

## Daily Market Update

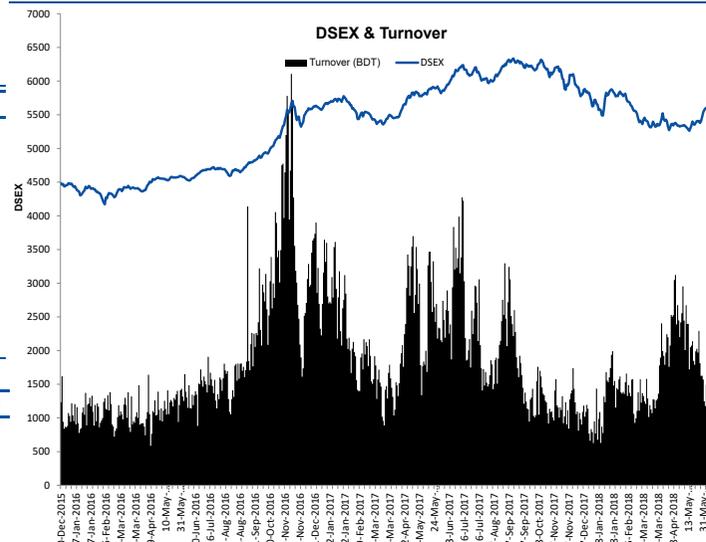
Market closed in red today. The benchmark index DSEX (-0.18%) lost 10.22 points and closed at 5,590.42 points today. The blue-chip index DS30 (-0.05%) closed in red while the shariah based index DSES (+0.38%) closed in green. All the large cap sectors showed mixed performance today. Power posted the highest gain of 2.74% followed by Food & Allied (+0.63%), Pharmaceuticals (+0.43%) and Telecommunication (+0.35%). Banks experienced the highest loss of 1.56% followed by NBFIs (-1.28%) and Engineering (-0.03%). Khulna Power Company Limited (+9.4%) was the most traded share with a turnover of BDT 654.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,495.40	1,519.12	-23.72	-1.56%	30	610,180.2	17.90%	601.1	8.65%
NBFIs	2,309.03	2,338.91	-29.89	-1.28%	23	207,681.4	6.09%	664.9	9.57%
Mutual Funds	740.58	746.47	-5.89	-0.79%	37	39,726.9	1.17%	53.9	0.78%
General Insurance	1,417.88	1,442.86	-24.98	-1.73%	35	38,537.0	1.13%	55.1	0.79%
Life Insurance	1,778.71	1,760.88	17.83	1.01%	12	49,593.1	1.46%	41.6	0.60%
Telecommunication	5,359.90	5,341.27	18.63	0.35%	2	538,707.3	15.81%	114.9	1.65%
Pharmaceuticals	2,661.29	2,649.98	11.31	0.43%	29	500,756.1	14.69%	387.6	5.58%
Fuel & Power	1,860.83	1,811.24	49.58	2.74%	19	461,268.9	13.53%	1,546.3	22.26%
Cement	1,877.31	1,867.98	9.33	0.50%	7	114,167.9	3.35%	160.6	2.31%
Services & Real Estate	1,129.41	1,109.49	19.92	1.79%	8	43,896.9	1.29%	376.8	5.43%
Engineering	3,139.83	3,140.65	-0.82	-0.03%	36	205,740.6	6.04%	910.3	13.11%
Food & Allied	14,184.87	14,096.72	88.15	0.63%	17	261,171.4	7.66%	175.5	2.53%
IT	1,573.77	1,605.95	-32.19	-2.00%	8	17,399.8	0.51%	149.0	2.14%
Textiles	1,360.84	1,366.24	-5.40	-0.40%	49	133,639.6	3.92%	1,188.4	17.11%
Paper & Printing	12,025.45	12,053.69	-28.24	-0.23%	2	23,012.7	0.68%	34.1	0.49%
Tannery	2,700.49	2,695.16	5.33	0.20%	6	28,202.5	0.83%	41.3	0.59%
Jute	7,558.15	7,460.95	97.19	1.30%	3	1,670.4	0.05%	24.7	0.36%
Ceramics	597.22	592.39	4.82	0.81%	5	28,680.0	0.84%	42.8	0.62%
Miscellaneous	1,950.41	1,959.37	-8.96	-0.46%	12	104,237.2	3.06%	376.6	5.42%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Lim-	98.70	9.9%	61.27
Khulna Power Company Limited	84.10	9.4%	654.4
Shahjibazar Power Co. Ltd	103.30	6.7%	99.8
BBS Cables Limited	123.30	6.3%	257.5
Unique Hotel & Resorts Limited	56.50	6.2%	196.3
Northern Jute	350.00	6.1%	22.5
Glaxo Smithkline	1,287.70	5.7%	1.8
Tosrifia Industries Limited	26.70	5.5%	52.1
First Finance Limited	7.30	5.0%	.1
Popular Life Insurance	96.90	4.8%	8.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	85.80	-10.0%	.35
Savar Refractories	96.00	-9.9%	.4
Dulamia Cotton	19.10	-8.6%	.1
H.R. Textile	48.70	-6.9%	28.2
Grameen One Scheme Two	14.00	-6.7%	23.3
Samata Leather	41.80	-6.5%	.3
Provati Insurance	18.80	-6.5%	18.8
Shurwid Industries Limited	21.20	-6.2%	2.6
Imam Button	20.80	-5.9%	.1
FAS Finance & Investments Limited	12.20	-5.4%	20.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	84.10	9.4%	654.4
United Power Generation & Distribution	363.20	2.7%	292.0
BBS Cables Limited	123.30	6.3%	257.5
Unique Hotel & Resorts Limited	56.50	6.2%	196.3
Aman Feed Limited	70.50	3.5%	151.0
Dragon Sweater & Spinning Ltd.	34.60	1.2%	150.4
Summit Power	40.70	2.0%	145.7
IPDC	42.20	-4.1%	141.4
Saiham Textile	35.40	2.9%	139.9
National Housing Fin. and Inv. Ltd.	74.70	4.6%	135.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,590.42	5,600.64	-10.22	-0.18%	-10.47%
DS30	1,959.67	1,960.72	-1.05	-0.05%	-14.17%
DSES	1,274.38	1,269.61	4.77	0.38%	-8.36%

