

# **MORNING NEWS**

Wednesday, November 12, 2025

## **Good Morning**

#### BB relaxes LC margin rules for essential imports ahead of Ramadan

Bangladesh Bank (BB) has instructed banks to keep the cash margin rate at the minimum level when opening letters of credit (LCs) for importing essential commodities ahead of the upcoming holy month of Ramadan.

Source: <a href="https://tinyurl.com/3sphxr74">https://tinyurl.com/3sphxr74</a>

### Bangladesh Bank expands trade finance scope for offshore banking units

In a move to broaden access to trade finance, Bangladesh Bank (BB) has amended key provisions of its directive governing OBUs. The central bank issued a notice in this regard, modifying the OBU guidelines to allow greater flexibility in extending trade finance facilities through AD banks.

Source: <a href="https://tinyurl.com/4r3t4c4u">https://tinyurl.com/4r3t4c4u</a>

#### BB lowers cash margin on import of 10 essentials ahead of Ramadan

To ensure adequate supply of essential commodities during the next holy month of Ramadan, the Bangladesh Bank has instructed all scheduled banks to keep the cash margin at a minimum while opening letters of credit (LCs) for the import of 10 key consumer goods.

Source: https://tinyurl.com/mva8kcu9

#### BB to cut EDF size to \$2b by Dec to meet IMF conditions

Under the \$4.7 billion IMF loan deal, the central bank has committed to keeping the EDF capped at \$2 billion until December 2026, with no plans to expand it during that period, a senior central bank official told The Business Standard.

Source: <a href="https://tinyurl.com/2beam8ta">https://tinyurl.com/2beam8ta</a>

#### Current account slips back into deficit

The current account balance has slipped back into deficit. During the July-September period of the current fiscal year, the current account posted a deficit of \$481 million, compared with a \$60 million surplus in the same period last year, according to the latest data from the central bank.

Source: <a href="https://tinyurl.com/4rztzd8">https://tinyurl.com/4rztzd8</a>j

## National port strategy to be finalised this year: Shipping Adviser

The government is set to finalise the national port strategy within this year to ensure the long-term and sustainable development of land, river and seaports, said Shipping Adviser Brig Gen (retd) M Sakhawat Hussain today.

Source: <a href="https://tinyurl.com/54ncd8fz">https://tinyurl.com/54ncd8fz</a>





#### Regulatory maze chokes growth of agro-processing industry

Bangladesh's agro-processing industry, one of the country's most promising growth sectors, is enmeshed in a web of regulatory tangles, costly testing requirements and weak coordination among government agencies, industry leaders say.

Source: https://tinyurl.com/4fsdvc97

#### 35.2pc growth of remittance inflow till Nov 10

Inflow of remittances witnessed a year-on-year growth of 35.2 percent reaching US\$1,109 million in the ten days of November, according to the latest data of Bangladesh Bank (BB) issued on Tuesday.

Source: <a href="https://tinyurl.com/3xcmb8xu">https://tinyurl.com/3xcmb8xu</a>

#### Stocks break losing streak amid lower participation

The DSEX, the benchmark index of the Dhaka Stock Exchange (DSE), halted its continuous decline on Tuesday (11 November) despite lower market participation.

Source: <a href="https://tinyurl.com/mr38eye7">https://tinyurl.com/mr38eye7</a>

## Weak stocks outpace blue chips in puzzling mismatch

At the Dhaka Stock Exchange (DSE), shares of several little-known drugmakers are trading at prices far above those of local pharmaceutical giants. Take the cases of Ambee Pharma and Pharma Aids. Ambee shares are selling for around Tk 780, while Pharma Aids trades at Tk 496.

Source: <a href="https://tinyurl.com/mjbyazyv">https://tinyurl.com/mjbyazyv</a>

#### Daffodil Computers to convert Tk49cr loan into equity shares

Daffodil Computers Ltd has announced plans to issue 3.26 crore new shares at Tk15 each to convert a Tk49.03 crore loan from one of its associate firms into equity shares.

Source: <a href="https://tinyurl.com/ymxcd4a3">https://tinyurl.com/ymxcd4a3</a>

## Monno Ceramic's quarterly profit jumps 213%

Monno Ceramic Industries Ltd has reported a remarkable 213% year-on-year growth in its quarterly profit for the July–September 2025 period, driven by robust revenue growth and improved operational efficiency.

Source: <a href="https://tinyurl.com/ytxnv4sf">https://tinyurl.com/ytxnv4sf</a>

## Market competition, weak industrial demand hit MJL Bangladesh's quarterly earnings

According to the company's latest financial disclosures, consolidated revenue fell by 21% year-on-year to Tk989 crore, while net profit dropped by 15% to Tk96 crore during the quarter Source: <a href="https://tinyurl.com/37en5mvk">https://tinyurl.com/37en5mvk</a>

## Orion Infusion to expand production with own funds

Orion Infusion has planned to invest another Tk 205 million from its own funds to increase the production capacity of IV fluids by 30 per cent.

Source: <a href="https://tinyurl.com/37en5mvk">https://tinyurl.com/37en5mvk</a>





## ADB may lend \$250m for bankrolling budget deficit

Bangladesh expects US\$250 million soon from the Asian Development Bank in credit for bankrolling budget-financing shortfall, officials say, as an ADB mission is now in Dhaka reviewing country position on financial front.

Source: <a href="https://tinyurl.com/46ezkbnz">https://tinyurl.com/46ezkbnz</a>

