

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.29	122.29
EUR	143.57	143.58
GBP	163.48	163.58

MONEY MARKET

Indicator	Current	Previous
Call Money	10.00	9.97
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
November, 2025	31,072.00
October, 2025	32,335.20
September, 2025	31,426.80

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
September, 2025	2,685.56	326.94
August, 2025	2,421.89	294.79

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.55
182 days T-Bill	10.57
364 days T-Bill	10.70
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	61.21	0.00
Gold	USD/t.oz	4346.13	0.01
Wheat	USD/bu	526.09	(0.01)
Natural gas	USD/MMBtu	4.1203	0.00

BANK DEPOSIT

Particulars	Oct, 2025	Oct, 2024
Demand Deposits	1,951,535	1,945,812
Time Deposits	17,289,681	15,606,363
Total Deposit	19,241,216	17,552,175
Total Advances	17,459,984	16,475,380

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4933	4964	(31)	↓ -0.62%
DSE BLUECHIP SHARE INDEX (DS30)	1891	1903	(12)	↓ -0.62%
Market Capitalization	6,835,935	6,863,682	(27748)	↓ -0.40%
Market Turnover (Tk. In MN)	4575	4638	(63)	↓ -1.35%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1055	1060	(5.18)	↓ -0.49%
CASPI	13770	13847	(76.07)	↓ -0.55%
Trade Volume (MN)	2.47	2.50	(0.02)	↓ -0.96%
Market Turnover (MN)	51.65	124.05	(72.40)	↓ -58.36%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
MAKSONSPIN	TEXTILE	0.56
MERCANBANK	BANK	4.06
PUBALIBANK	BANK	4.29
SHAHJABANK	BANK	4.71
JAMUNABANK	BANK	4.75
CITYBANK	BANK	5.07
PRIMEBANK	BANK	5.46
SOUTHEASTB	BANK	6.03
UTTARABANK	BANK	6.18
TRUSTBANK	BANK	6.29

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	46	19	0	14	79
Issues Declined	136	50	0	63	249
Issues Unchanged	34	9	0	20	63
Total Issues Traded	216	78	0	97	391

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SIMTEX	21.60	22.90	21.30	22.40	22.00	↓ -0.02	119.35
SAIHAMCOT	18.70	19.10	18.40	18.40	19.00	↑ 0.03	107.49
FINEFOODS	372.00	373.00	367.00	367.10	372.00	↑ 0.01	104.85
MONNOFABR	21.90	22.60	21.70	22.10	22.00	↓ 0.00	102.87
UNIONINS	37.00	37.00	33.70	33.70	37.00	↑ 0.10	99.60
RAHIMAFOD	144.80	151.00	144.00	144.20	145.00	↑ 0.01	97.87
DOMINAGE	27.70	27.90	27.20	27.60	28.00	↑ 0.01	92.26
KBPPWBIL	52.10	55.50	51.90	54.80	52.00	↓ -0.05	87.54
ORIONINFU	367.40	380.20	360.00	377.70	367.00	↓ -0.03	82.75
ACMEPL	16.00	17.30	15.70	16.90	16.00	↓ -0.05	79.39

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
UNIONINS	37.00	30.20	6.80	23%
VFSTDL	12.80	10.70	2.10	20%
RELIANCEI	16.00	13.50	2.50	19%
SONARGAON	30.70	26.20	4.50	17%
INTECH	32.60	28.20	4.40	16%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PREMIERLEA	0.61	0.68	-0.07	-10%
ACMEPL	16.00	17.90	-1.90	-11%
HAMI	108.70	121.70	-13.00	-11%
PROGRESLIF	40.00	45.90	-5.90	-13%
SHYAMPSUG	179.90	217.70	-37.80	-17%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	73,241	54	319
ISLAMIBANK	45,640	12	41
WALTONHIL	43,899	2	21
GP	31,385	23	238
BATBC	30,303	10	73
PUBALIBANK	27,986	17	56
BRACBANK	25,814	58	231
CITYBANK	23,137	41	239
BXPBARMA	20,719	12	91
RENATA	13,186	8	28

