

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.30	122.30
EUR	143.19	143.23
GBP	163.58	163.67

MONEY MARKET

Indicator	Current	Previous
Call Money	9.99	10.01
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	8.00	8.50

FOREX RESERVE

Month	MN US\$
November, 2025	31,072.00
October, 2025	32,335.20
September, 2025	31,426.80

REMITTANCE

Month	MN US\$	BN TK.
October, 2025	2,563.48	312.65
September, 2025	2,685.56	326.94
August, 2025	2,421.89	294.79

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.55
182 days T-Bill	10.57
364 days T-Bill	10.70
2 Years T-Bond	10.10

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	60.47	0.01
Gold	USD/t.oz	4342.73	0.00
Wheat	USD/bu	509.75	0.00
Natural gas	USD/MMBtu	3.984	0.02

BANK DEPOSIT

Particulars	Oct, 2025	Oct, 2024
Demand Deposits	1,951,535	1,945,812
Time Deposits	17,289,681	15,606,363
Total Deposit	19,241,216	17,552,175
Total Advances	17,459,984	16,475,380

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	4826	4831	(5)	↓ -0.10%
DSE BLUECHIP SHARE INDEX (DS30)	1854	1860	(6)	↓ -0.34%
Market Capitalization	6,782,266	6,758,666	23600	↑ 0.35%
Market Turnover (Tk. In MN)	2932	3031	(99)	↓ -3.28%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1042	1046	(4.72)	↓ -0.45%
CASPI	13561	13624	(63.22)	↓ -0.46%
Trade Volume (MN)	10.00	0.94	9.06	↑ 961.20%
Market Turnover (MN)	124.69	45.20	79.49	↑ 175.89%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	BANK	2.55
PADMAOIL	FUEL & POWER	2.74
MPETROLEUM	FUEL & POWER	2.98
JAMUNAOIL	FUEL & POWER	3.02
UTTARABANK	BANK	3.52
BSRMLTD	ENGINEERING	3.58
MALEKSPIN	TEXTILE	3.61
MTB	BANK	3.73
PRIMEBANK	BANK	3.79
TRUSTBANK	BANK	4.15

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	82	43	0	36	161
Issues Declined	94	21	0	42	157
Issues Unchanged	37	15	0	18	70
Total Issues Traded	213	79	0	96	388

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
RAHIMAFood	149.30	152.10	140.30	138.30	149.00	↑ 0.08	126.45
DOMINAGE	28.90	29.10	28.40	28.90	29.00	↑ 0.00	119.56
SIMTEX	21.70	21.90	20.50	20.90	22.00	↑ 0.05	78.18
FINEFOODS	380.10	381.00	371.50	379.00	380.00	↑ 0.00	73.40
CITYGENINS	80.00	80.50	79.20	79.80	80.00	↑ 0.00	69.29
MONNOFABR	21.60	21.80	20.70	21.40	22.00	↑ 0.03	65.10
BSC	104.70	105.40	103.60	104.30	105.00	↑ 0.01	56.76
LOVELLO	67.80	68.60	66.40	68.00	68.00	↑ 0.00	52.48
EASTRNLUB	2501.50	2520.00	2482.00	2504.30	2502.00	↓ 0.00	51.65
ANWARGALV	88.40	88.80	83.20	85.40	88.00	↑ 0.03	47.32

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
PROGRESLIF	48.90	43.10	5.80	13%
RAHIMTEXT	212.30	189.20	23.10	12%
TB20Y0640	90.62	82.11	8.51	10%
TB20Y0540	92.19	83.84	8.35	10%
TB15Y0340	114.92	105.00	9.92	9%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SKTRIMS	7.40	8.40	-1.00	-12%
KBPWPBIL	48.10	54.80	-6.70	-12%
CVOPRL	148.80	170.30	-21.50	-13%
AFCAGRO	5.10	5.90	-0.80	-14%
FAMILYTEX	1.10	1.30	-0.20	-15%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	73,021	23	190
ISLAMIBANK	43,002	26	68
WALTONHIL	43,452	3	11
GP	31,495	6	59
BATBC	29,637	9	50
PUBALIBANK	27,893	2	30
BRACBANK	25,455	17	116
CITYBANK	22,945	24	159
BXPBARMA	20,172	24	56
RENATA	13,054	6	27

