

## Daily Market Update

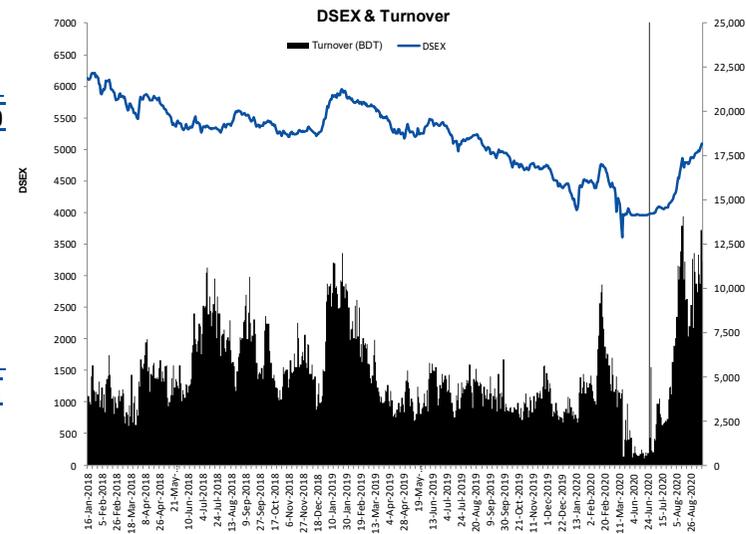
The market closed flat in red today. The benchmark index DSEX (-0.04%) lost 1.91 points and closed at 5,092.15 points. The blue-chip index DS30 (-0.05%), the Shariah-based index DSES (-0.02%), and the large-cap index CDSET (-0.01%) all closed flat in red. The large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 1.31% followed by Fuel & Power (+1.17%), NBFIs (+1.10%), and Engineering (+0.34%). Banks experienced the highest loss of 0.93% followed by Telecommunication (-0.80%) and Pharmaceutical (+0.13%). Block trades contributed 3.4% of the overall market turnover. Beximco Pharmaceuticals Ltd. (-0.3%) was the most traded share with a turnover of BDT 504.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,391.57	1,404.67	-13.10	-0.93%	30	567,227.5	17.17%	1,134.9	10.23%
NBFIs	1,954.84	1,933.60	21.24	1.10%	23	180,726.4	5.47%	688.1	6.20%
Mutual Funds	661.17	658.00	3.17	0.48%	37	34,360.6	1.04%	194.9	1.76%
General Insurance	2,557.35	2,473.64	83.71	3.38%	36	69,095.4	2.09%	1,514.9	13.66%
Life Insurance	1,972.98	1,939.35	33.63	1.73%	12	55,009.4	1.66%	274.6	2.48%
Telecommunication	4,910.12	4,949.68	-39.56	-0.80%	2	493,501.6	14.94%	175.6	1.58%
Pharmaceuticals	3,065.65	3,069.66	-4.01	-0.13%	32	577,878.8	17.49%	1,775.9	16.01%
Fuel & Power	1,837.55	1,816.21	21.34	1.17%	19	455,527.7	13.79%	985.3	8.88%
Cement	1,394.46	1,391.59	2.87	0.21%	7	84,804.6	2.57%	177.9	1.60%
Services & Real Estate	1,084.17	1,091.01	-6.84	-0.63%	8	43,285.5	1.31%	132.1	1.19%
Engineering	2,545.19	2,536.69	8.50	0.34%	39	165,154.4	5.00%	1,189.6	10.73%
Food & Allied	13,890.43	13,710.91	179.52	1.31%	17	256,510.8	7.76%	456.5	4.12%
IT	2,345.12	2,378.98	-33.86	-1.42%	9	25,928.2	0.78%	393.8	3.55%
Textiles	1,172.65	1,173.18	-0.53	-0.04%	56	118,359.2	3.58%	895.7	8.08%
Paper & Printing	6,658.90	6,574.63	84.27	1.28%	4	16,633.7	0.50%	163.1	1.47%
Tannery	1,789.39	1,794.32	-4.93	-0.27%	6	19,156.7	0.58%	93.4	0.84%
Jute	10,976.85	10,860.25	116.60	1.07%	3	2,425.9	0.07%	41.1	0.37%
Ceramics	477.44	464.28	13.16	2.83%	5	24,208.0	0.73%	243.6	2.20%
Miscellaneous	2,060.67	2,044.91	15.76	0.77%	13	114,339.9	3.46%	560.6	5.05%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tosrifia Industries Limited	13.30	9.9%	10.3
Provati Insurance	44.40	9.9%	66.9
Meghna Life Insurance	62.20	9.9%	56.9
Asia Insurance Limited	35.80	9.8%	60.0
Pragati Insurance	47.40	9.7%	25.3
Global Insurance Ltd.	23.70	9.7%	57.8
BD Welding	29.40	9.7%	42.0
Dhaka Insurance Limited	39.70	9.1%	48.8
Tung Hai Knitting & Dyeing Limited	4.90	8.9%	2.4
R.N. Spinning Mills Limited	5.20	8.3%	12.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Fareast Finance & Investment Limited	4.70	-9.6%	10.1
Shaympur Sugar	72.70	-7.6%	1.8
In Tech Online Ltd.	35.60	-7.5%	31.7
Union Capital	6.60	-5.7%	5.1
Khan Brothers PP Woven Bag Industries Limited	9.50	-5.0%	7.4
Global Heavy Chemicals Limited	39.20	-4.4%	3.1
IFIC Bank	11.60	-4.1%	151.6
Mozaffar Hossain Spinning Mills Ltd.	9.40	-4.1%	3.3
Appollo Ispat Complex Limited	7.90	-3.7%	35.6
Sonargaon Textiles	29.40	-3.6%	17.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	118.20	-0.3%	504.9
Beximco Limited	26.10	3.2%	343.6
BRAC Bank	44.10	-2.2%	313.8
Orion Infusion	94.40	-3.1%	272.3
Khulna Power Company Limited	52.00	2.8%	262.4
United Power Generation & Distribution Company Ltd	318.00	2.9%	236.5
Orion Pharma Ltd.	60.80	-2.7%	217.2
Delta Brac Housing	94.30	0.1%	195.3
Nahee Aluminium Composite Panel Ltd.	61.10	4.8%	187.1
Square Pharmaceuticals	215.90	0.0%	183.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,092.15	5,094.06	-1.91	-0.04%	14.35%
DS30	1,756.01	1,756.89	-0.88	-0.05%	16.03%
DSES	1,170.42	1,170.66	-0.24	-0.02%	17.06%
CDSET	1,030.26	1,030.34	-0.08	-0.01%	14.50%

