

Daily Market Update

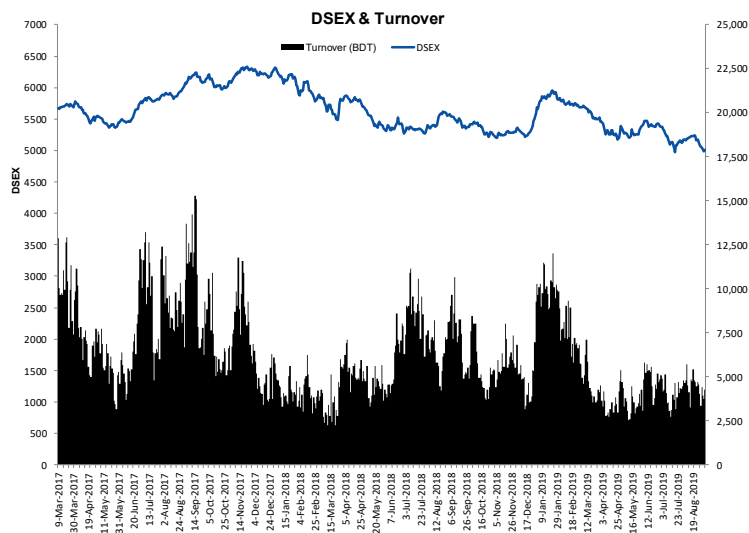
Market closed in green today. The benchmark index DSEX (+0.53%) gained 26.65 points and closed at 5,013.02 points today. The blue chip index DS30 (+0.56%) and the shariah based index DSES (+0.72%) both closed in green. The large cap sectors showed positive performance today. Telecommunication booked the highest gain of 2.12% followed by Power (+0.61%), Engineering (+0.51%), Pharmaceuticals (+0.47%), NFBIs (+0.46%), Banks (+0.24%) and Food & Allied (+0.22%). Turnover stood at BDT 4.3 billion (USD 51.1 million). United Power Generation & Distribution Company Ltd. (+1.1%) was the most traded share with a turnover of BDT 440.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,351.20	1,347.94	3.26	0.24%	30	551,499.6	17.31%	173.3	4.13%
NFBIs	1,704.93	1,697.19	7.74	0.46%	23	157,618.4	4.95%	301.9	7.20%
Mutual Funds	618.54	616.05	2.49	0.40%	37	32,143.9	1.01%	97.1	2.31%
General Insurance	1,813.53	1,786.95	26.58	1.49%	35	49,123.4	1.54%	168.5	4.02%
Life Insurance	2,097.44	2,104.03	-6.59	-0.31%	12	58,479.8	1.84%	57.3	1.36%
Telecommunication	4,154.27	4,068.05	86.22	2.12%	2	417,532.5	13.11%	49.6	1.18%
Pharmaceuticals	2,827.29	2,814.19	13.09	0.47%	32	533,237.6	16.74%	553.1	13.18%
Fuel & Power	1,918.04	1,906.47	11.57	0.61%	20	475,480.6	14.93%	808.7	19.27%
Cement	1,356.11	1,349.76	6.35	0.47%	7	82,471.1	2.59%	11.9	0.28%
Services & Real Estate	976.93	981.02	-4.10	-0.42%	8	38,277.2	1.20%	48.2	1.15%
Engineering	2,940.39	2,925.41	14.98	0.51%	39	191,503.5	6.01%	735.5	17.53%
Food & Allied	14,734.51	14,702.37	32.14	0.22%	17	271,170.7	8.51%	112.8	2.69%
IT	1,860.56	1,873.04	-12.48	-0.67%	9	20,570.8	0.65%	117.2	2.79%
Textiles	1,256.69	1,246.00	10.69	0.86%	55	121,876.8	3.83%	343.8	8.19%
Paper & Printing	6,744.15	6,727.12	17.03	0.25%	3	12,894.2	0.40%	13.1	0.31%
Tannery	2,370.47	2,370.40	0.07	0.00%	6	25,526.0	0.80%	225.0	5.36%
Jute	19,464.65	18,602.26	862.40	4.64%	3	4,301.8	0.14%	37.8	0.90%
Ceramics	522.87	522.84	0.03	0.01%	5	25,254.4	0.79%	163.1	3.89%
Miscellaneous	2,093.12	2,072.99	20.13	0.97%	13	116,140.3	3.65%	177.8	4.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ICB Islamic Bank	3.40	9.7%	1.6
SEML IBBL Shariah Fund	10.60	9.3%	7.8
Khan Brothers PP Woven Bag Industries Limited	12.10	9.0%	16.3
Golden Harvest Agro Industries Ltd.	29.80	8.8%	10.7
Deshbandhu Polymer Limited	13.40	8.1%	13.0
Khulna Power Company Limited	56.70	7.6%	129.2
Tallu Spinning	4.30	7.5%	.0
SEML Lecture Equity Management Fund	7.30	7.4%	11.0
EBL NRB Mutual Fund	4.60	7.0%	.0
Sonargaon Textiles	37.30	6.9%	10.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	4.50	-6.3%	.2
Prime Bank 1st ICB AMCL Mutual Fund	5.60	-5.1%	1.1
Shaympur Sugar	23.40	-4.5%	.0
Coppertech Industries Limited	32.80	-4.4%	32.8
Jute Spinners	85.80	-3.5%	.1
Sea Pearl Beach Resort & Spa Limited	29.20	-3.3%	22.6
Meghna Pet Industries	9.10	-3.2%	.2
VFS Thread Dyeing Limited	30.00	-2.9%	38.5
Fareast Finance & Investment Limited	3.40	-2.9%	.1
Gemini Sea Food	272.50	-2.8%	10.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	388.70	1.1%	440.1
IPDC	22.40	4.7%	229.8
Fortune Shoes Limited	39.80	-0.5%	195.0
Monno Ceramic	222.60	2.3%	138.5
Khulna Power Company Limited	56.70	7.6%	129.2
Monno Jute Staffers	1,777.60	6.0%	125.7
Doreen Power Generations and Systems Limited	80.30	-0.4%	115.8
National Tubes	128.30	5.9%	104.4
Stylecraft Limited	870.80	2.3%	95.4
Silco Pharmaceuticals Limited	35.20	-1.4%	78.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,013.02	4,986.37	26.65	0.53%	-6.92%
DS30	1,758.20	1,748.42	9.78	0.56%	-6.52%
DSES	1,167.07	1,158.78	8.29	0.72%	-5.33%

