

Daily Market Update

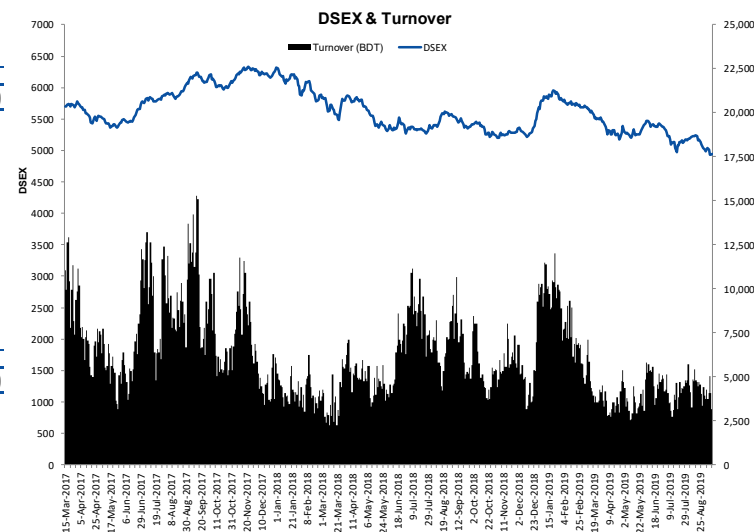
Market closed in green today. The benchmark index DSEX (+0.17%) gained 8.34 points and closed at 4,942.23 points today. The blue chip index DS30 (+0.11%) closed in green while the shariah based index DSES (-0.22%) closed in red. All the large cap sectors showed mixed performance today. Telecommunication booked the highest gain of 0.76% followed by Banks (+0.58%), NBFIs (+0.35%) and Engineering (+0.08%). Food & Allied experienced the highest loss of -1.59% followed by Pharmaceuticals (-0.36%) and Power (-0.13%). Turnover stood at BDT 3.2 billion (USD 38.1 million). National Tubes (+1.4%) was the most traded share with a turnover of BDT 322.6 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Provati Insurance	22.00	10.0%	7.8
Global Insurance Ltd.	22.00	10.0%	33.1
Janata Insurance	16.50	10.0%	2.8
Northern Insurance	21.00	9.9%	4.5
Purabi Gen. Insurance Company Ltd.	15.60	9.9%	8.6
Rupali Insurance	21.20	9.8%	16.3
Agrani Insurance Co. Ltd.	22.60	9.7%	7.2
Paramount Insurance	20.70	9.5%	3.4
Islami Insurance	23.00	9.5%	8.0
Sonar Bangla Ins	27.80	9.4%	27.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile Mills Limited	61.30	-10.0%	19.6
Monno Ceramic	190.90	-8.7%	7.0
Gemini Sea Food	287.60	-8.6%	28.2
Saiham Cotton Mills Limited	21.90	-7.6%	10.6
Stylecraft Limited	813.70	-7.5%	61.0
Monno Jute Staffers	1,845.00	-6.2%	15.8
JMI Syringes & Medical Devices Ltd	491.60	-5.6%	144.1
Kay and Que	205.10	-5.3%	27.7
Sonali Aansh	499.40	-5.3%	18.1
Saiham Textile	40.00	-4.8%	1.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	170.20	1.4%	322.6
JMI Syringes & Medical Devices Ltd	491.60	-5.6%	144.1
Beacon Pharmaceuticals Limited	28.00	-2.4%	87.6
Wata Chemicals Limited	632.80	-3.0%	82.9
Legacy Footwear	131.90	-0.5%	72.9
United Power Generation & Distribution Company Ltd	319.40	-0.5%	71.2
Eastern Cables	288.00	5.2%	61.7
Stylecraft Limited	813.70	-7.5%	61.0
Bangas Ltd.	312.60	-2.2%	60.0
VFS Thread Dyeing Limited	23.90	-4.0%	59.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,338.10	1,330.44	7.66	0.58%	30	546,154.5	17.42%	151.4	4.91%
NBFIs	1,682.14	1,676.31	5.83	0.35%	23	155,511.4	4.96%	43.6	1.42%
Mutual Funds	598.19	591.60	6.59	1.11%	37	31,086.2	0.99%	68.4	2.22%
General Insurance	1,839.97	1,741.72	98.25	5.64%	35	49,839.5	1.59%	279.4	9.07%
Life Insurance	2,080.09	2,030.21	49.89	2.46%	12	57,996.1	1.85%	30.6	0.99%
Telecommunication	4,309.47	4,277.03	32.45	0.76%	2	433,132.0	13.81%	64.7	2.10%
Pharmaceuticals	2,814.34	2,824.53	-10.19	-0.36%	32	530,795.4	16.93%	605.8	19.67%
Fuel & Power	1,817.83	1,820.19	-2.37	-0.13%	20	450,636.5	14.37%	224.1	7.27%
Cement	1,333.65	1,331.68	1.97	0.15%	7	81,105.4	2.59%	11.1	0.36%
Services & Real Estate	956.86	955.70	1.16	0.12%	8	37,490.9	1.20%	27.3	0.89%
Engineering	2,892.23	2,890.05	2.18	0.08%	39	188,366.9	6.01%	680.4	22.09%
Food & Allied	14,063.12	14,290.52	-227.40	-1.59%	17	258,814.6	8.25%	160.8	5.22%
IT	1,847.96	1,842.28	5.69	0.31%	9	20,431.5	0.65%	70.0	2.27%
Textiles	1,188.85	1,198.89	-10.04	-0.84%	55	115,297.6	3.68%	275.7	8.95%
Paper & Printing	6,501.64	6,508.52	-6.88	-0.11%	3	12,430.5	0.40%	14.8	0.48%
Tannery	2,341.85	2,352.08	-10.23	-0.43%	6	25,217.8	0.80%	124.4	4.04%
Jute	17,496.06	17,817.05	-320.99	-1.80%	3	3,866.7	0.12%	42.1	1.37%
Ceramics	496.03	503.96	-7.93	-1.57%	5	23,957.7	0.76%	40.8	1.32%
Miscellaneous	2,044.86	2,068.83	-23.97	-1.16%	13	113,463.0	3.62%	165.2	5.36%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,942.23	4,933.89	8.34	0.17%	-8.23%
DS30	1,738.93	1,737.07	1.87	0.11%	-7.54%
DSES	1,154.25	1,156.79	-2.54	-0.22%	-6.37%

