

Daily Market Update

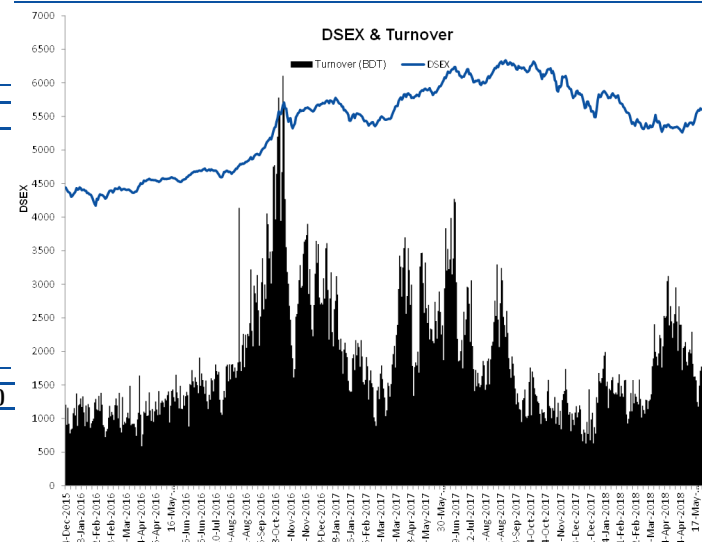
Market closed in red today. The benchmark index DSEX (-0.69%) lost 38.00 points and closed at 5,467.05 points today. The blue-chip index DS30 (-0.53%) and the shariah based index DSES (-0.47%) both closed in red. All the large cap sectors showed negative performance today except Engineering (+1.83%). NBFIs experienced the highest loss of 1.64% followed by Banks (-1.48%), Telecommunication (-1.09%), Food and Allied (-1.04%), Pharmaceuticals (-0.58%) and Power (-0.06%). Total turnover stood at BDT 8.3 billion (USD 99.4 million). Khulna Power Company Limited (-4.9%) was the most traded share with a turnover of BDT 876.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Pragati Life Insurance	129.40	9.9%	114.22
M.L. Dyeing Limited	22.80	9.6%	30.3
Meghna Pet Industries	14.30	9.2%	.0
Khulna Printing & Packaging Limited	25.10	9.1%	27.9
Janata Insurance	15.40	7.7%	10.6
Shasha Denim Limited	78.00	7.0%	321.8
VFS Thread Dyeing Limited	28.70	6.3%	58.2
National Tubes	110.00	6.3%	34.7
IFAD Autos Limited	133.90	5.8%	601.8
Baraka Power Limited	32.30	5.6%	61.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	14.00	-8.5%	10.12
Saiham Textile	35.90	-7.5%	79.9
Global Insurance Ltd.	15.80	-7.1%	11.0
Golden Son Ltd.	8.40	-6.7%	1.1
Fine Foods Ltd	35.50	-6.6%	38.7
United Airways (BD) Ltd.	3.40	-5.6%	3.8
Jute Spinners	76.30	-5.3%	.0
LR Global Bangladesh MF One	7.20	-5.3%	.1
Pacific Denims Limited	18.10	-5.2%	21.5
Shaympur Sugar	20.00	-5.2%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	130.90	-4.9%	876.1
IFAD Autos Limited	133.90	5.8%	601.8
Active Fine Chemicals Limited	42.80	-2.5%	354.8
BBS Cables Limited	131.70	5.0%	333.8
Shasha Denim Limited	78.00	7.0%	321.8
Aman Feed Limited	78.40	4.3%	271.9
United Power Generation & Distribution Company Ltd	304.90	1.9%	231.3
Fortune Shoes Limited	38.00	0.0%	219.6
National Housing Fin. and Inv. Ltd.	68.00	-4.6%	207.3
Confidence Cement	226.00	2.0%	160.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,390.29	1,411.23	-20.94	-1.48%	30	567,293.3	16.99%	359.7	4.42%
NBFIs	2,210.30	2,247.07	-36.77	-1.64%	23	198,801.3	5.95%	398.8	4.90%
Mutual Funds	671.81	679.10	-7.30	-1.07%	37	36,037.7	1.08%	33.1	0.41%
General Insurance	1,408.68	1,431.85	-23.17	-1.62%	35	38,287.8	1.15%	88.9	1.09%
Life Insurance	2,439.59	2,454.39	-14.81	-0.60%	12	68,019.2	2.04%	398.9	4.90%
Telecommunication	4,951.56	5,005.93	-54.36	-1.09%	2	497,666.5	14.90%	171.5	2.11%
Pharmaceuticals	2,591.26	2,606.42	-15.15	-0.58%	29	487,579.4	14.60%	703.2	8.64%
Fuel & Power	1,897.88	1,899.12	-1.23	-0.06%	19	470,454.7	14.09%	1,310.1	16.10%
Cement	1,925.63	1,891.28	34.36	1.82%	7	117,106.4	3.51%	215.0	2.64%
Services & Real Estate	1,105.55	1,116.50	-10.95	-0.98%	8	42,969.7	1.29%	154.2	1.90%
Engineering	3,254.49	3,196.06	58.43	1.83%	36	213,253.8	6.39%	1,651.4	20.30%
Food & Allied	14,180.47	14,329.26	-148.79	-1.04%	17	261,090.4	7.82%	278.4	3.42%
IT	1,566.15	1,587.67	-21.52	-1.36%	8	17,315.6	0.52%	198.2	2.44%
Textiles	1,418.77	1,423.64	-4.87	-0.34%	49	139,328.9	4.17%	1,340.3	16.48%
Paper & Printing	12,269.76	12,185.78	83.98	0.69%	2	23,480.2	0.70%	66.5	0.82%
Tannery	2,696.65	2,684.78	11.87	0.44%	6	28,162.4	0.84%	229.8	2.83%
Jute	7,015.90	7,160.78	-144.88	-2.02%	3	1,550.5	0.05%	12.4	0.15%
Ceramics	621.17	611.51	9.66	1.58%	5	29,830.3	0.89%	78.2	0.96%
Miscellaneous	1,899.40	1,897.48	1.91	0.10%	12	101,510.7	3.04%	446.7	5.49%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,467.05	5,505.05	-38.00	-0.69%	-12.45%
DS30	1,901.00	1,911.21	-10.21	-0.53%	-16.74%
DSES	1,255.51	1,261.42	-5.91	-0.47%	-9.72%

