

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.27	122.30
EUR	142.98	143.54
GBP	163.62	163.69

MONEY MARKET

Indicator	Current	Previous
Call Money	10.01	9.99
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
November, 2025	31,072.00
October, 2025	32,335.20
September, 2025	31,426.80

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
September, 2025	2,685.56	326.94
August, 2025	2,421.89	294.79

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.55
182 days T-Bill	10.21
364 days T-Bill	10.69
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	61.42	(0.01)
Gold	USD/t.oz	4215.33	(0.00)
Wheat	USD/bu	519.41	0.00
Natural gas	USD/MMBtu	4.5327	(0.01)

BANK DEPOSIT

Particulars	Oct, 2025	Oct, 2024
Demand Deposits	1,951,535	1,945,812
Time Deposits	17,289,681	15,606,363
Total Deposit	19,241,216	17,552,175
Total Advances	17,459,984	16,475,380

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4964	4942	22	↑ 0.44%
DSE BLUECHIP SHARE INDEX (DS30)	1903	1899	4	↑ 0.22%
Market Capitalization	6,863,682	6,835,094	28588	↑ 0.42%
Market Turnover (Tk. In MN)	4638	5339	(701)	↓ -13.14%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1065	1065	0.26	↑ 0.02%
CASPI	13872	13851	20.64	↑ 0.15%
Trade Volume (MN)	2.49	2.78	(0.29)	↓ -10.47%
Market Turnover (MN)	135.05	99.14	35.92	↑ 36.23%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
MERCANBANK	BANK	4.22
PUBALIBANK	BANK	4.29
SHAHJABANK	BANK	4.69
JAMUNABANK	BANK	4.71
CITYBANK	BANK	5.12
PRIMEBANK	BANK	5.50
SOUTHEASTB	BANK	6.10
UTTARABANK	BANK	6.21
EBL	BANK	6.28
TRUSTBANK	BANK	6.33

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	144	70	0	48	262
Issues Declined	36	3	0	25	64
Issues Unchanged	35	7	0	24	66
Total Issues Traded	215	80	0	97	392

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SIMTEX	23.10	23.60	22.80	22.90	23.00	↑ 0.00	156.16
ORIONINFU	372.20	385.00	365.10	383.60	372.00	↓ -0.03	135.07
MONNOFABR	22.70	22.80	21.00	20.90	23.00	↑ 0.10	116.75
BDTHAIFOOD	16.50	17.60	16.20	16.50	16.00	↓ -0.03	115.96
DOMINAGE	28.30	28.40	27.10	27.10	28.00	↑ 0.03	106.93
ACMEPL	17.50	17.70	16.50	16.80	18.00	↑ 0.07	93.36
ANWARGALV	92.90	94.20	89.90	90.20	93.00	↑ 0.03	84.56
LOVELLO	70.80	71.40	69.50	70.60	71.00	↑ 0.01	81.46
KBPWBIL	56.50	57.30	55.30	55.80	56.00	↑ 0.00	81.07
ASIATICLAB	56.50	56.70	55.80	55.70	56.00	↑ 0.01	72.16

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ZEALBANGLA	171.60	132.10	39.50	30%
REGENTTEX	3.10	2.40	0.70	29%
SONARGAON	32.20	25.60	6.60	26%
NORTHERN	111.70	89.60	22.10	25%
STANDARINS	44.10	35.90	8.20	23%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
NEWLINE	4.10	4.40	-0.30	-7%
PRIMEFIN	1.20	1.30	-0.10	-8%
BDTHAI	11.80	12.90	-1.10	-9%
FASFIN	0.81	0.90	-0.09	-10%
MPETROLEUM	192.10	214.10	-22.00	-10%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	73,680	49	277
BRACBANK	26,532	47	156
ISLAMIBANK	47,882	6	26
WALTONHIL	44,428	3	22
BATBC	30,412	20	73
GP	32,373	63	182
BXPHERMA	20,926	12	85
PUBALIBANK	27,986	6	50
CITYBANK	23,329	35	225
RENATA	13,298	9	25