	Advanced	Declined	Unchanged	Total
All Category	143	175	38	356
A Category (Equity)	99	127	36	262
B Category (Equity)	20	33	1	54
N Category (Equity)	1	1	0	2
Z Category (Equity)	23	14	1	38
Mutual Funds	10	13	14	37
Corporate Bonds	1	1	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,852,602.0	3,846,549.4	
Mcap	Mn USD	45,346.1	45,274.8	0.2%
Turnover	Mn BDT	11,489.6	13,297.3	-13.6%
Turnover	Mn USD	135.2	156.5	
Volume	Mn Shares	425.4	531.1	-19.9%
Trade		223,433	254,813	-12.3%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	472.7	14.3%	99.31	13.9x	11.2x
British American Tobacco Bangladesh Company Limited	199.5	6.0%	107.48	23.0x	8.2x
Square Pharmaceuticals	182.3	5.5%	183.42	13.3x	2.8x
United Power Generation & Distribution Company Ltd	167.6	5.1%	236.47	23.4x	11.4x
Renata Ltd.	104.9	3.2%	14.97	24.5x	5.8x
Investment Corporation of Bangladesh	81.2	2.5%	38.05	NM	3.9x
Berger Paints	65.8	2.0%	8.21	27.2x	9.8x
Marico Bangladesh Limited	62.8	1.9%	3.13	22.5x	42.7x
BRAC Bank	58.5	1.8%	313.80	12.9x	1.3x
LafargeHolcim Bangladesh Limited	51.0	1.5%	88.58	28.3x	3.3x
Beximco Pharmaceuticals	47.9	1.5%	504.95	14.0x	1.7x
Summit Power	45.8	1.4%	137.49	8.1x	1.7x
Islami Bank	42.5	1.3%	34.58	7.7x	0.7x
Dutch-Bangla Bank	37.4	1.1%	20.96	8.1x	1.2x
Olympic Industries	37.1	1.1%	42.84	18.4x	5.9x
Titas Gas	34.5	1.0%	22.86	8.9x	0.5x
Eastern Bank	30.1	0.9%	6.55	7.6x	1.1x
MJL Bangladesh Limited	28.2	0.9%	13.38	15.3x	4.5x
Glaxo Smithkline	26.9	0.8%	1.45	47.3x	21.5x
National Life Insurance Company Ltd.	25.5	0.8%	1.70	NM	23.5x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	119.3	9.0%	183.42	13.3x	2.8x
British American Tobacco Bangladesh Company Limited	52.8	4.0%	107.48	23.0x	8.2x
Renata Ltd.	51.2	3.9%	14.97	24.5x	5.8x
Grameenphone Ltd.	47.3	3.6%	99.31	13.9x	11.2x
Beximco Pharmaceuticals	41.6	3.1%	504.95	14.0x	1.7x
BRAC Bank	32.6	2.5%	313.80	12.9x	1.3x
Olympic Industries	26.8	2.0%	42.84	18.4x	5.9x
Islami Bank	21.7	1.6%	34.58	7.7x	0.7x
Eastern Bank	20.6	1.6%	6.55	7.6x	1.1x
Beximco Limited	18.3	1.4%	343.62	24.2x	0.4x
LafargeHolcim Bangladesh Limited	18.0	1.4%	88.58	28.3x	3.3x
City Bank	17.5	1.3%	95.17	9.2x	1.0x
Pubali Bank	16.9	1.3%	6.20	11.2x	0.8x
Summit Power	16.9	1.3%	137.49	8.1x	1.7x
United Power Generation & Distribution Company Ltd	16.8	1.3%	236.47	23.4x	11.4x
National Bank	16.5	1.2%	19.85	5.2x	0.5x
Beacon Pharmaceuticals Limited	12.6	1.0%	48.46	157.0x	6.1x
Prime Bank	12.2	0.9%	6.61	11.6x	0.7x
Southeast Bank	12.1	0.9%	21.72	5.1x	0.5x
IFIC Bank	11.8	0.9%	151.63	6.5x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Aman Cotton Fibrous Limited	30.00	29.00	1.18	40,000	2
ADN Telecom Limited	42.50	42.50	0.85	20,000	1
British American Tobacco Bangladesh Company Limited	1,100.00	1,100.00	1.65	1,500	1
Bay Leasing	20.00	20.00	1.16	58,000	1
BRAC Bank	44.00	43.90	3.56	81,000	4
Daffodil Computers Ltd.	75.80	75.80	0.50	6,600	1
Eastern Insurance	104.00	104.00	0.52	5,000	1
Fu Wang Food	18.70	18.70	9.35	500,000	1

