

Daily Market Update

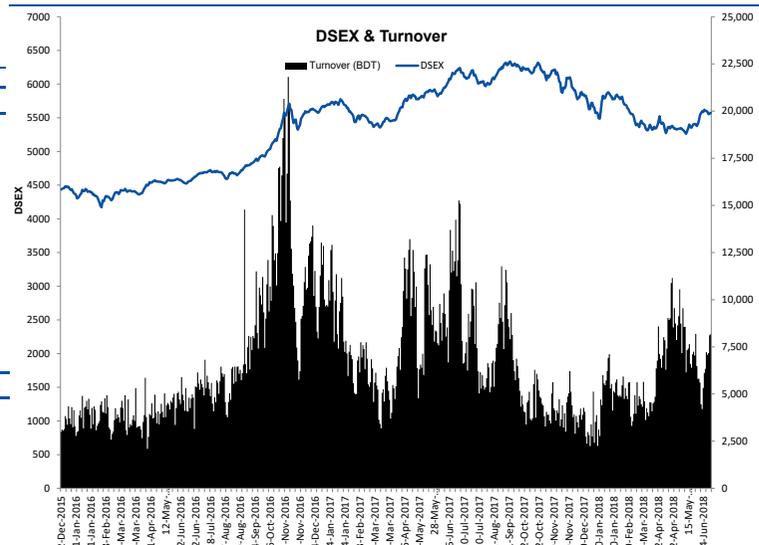
Market closed in green today. The benchmark index DSEX (+0.22%) gained 12.01 points and closed at 5,574.25 points today. The blue-chip index DS30 (+0.15%) closed in green while the shariah based index DSES (-0.10%) closed in red. All the large cap sectors showed mixed performance today. Power posted the highest gain of 1.46% followed by NBFIs (+0.64%), Banks (+0.57%) and Engineering (+0.04%). Telecommunication experienced the highest loss of 1.22% followed by Food & Allied (-0.71%) and Pharmaceuticals (-0.19%). Total turnover stood at BDT 8.2 billion (USD 98.3 million). Khulna Power Company Limited (+5.0%) was the most traded share with a turnover of BDT 637.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,465.21	1,456.96	8.25	0.57%	30	597,863.6	17.56%	570.8	7.03%
NBFIs	2,308.28	2,293.71	14.57	0.64%	23	207,614.3	6.10%	479.2	5.90%
Mutual Funds	729.48	728.54	0.94	0.13%	37	39,131.5	1.15%	45.1	0.56%
General Insurance	1,404.07	1,413.04	-8.97	-0.63%	35	38,161.5	1.12%	49.0	0.60%
Life Insurance	1,787.73	1,786.48	1.24	0.07%	12	49,844.5	1.46%	60.1	0.74%
Telecommunication	5,338.86	5,404.67	-65.81	-1.22%	2	536,592.0	15.76%	172.7	2.13%
Pharmaceuticals	2,660.37	2,665.41	-5.04	-0.19%	29	500,582.3	14.70%	936.8	11.53%
Fuel & Power	1,884.05	1,857.02	27.03	1.46%	19	467,025.6	13.72%	1,397.8	17.21%
Cement	1,918.66	1,923.51	-4.85	-0.25%	7	116,682.2	3.43%	276.6	3.41%
Services & Real Estate	1,162.68	1,162.04	0.64	0.06%	8	45,190.0	1.33%	562.2	6.92%
Engineering	3,223.01	3,221.59	1.42	0.04%	36	211,190.9	6.20%	1,581.4	19.47%
Food & Allied	14,021.65	14,122.37	-100.72	-0.71%	17	258,166.1	7.58%	154.1	1.90%
IT	1,615.04	1,585.11	29.94	1.89%	8	17,856.2	0.52%	289.6	3.57%
Textiles	1,340.46	1,339.64	0.82	0.06%	49	131,638.6	3.87%	787.7	9.70%
Paper & Printing	12,761.13	13,262.22	-501.09	-3.78%	2	24,420.6	0.72%	87.8	1.08%
Tannery	2,713.23	2,695.79	17.43	0.65%	6	28,335.5	0.83%	113.3	1.40%
Jute	7,608.85	7,907.27	-298.42	-3.77%	3	1,681.6	0.05%	16.1	0.20%
Ceramics	604.91	607.64	-2.73	-0.45%	5	29,049.3	0.85%	39.2	0.48%
Miscellaneous	1,934.43	1,943.91	-9.49	-0.49%	12	103,382.9	3.04%	502.5	6.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	63.80	8.7%	.00
Summit Power	43.80	8.1%	383.5
Shasha Denim Limited	61.60	8.1%	93.1
Active Fine Chemicals Limited	40.50	7.1%	451.7
Baraka Power Limited	32.50	6.6%	110.0
Bengal Windsor Thermoplastics Ltd	37.80	5.9%	18.4
Nahee Aluminium Composite Panel Ltd.	69.60	5.5%	243.2
Standard Ceramic	131.90	5.2%	.5
Khulna Power Company Limited	99.90	5.0%	637.2
AFC Agro Biotech Ltd.	42.20	5.0%	57.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	13.30	-7.0%	.10
Northern Jute	355.80	-5.7%	13.7
Rangpur Dairy & Food Products	19.90	-4.8%	48.8
The Peninsula Chittagong Limited	34.60	-4.7%	231.8
Bangladesh Submarine Cable Company	108.80	-4.3%	102.0
Bashundhara Paper Mills Limited	126.60	-4.2%	82.3
Tosrifa Industries Limited	22.80	-4.2%	19.1
Shinepukur Ceramics	16.10	-4.2%	4.3
Prime Textile	32.60	-4.1%	21.3
Intraco Refueling Station Limited	31.90	-3.9%	29.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	99.90	5.0%	637.2
Active Fine Chemicals Limited	40.50	7.1%	451.7
Summit Power	43.80	8.1%	383.5
IFAD Autos Limited	127.10	2.3%	283.3
Nahee Aluminium Composite Panel Ltd.	69.60	5.5%	243.2
Aman Feed Limited	73.10	-1.7%	239.0
Confidence Cement	216.60	0.0%	235.2
The Peninsula Chittagong Limited	34.60	-4.7%	231.8
BBS Cables Limited	122.00	-0.2%	216.6
Oimex Electrode Limited	48.40	1.7%	141.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,574.25	5,562.24	12.01	0.22%	-10.73%
DS30	1,958.53	1,955.62	2.91	0.15%	-14.22%
DSES	1,278.66	1,279.97	-1.31	-0.10%	-8.05%

