

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.30	122.31
EUR	143.57	143.62
GBP	163.58	163.63

MONEY MARKET

Indicator	Current	Previous
Call Money	10.01	9.99
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
November, 2025	31,072.00
October, 2025	32,335.20
September, 2025	31,426.80

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
September, 2025	2,685.56	326.94
August, 2025	2,421.89	294.79

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.55
182 days T-Bill	10.57
364 days T-Bill	10.70
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	59.80	0.00
Gold	USD/t.oz	4323.72	(0.00)
Wheat	USD/bu	506.43	0.00
Natural gas	USD/MMBtu	4.0947	0.02

BANK DEPOSIT

Particulars	Oct, 2025	Oct, 2024
Demand Deposits	1,951,535	1,945,814
Time Deposits	17,289,681	15,606,363
Total Deposit	19,241,216	17,552,175
Total Advances	17,459,984	16,475,380

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4831	4854	(22)	↓ -0.46%
DSE BLUECHIP SHARE INDEX (DS30)	1860	1869	(9)	↓ -0.50%
Market Capitalization	6,758,666	6,754,139	4526	↑ 0.07%
Market Turnover (Tk. In MN)	3031	3758	(726)	↓ -19.33%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1046	1052	(5.54)	↓ -0.53%
CASPI	13624	13694	(69.84)	↓ -0.51%
Trade Volume (MN)	0.94	1.51	(0.57)	↓ -37.51%
Market Turnover (MN)	45.20	58.12	(12.93)	↓ -22.24%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	BANK	2.56
PADMAOIL	FUEL & POWER	2.77
MPETROLEUM	FUEL & POWER	2.99
JAMUNAOIL	FUEL & POWER	3.01
UTTARABANK	BANK	3.52
BSRMLTD	ENGINEERING	3.58
MALEKSPIN	TEXTILE	3.59
MTB	BANK	3.73
PRIMEBANK	BANK	3.80
TRUSTBANK	BANK	4.12

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	37	12	0	20	69
Issues Declined	145	54	0	55	254
Issues Unchanged	32	14	0	22	68
Total Issues Traded	214	80	0	97	391

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MONNOFABR	21.40	22.20	21.20	22.00	21.00	↓ -0.05	82.20
KBPPWBIL	47.10	48.30	45.00	47.90	47.00	↓ -0.02	81.35
SIMTEX	20.90	21.20	20.20	20.50	21.00	↑ 0.02	77.03
FINEFOODS	379.00	380.90	371.10	377.80	379.00	↑ 0.00	73.45
LOVELLO	68.00	71.00	66.70	66.70	68.00	↑ 0.02	72.11
DOMINAGE	28.90	29.60	28.70	29.30	29.00	↓ -0.01	70.34
BSC	104.30	105.60	102.80	103.80	104.00	↑ 0.00	67.28
ORIONINFU	347.20	356.50	343.10	355.20	347.00	↓ -0.02	65.51
SAIHAMCOT	19.00	19.30	18.90	19.30	19.00	↓ -0.02	64.87
TB5Y0630	108.10	108.10	108.10	107.36	108.00	↑ 0.01	61.94

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
BANGAS	130.50	113.50	17.00	15%
RELIANCEI	15.60	13.60	2.00	15%
CAPMIBBLMF	7.70	6.80	0.90	13%
BDWELDING	13.20	12.20	1.00	8%
UNIONINS	35.10	32.50	2.60	8%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
FASFIN	0.68	0.81	-0.13	-16%
KBPPWBIL	47.10	56.50	-9.40	-17%
AFCAGRO	4.90	5.90	-1.00	-17%
ZEALBANGLA	141.80	171.60	-29.80	-17%
SHYAMPSUG	160.40	202.50	-42.10	-21%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	73,131	40	210
ISLAMIBANK	43,529	12	49
WALTONHIL	43,523	3	12
GP	31,544	12	99
BATBC	29,904	17	52
PUBALIBANK	27,986	8	34
BRACBANK	25,495	24	149
CITYBANK	23,041	36	171
BXPHARMA	20,229	11	49
RENATA	13,120	6	23

