

MORNING NEWS

Thursday, November 6, 2025

Good Morning

Biggest banking shakeup in motion

Before dissolving the boards of directors, BB Governor Ahsan H Mansur met with the chairmen and managing directors of the five banks -- First Security Islami, Union, Global Islami, Social Islami and EXIM -- to inform them about the matter.

Source: <https://tinyurl.com/3sphxr74>

Inflation eases slightly in October

According to data released by the Bangladesh Bureau of Statistics today, food inflation declined to 7.08 percent in October from 7.64 percent a month earlier, offering some relief to consumers. However, the easing in food prices was partly offset by higher non-food expenses.

Source: <https://tinyurl.com/4r3t4c4u>

Gold rebounds from one-week low

Gold prices rose on Wednesday, as bargain hunters stepped in after bullion dropped to a near one-week low in the previous session, while focus was also on the US private payroll data for cues on future interest rate cuts.

Source: <https://tinyurl.com/4rztzd8j>

Global garment supply chain in mild slowdown over US tariff

The global garment supply chain is undergoing somewhat of a slowdown due to US President Donald Trump's recent reciprocal tariffs, as well as political uncertainty in Bangladesh, according to several foreign denim apparel traders.

Source: <https://tinyurl.com/54ncd8fz>

Govt prepares National Logistics Policy 2025 to boost trade, investment capacity

In a bid to transform Bangladesh into a regional logistics hub by 2050, the interim government has formulated the National Logistics Policy 2025 to make the supply of goods and services at home and abroad faster and more cost-effective.

Source: <https://tinyurl.com/2beam8ta>

NBR says won't raise taxes midway through fiscal year

The National Board of Revenue (NBR) has pushed back against key suggestions from the International Monetary Fund (IMF), firmly stating that it will not impose new taxes or withdraw existing exemptions before their scheduled expiry.

Source: <https://tinyurl.com/mva8kcu9>

Bangladesh Bank doubles limit for export without declaration to \$1,000

The Bangladesh Bank has doubled the ceiling for exports that can be made without declaration on an EXP Form to \$1,000 or equivalent, up from the previous limit of \$500.

Source: <https://tinyurl.com/mr38eye7>

IMF to probe 'NPL data concealment' in Bangladesh's banking sector

The International Monetary Fund (IMF) is set to launch an investigation into the years-long concealment of a staggering volume of non-performing loans (NPLs) in Bangladesh's banking sector, seeking to identify those responsible for the large-scale cover-up.

Source: <https://tinyurl.com/mjbyazyv>

LC openings drop 12% in Oct amid cautious imports, lower investment

Import LCs opened in October fell by more than 12% year-on-year, reflecting reduced demand for imports and sluggish new investment in the economy.

Source: <https://tinyurl.com/ymxcd4a3>

DSEX sinks below 5,000 points after four months amid political jitters, bank turmoil

The DSE extended its losing streak for the fourth consecutive session on 5 November, with its key index DSEX slipping below the psychologically critical 5,000-point mark for the first time in four months.

Source: <https://tinyurl.com/4fsdvc97>

DSE finds Dominage Steel's Narsingdi factory closed

A recent inspection by the Dhaka Stock Exchange (DSE) has found that Dominage Steel Building Systems Limited's factory in Narsingdi is currently closed, while its Savar unit remains operational.

Source: <https://tinyurl.com/ytxnv4sf>

CVO Petrochemical posts 105% profit growth in Q1

CVO Petrochemical Refinery, a listed fuel and power sector company, has reported a 105% growth in profit in the first quarter (July–September) of the 2025–26 fiscal year, following a 63% profit increase in FY25.

Source: <https://tinyurl.com/yft6zw8b>

Anwar Galvanizing share price doubles in two weeks despite no disclosure

Shares of Anwar Galvanizing Limited have soared nearly 96% in just two weeks, without any official disclosure from the company to justify the surge.

Source: <https://tinyurl.com/3xcmb8xu>

Rising costs, weak demand drag down SME earnings in FY25

Most of the listed small and medium enterprises (SMEs) witnessed a year-on-year decline in profit in FY25, driven by higher business costs amid macroeconomic challenges.

Source: <https://tinyurl.com/3xcmb8xu>

Shareholders return empty-handed with NAV nullified

Shareholders return empty-handed with net asset value (NAV) of their shares turning zero as the merger of five liquidity-crisis-ridden commercial banks into a big-dream Islamic bank begins. The central bank Wednesday officially started the merger process through dissolving boards of the banks and placing administrators as a stop-gap measure.

Source: <https://tinyurl.com/46ezkbnz>