

## Daily Market Update

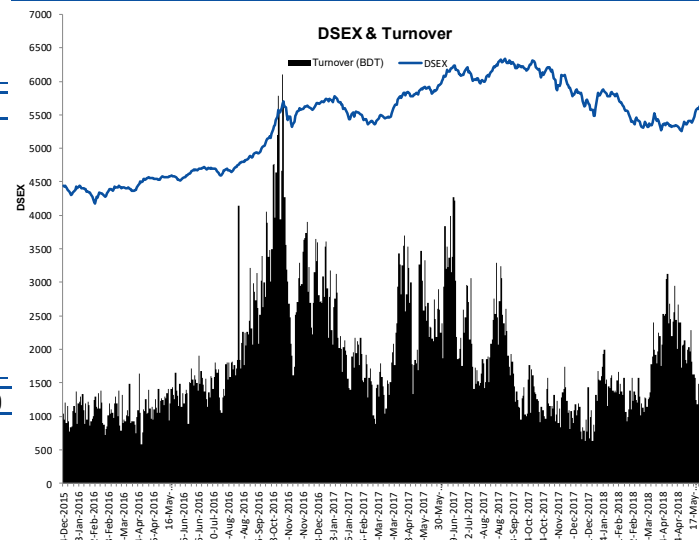
Market closed in green today. The benchmark index DSEX (+0.53%) gained 28.79 points and closed at 5,472.60 points today. The blue-chip index DS30 (+0.14%) and shariah based index DSES (+0.14%) both closed in green. All the large cap sectors showed mixed performance today. Banks posted highest gain of 0.76% followed by Power (+0.17%), NBFIs (+0.15%) and Pharmaceuticals (+0.11%). Telecommunication experienced the highest loss of 1.28% followed by Food and Allied (-1.24%) and Engineering (-0.80%). Total turnover stood at BDT 7.3 billion (USD 88.0 million). Khulna Power Company Limited (+1.3%) was the most traded share with a turnover of BDT 782.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,392.75	1,382.28	10.48	0.76%	30	568,298.7	16.97%	333.5	4.59%
NBFIs	2,219.13	2,215.73	3.40	0.15%	23	199,595.9	5.96%	407.7	5.61%
Mutual Funds	679.70	686.71	-7.01	-1.02%	37	36,461.2	1.09%	22.5	0.31%
General Insurance	1,429.83	1,397.12	32.71	2.34%	35	38,862.2	1.16%	147.4	2.03%
Life Insurance	2,299.81	2,156.50	143.31	6.65%	12	64,122.2	1.91%	221.1	3.04%
Telecommunication	5,041.52	5,106.97	-65.45	-1.28%	2	506,707.3	15.13%	88.2	1.21%
Pharmaceuticals	2,625.36	2,622.48	2.88	0.11%	29	493,994.5	14.75%	1,005.9	13.84%
Fuel & Power	1,897.52	1,894.36	3.16	0.17%	19	470,365.2	14.05%	1,106.6	15.23%
Cement	1,884.85	1,885.90	-1.05	-0.06%	7	114,626.3	3.42%	118.8	1.64%
Services & Real Estate	1,123.20	1,109.31	13.89	1.25%	8	43,655.6	1.30%	252.6	3.48%
Engineering	3,189.73	3,215.51	-25.78	-0.80%	36	209,010.2	6.24%	1,187.2	16.34%
Food & Allied	14,347.32	14,527.61	-180.28	-1.24%	17	264,162.5	7.89%	296.7	4.08%
IT	1,592.90	1,596.38	-3.48	-0.22%	8	17,611.3	0.53%	201.5	2.77%
Textiles	1,410.44	1,380.59	29.85	2.16%	49	138,511.0	4.14%	1,357.8	18.69%
Paper & Printing	12,109.61	12,221.56	-111.95	-0.92%	2	23,173.8	0.69%	49.1	0.68%
Tannery	2,679.39	2,671.38	8.01	0.30%	6	27,982.2	0.84%	79.4	1.09%
Jute	7,268.90	7,368.10	-99.21	-1.35%	3	1,606.5	0.05%	13.0	0.18%
Ceramics	603.99	615.69	-11.71	-1.90%	5	29,005.1	0.87%	99.7	1.37%
Miscellaneous	1,891.99	1,897.08	-5.09	-0.27%	12	101,115.0	3.02%	277.6	3.82%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fine Foods Ltd	38.50	10.0%	87.22
Familytex (BD) Limited	6.60	10.0%	26.0
Pragati Life Insurance	107.00	10.0%	16.4
Paramount Insurance	15.50	9.9%	8.4
In Tech Online Ltd.	67.80	9.9%	137.9
Dragon Sweater & Spinning Ltd.	29.40	9.7%	89.4
Golden Son Ltd.	9.20	9.5%	1.1
Safko Spinnings	19.70	9.4%	30.4
Global Insurance Ltd.	17.40	9.4%	29.8
Maksons Spinning Mills Limited	9.30	9.4%	102.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
CAPM IBBL Islamic Mutual Fund	9.10	-8.1%	6.88
LR Global Bangladesh MF One	7.00	-7.9%	.5
Aziz Pipes	172.90	-6.8%	14.1
M.L. Dyeing Limited	22.60	-6.6%	28.4
Meghna Pet Industries	14.00	-6.0%	.2
Nitol Insurance	29.10	-5.8%	.8
Bangladesh Submarine Cable Company Limited	93.80	-5.5%	35.6
Monno Ceramic	316.70	-5.0%	68.0
Queen South Textiles Mills Limited	42.80	-4.5%	16.9
VFS Thread Dyeing Limited	26.00	-4.4%	37.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	129.30	1.3%	782.8
Active Fine Chemicals Limited	46.10	2.2%	624.1
IFAD Autos Limited	128.20	-0.2%	236.0
Shasha Denim Limited	71.90	7.5%	229.9
BBS Cables Limited	124.20	-2.6%	211.0
National Housing Fin. and Inv. Ltd.	64.90	4.2%	201.4
Saiham Textile	35.30	8.6%	168.8
Singer Bangladesh	222.40	-1.1%	153.1
Paramount Textile Limited	66.90	3.7%	150.5
Nahee Aluminium Composite Panel Ltd.	78.60	0.0%	144.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,472.60	5,443.81	28.79	0.53%	-12.36%
DS30	1,905.10	1,902.42	2.67	0.14%	-16.56%
DSES	1,262.37	1,260.66	1.71	0.14%	-9.23%