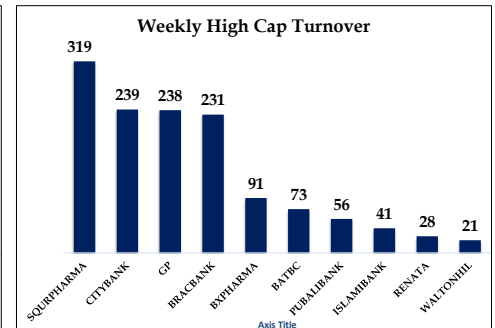
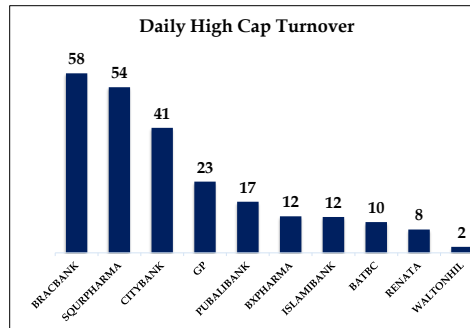
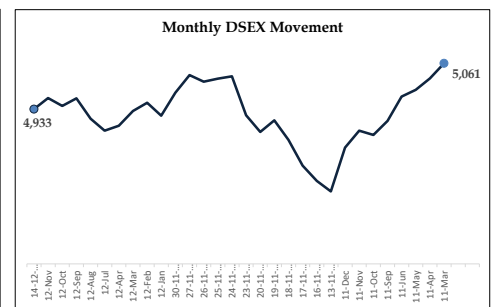
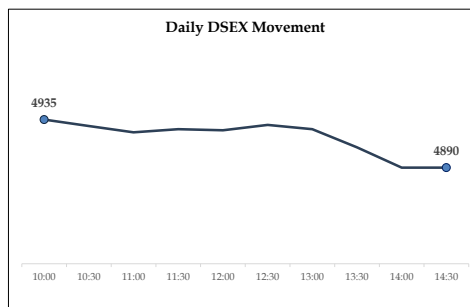
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
SAMATALETH	30-Jun-25	0%	18-Dec-25	31-Dec-25
LRBDL	30-Jun-25	0%	21-Dec-25	28-Dec-25
EASTRN LUB	30-Jun-25	80%C, 50%S	22-Dec-25	31-Jan-26
GPHISPAT	30-Jun-25	5%C	23-Dec-25	31-Dec-25

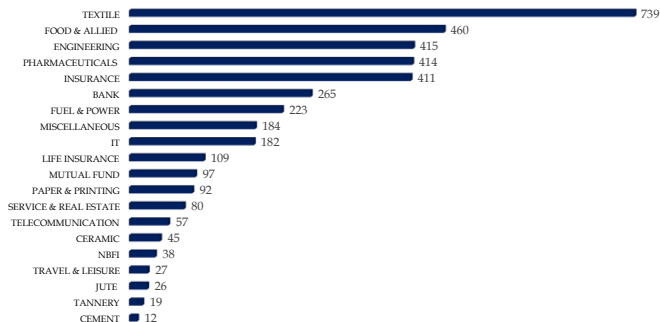
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
UNIONINS	37.00	37.00	33.70	33.70	3.30	9.79%
RELIANCEI	16.00	16.20	14.70	14.90	1.10	7.38%
QUEENSOUTH	12.20	12.50	11.60	11.40	0.80	7.02%
WATACHEM	133.30	137.20	125.20	127.00	6.30	4.96%
EIL	28.90	29.40	27.40	27.90	1.00	3.58%
AFCAGRO	5.40	5.40	5.40	5.90	-0.50	-8.47%
FAMILYTEX	1.20	1.20	1.20	1.30	-0.10	-7.69%
PROGRESLIF	40.00	40.00	39.80	43.10	-3.10	-7.19%
ASIATICLAB	51.50	51.50	51.30	55.00	-3.50	-6.36%
GSPFINANCE	1.50	1.50	1.50	1.60	-0.10	-6.25%

