

Good Morning



Govt goes heavy on bank borrowing as private demand falls

The government has increased its reliance on bank financing in recent months as revenue collection struggles to keep pace with spending, while private sector credit growth remains at one of its lowest levels in decades.

Source: https://www.thedailystar.net/business/economy/news/govt-goes-heavy-bank-borrowing-private-demand-falls-4052201

Rupali Bank clears \$283m foreign loan of S Alam's power plant without BB approval

The state-owned Rupali Bank has paid off \$283 million in two instalments of SS Power Limited's foreign loan without Bangladesh Bank approval.

Source: https://www.tbsnews.net/economy/banking/rupali-bank-clears-283m-foreign-loan-s-alams-power-plant-without-bb-approval-1302711\

Bondholders may have to wait until 2032 for Beximco Sukuk principal

The maturity period of the Beximco Green Sukuk has been proposed to be extended by up to six years to 2032, as repayment of principal to bondholders has become uncertain amid changes in the political climate.

Source: https://today.thefinancialexpress.com.bd/stock-corporate/bondholders-may-have-to-wait-until-2032-for-beximco-sukuk-principal-1765037345



Subsidies, interest payments rose 30% in FY25

Government spending on subsidies and interest payments, considered a fiscal burden, rose 30 percent year-on-year to Tk 2.43 lakh crore in the fiscal year 2024-25.

Source: https://www.thedailystar.net/business/news/subsidies-interest-payments-rose-30-fy25-4050926

BB buys \$134m in second auction this week to stabilise dollar

To stabilise the exchange rate, the Bangladesh Bank purchased dollars from commercial banks for the second time this week. On Thursday, it bought \$134 million at Tk 122.29 per dollar.

Source: https://www.tbsnews.net/economy/banking/bb-buys-134m-second-auction-week-stabilise-dollar-1302231

BB allows partial write-off to mask soaring default loans

As the true scale of long-hidden non-performing loans (NPLs) began to emerge following the fall of the Sheikh Hasina-led government last year, the Bangladesh Bank has now allowed banks to partially write off bad and loss-category loans with a slim recovery chance, aiming to reduce the stated size of NPLs on their balance sheets.

Source: https://www.tbsnews.net/economy/banking/bb-now-allows-partial-write-show-lower-default-loans-weak-recovery-prospects-1302036

Tk70,000cr needed to fix troubled banks: BB governor

It will take around Tk70,000 crore to resolve the issues facing weak banks, Bangladesh Bank Governor Ahsan H Mansur.

Source: https://www.tbsnews.net/economy/banking/tk70000cr-needed-resolve-weak-banks-issues-bb-governor-1302061

Non-operational, loss-making firms defy market gloom to top gainers list

Amid a significant downturn in the capital market, where fundamentally strong stocks faced steep corrections, non-operational and loss-making companies surprisingly dominated the gainers' chart at the Dhaka Stock Exchange (DSE) last week.

Source: https://www.tbsnews.net/economy/stocks/non-operational-loss-making-firms-defy-market-gloom-top-gainers-list-1303281

Petrobangla prioritises onshore bidding round to boost gas output

State-run Petrobangla has prioritised launching an onshore bidding round ahead of an offshore one to ramp up the country's overall natural gas output from local fields.

 $Source: \ \underline{https://today.the financial express.com.bd/first-page/petrobangla-prioritises-on shore-bidding-round-to-boost-gas-output-1765043158}$



Dhaka expects fresh support as Berlin prepares new framework

After a three-year pause, Germany and Bangladesh will resume their bilateral consultations on development cooperation in Dhaka.

Source: https://today.thefinancialexpress.com.bd/last-page/dhaka-expects-fresh-support-as-berlin-prepares-new-framework-1765043656

Internet subscriptions see major drop, mobile usage also down

Bangladesh has recorded a significant decline in internet subscriptions over the past four months, with official figures showing a continuous drop from the mid-2025 high, according to the latest data released by the Bangladesh Telecommunication Regulatory Commission (BTRC).

Source: https://today.thefinancialexpress.com.bd/public/last-page/internet-subscriptions-see-major-drop-mobile-usage-also-down-1764958567

Corporates' profit drop dents govt's tax revenues

Collection of corporate taxes from large taxpayers has declined for a fall in their business profitability for factors like high-rated interest, rising costs and falling purchasing capacity for inflation.

Source: https://today.thefinancialexpress.com.bd/public/first-page/corporates-profit-drop-dents-govts-tax-revenues-1764870458

RMG slump drags down Nov exports 5.58pc

Bangladesh's single-month merchandise export earnings in November 2025 declined for the fourth consecutive month on a year-on-year basis, registering a 5.58 per cent fall compared to the same month in 2024.

 $Source: \ \underline{https://today.the financial express.com.bd/public/first-page/rmg-slump-drags-down-nov-exports-\underline{558pc-1764870685}$

Regulator to look into loan irregularities by KHB Securities

The Bangladesh Securities and Exchange Commission (BSEC) has begun looking into alleged loan irregularities at KHB Securities Limited.

 $Source: \ \underline{https://today.thefinancialexpress.com.bd/public/stock-corporate/regulator-to-look-into-loan-irregularities-by-khb-securities-1764865492$

Government, AIIB in talks over \$400m budget support credit

The government is discussing with the Asian Infrastructure Investment Bank (AIIB) a \$400 million fund in budget support credit to advance policy and institutional reforms, focusing on climate adaptation in the urban and water sectors.

Source: https://today.thefinancialexpress.com.bd/last-page/government-aiib-in-talks-over-400m-budget-support-credit-1764958520



Stocks sink as NBFI liquidation move triggers sell-off

The benchmark index of the Dhaka Stock Exchange (DSE) tumbled this week, snapping a two-week gaining streak, as the move to liquidate nine scam-tainted non-bank financial institutions (NBFIs) unnerved investors.

 $Source: \ \underline{https://today.thefinancialexpress.com.bd/stock-corporate/stocks-sink-as-nbfi-liquidation-move-triggers-sell-off-1764948580$

Regular liquidity feeding to banks stops, call money market vibrant

Bangladesh Bank finally discards a major regular liquidity-feeding instrument for primary dealer (PD) banks, eight months after the decision made to tidy the money market under a reform recipe.

Source: https://today.thefinancialexpress.com.bd/first-page/regular-liquidity-feeding-to-banks-stops-call-money-market-vibrant-1764957799

Genex Infosys recommends 1% cash dividend for general shareholders

Genex Infosys PLC, a listed IT solutions provider, has recommended a 1% cash dividend exclusively for its general shareholders for the fiscal year 2024-25.

 $Source: \underline{https://www.tbsnews.net/economy/stocks/genex-infosys-recommends-1-cash-dividend-general-shareholders-1303321$

bKash sees 50 lakh remittance transfers through Pubali Bank in 10 months

Bangladeshi expatriates have sent remittances to their bKash accounts more than 50 lakh times in the last 10 months through Pubali Bank.

Source: https://www.thedailystar.net/business/organisation-news/news/bkash-sees-50-lakh-remittance-transfers-through-pubali-bank-10-months-4049786

NBR freezes Envoy Textiles dividend for Salam Murshedy to recover Tk22cr dues

The National Board of Revenue's (NBR) Tax Intelligence and Investigation Unit has frozen the dividend income of former Envoy Textiles Managing Director Abdus Salam Murshedy to recover Tk22 crore in outstanding government revenue from him.

Source: https://www.tbsnews.net/nbr/nbr-freezes-envoy-textiles-dividend-salam-murshedy-recover-tk22cr-dues-1303286