	Advanced	Declined	Unchanged	Total
All Category	88	205	41	334
A Category (Equity)	78	163	27	268
B Category (Equity)	3	9	5	17
N Category (Equity)	0	6	0	6
Z Category (Equity)	7	27	9	43
Mutual Funds	5	15	12	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,967,378.0	3,962,261.1	0.1%
	Mn USD	47,725.0	47,663.4	
Turnover	Mn BDT	7,079.0	7,223.7	-2.0%
	Mn USD	85.2	86.9	
Volume	Mn Shares	184.1	208.4	-11.6%
Trade		137,319	145,231	-5.4%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEMLLECMF	SEML Lecture Equity Management Fund		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMBDBLMF	CAPM BDBL Mutual Fund 01		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMIBBLMF	CAPM IBBL Islamic Mutual Fund		0.0%	0.0%	Jun-2018	4-Sep-2018
UPGDCL	United Power Generation & Distribution Company Ltd.		20.0%	90.0%	Jun-2018	6-Sep-2018
SEMLIBBLSF	SEML IBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018

**Important DSE News**
**MTB**

Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**JAMUNABANK**

Mrs. Tasmin Mahmud, one of the Directors of the Company, has expressed her intention to transfer 1,99,433 shares out of her total holding of 3,76,60,713 shares of the Company to her spouse Mr. Shaheen Mahmud, another Sponsor Director of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**JAMUNABANK**

Mr. Shaheen Mahmud, one of the Sponsors Directors of the Company, has expressed his intention to receive 17,36,372 shares of the Company from his Mother Mrs. Rashida Islam, a Placement Shareholder of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**TOSRIFA**

The Company has informed that the Company has accepted the sanction of Infrastructure Development Company Limited (IDCOL) for up-to BDT 109.03 million term loan facility for energy efficient machinery at 5% interest rate for tenor of 6 years with moratorium period of 18 months which will be financed by fund of Japan International Cooperation Agency (JICA). The dyeing project financed by IPO fund has got the natural gas connection and after completion of gas boiler erection the dyeing unit will run its operation by natural gas from Titas Gas Transmission and Distribution Company Limited immediately.