	Advanced	Declined	Unchanged	Total
All Category	82	222	34	338
A Category (Equity)	62	184	24	270
B Category (Equity)	4	13	1	18
N Category (Equity)	7	1	0	8
Z Category (Equity)	9	24	9	42
Mutual Funds	6	17	11	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,898,214.3	3,917,231.0	-0.5%
	Mn USD	46,893.0	47,121.7	
Turnover	Mn BDT	8,261.7	8,247.2	0.2%
	Mn USD	99.4	99.2	
Volume	Mn Shares	174.7	197.8	-11.7%
Trade		150,923	159,179	-5.2%

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Important DSE News**MTB**

The Board of Directors of the Company has decided to convene an EGM to issue fresh capital and changes in few clauses of Articles of Association. The Company has decided to issue fresh equity/ordinary securities/shares in favor of Norfund-The Norwegian Investment Fund for Developing Countries, organized and existing under the relevant laws of the Kingdom of Norway subject to approval by the shareholders at the EGM and upon receiving consent from the regulatory authorities; for issuance of 63,707,004 no. of equity shares or 10% of the total outstanding shares, whichever is higher (on the date of issuance) at Tk. 27.19 each including a premium of Tk. 17.19 each (Face value at Tk. 10.00 each) at a total value of Tk. 173,23,74,818.00. Norfund will nominate one member to the Board of Directors of MTB. The Company has further informed that it will change in few clauses of Articles of Associations (AoA). Date of EGM: 01.11.2018; Time of EGM: 10:00 AM; Venue: Samson H. Chowdhury Auditorium (level-10), MTB Tower, 111 Kazi Nazrul Islam Avenue, Dhaka-1000. Record Date for EGM: 10.10.2018.

WMSHIPYARD

Capt. Sohail Hasan, one of the Sponsors Directors of the Company, has expressed his intention to sell 12,27,000 shares out of his total holding of 46,14,359 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.