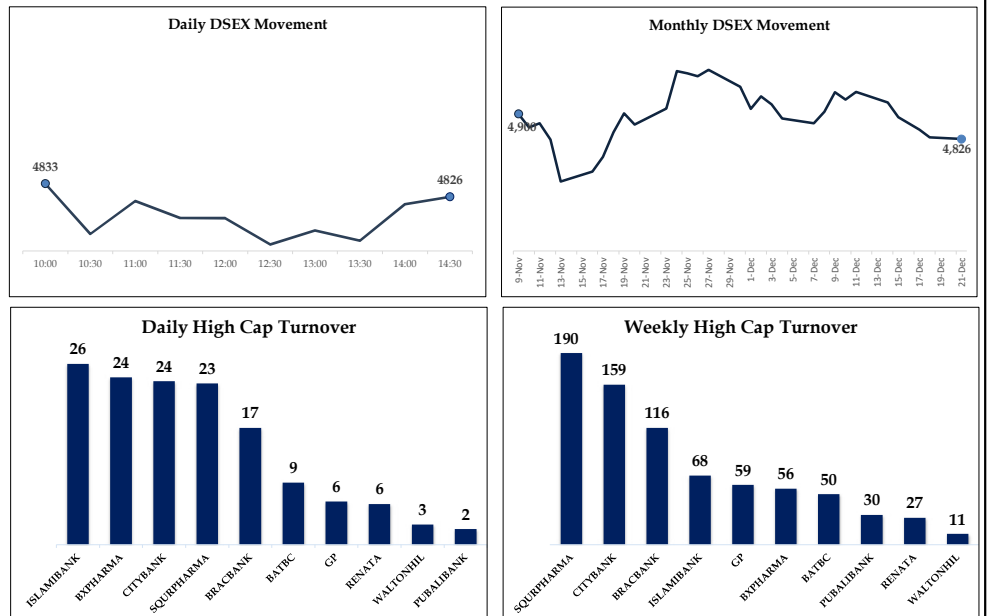
RECENT CORPORATE DECLARATIONS

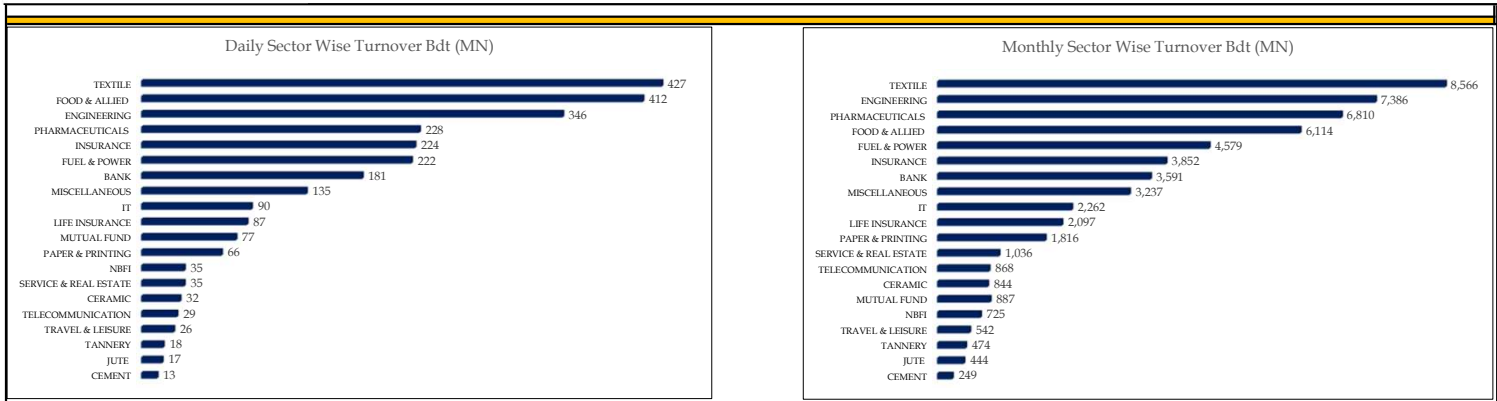
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
EASTRNLUB	30-Jun-25	80%C, 50%S	22-Dec-25	31-Jan-26
GPBISPAT	30-Jun-25	5%C	23-Dec-25	31-Dec-25
GHCL	30-Jun-25	0%	29-Dec-25	0-Jan-00
GENEXIL	30-Jun-25	1%C	21-Dec-25	30-Dec-25

