

Daily Market Update

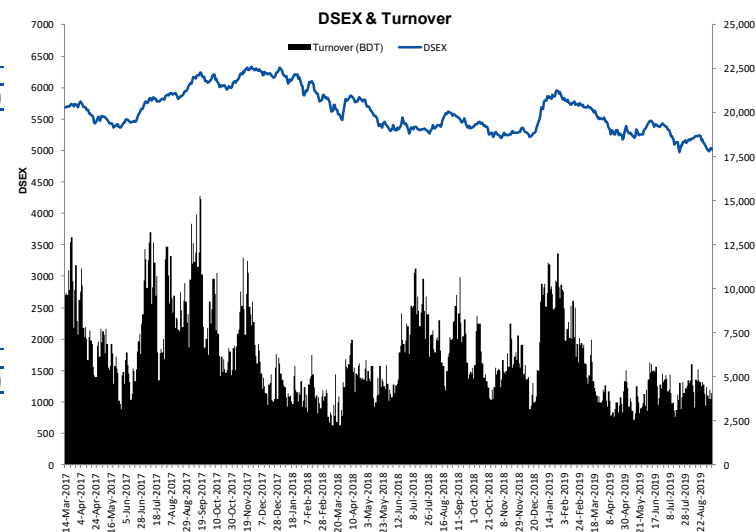
Market closed in red today. The benchmark index DSEX (-0.49%) lost 24.83 points and closed at 5,008.97 points today. The blue chip index DS30 (-0.49%) and the shariah based index DSES (-0.17%) both closed in red. The large cap sectors showed negative performance today except Telecommunication (+2.74%) and Pharmaceuticals (+0.19%). Power experienced the highest loss of 2.25% followed by NBFIs (-0.90%), Food & Allied (-0.79%), Engineering (-0.76%), and Banks (-0.67%). Turnover stood at BDT 4.1 billion (USD 49.0 million). National Tubes (-1.6%) was the most traded share with a turnover of BDT 220.2 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile Mills Limited	69.60	9.8%	28.1
Gemini Sea Food	285.40	8.5%	19.9
Delta Spinnings Ltd.	5.40	8.0%	.9
Wata Chemicals Limited	653.60	7.1%	136.0
Dulamia Cotton	50.00	6.2%	.9
ICB Islamic Bank	3.90	5.4%	2.0
United Airways (BD) Ltd.	2.00	5.3%	3.1
National Feed Mill Limited	10.70	4.9%	19.7
The Ibn Sina	281.50	4.4%	172.5
Prime Finance First MF	16.60	4.4%	13.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	20.60	-8.0%	27.2
Zahintex Industries Ltd	6.50	-7.1%	1.0
EBL NRB Mutual Fund	4.50	-6.3%	.0
M.L. Dyeing Limited	25.10	-5.6%	2.5
Queen South Textiles Mills Limited	27.50	-5.2%	2.4
Khulna Power Company Limited	53.20	-5.2%	70.0
Khan Brothers PP Woven Bag Industries Limited	11.20	-5.1%	8.9
Far East Knitting & Dyeing Industries Limited	13.20	-5.0%	4.0
City General Insurance	19.90	-4.8%	7.6
Northern Insurance	20.20	-4.7%	2.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	138.90	-1.6%	220.2
The Ibn Sina	281.50	4.4%	172.5
Monno Ceramic	217.50	-3.1%	156.9
United Power Generation & Distribution Company Ltd	337.70	-4.4%	145.7
Stylecraft Limited	895.40	0.9%	137.2
Monno Jute Staffers	1,927.20	3.5%	136.0
Wata Chemicals Limited	653.60	7.1%	136.0
Beacon Pharmaceuticals Limited	27.60	2.6%	111.2
IT Consultants Limited	47.30	3.7%	107.6
Grameenphone Ltd.	308.00	2.9%	100.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,354.13	1,363.20	-9.07	-0.67%	30	552,697.6	17.34%	211.1	5.29%
NBFIs	1,705.69	1,721.23	-15.54	-0.90%	23	157,689.0	4.95%	112.3	2.82%
Mutual Funds	607.75	613.48	-5.73	-0.93%	37	31,583.0	0.99%	101.6	2.55%
General Insurance	1,764.64	1,797.22	-32.58	-1.81%	35	47,798.9	1.50%	140.4	3.52%
Life Insurance	2,074.60	2,105.25	-30.66	-1.46%	12	57,842.8	1.82%	60.3	1.51%
Telecommunication	4,330.90	4,215.30	115.60	2.74%	2	435,285.3	13.66%	144.6	3.62%
Pharmaceuticals	2,845.90	2,840.42	5.49	0.19%	32	536,749.1	16.84%	878.2	22.01%
Fuel & Power	1,878.20	1,921.38	-43.18	-2.25%	20	465,602.8	14.61%	317.5	7.96%
Cement	1,346.69	1,352.84	-6.15	-0.45%	7	81,898.5	2.57%	14.1	0.35%
Services & Real Estate	966.77	974.59	-7.82	-0.80%	8	37,879.3	1.19%	44.1	1.11%
Engineering	2,928.85	2,951.41	-22.56	-0.76%	39	190,751.8	5.99%	703.8	17.64%
Food & Allied	14,587.49	14,704.38	-116.89	-0.79%	17	268,465.1	8.42%	211.1	5.29%
IT	1,873.70	1,865.18	8.52	0.46%	9	20,716.0	0.65%	166.9	4.18%
Textiles	1,227.22	1,244.95	-17.73	-1.42%	55	119,018.6	3.73%	369.7	9.26%
Paper & Printing	6,629.33	6,714.28	-84.95	-1.27%	3	12,674.7	0.40%	17.1	0.43%
Tannery	2,347.50	2,363.16	-15.67	-0.66%	6	25,278.6	0.79%	83.8	2.10%
Jute	18,441.51	18,725.90	-284.40	-1.52%	3	4,075.6	0.13%	28.9	0.72%
Ceramics	519.68	527.08	-7.40	-1.40%	5	25,100.1	0.79%	188.7	4.73%
Miscellaneous	2,087.25	2,097.85	-10.60	-0.51%	13	115,814.7	3.63%	196.3	4.92%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,008.97	5,033.80	-24.83	-0.49%	-6.99%
DS30	1,758.12	1,766.76	-8.64	-0.49%	-6.52%
DSES	1,169.51	1,171.48	-1.97	-0.17%	-5.14%