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Genex Infosys Limited	72.00	72.00	2.38	33,076	1
GQ Ball Pen	243.00	242.50	3.16	13,000	3
IFIC Bank	11.40	11.40	68.40	6,000,000	1
Khulna Power Company Limited	55.00	55.00	2.53	45,950	1
LafargeHolcim Bangladesh Limited	46.50	46.50	0.50	10,780	1
Marico Bangladesh Limited	2,025.00	1,995.00	4.02	2,000	2
M.L. Dyeing Limited	46.80	45.00	3.28	72,350	6
Orion Pharma Ltd.	62.00	61.20	30.76	500,000	3
Pioneer Insurance	63.90	63.20	1.50	23,650	2
Prime Bank	16.50	16.50	4.13	250,000	1
Prime Islami Life Ins	52.00	52.00	0.52	10,000	1
Provati Insurance	44.40	44.40	28.86	650,001	3
Reckitt Benckiser	3,800.00	3,800.00	3.80	1,000	1
Reliance Insurance	48.80	48.80	87.84	1,800,000	5
Renata Ltd.	1,186.00	1,175.00	14.12	12,000	2
Sea Pearl Beach Resort & Spa Limited	75.00	71.20	1.22	16,799	2
Silco Pharmaceuticals Limited	29.80	29.80	8.90	298,531	2
SK Trims & Industries Limited	62.20	56.90	13.69	234,499	20
Summit Power	43.00	43.00	2.15	50,000	1
Trust Bank	30.00	30.00	88.50	2,950,000	7
Yeakin Polymer Limited	15.00	15.00	6.36	424,000	2
<b>Total</b>			<b>395.38</b>		<b>79</b>

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UTTARAFIN	Uttara Finance and Investment Limited	-	5.0%	15.0%	31-Dec-19	15-Sep-20
BAYLEASING	Bay Leasing and Investment Limited	-	2.5%	7.5%	31-Dec-19	17-Sep-20
MEGHNALIFE	Meghna Life Insurance Co. Ltd.	-	0.0%	20.0%	31-Dec-19	21-Sep-20

### Important DSE News

#### EXCH

Considering the current cybersecurity situation and alert received from BGD e-GOV CIRT, DSE has decided to allow access of TWS and DSE-Mobile App to the Trading system from 8:00 am to 8:00 pm on trading day only. The measures have been taken for the greater interest of the Exchange, Investors and Nation as a whole. We shall normalize the access of the users to the Trading system once the situation is improved.

#### RELIANCINS

Meenhar Fisheries Limited, one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 18,00,000 shares out of its total holding of 40,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

#### UTTARABANK

Mrs. Badrunessa (Sharmin) Islam, Nominated Directors of Wealthmax Asset Management Ltd., has expressed her intention to buy 1,20,000 shares of the Company at prevailing market price (In

the Public Market) through Stock Exchange (DSE) within next 30 working days.

**UTTARAFIN**

Menoka Motors Limited (where Mr. Matiur Rahman, Mr. Mujibur Rahman and Mr. Durand Mehdadur Rahman are Directors of both Menoka Motors Limited and Uttara Finance and Investments Limited), has expressed its intention to sell 50,000 shares out of its total holding of 9,50,094 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE).

Trans Asia Industries Ltd. (where Mr. Matiur Rahman, Mr. Mujibur Rahman and Mr. Durand Mehdadur Rahman are Directors of both Trans Asia Industries Ltd. and Uttara Finance and Investments Limited), has expressed its intention to sell 50,000 shares out of its total holding of 3,75,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE).

**FEDERALINS**

Mrs. Mamtaj Begum, one of the Directors of the Company, has expressed her intention to buy 2,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**RELIANCE1**

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. The Fund has also reported EPU of Tk. (0.04), NAV per unit at market price of Tk. 10.70, NAV per unit at cost of Tk. 10.96 and NOCFPU of Tk. 0.40 for the year ended on June 30, 2020 as against Tk. 0.89, Tk. 13.61, Tk. 11.74 and Tk. 0.96 respectively for the same period of the previous year.