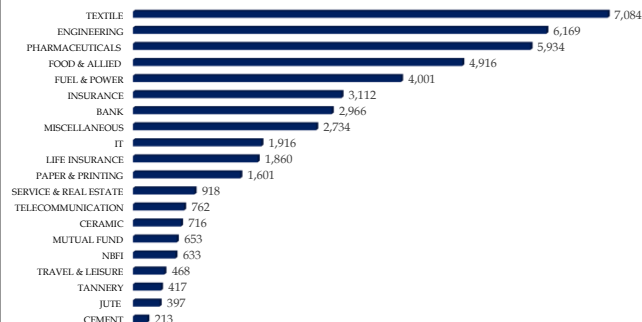
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,634.65	-2.28%	27.39	26.38	-24.24%	1.00%
IT	22,114.70	-1.58%	14	182.14	22.88%	0.82%
TEXTILE	111,762.50	-1.50%	10.71	738.86	4.39%	0.66%
PAPER & PRINTING	19,809.35	-2.37%	22.59	92.28	-2.89%	0.47%
SERVICE & REAL ESTATE	19,788.92	-0.64%	12.61	80.05	8.52%	0.40%
INSURANCE	126,955.30	-0.71%	13.14	411.32	25.08%	0.32%
CERAMIC	16,882.30	-2.30%	87.15	45.17	-46.09%	0.27%
FOOD & ALLIED	238,909.58	-0.48%	16.45	459.90	-15.61%	0.19%
ENGINEERING	245,789.31	-1.95%	10.98	414.99	-18.96%	0.17%
TANNERY	17,987.99	-12.83%	52.73	19.29	-53.12%	0.11%
MISCELLANEOUS	210,922.11	-0.49%	15.1	183.87	5.82%	0.09%
TRAVEL & LEISURE	31,842.89	-1.21%	13.35	27.16	-30.69%	0.09%
FUEL & POWER	266,871.81	-0.97%	4.24	223.41	-5.60%	0.08%
PHARMACEUTICALS	529,650.85	-1.07%	8.76	413.63	-32.14%	0.08%
NBFI	83,054.64	-1.77%	9.78	37.80	8.48%	0.05%
BANK	635,481.02	-2.85%	5.88	265.41	25.18%	0.04%
CEMENT	85,454.19	-0.62%	12.6	11.59	-5.67%	0.01%
TELECOMMUNICATION	518,506.88	-0.65%	12.69	57.29	-35.98%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
UNIONINS	11.81%	3.30%	37.00	19.13	63.79	-6.25	30.99	30.68
SIMTEX	10.16%	-0.80%	21.60	22.69	33.95	-98.37	27.73	20.44
INTECH	8.70%	1.00%	32.60	-0.53	58.63	-30.68	28.27	24.24
BDTHAFOOD	7.98%	-0.70%	14.70	11.92	62.76	-36.71	12.84	14.02
ISTPRIMFMF	7.92%	-0.30%	20.60	8.15	64.82	0.00	18.72	20.37
SAIHAMCOT	6.71%	0.30%	18.70	38.56	58.31	-23.08	17.90	15.37
MONNOFABR	5.91%	-0.20%	21.90	25.42	63.24	-28.57	20.02	16.35
SONARGAON	5.68%	0.20%	30.70	18.36	61.70	-30.38	26.84	34.58
VFSTDL	5.52%	-0.10%	12.80	20.39	71.84	0.00	11.07	8.26
ACMEPL	5.39%	-0.90%	16.00	16.31	54.15	-42.42	16.36	14.58

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
MAKSONSPIN	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 24.02.2026, Time: 11.00 AM, Venue: Hybrid System, Venue for physical presence: Will be notified later, Digital Link: https://maksonsspinning.bdvirtualagm.com . Record Date: 07.01.2026.
RENATA	Trading of Preference Shares issued by Renata PLC at ATB	DSE is pleased to announce that trading of Preference Shares issued by Renata PLC will commence at DSE from Monday, December 15, 2025 at ATB Platform of DSE. Trading Code of the preference shares is "RENATAPS" and Scrip Code is "47001".

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