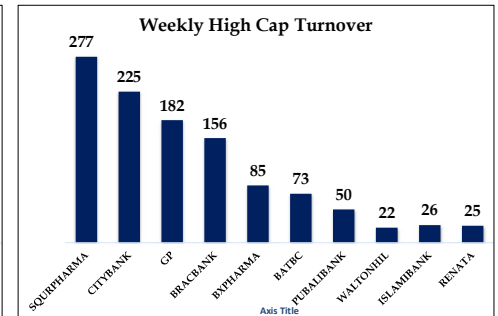
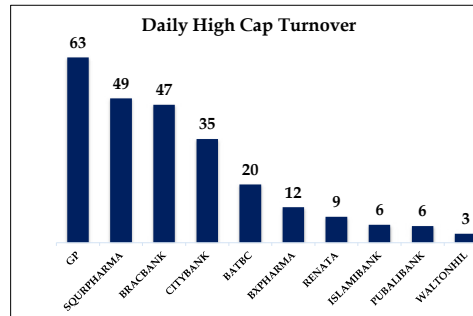
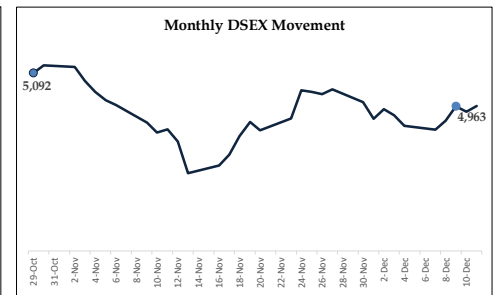
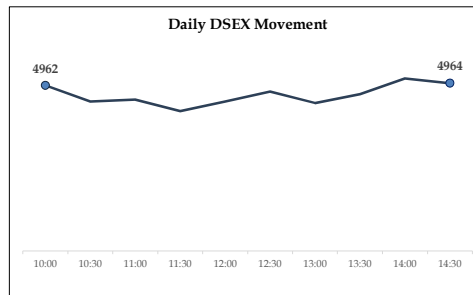
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BDTHAI	30-Jun-25	0%	14-Dec-25	30-Dec-25
FORTUNE	30-Jun-25	0.5%C	15-Dec-25	30-Dec-25
GOLDENSON	30-Jun-25	0%	15-Dec-25	30-Dec-25
SAMATALETH	30-Jun-25	0%	18-Dec-25	31-Dec-25

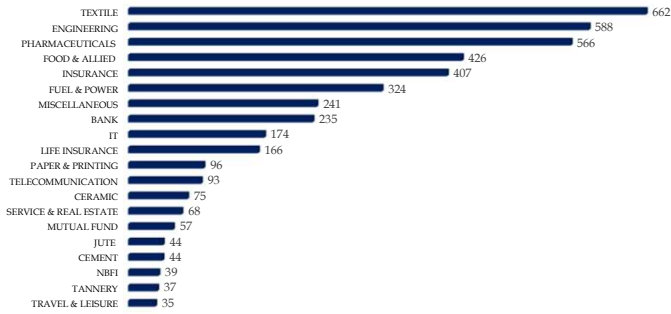
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
Deshbandhu	17.70	17.80	16.40	16.20	1.50	9.26%
MONNOAGML	339.60	339.60	314.00	312.30	27.30	8.74%
MONNOFABR	22.70	22.80	21.00	20.90	1.80	8.61%
MEGHNAINS	28.80	29.20	26.50	26.60	2.20	8.27%
IJANATAMF	2.80	2.80	2.60	2.60	0.20	7.69%
MPETROLEUM	192.10	192.10	190.80	209.00	-16.90	-8.09%
PRIMEFIN	1.20	1.20	1.20	1.30	-0.10	-7.69%
FASFIN	0.81	0.81	0.79	0.86	-0.05	-5.81%
HFL	6.50	6.50	6.30	6.90	-0.40	-5.80%
GSFINANCE	1.70	1.70	1.70	1.80	-0.10	-5.56%