	Advanced	Declined	Unchanged	Total
All Category	74	237	42	353
A Category (Equity)	54	182	30	266
B Category (Equity)	2	35	2	39
N Category (Equity)	2	7	0	9
Z Category (Equity)	16	13	10	39
Mutual Funds	8	18	11	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,747,225.2	3,759,623.7	-0.3%
	Mn USD	45,076.7	45,225.8	
Turnover	Mn BDT	4,070.4	3,716.1	9.5%
	Mn USD	49.0	44.7	
Volume	Mn Shares	95.8	96.9	-1.1%
Trade		125,427	115,995	8.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	415.9	13.0%	100.58	11.0x	9.8x
British American Tobacco Bangladesh Company Limited	207.6	6.5%	66.20	22.3x	8.5x
Square Pharmaceuticals	194.6	6.1%	34.19	16.0x	3.2x
United Power Generation & Distribution Company Ltd	178.0	5.6%	145.70	24.0x	12.1x
Renata Ltd.	101.6	3.2%	38.82	29.4x	6.1x
Berger Paints	74.0	2.3%	11.20	39.0x	11.0x
Investment Corporation of Bangladesh	69.7	2.2%	3.25	29.6x	2.7x
BRAC Bank	69.7	2.2%	30.90	12.5x	1.7x
Marico Bangladesh Limited	56.2	1.8%	3.30	29.7x	38.1x
LafargeHolcim Bangladesh Limited	43.4	1.4%	6.12	34.9x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	127.6	9.9%	34.19	16.0x	3.2x
British American Tobacco Bangladesh Company Limited	54.9	4.2%	66.20	22.3x	8.5x
Renata Ltd.	49.6	3.8%	38.82	29.4x	6.1x
Grameenphone Ltd.	41.6	3.2%	100.58	11.0x	9.8x
BRAC Bank	38.8	3.0%	30.90	12.5x	1.7x
Olympic Industries	29.9	2.3%	10.25	22.4x	6.6x
Beximco Pharmaceuticals	28.9	2.2%	7.25	11.7x	1.2x
Eastern Bank	26.7	2.1%	4.28	7.9x	1.0x
Islami Bank	19.1	1.5%	4.81	5.7x	0.6x
City Bank	17.9	1.4%	11.99	9.8x	1.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Advent Pharma Limited	32.70	32.70	1.15	35,000	1
Beacon Pharmaceuticals Limited	27.30	27.10	29.83	1,100,000	3
BRAC Bank	57.20	57.20	38.11	666,267	1
Genex Infosys Limited	66.00	66.00	0.66	10,000	1
The Ibn Sina	275.00	275.00	0.83	3,000	1
IFIC Bank	9.90	9.90	1.98	200,000	1
Rupali Insurance	20.20	20.20	0.61	30,200	1
SK Trims & Industries Limited	46.40	46.40	1.16	25,000	1
Square Pharmaceuticals	247.20	247.20	5.39	21,817	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IFIC	IFIC Bank Limited	1R:4			30-Jun-2019	16-Sep-2019
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Limited	2R:3			30-Jun-2019	18-Sep-2019

Important DSE News

RUPALILIFE

Mr. Mahfuzur Rahman, one of the Sponsor Directors of the Company, has expressed his intention to transfer 4,00,000 shares out of his total holding of 18,12,943 shares of the Company to his son Mr. Mahem Rahman Zim, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

FEDERALINS

Mr. Jashim Uddin, one of the Sponsors of the Company, has expressed his intention to buy 1,12,900 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

MICEMENT

The Company has informed that Mr. Md. Mukter Hossain Talukder, FCA has been appointed as the Chief Executive Officer of the Company with effect from September 01, 2019.