

## Daily Market Update

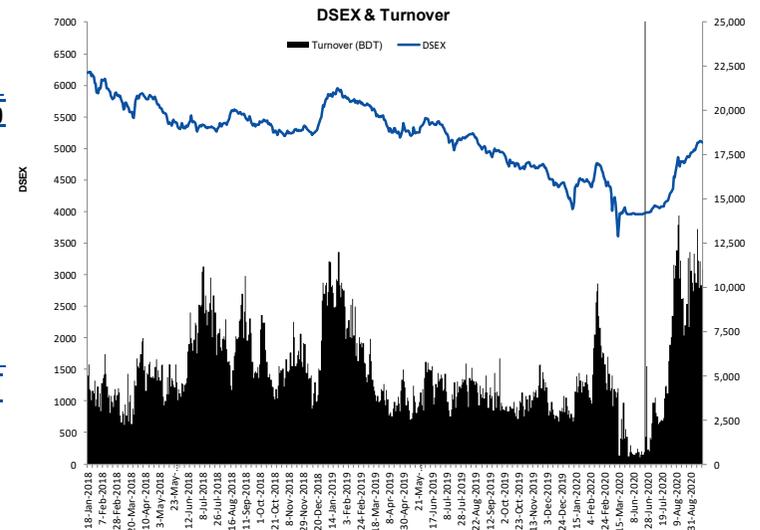
The market closed in red today. The benchmark index DSEX (-0.31%) lost 15.78 points and closed at 5,088.87. The blue-chip index DS30 (-0.50%), the Shariah-based index DSES (-0.83%), and the large-cap index CDSET (-0.43%) closed at 1,752.87, 1,153.38, and 1,028.00 points, respectively. All the large-cap sectors posted negative performance today except NBFi (+0.20%), and Fuel & Power (+0.36%). Food & Allied experienced the highest loss of 2.00% followed by Engineering (-1.75%), Telecommunication (-0.91%), Bank (-0.75%), and Pharmaceutical (-0.61%), respectively. Block trades contributed 1.0% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+2.7%) was the most traded share with a turnover of BDT 541 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Airways (BD) Ltd.	2.20	10.0%	9.5
Tallu Spinning	6.60	10.0%	3.2
Phoenix Insurance	35.20	10.0%	33.0
Global Insurance Ltd.	28.60	10.0%	118.6
Mercantile Insurance	32.00	10.0%	57.5
Nitol Insurance	55.40	9.9%	240.2
Rupali Insurance	25.50	9.9%	146.4
City General Insurance	22.20	9.9%	57.7
Continental Ins Ltd.	30.00	9.9%	136.4
Purabi Gen. Insurance Company Ltd.	22.30	9.9%	111.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	31.30	-9.8%	22.2
GQ Ball Pen	200.20	-8.7%	16.4
Shinepukur Ceramics	17.40	-7.0%	7.4
Queen South Textiles Mills Limited	29.30	-6.7%	11.7
Dulamia Cotton	80.30	-6.4%	1.4
Fine Foods Ltd	82.30	-6.3%	54.5
Savar Refractories	246.50	-6.2%	2.6
Shaympur Sugar	58.40	-6.0%	2.3
Aramit Cement Limited	19.20	-5.9%	.6
Beach Hatchery Ltd.	16.00	-5.9%	8.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	117.70	2.7%	541.4
Beximco Limited	25.70	1.2%	323.9
SK Trims & Industries Limited	62.20	0.0%	240.4
Nitol Insurance	55.40	9.9%	240.2
Bangladesh Submarine Cable Company Limited	141.40	5.3%	234.3
Delta Brac Housing	95.00	-0.4%	230.6
United Power Generation & Distribution Company Ltd	312.20	1.0%	213.5
BRAC Bank	43.60	-1.1%	206.2
Republic Insurance	41.60	6.7%	174.8
Rupali Life Insurance Co. Ltd.	59.90	9.7%	174.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,389.14	1,399.65	-10.51	-0.75%	30	566,238.5	17.20%	727.8	6.66%
NBFIs	1,965.94	1,962.10	3.84	0.20%	23	182,758.8	5.55%	1,058.6	9.68%
Mutual Funds	657.11	647.46	9.65	1.49%	37	34,149.1	1.04%	149.9	1.37%
General Insurance	2,777.15	2,656.82	120.33	4.53%	36	75,034.3	2.28%	2,723.0	24.91%
Life Insurance	1,993.43	1,943.40	50.03	2.57%	12	55,579.7	1.69%	438.8	4.01%
Telecommunication	4,755.53	4,798.96	-43.43	-0.91%	2	477,963.7	14.52%	398.3	3.64%
Pharmaceuticals	3,037.53	3,056.12	-18.59	-0.61%	32	572,578.1	17.39%	1,227.9	11.23%
Fuel & Power	1,818.08	1,811.52	6.56	0.36%	19	450,699.8	13.69%	536.9	4.91%
Cement	1,376.93	1,397.52	-20.58	-1.47%	7	83,738.9	2.54%	217.4	1.99%
Services & Real Estate	1,079.61	1,076.23	3.38	0.31%	8	43,103.6	1.31%	90.8	0.83%
Engineering	2,517.84	2,562.59	-44.75	-1.75%	39	163,379.5	4.96%	836.4	7.65%
Food & Allied	14,493.15	14,788.38	-295.23	-2.00%	17	267,640.9	8.13%	279.6	2.56%
IT	2,276.63	2,326.40	-49.76	-2.14%	9	25,171.0	0.76%	255.8	2.34%
Textiles	1,173.64	1,174.24	-0.60	-0.05%	56	118,458.8	3.60%	833.5	7.62%
Paper & Printing	6,520.42	6,550.95	-30.53	-0.47%	4	16,287.8	0.49%	101.0	0.92%
Tannery	1,771.81	1,784.96	-13.15	-0.74%	6	18,968.4	0.58%	69.4	0.63%
Jute	11,056.56	11,158.87	-102.31	-0.92%	3	2,443.5	0.07%	51.5	0.47%
Ceramics	480.99	489.90	-8.91	-1.82%	5	24,387.9	0.74%	246.7	2.26%
Miscellaneous	2,045.47	2,062.51	-17.04	-0.83%	13	113,496.5	3.45%	688.7	6.30%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,088.87	5,104.65	-15.78	-0.31%	14.28%
DS30	1,752.87	1,761.60	-8.74	-0.50%	15.83%
DSES	1,153.38	1,163.06	-9.68	-0.83%	15.36%
CDSET	1,028.00	1,032.42	-4.42	-0.43%	14.25%