	Advanced	Declined	Unchanged	Total
All Category	184	118	50	352
A Category (Equity)	143	86	35	264
B Category (Equity)	25	9	5	39
N Category (Equity)	5	4	0	9
Z Category (Equity)	11	19	10	40
Mutual Funds	19	4	13	36
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,695,930.6	3,694,090.7	
	Mn USD	44,459.6	44,437.5	0.0%
Turnover	Mn BDT	3,170.8	4,051.0	-21.7%
	Mn USD	38.1	48.7	
Volume	Mn Shares	76.9	89.6	-14.2%
		103,483	131,332	-21.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	413.3	13.2%	21.06	11.0x	9.8x
British American Tobacco Bangladesh Company Limited	198.3	6.3%	37.69	21.3x	8.2x
Square Pharmaceuticals	191.6	6.1%	30.48	15.7x	3.1x
United Power Generation & Distribution Company Ltd	168.3	5.4%	71.23	22.7x	11.4x
Renata Ltd.	103.5	3.3%	35.07	30.0x	6.3x
Berger Paints	71.4	2.3%	11.17	37.6x	10.7x
BRAC Bank	71.4	2.3%	11.69	12.8x	1.7x
Investment Corporation of Bangladesh	69.2	2.2%	1.04	29.4x	2.7x
Marico Bangladesh Limited	55.3	1.8%	7.63	29.2x	37.5x
LafargeHolcim Bangladesh Limited	43.6	1.4%	5.80	35.0x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	125.6	9.9%	30.48	15.7x	3.1x
British American Tobacco Bangladesh Company Limited	52.4	4.1%	37.69	21.3x	8.2x
Renata Ltd.	50.5	4.0%	35.07	30.0x	6.3x
Grameenphone Ltd.	41.3	3.2%	21.06	11.0x	9.8x
BRAC Bank	39.8	3.1%	11.69	12.8x	1.7x
Olympic Industries	30.0	2.4%	11.47	22.6x	6.6x
Beximco Pharmaceuticals	29.1	2.3%	7.01	11.7x	1.2x
Eastern Bank	26.3	2.1%	1.22	7.8x	1.0x
Islami Bank	18.8	1.5%	.65	5.6x	0.6x
Pubali Bank	17.5	1.4%	7.01	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	16.90	16.90	14.53	860,000	1
Fortune Shoes Limited	39.90	39.90	15.32	384,000	2
Genex Infosys Limited	63.70	63.70	0.64	10,000	1
Glaxo Smithkline	1,784.80	1,784.80	9.46	5,302	1
Jamuna Bank	15.30	15.30	9.18	600,000	1
National Tubes	160.00	160.00	0.50	3,150	1
Prime Bank	18.70	18.70	6.73	360,000	1
Simtex Industries Limited	20.00	20.00	0.54	27,000	1
Uttara Bank	30.40	30.40	33.44	1,100,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IFIC	IFIC Bank Limited	1R:4			30-Jun-2019	16-Sep-2019
RSRSTEEEL	Ratanpur Steel Re-Rolling Mills Limited	2R:3			30-Jun-2019	18-Sep-2019

