

Daily Market Update

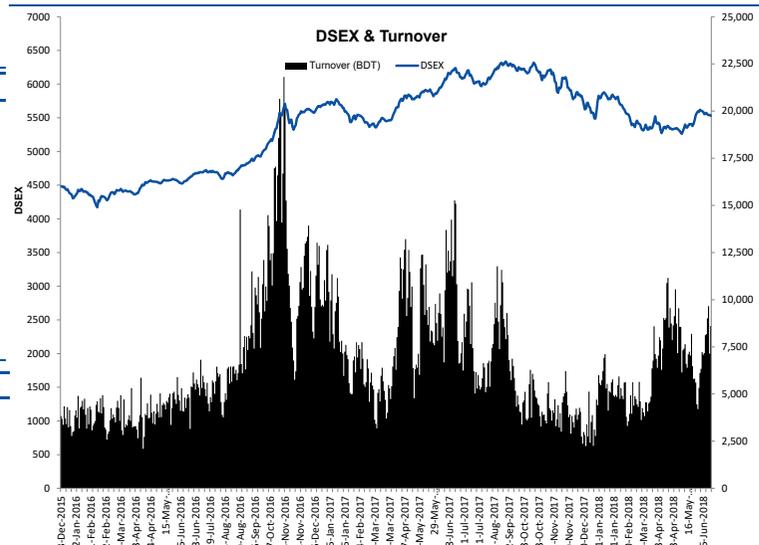
Market closed in red today. The benchmark index DSEX (-0.25%) lost 14.12 points and closed at 5,529.82 points today. The blue-chip index DS30 (-0.33%) closed in red while the shariah based index DSES (+0.34%) closed in green. All the large cap sectors showed mixed performance today. Engineering posted the highest gain of 1.42% followed by Power (+0.87%), Pharmaceuticals (+0.35%) and Food & Allied (+0.08%). Banks experienced the highest loss of 1.53% followed by NBFIs (-1.31%) and Telecommunication (-1.07%). Total turnover stood at BDT 8.6 billion (USD 103.6 million). Khulna Power Company Limited (+9.9%) was the most traded share with a turnover of BDT 812.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,424.32	1,446.42	-22.10	-1.53%	30	581,179.9	17.15%	436.0	5.13%
NBFIs	2,244.60	2,274.38	-29.79	-1.31%	23	201,886.5	5.96%	458.5	5.40%
Mutual Funds	712.49	715.24	-2.74	-0.38%	37	38,220.1	1.13%	49.0	0.58%
General Insurance	1,400.88	1,404.11	-3.22	-0.23%	35	38,075.0	1.12%	54.0	0.64%
Life Insurance	2,085.89	1,982.56	103.33	5.21%	12	58,157.6	1.72%	333.2	3.92%
Telecommunication	5,221.06	5,277.62	-56.56	-1.07%	2	524,752.8	15.48%	88.4	1.04%
Pharmaceuticals	2,646.75	2,637.43	9.33	0.35%	29	498,020.9	14.69%	1,287.9	15.16%
Fuel & Power	1,925.24	1,908.69	16.55	0.87%	19	477,236.5	14.08%	1,428.4	16.82%
Cement	1,921.77	1,926.24	-4.46	-0.23%	7	116,871.8	3.45%	133.7	1.57%
Services & Real Estate	1,113.62	1,131.72	-18.10	-1.60%	8	43,283.1	1.28%	261.3	3.08%
Engineering	3,267.62	3,221.72	45.90	1.42%	36	214,113.8	6.32%	1,785.0	21.02%
Food & Allied	14,021.43	14,010.44	11.00	0.08%	17	258,162.1	7.62%	220.2	2.59%
IT	1,589.35	1,591.32	-1.97	-0.12%	8	17,572.1	0.52%	223.2	2.63%
Textiles	1,371.18	1,370.38	0.80	0.06%	49	134,655.4	3.97%	1,142.7	13.46%
Paper & Printing	12,604.68	12,617.59	-12.91	-0.10%	2	24,121.2	0.71%	70.6	0.83%
Tannery	2,691.32	2,702.41	-11.09	-0.41%	6	28,106.7	0.83%	83.2	0.98%
Jute	7,633.85	7,411.22	222.64	3.00%	3	1,687.1	0.05%	9.7	0.11%
Ceramics	623.32	624.85	-1.54	-0.25%	5	29,933.4	0.88%	100.8	1.19%
Miscellaneous	1,940.01	1,899.88	40.13	2.11%	12	103,681.3	3.06%	326.8	3.85%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	47.30	10.0%	103.48
National Life Ins	206.90	10.0%	160.7
Apex Foods	176.80	10.0%	8.3
Khulna Power Company Limited	118.40	9.9%	812.7
Oimex Electrode Limited	54.60	9.9%	137.3
Nahee Aluminium Composite Panel Ltd.	83.90	9.2%	213.5
Aramit	519.50	8.8%	65.2
Popular Life Insurance	117.90	8.7%	30.5
Rupali Life Insurance Co. Ltd.	51.70	7.7%	92.5
Bangladesh Lamps	250.10	7.7%	16.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
National Housing Fin. and Inv. Ltd.	66.10	-8.4%	123.96
Standard Insurance	21.90	-5.2%	3.2
ICB AMCL Sonali Bank Limited 1st Mutual	7.50	-5.1%	.0
Shaympur Sugar	23.60	-4.5%	.0
Midas Financing Ltd.	28.60	-4.3%	18.5
International Leasing	15.60	-4.3%	63.8
GSP Finance Company (Bangladesh) Limited	20.60	-4.2%	16.2
IFIL Islamic Mutual Fund-1	6.90	-4.2%	2.6
Provati Insurance	16.80	-4.0%	7.1
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Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	118.40	9.9%	812.7
Active Fine Chemicals Limited	47.20	7.0%	779.0
BBS Cables Limited	136.50	6.1%	473.5
United Power Generation & Distribution	311.20	1.2%	264.4
Nahee Aluminium Composite Panel Ltd.	83.90	9.2%	213.5
Shasha Denim Limited	70.60	2.6%	208.4
National Life Ins	206.90	10.0%	160.7
IFAD Autos Limited	127.80	2.2%	160.3
Oimex Electrode Limited	54.60	9.9%	137.3
National Housing Fin. and Inv. Ltd.	66.10	-8.4%	124.0



