

Daily Market Update

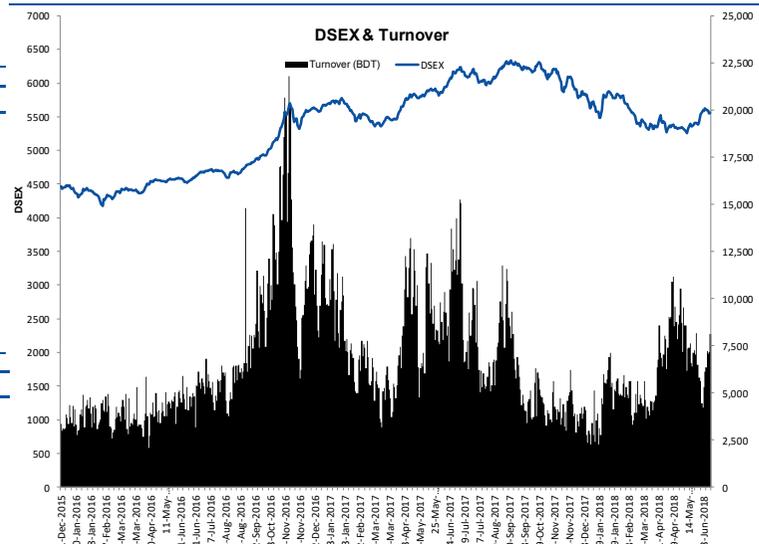
Market closed in green today. The benchmark index DSEX (+0.17%) gained 9.43 points and closed at 5,562.24 points today. The blue-chip index DS30 (+0.27%) and the shariah based index DSES (+0.71%) both closed in green. All the large cap sectors showed mixed performance today. Engineering posted the highest gain of 2.90% followed by Power (+0.67%), Telecommunication (+0.31%) and Pharmaceuticals (+0.10%). Banks experienced the highest loss of 1.10% followed by NBFIs (-0.88%) and Food & Allied (-0.09%). Total turnover stood at BDT 8.2 billion (USD 97.6 million). Khulna Power Company Limited (+7.6%) was the most traded share with a turnover of BDT 601.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,456.96	1,473.16	-16.19	-1.10%	1,456.96	1,473.16	-16.19	-1.10%	9.19%
NBFIs	2,293.71	2,313.99	-20.28	-0.88%	2,293.71	2,313.99	-20.28	-0.88%	9.52%
Mutual Funds	728.54	731.98	-3.44	-0.47%	728.54	731.98	-3.44	-0.47%	0.56%
General Insurance	1,413.04	1,406.05	6.99	0.50%	1,413.04	1,406.05	6.99	0.50%	0.73%
Life Insurance	1,786.48	1,756.28	30.21	1.72%	1,786.48	1,756.28	30.21	1.72%	0.93%
Telecommunication	5,404.67	5,388.07	16.59	0.31%	5,404.67	5,388.07	16.59	0.31%	3.07%
Pharmaceuticals	2,665.41	2,662.68	2.73	0.10%	2,665.41	2,662.68	2.73	0.10%	7.47%
Fuel & Power	1,857.02	1,844.60	12.42	0.67%	1,857.02	1,844.60	12.42	0.67%	18.31%
Cement	1,923.51	1,881.61	41.89	2.23%	1,923.51	1,881.61	41.89	2.23%	4.61%
Services & Real Estate	1,162.04	1,123.94	38.10	3.39%	1,162.04	1,123.94	38.10	3.39%	3.50%
Engineering	3,221.59	3,130.66	90.94	2.90%	3,221.59	3,130.66	90.94	2.90%	15.66%
Food & Allied	14,122.37	14,134.49	-12.12	-0.09%	14,122.37	14,134.49	-12.12	-0.09%	3.30%
IT	1,585.11	1,558.14	26.97	1.73%	1,585.11	1,558.14	26.97	1.73%	2.60%
Textiles	1,339.64	1,338.03	1.62	0.12%	1,339.64	1,338.03	1.62	0.12%	11.94%
Paper & Printing	13,262.22	12,508.31	753.92	6.03%	13,262.22	12,508.31	753.92	6.03%	1.46%
Tannery	2,695.79	2,696.71	-0.92	-0.03%	2,695.79	2,696.71	-0.92	-0.03%	0.82%
Jute	7,907.27	7,739.11	168.15	2.17%	7,907.27	7,739.11	168.15	2.17%	0.82%
Ceramics	607.64	596.57	11.07	1.85%	607.64	596.57	11.07	1.85%	0.71%
Miscellaneous	1,943.91	1,942.17	1.74	0.09%	1,943.91	1,942.17	1.74	0.09%	4.80%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	14.30	10.0%	.13
Oimex Electrode Limited	47.60	9.9%	82.7
The Peninsula Chittagong Limited	36.30	9.7%	297.1
Eastern Housing	53.60	9.6%	174.3
Meghna Condensed Milk	14.40	9.1%	.6
The Ibn Sina	322.20	8.7%	131.6
Bangladesh Steel Re-Rolling Mills Limited	106.50	8.3%	196.8
Intraco Refueling Station Limited	33.20	8.1%	63.7
Confidence Cement	216.60	7.8%	254.1
Khulna Power Company Limited	95.10	7.6%	601.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	6.90	-9.2%	5.65
Provati Insurance	17.30	-6.0%	25.2
CAPM BDBL Mutual Fund 01	7.40	-5.1%	1.0
Janata Insurance	13.50	-4.3%	.0
Premier Leasing	11.60	-4.1%	5.9
Midas Financing Ltd.	30.40	-3.8%	28.5
Progressive Life Ins	58.70	-3.8%	.0
International Leasing	16.20	-3.6%	66.4
Trust Bank	36.70	-3.4%	12.3
Aziz Pipes	161.60	-3.4%	10.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	95.10	7.6%	601.4
United Power Generation & Distribution Company Ltd	363.50	0.4%	301.6
The Peninsula Chittagong Limited	36.30	9.7%	297.1
Unique Hotel & Resorts Limited	58.10	3.0%	278.5
Aman Feed Limited	74.40	2.3%	274.7
Confidence Cement	216.60	7.8%	254.1
BBS Cables Limited	122.30	1.8%	231.6
National Housing Fin. and Inv. Ltd.	80.00	-2.6%	223.9
IPDC	43.50	-2.7%	218.2
Bangladesh Steel Re-Rolling Mills Limited	106.50	8.3%	196.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,562.24	5,552.81	9.43	0.17%	-10.93%
DS30	1,955.62	1,950.33	5.29	0.27%	-14.35%
DSES	1,279.97	1,271.01	8.96	0.71%	-7.96%