	Advanced	Declined	Unchanged	Total
All Category	136	149	51	336
A Category (Equity)	119	109	42	270
B Category (Equity)	5	11	1	17
N Category (Equity)	1	5	0	6
Z Category (Equity)	11	24	8	43
Mutual Funds	9	9	17	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,963,572.9	3,962,980.4	
	Mn USD	47,679.2	47,672.1	0.0%
Turnover	Mn BDT	8,172.4	8,117.5	
	Mn USD	98.3	97.6	0.7%
Volume	Mn Shares	200.1	182.8	9.5%
		153,382	155,613	-1.4%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEMLIBBLSF	SEMLIBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	Dec-2017	10-Sep-2018
ICBAMCL2ND	ICB AMCL Second Mutual Fund		0.0%	6.0%	Jun-2018	10-Sep-2018
ICBEPMF1S1	ICB Employees Provident MF 1: Scheme 1		0.0%	5.5%	Jun-2018	10-Sep-2018
PRIME1ICBA	Prime Bank 1st ICB AMCL Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
PF1STMF	Phoenix Finance 1st Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
ICB3RDNRB	ICB AMCL Third NRB Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
IFILISLMF1	IFIL Islamic Mutual Fund-1		0.0%	9.0%	Jun-2018	10-Sep-2018
ICBSONALI1	ICB AMCL Sonali Bank Limited 1st Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
ICBAGRANI1	ICB AMCL First Agrani Bank Mutual Fund		0.0%	5.5%	Jun-2018	10-Sep-2018

Important DSE News
PENINSULA

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2018. The Board has also decided to change in the mode of utilization of IPO proceeds and its implementation schedule and amendment of Articles of association which is subject to the approval of the shareholders in the EGM. Date of EGM & AGM: 30.10.2018, Time of EGM & AGM: 9:30 AM & 10:30 AM respectively, Venue: Chittagong Club Limited, SS Khaled Road, Lalkhan Bazar, Chittagong. Record date for EGM & AGM: 01.10.2018. The Company has also reported EPS of Tk. 0.62, NAV per share of Tk. 30.81 and NOCFPS of Tk. 0.85 for the year ended on June 30, 2018 as against Tk. 0.53, Tk. 30.68 and Tk. 0.74 respectively for the same period of the previous year.

CITYBANK

The Company has informed that the Board of Directors has decided to invest in share capital as against the offer of City Brokerage Ltd., a subsidiary of the company for an amount of Tk. 130.00 crore (equivalent shares of 130,000,000 @ Tk. 10 each) subject to obtaining approval from regulatory bodies and comply with the rules and regulations.