MORNING NEWS

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BRAC EPL INVESTMENTS LIMITED

GOOD MORNING

Here's what has happened and what's to come!

Private credit growth hits record low amid political uncertainty, tight monetary policy: MCCI Bank extends loan rescheduling facility for defaulters
Bangladesh's overall economic activities remained largely subdued in the first quarter of the current fiscal year (FY26), weighed down by lingering political uncertainties and a contractionary monetary policy that has sharply dampened investment appetite.
Source: https://tinyurl.com/3dyfdad3

Janata Bank moves to auction Beximco factories, BEL Tower amid default loan recovery push
State-owned Janata Bank has issued an auction notice to sell the factories, land and corporate headquarters of Beximco Limited as it seeks to recover more than Tk1,322 crore in defaulted loans.
Source: https://tinyurl.com/3ww862rr

No more paper, bourses go fully digital on corporate filings
To modernise the capital market, the country's two bourses – Dhaka Stock Exchange (DSE) and Chittagong Stock Exchange (CSE) – are set to launch an automated Smart Submission System (SSS) today to receive all regulatory and corporate filings from listed companies on a single digital platform.
Source: https://tinyurl.com/53wv7p59

Default loans hit 34%, highest in 25 years fund injection drives DSE back above 5,000 after 3 weeks
Defaulted loans in the country's banking sector reached 34.6 percent of all disbursed credit till June this year, the highest level since 2000, exposing the fragile state of the banking system and renewing concerns about financial governance.
Source: https://tinyurl.com/4rztzd8j

BBS census missed 3.65 lakh economic units: BIDS
Nearly 3.65 lakh economic units were left out of the nationwide enumeration for the Economic Census 2024, according to a post-assessment by the Bangladesh Institute of Development Studies (BIDS) unveiled yesterday.
Source: https://tinyurl.com/bddf2rbs

Spectrum auction to fetch Tk 2.37 billion per unit
Bangladesh plans to earn Tk 2.37 billion per unit from 700MHz spectrum auction as the government approves the long-awaited financial terms for selling the highly coveted telecommunications backbone.
Source: https://tinyurl.com/ycyfttfc

Exchange rate rise erodes export competeveness
Bangladesh's exports may get costlier to foreign buyers while imports cheaper as the local currency, taka, appears increasingly overvalued in the foreign-exchange basket in real terms.
Source: https://tinyurl.com/42v3y2n8

Eight more firms given extended deadlines to adjust negative equity
The securities regulator has granted additional time to eight more market intermediaries to ensure compliance with provisioning requirements for unrealised losses and to adjust negative equity.
Source: https://tinyurl.com/2ckj6un3

Fortune Shoes' profit nosedives as non-operating income dries up
Fortune Shoes' profit nosedived to Tk 19 million in FY25 as non-operating income shrank significantly.
Source: https://tinyurl.com/yzf3632h

Bangladesh submarine cables announces 40pc dividend at AGM
Bangladesh Submarine Cables PLC (BSCCPLC) declared a 40% cash dividend for its shareholders for the financial year 2024–25 at its 17th Annual General Meeting (AGM) held virtually on Sunday.
Source: https://tinyurl.com/y9y7wt4z