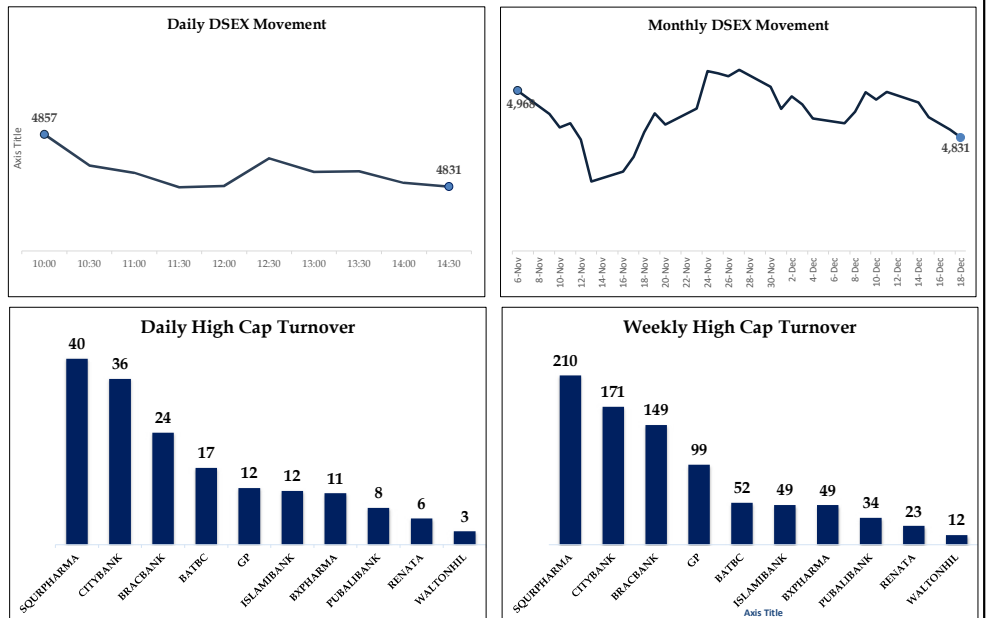
RECENT CORPORATE DECLARATIONS

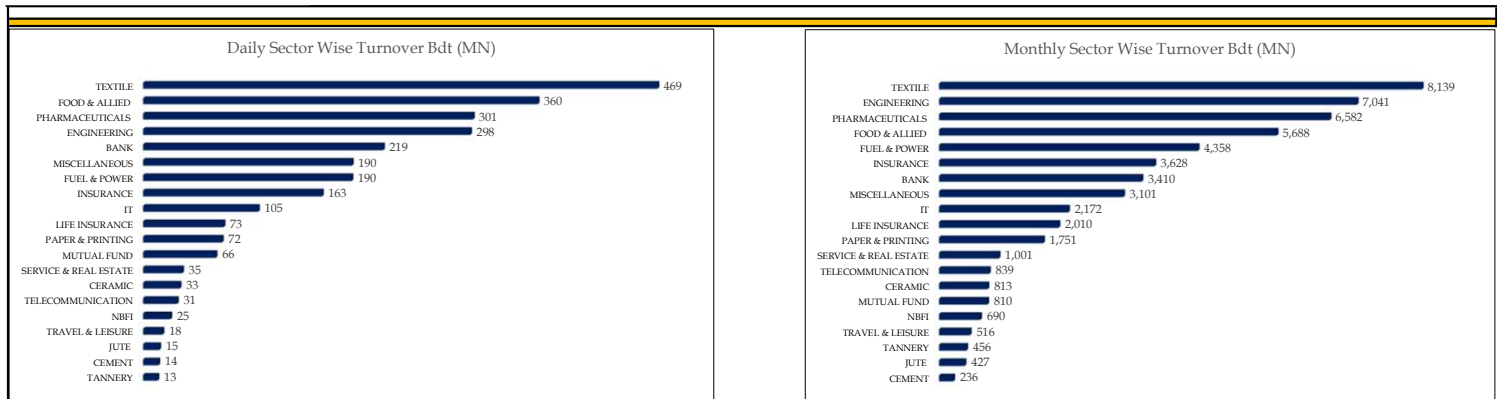
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
LRBDL	30-Jun-25	0%	21-Dec-25	28-Dec-25
EASTRNLUB	30-Jun-25	80%C, 50%S	22-Dec-25	31-Jan-26
GPBISPAT	30-Jun-25	5%C	23-Dec-25	31-Dec-25
GHCL	30-Jun-25	0%	29-Dec-25	0-Jan-00