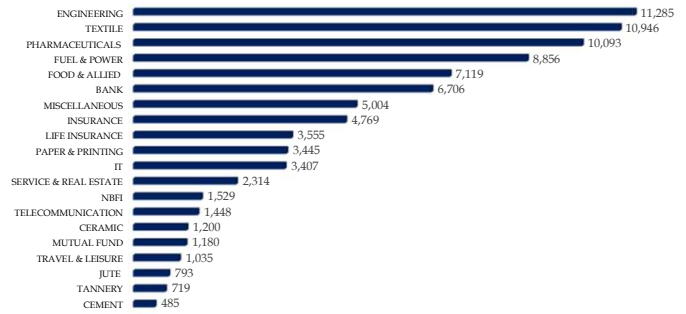
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,715.61	-0.42%	21.48	45.80	180.61%	1.69%
TEXTILE	113,253.37	1.83%	10.68	567.57	3.98%	0.50%
PAPER & PRINTING	20,509.12	1.14%	22.54	106.22	22.41%	0.52%
IT	22,822.92	0.97%	15.06	169.90	77.07%	0.74%
CERAMIC	17,371.31	1.87%	84.36	55.36	27.97%	0.32%
SERVICE & REAL ESTATE	19,892.74	-1.27%	12.78	51.63	10.63%	0.26%
FOOD & ALLIED	240,939.86	0.95%	16.39	426.41	12.71%	0.18%
ENGINEERING	252,437.21	0.70%	10.83	572.60	48.04%	0.23%
PHARMACEUTICALS	536,581.95	0.39%	9.08	578.56	-18.19%	0.11%
INSURANCE	130,128.13	1.64%	13.3	320.51	105.30%	0.25%
FUEL & POWER	271,399.82	-0.33%	3.89	447.06	48.35%	0.16%
TANNERY	20,633.09	0.42%	52.83	32.98	35.44%	0.16%
MISCELLANEOUS	212,551.31	0.23%	15.14	244.35	5.88%	0.11%
TRAVEL & LEISURE	32,717.98	0.86%	13.47	38.08	50.91%	0.12%
NBFI	85,887.04	1.09%	9.87	64.32	52.13%	0.07%
BANK	645,752.71	-1.85%	5.92	325.52	42.78%	0.05%
CEMENT	86,434.28	-0.13%	12.67	31.23	247.68%	0.04%
TELECOMMUNICATION	531,838.74	-1.06%	13.07	76.63	90.46%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	13.39%	0.00%	23.10	22.69	34.73	-96.67	28.58	20.40
INTECH	12.43%	0.20%	33.20	-0.53	59.42	-26.13	26.90	24.13
STANDARINS	9.53%	2.10%	44.10	22.42	70.80	-21.10	35.99	37.54
SONARGAON	8.89%	1.90%	32.20	18.36	64.62	-21.21	25.98	34.66
MONNOFABR	7.03%	2.00%	22.70	25.42	59.81	-20.51	19.38	16.30
ACMEPL	6.47%	1.80%	17.50	16.31	54.67	-37.50	15.97	14.54
DOMINAGE	5.79%	0.70%	28.30	17.14	80.60	-28.79	23.82	15.20
ANWARGALV	5.28%	1.20%	92.90	4.24	51.83	-56.70	89.49	71.52
BDAUTOCA	4.66%	2.70%	127.60	7.47	62.14	-25.41	115.40	105.61
TILIL	4.41%	3.30%	47.20	12.13	58.78	-1.47	40.96	47.38

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
LRBDL	Q1 Financials	EPS was Tk. (0.82) for July-September 2025 as against Tk. (0.48) for July-September 2024 NAV per share (with revaluation) was Tk. 31.89 as on September 30, 2025 and Tk. 32.72 as on June 30, 2025.
GPHISPAT	Q1 Financials	EPS was Tk. 0.05 for July-September 2025 as against Tk. 0.14 for July-September 2024. NAV per share was Tk. 51.85 as on September 30, 2025 and Tk. 51.72 as on June 30, 2025.

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