1st Mutual Fund		0.0%	5.0%	30-Jun-2019	3-Sep-2019
ICB3RDNRB	ICB AMCL Third NRB Mutual Fund		0.0%	4.0%	30-Jun-2019	3-Sep-2019
IFILISLMF1	IFIL Islamic Mutual Fund-1		0.0%	6.0%	30-Jun-2019	3-Sep-2019
ICBSONAL11	ICB AMCL Sonali Bank Limited 1st Mutual Fund		0.0%	6.0%	30-Jun-2019	3-Sep-2019
ICBAGRANI1	ICB AMCL First Agrani Bank Mutual Fund		0.0%	5.0%	30-Jun-2019	3-Sep-2019

Important DSE News
SHURWID

The Company informed that the Board of Directors of the Company approved that company will expand its business in the following sectors and add & amend its memorandum of Association as follows: Software & ITES (Clause 5) (referring to their earlier news disseminate by DSE on 20.03.2019 & 27.06.2019) to carry on business of engineering, Information Technology (IT), Software, International Internet Gateway (IIG), E- Wallet, E-Governance, E-Commerce, E-Card. all centers, ICT related business and to act as contractors, consultants, agents, indenters, secretaries and managing agents. Petroleum Products, LPG & LNG (Clause 7) to carry on the business of all types petroleum, LPG, LNG, oil of all description and forms and other motive powers. Electrical & Solar Power (clause 10) to carry on the business of manufacturing, servicing, marketing, distributing of all type electrical, electronic, phone battery, power plant, solar and power related products. PVC pipe and thermo-plastic (Clause 11) to carry on the business of all sorts of plastic products, PVC pipe & fittings, PVC film, button, garments & textile accessories, plastic tube, bottle, house hold ware, PP woven and non-woven sacks/bags, all kinds of pen & pencil, saline packet, injection syringe, aluminium foil paper, sheet and disposable products. The Board of Directors also decided to increase Authorized Capital of the company to Tk. 150 Crore (One Hundred and Fifty Crore) from 100 Crore (One Hundred Crore) out of which Tk. 50 Crore (Fifty Crore) divided into 5 Crore (Five Crore) preference shares of Tk. 10 each subject to approval of the shareholders in the EGM of the Company. Date of EGM: 05.11.2019, Time of EGM: 11:00 AM, Venue of EGM: Megher Chaya convention centre, BiMile, Konabari, Gazipur. Record Date for EGM: 10.10.2019.

NPOLYMAR

The Board of Directors has recommended 22% stock dividend for the year ended on June 30, 2019. The Board of Directors has also recommended for raising of paid up capital through issuance of Rights share at a ratio of 1R:1 (1 Rights Share for every 1 shares held) at Tk. 20.00 each including premium of Tk. 10.00 per share after considering 22% stock dividend for the year ended on June 30, 2019, subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issues: To cope with the business growth, strengthen the capital base of the Company along with repayment of bank loan and land purchase. The Board has also recommended that the authorized capital will be increased to Tk. 300.00 crore only from existing Tk. 50.00 crore and amendment of Clause-V of the Memorandum of Association and Clause-5 of the Articles of Association, subject to approval of shareholders in the ensuing EGM. Date of EGM and AGM: 15.10.2019, Time of EGM and AGM: 10:00 AM and 11:00 AM respectively, Venue of EGM and AGM: Fakruddin & Sons Community Center, Board Bazar, Gazipur. Record Date: 22.09.2019. The Company has also reported EPS of Tk. 4.25, NAV per share of Tk. 38.98 and NOCFPS of Tk. 0.22 for the year ended on June 30, 2019 as against Tk. 2.65 (restated), Tk. 35.51 (restated) and Tk. 7.79 (restated) respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC. The Company also informed that Retained amount of bonus shares be used as Capital for further investment, b) Bonus shares is declared out of accumulated profit and c) Bonus shares is not declared from Capital Reserve or Revaluation Reserve or any unrealized Gain or out of Profit earned prior to incorporation of the Company or through reducing Paid up Capital or through doing anything so that the Post Dividend Retained Earnings become negative or a debit balance.

DOREENPWR

The Board of Directors has recommended 17% cash dividend for shareholders excluding the Sponsors/Directors and 13% stock dividend for all shareholders for the year ended on June 30, 2019. The Sponsors/Directors hold 77.37 million shares out of total 116.16 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 65.94 million. Date of AGM: 12.12.2019, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Air Port Road, Dhaka Cantonment, Dhaka. Record Date: 13.10.2019. The Company has also reported Consolidated EPS of Tk. 7.91, Consolidated NAV per share (with revaluation) of Tk. 44.19, and Consolidated NOCFPS of Tk. 7.25 for the year ended on June 30, 2019 as against Tk. 7.14, Tk. 36.68 and Tk. 9.86 respectively for the same period of the previous year.

NORTHRNINS

Referring to their earlier news disseminated on 22.08.2019, the Company has further informed that the Board of Directors has taken decision to pass with or without modification in the EGM as approval by Insurance Development & Regulatory Authority (IDRA) for operation of Islami Insurance Business & change of name as special resolutions for amendment of Articles of Association of the Company. Date of EGM: 14.10.2019, Time of EGM: 11:00 AM, Venue of EGM: Institution of Diploma Engineers' Bangladesh, IDEB Bhaban, Level 5, 160/A, Kakrail, Dhaka-1000. Record Date for EGM: 22.09.2019.

PADMALIFE

The Board of Directors has recommended no dividend for the year ended on December 31, 2018. Date & Time of AGM: will be notified later, Venue of the AGM: will be notified later. Record Date: 13.10.2019.

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