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
BDTHAIFOOD	14.40	14.70	13.10	13.60	0.80	5.88%
BANGAS	130.50	132.40	124.50	124.10	6.40	5.16%
DBH1STMF	6.80	6.90	6.50	6.50	0.30	4.62%
WATACHEM	134.00	134.80	126.00	128.20	5.80	4.52%
RELIANCEI	15.60	16.10	13.90	15.10	0.50	3.31%
RSRSMSTEEL	5.50	5.50	5.40	5.90	-0.40	-6.78%
SHURWID	4.40	4.40	4.40	4.70	-0.30	-6.38%
SHYAMPSUG	160.40	160.40	159.80	170.90	-10.50	-6.14%
NURANI	1.90	1.90	1.90	2.00	-0.10	-5.00%
SKTRIMS	7.60	7.60	7.50	8.00	-0.40	-5.00%

MARKET MOVEMENT





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
IT	21,624.22	-1.15%	14.75	104.71	-30.70%	0.48%
JUTE	2,520.31	-2.07%	26.83	14.62	-4.95%	0.58%
TEXTILE	109,583.51	-0.54%	11.51	469.33	-19.82%	0.43%
PAPER & PRINTING	19,112.19	-1.48%	22.06	71.68	-7.57%	0.38%
CERAMIC	16,610.73	-0.69%	85.25	33.15	-47.79%	0.20%
INSURANCE	123,530.42	-1.11%	13.38	163.00	-53.83%	0.13%
SERVICE & REAL ESTATE	19,543.81	-0.29%	12.58	35.48	-25.51%	0.18%
ENGINEERING	244,014.51	-0.47%	12.04	298.20	-47.96%	0.12%
FOOD & ALLIED	235,128.92	-0.67%	16.42	359.91	-6.72%	0.15%
TANNERY	19,162.75	-4.93%	45.95	13.00	-49.70%	0.07%
TRAVEL & LEISURE	31,386.79	-0.06%	13.26	17.52	-42.03%	0.06%
MISCELLANEOUS	209,830.96	-0.23%	14.96	190.30	7.67%	0.09%
PHARMACEUTICALS	525,552.02	-0.41%	9.03	300.79	-13.47%	0.06%
FUEL & POWER	263,267.05	-0.63%	4.2	189.99	13.98%	0.07%
NBFI	81,944.14	-0.28%	8.64	24.71	-23.40%	0.03%
BANK	627,944.57	-2.42%	5.84	218.70	-2.83%	0.03%
CEMENT	84,246.13	-0.89%	12.54	13.72	45.78%	0.02%
TELECOMMUNICATION	519,626.25	-0.44%	12.60	30.72	-33.47%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIMTEX	6.78%	0.40%	20.90	22.69	29.84	-98.59	26.65	20.45
BDTHAIFOOD	6.56%	0.80%	14.40	11.92	50.86	-60.26	13.32	14.02
BANGAS	6.23%	6.40%	130.50	21.09	68.57	-15.77	109.87	104.46
RAHIMTEXT	5.79%	6.30%	193.00	27.10	60.71	-22.06	181.24	144.52
INTECH	5.26%	-1.20%	31.30	-0.53	60.40	-20.45	29.30	24.36
MONNOFABR	4.83%	-0.60%	21.40	25.42	62.25	-35.14	20.50	16.41
SAIHAMCOT	3.98%	-0.30%	19.00	38.56	66.01	-9.52	18.05	15.41
SONARGAON	3.50%	-1.10%	28.60	18.36	57.87	-40.51	27.53	34.47
DOMINAGE	3.40%	-0.40%	28.90	17.14	80.98	-3.39	25.23	15.53
ISTPRIMFMF	3.07%	0.20%	19.80	8.15	54.82	-63.27	18.95	20.35

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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