	Advanced	Declined	Unchanged	Total
All Category	124	194	38	356
A Category (Equity)	91	139	32	262
B Category (Equity)	13	37	4	54
N Category (Equity)	0	2	0	2
Z Category (Equity)	20	16	2	38
Mutual Funds	19	3	15	37
Corporate Bonds	2	0	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,839,618.0	3,856,327.1	-0.4%
	Mn USD	45,193.2	45,389.9	
Turnover	Mn BDT	11,038.8	10,138.0	8.9%
	Mn USD	129.9	119.3	
Volume	Mn Shares	391.9	365.4	7.2%
Trade		212,615	204,832	3.8%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	454.6	13.8%	164.05	13.4x	10.7x
British American Tobacco Bangladesh Company Limited	211.4	6.4%	91.00	24.4x	8.7x
Square Pharmaceuticals	180.2	5.5%	124.34	13.1x	2.7x
United Power Generation & Distribution Company Ltd	164.5	5.0%	213.47	22.9x	11.2x
Renata Ltd.	104.3	3.2%	12.89	24.4x	5.7x
Investment Corporation of Bangladesh	77.8	2.4%	10.46	NM	3.7x
Berger Paints	66.2	2.0%	5.67	27.3x	9.9x
Marico Bangladesh Limited	62.9	1.9%	7.03	22.5x	42.7x
BRAC Bank	57.8	1.8%	206.18	12.8x	1.3x
LafargeHolcim Bangladesh Limited	49.5	1.5%	108.22	27.5x	3.2x
Beximco Pharmaceuticals	47.7	1.5%	541.37	13.9x	1.7x
Summit Power	45.6	1.4%	31.38	8.1x	1.7x
Islami Bank	42.7	1.3%	31.08	7.7x	0.7x
Olympic Industries	37.2	1.1%	19.83	18.4x	5.9x
Dutch-Bangla Bank	36.8	1.1%	11.61	8.0x	1.2x
Titas Gas	34.5	1.0%	10.84	8.9x	0.5x
Eastern Bank	30.0	0.9%	2.80	7.6x	1.1x
MJL Bangladesh Limited	29.2	0.9%	13.07	15.8x	4.6x
Glaxo Smithkline	27.1	0.8%	4.06	47.6x	21.6x
City Bank	25.9	0.8%	126.92	9.9x	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	117.9	8.9%	124.34	13.1x	2.7x
British American Tobacco Bangladesh Company Limited	55.9	4.2%	91.00	24.4x	8.7x
Renata Ltd.	51.0	3.8%	12.89	24.4x	5.7x
Grameenphone Ltd.	45.5	3.4%	164.05	13.4x	10.7x
Beximco Pharmaceuticals	41.4	3.1%	541.37	13.9x	1.7x
BRAC Bank	32.2	2.4%	206.18	12.8x	1.3x
Olympic Industries	26.9	2.0%	19.83	18.4x	5.9x
Islami Bank	21.8	1.6%	31.08	7.7x	0.7x
Eastern Bank	20.6	1.6%	2.80	7.6x	1.1x
City Bank	18.7	1.4%	126.92	9.9x	1.0x
Beximco Limited	18.0	1.4%	323.88	23.8x	0.4x
LafargeHolcim Bangladesh Limited	17.5	1.3%	108.22	27.5x	3.2x
Pubali Bank	17.4	1.3%	6.71	11.5x	0.9x
Summit Power	16.8	1.3%	31.38	8.1x	1.7x
United Power Generation & Distribution Company Ltd	16.5	1.2%	213.47	22.9x	11.2x
National Bank	16.2	1.2%	28.22	5.1x	0.5x
Prime Bank	12.2	0.9%	3.79	11.7x	0.7x
IFIC Bank	11.9	0.9%	83.06	6.5x	0.6x
Southeast Bank	11.8	0.9%	20.08	5.0x	0.5x
Beacon Pharmaceuticals Limited	11.8	0.9%	34.28	146.3x	5.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
ADN Telecom Limited	43.00	42.50	5.37	126,000	2
Bangas Ltd.	156.00	156.00	2.81	18,000	1
Bangladesh Submarine Cable Company Limited	135.00	135.00	0.68	5,000	1
Continental Ins Ltd.	30.00	27.50	3.70	131,505	3
Daffodil Computers Ltd.	71.00	71.00	2.27	32,000	1
Fine Foods Ltd	90.00	83.00	35.09	390,500	7
Fu Wang Food	17.60	17.60	8.80	500,000	1
Global Insurance Ltd.	27.00	27.00	2.70	100,000	1