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,529.82	5,543.94	-14.12	-0.25%	-11.45%
DS30	1,932.01	1,938.45	-6.43	-0.33%	-15.38%
DSES	1,275.92	1,271.60	4.32	0.34%	-8.25%

	Advanced	Declined	Unchanged	Total
All Category	108	185	40	333
A Category (Equity)	91	148	27	266
B Category (Equity)	4	11	2	17
N Category (Equity)	2	4	1	7
Z Category (Equity)	11	22	10	43
Mutual Funds	5	13	13	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,948,548.6	3,953,201.1	
	Mn USD	47,498.5	47,554.4	-0.1%
Turnover	Mn BDT	8,610.8	7,140.9	20.6%
	Mn USD	103.6	85.9	
Volume	Mn Shares	188.5	164.7	14.5%
		158,605	132,663	19.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DSSL	Dragon Sweater and Spinning Limited		20.0%	5.0%	Jun-2018	13-Sep-2018
SANDHANINS	Sandhani Life Insurance Company Ltd.		20.0%	0.0%	Dec-2017	13-Sep-2018
PHPMF1	PHP First Mutual Fund		6.0%	3.0%	Jun-2018	13-Sep-2018
POPULAR1MF	Popular Life First Mutual Fund		5.5%	2.0%	Jun-2018	13-Sep-2018
EBLNRBMF	EBL NRB Mutual Fund		7.0%	2.0%	Jun-2018	13-Sep-2018
ABB1STMF	AB Bank 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
EBL1STMF	EBL 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
TRUSTB1MF	Trust Bank 1st Mutual Fund		8.0%	2.0%	Jun-2018	13-Sep-2018
EXIM1STMF	Exim Bank 1st Mutual Fund		9.0%	2.0%	Jun-2018	13-Sep-2018
IFIC1STMF	IFIC Bank 1st Mutual Fund		5.0%	2.0%	Jun-2018	13-Sep-2018
FBFIF	First Bangladesh Fixed Income Fund		7.0%	2.0%	Jun-2018	13-Sep-2018
First Janata Bank Mutual Fund	1st Janata Bank Mutual Fund		6.0%	2.0%	Jun-2018	13-Sep-2018

Shinepukur Ceramics Limited, 14. Sonargaon Textiles Ltd. and 15. Information Services Network Limited.

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DSENEWS: The Management of Dhaka Stock Exchange Ltd. in light of Regulation 4 of Dhaka Stock Exchange Automated Trading Regulations, 1999, has decided to extend trading hours on September 12, 2018 by 00:30 hrs i.e. from 10:30 -15:00 hrs instead of regular trading hour. Regular trading hours will be reverted (10:30-14:30 hrs) from following day i.e. September 13, 2018.

Important DSE News
EXCH

The bidding for shares of Runner Automobiles Limited by the eligible investors through the uniform and integrated electronic subscription system (ESS) of the stock exchanges shall start at 5:00 p.m. on September 10, 2018 and continue till 5:00 p.m. on September 13, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through IFIC Bank Limited, Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1090-344039-042) in between 10:00 a.m. of September 10, 2018 to 2:00 p.m. of September 13, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on September 16, 2018 and continue till 10:30 a.m. on September 17, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:30 a.m. on September 17, 2018 and continue till 10:30 a.m. on September 19, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price. Please visit the following website for bidding related updates <http://www.essbangladesh.com>.

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The performance of the following listed securities will be reviewed by DSE in line with regulation 51(1) (a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Kay & Que (Bangladesh) Ltd., 10. Savar Refractories Ltd., 11. Beximco Synthetics Ltd., 12. Jute Spinners Ltd., 13.