	Advanced	Declined	Unchanged	Total
All Category	156	131	49	336
A Category (Equity)	121	108	41	270
B Category (Equity)	8	5	4	17
N Category (Equity)	6	0	0	6
Z Category (Equity)	21	18	4	43
Mutual Funds	8	16	10	34
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,962,980.4	3,952,956.0	
	Mn USD	47,672.1	47,551.5	0.3%
Turnover	Mn BDT	8,117.5	7,169.9	13.2%
	Mn USD	97.6	86.2	
Volume	Mn Shares	182.8	170.4	7.3%
		155,613	132,606	17.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UPGDCL	United Power Generation & Distribution Company Ltd.		20.0%	90.0%	Jun-2018	6-Sep-2018
SEMLIBBLSF	SEML IBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	Dec-2017	10-Sep-2018
ICBAMCL2ND	ICB AMCL Second Mutual Fund		0.0%	6.0%	Jun-2018	10-Sep-2018
ICBEPMF1S1	ICB Employees Provident MF 1: Scheme 1		0.0%	5.5%	Jun-2018	10-Sep-2018
PRIME1ICBA	Prime Bank 1st ICB AMCL Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
PF1STMF	Phoenix Finance 1st Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
ICB3RDNRB	ICB AMCL Third NRB Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
IFILISLMF1	IFIL Islamic Mutual Fund-1		0.0%	9.0%	Jun-2018	10-Sep-2018
ICBSONALI1	ICB AMCL Sonali Bank Limited 1st Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
ICBAGRANI1	ICB AMCL First Agrani Bank Mutual Fund		0.0%	5.5%	Jun-2018	10-Sep-2018

Important DSE News
AGRANINS

Mr. Mahmudul Hoque, one of the Sponsors Directors of the Company, has expressed his intention to buy 4,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NCCBANK

Mrs. Sohela Hossain, one of the Sponsors Directors of the Company, has expressed her intention to buy 20,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

CNW

Trading of the shares of VFS Thread Dyeing Limited will commence at DSE from September 09, 2018 under 'N' category. DSE Trading Code for VFS Thread Dyeing Limited is "VFSTDL" and DSE Company Code is 17478.

EXCH

Commencement of electronic subscription of Kattali Textile Limited through electronic subscription system under fixed price method: The subscription for shares of Kattali Textile Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of August 28, 2018 and continued till 5:30 p.m. of September 13, 2018 (round the clock).

The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of August 28, 2018 to 2:00 p.m. of September 13, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.