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
RAHIMTEXT	212.30	212.30	191.30	193.00	19.30	10.00%
RAHIMAFood	149.30	152.10	140.30	138.30	11.00	7.95%
DSHGARME	114.70	116.50	105.10	108.40	6.30	5.81%
RUNNERAUTO	35.60	36.00	33.00	33.80	1.80	5.33%
BPPL	14.80	15.10	13.70	14.10	0.70	4.96%
FAMILYTEX	1.10	1.10	1.10	1.20	-0.10	-8.33%
METROSPIN	8.00	8.00	8.00	8.60	-0.60	-6.98%
BAYLEASING	2.70	2.70	2.70	2.90	-0.20	-6.90%
CAPMBDBLMF	10.60	10.60	10.40	11.30	-0.70	-6.19%
BIFC	1.70	1.70	1.70	1.80	-0.10	-5.56%

MARKET MOVEMENT





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
JUTE	2,567.61	1.88%	26.83	16.92	15.76%	0.66%
IT	18,635.29	-13.82%	14.75	90.21	-13.85%	0.48%
TEXTILE	109,986.93	0.37%	11.51	427.46	-8.92%	0.39%
PAPER & PRINTING	19,227.26	0.60%	22.06	65.63	-8.43%	0.34%
CERAMIC	16,639.78	0.17%	85.25	31.57	-4.78%	0.19%
INSURANCE	123,608.16	0.06%	13.38	224.44	37.70%	0.18%
SERVICE & REAL ESTATE	19,749.27	1.05%	12.58	35.00	-1.34%	0.18%
FOOD & ALLIED	234,707.41	-0.18%	16.42	411.85	14.43%	0.18%
ENGINEERING	244,476.33	0.19%	12.04	345.89	15.99%	0.14%
TANNERY	20,136.00	0.83%	45.95	17.79	36.86%	0.09%
TRAVEL & LEISURE	31,086.62	-0.96%	13.26	26.35	50.45%	0.08%
FUEL & POWER	262,041.59	-0.47%	4.2	221.55	16.61%	0.08%
MISCELLANEOUS	209,814.88	-0.01%	14.96	135.29	-28.90%	0.06%
PHARMACEUTICALS	523,497.52	-0.39%	9.03	228.11	-24.16%	0.04%
NBFI	81,576.91	-0.45%	8.64	35.09	41.96%	0.04%
BANK	626,352.91	-2.32%	5.84	181.19	-17.15%	0.03%
CEMENT	83,272.67	-1.16%	12.54	12.74	-7.15%	0.02%
TELECOMMUNICATION	517,832.81	-0.35%	12.60	29.01	-5.55%	0.01%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
RAHIMTEXT	6.66%	19.30%	212.30	27.10	63.56	-9.48	181.95	144.89
SIMTEX	6.62%	0.80%	21.70	22.69	31.77	-95.10	26.17	20.46
RAHIMAFOD	6.61%	11.00%	149.30	9.52				
DOMINAGE	5.78%	0.00%	28.90	17.14	76.50	-11.86	25.56	15.61
INTECH	4.51%	0.10%	31.40	-0.53	56.44	-34.09	29.71	24.40
BDTHAIFOD	4.43%	-0.20%	14.20	11.92	55.06	-50.00	13.56	14.02
UNIONINS	4.37%	1.50%	36.60	19.13	62.70	-39.18	31.87	30.82
EASTRNLUB	3.83%	-2.80%	2501.50	225.03	45.14	-81.10	2542.79	2358.15
MONNOFABR	3.79%	0.20%	21.60	25.42	57.67	-51.35	20.66	16.43
BANGAS	3.66%	0.70%	131.20	21.09	73.41	-6.71	111.05	104.62

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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