	Advanced	Declined	Unchanged	Total
All Category	166	128	41	335
A Category (Equity)	133	101	33	267
B Category (Equity)	13	2	2	17
N Category (Equity)	0	8	0	8
Z Category (Equity)	20	17	6	43
Mutual Funds	7	13	12	32
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,907,346.8	3,906,292.2	0.0%
	Mn USD	47,002.8	46,990.2	
Turnover	Mn BDT	7,316.9	6,969.5	5.0%
	Mn USD	88.0	83.8	
Volume	Mn Shares	179.6	164.1	9.4%
	Trade	142,247	147,916	-3.8%

Research Associate:  
**Md. Rafiqul Islam**  
 (880) 1708805229  
 mrafiquislam@bracepl.com

**Important DSE News****LEGACYFOOT**

BSEC, vide its Order No. BSEC/Surveillance/2018-912/39 dated 16.09.2018, has further extended the suspension period of the trading of shares of Legacy Footwear Limited for further 15 days with effect from September 18, 2018.

**MONNOSTAF**

BSEC, vide its Order No. BSEC/Surveillance/2018-912/39 dated 16.09.2018, has further extended the suspension period of the trading of shares of Monno Jute Stafflers Limited for further 15 days with effect from September 18, 2018.

**BDAUTOCA**

BSEC, vide its Order No. BSEC/Surveillance/2018-912/39 dated 16.09.2018, has further extended the suspension period of the trading of shares of Bangladesh Autocars Limited for further 15 days with effect from September 18, 2018.

**REGL**

BSECNEWS: BSEC, vide its Order No. BSEC/Surveillance/2018-912/39 dated 16.09.2018, has further extended the suspension period of the trading of shares of Monno Jute Stafflers Limited, Bangladesh Autocars Limited and Legacy Footwear Limited for further 15 days with effect from September 18, 2018.

**EHL**

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.11.2018, Time: 10:30 AM, Venue: RAOWA Convention Hall, (HELMET Hall-1st Floor), VIP Road, Mohakhali, Dhaka-1206. Record Date: 11.10.2018. The Company has also reported EPS of Tk. 3.48, NAV per share of Tk. 60.15 and NOCFPS of Tk. 9.46 for the year ended on June 30, 2018 as against Tk. 2.33, Tk. 58.87 and Tk. 12.03 respectively for the same period of the previous year.