Important DSE News

DHAKABANK

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 3,85,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BARKAPOWER

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Referring to their earlier news disseminated by DSE on 04.02.2018 regarding Signing of PPA and IA by Karnaphuli Power Limited, the Company has further informed that Baraka Karnaphuli Power Limited (a 51% subsidiary of Baraka Patenga Power Limited, where Baraka Power Limited has directly invested in 25% equity and through cross holding aggregately holds 51.01% ownership) has started Commercial Operation of its 110 MW HFO fired IPP power plant situated at Kolagagon, Patiya, Chattogram from August 20, 2019. The Company also informed that Bangladesh Power Development Board (BPDB) has declared dated September 12, 2019 on the Commercial Operation Date (COD) of the plant with dependable capacity of 110 MW with effect from August 20, 2019.

MTB

The Company has informed that the Board of Directors has decided to Issuance of Non-Convertible Perpetual Bond of Tk. 4.00 Billion and Issuance of Seven Years Non-Convertible Subordinated Bond of Tk. 5.00 Billion subject to approval of the regulatory authorities.

BANGAS

The Company has informed that they have entered into an exclusive agreement with Royal Green Vegetables & Fruits Trading L.L.C, Central Fruits & Vegetables Market, Dubai, UAE for exporting of Bangas biscuits where Royal Green Vegetables & Fruits Trading L.L.C shall import, distribute, promote sales and marketing of Bangas biscuits in Dubai, UAE. As a result, the company is expected to achieve substantial growth in turnover and profitability in near future.

ISLAMIBANK

Referring to their earlier news disseminated by DSE on 19.06.2019, the Company has further informed that the Board of Directors of the Company has taken the decision to raise the Tier-II Capital of the Company under Basel-III through issuance of 7 years "IBBL Third Mudaraba Redeemable Non-Convertible Subordinated Bond" of Tk. 12,000.00 million through multiple tranches of Tk. 6,000.00 million of each tranche under Mudaraba Principle of Islamic Shari'ah, subject to the approval of Bangladesh Securities & Exchange Commission and Bangladesh Bank.

MONNOCERA

BSEC News: As per BSEC Order No. BSEC/Surveillance/2018-912/79 dated September 12, 2019, the trading of the shares of Monno Ceramic Industries Ltd. shall be placed in the Compulsory Spot Market from Public Market with effect from today i.e. September 15, 2019. Moreover, there shall be no financial adjustment facilities in transactions of shares of the Company.

AL-HAJTEX

BSEC News: As per BSEC Order No. BSEC/Surveillance/2018-912/79 dated September 12, 2019, the trading of the shares of Al-Haj Textile Mills Limited shall be placed in the Compulsory Spot Market from Public Market with effect from today i.e. September 15, 2019. Moreover, there shall be no financial adjustment facilities in transactions of shares of the Company.