	Advanced	Declined	Unchanged	Total
All Category	192	97	63	352
A Category (Equity)	144	75	45	264
B Category (Equity)	22	9	8	39
N Category (Equity)	3	5	1	9
Z Category (Equity)	23	8	9	40
Mutual Funds	13	12	12	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,745,423.8	3,724,686.8	
	Mn USD	45,055.0	44,805.6	0.6%
Turnover	Mn BDT	4,276.6	3,755.1	13.9%
	Mn USD	51.4	45.2	
Volume	Mn Shares	110.8	91.8	20.7%
Trade		117,069	119,432	-2.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	399.0	12.5%	30.09	10.6x	9.4x
British American Tobacco Bangladesh Company Limited	211.1	6.6%	38.99	22.6x	8.7x
Square Pharmaceuticals	194.5	6.1%	40.31	16.0x	3.2x
United Power Generation & Distribution Company Ltd	186.2	5.8%	440.13	25.1x	13.1x
Renata Ltd.	99.4	3.1%	37.96	28.8x	6.0x
Berger Paints	73.7	2.3%	14.87	38.8x	11.0x
BRAC Bank	71.0	2.2%	10.06	12.7x	1.7x
Investment Corporation of Bangladesh	70.1	2.2%	4.70	29.8x	2.7x
Marico Bangladesh Limited	55.9	1.8%	3.20	29.5x	37.9x
LafargeHolcim Bangladesh Limited	43.6	1.4%	3.48	35.0x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	127.5	9.9%	40.31	16.0x	3.2x
British American Tobacco Bangladesh Company Limited	55.8	4.3%	38.99	22.6x	8.7x
Renata Ltd.	48.5	3.8%	37.96	28.8x	6.0x
Grameenphone Ltd.	39.9	3.1%	30.09	10.6x	9.4x
BRAC Bank	39.6	3.1%	10.06	12.7x	1.7x
Olympic Industries	29.4	2.3%	6.28	22.1x	6.5x
Beximco Pharmaceuticals	29.0	2.2%	6.86	11.7x	1.2x
Eastern Bank	26.5	2.0%	5.51	7.8x	1.0x
Islami Bank	18.9	1.5%	4.81	5.6x	0.6x
United Power Generation & Distribution Company Ltd	18.6	1.4%	440.13	25.1x	13.1x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Advent Pharma Limited	33.00	33.00	6.60	200,000	1
Beacon Pharmaceuticals Limited	26.00	26.00	16.90	650,000	2
BRAC Bank	56.00	56.00	1.06	19,000	2
Beximco Pharmaceuticals	81.00	80.50	6.59	81,500	4
City General Insurance	19.60	19.60	0.78	40,000	1
Fine Foods Ltd	40.70	40.70	0.73	18,000	1
Grameenphone Ltd.	292.00	292.00	3.33	11,386	1
Lankabangla Finance	15.30	15.30	19.51	1,275,000	1
Marico Bangladesh Limited	1,775.00	1,775.00	7.10	4,000	2
Meghna Life Insurance	57.10	57.10	0.88	15,375	1
Navana CNG Limited	51.00	51.00	0.92	18,000	1
National Tubes	122.50	122.50	0.52	4,250	1
Prime Bank	18.60	18.60	4.65	250,000	5
Rupali Insurance	22.00	22.00	1.61	73,000	2
Rupali Life Insurance Co. Ltd.	51.00	51.00	1.12	22,000	1
Salvo Chemical Industry Limited	14.60	14.60	0.80	55,000	1
Sinobangla Industries	71.30	71.30	2.14	30,000	2
Square Pharmaceuticals	245.00	245.00	4.90	20,000	5
S. S. Steel Limited	35.50	35.50	0.60	17,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UPGDCL	United Power Generation & Distribution Company Ltd.		10.0%	130.0%	31-Dec-2018	8-Sep-2019

Important DSE News

SEMLFBSLGF

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 3,36,54,083 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

CENTRALINS

Mr. Md. Abu Taher Chowdhury, one of the Sponsors of the Company has expressed his intention to transfer 8,00,000 shares out of his total holding of 9,32,136 shares to his Daughter Dr. Jahana-ra Arzu, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.