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Grameenphone Ltd.	343.00	343.00	2.74	8,000	1
Meghna Life Insurance	58.80	58.80	2.94	50,000	1
M.L. Dyeing Limited	46.60	46.00	2.18	47,000	4
Nitol Insurance	51.00	51.00	0.82	16,000	1
Northern Islami Insurance Limited	25.50	25.50	0.51	20,000	1
Orion Pharma Ltd.	60.50	60.50	1.94	32,000	1
Paramount Insurance	117.10	117.10	1.18	10,072	1
Peoples Insurance	35.30	34.10	13.39	392,151	3
Pioneer Insurance	66.50	66.40	2.60	39,100	2
Ratanpur Steel Re-Rolling Mills Limited	31.50	31.50	1.55	49,200	1
Summit Alliance Port	25.80	25.80	2.58	100,000	2
Sea Pearl Beach Resort & Spa Limited	78.90	74.60	2.88	36,910	4
SEML Lecture Equity Management Fund	7.40	7.40	0.67	90,000	1
SK Trims & Industries Limited	61.10	58.50	4.98	83,500	7
Square Pharmaceuticals	218.00	218.00	4.36	20,000	1
<b>Total</b>			<b>106.72</b>		<b>48</b>

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHNALIFE	Meghna Life Insurance Co. Ltd.	-	0.0%	20.0%	31-Dec-19	21-Sep-20

### Important DSE News

#### IBNSINA

The Board of Directors has recommended 38.50% Cash dividend for the year ended on June 30, 2020. Date of AGM: 12.11.2020, Time: 9:30 AM, Venue: Digital Platform. Record Date: 12.10.2020. The Company has also reported Consolidated EPS of Tk. 12.43, Consolidated NAV per share of Tk. 56.74 and Consolidated NOCFPS of Tk. 14.08 for the year ended on June 30, 2020 whereas Tk. 10.76 (Solo), Tk. 47.32 (Solo) and Tk. 13.87 (Solo) respectively for the same period of the previous year.

#### MPETROLEUM

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with JMI Industrial Gas Ltd. to sale LPG by establishing LPG (Auto gas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

#### EASTLAND

Mr. Md. Harunor Rashid Khan, one of the Sponsors of the Company, has expressed his intention to transfer his entire holding 1,89,224 shares to his son Mr. Ahad Harun Khan, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

#### AGRANINS

Mr. Md. Shahbaz Hossain Khan, one of the Sponsor Directors of the Company, has expressed his intention to sell 15,000 shares out of his total holding of 6,21,458 shares of the Company at

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prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**FAREASTFIN**

BSEC News: BSEC has fined BDT 10.00 lakh to Mr. M. A. Khaleque, (Director & Chairman) and BDT 5.00 lakh to Mr. Rubaiyat Khaleque, (Director) for non-compliance of securities laws.