

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	122.85
EUR	139.75	139.78
GBP	163.03	163.14

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.44
182 days T-Bill	9.71
364 days T-Bill	9.74
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	71.57	-11.64%
Gold	USD/t.oz	4082.4	-1.79%
Wheat	USD/bu	600	3.49%
Natural gas	USD/MMBtu	3.22	-3.04%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5744	5763	(19)	↓ -0.33%
DSE BLUECHIP SHARE INDEX (DS30)	2162	2178	(16)	↓ -0.75%
Market Capitalization	6,977,391	6,986,923	(9532)	↓ -0.14%
Market Turnover (Tk. In MN)	14395	15737	(1341)	↓ -8.52%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1110	1118	(8.24)	↓ -0.74%
CASPI	15408	15450	(42.41)	↓ -0.27%
Trade Volume (MN)	17.26	6.99	10.27	↑ 147.05%
Market Turnover (MN)	603.66	411.33	192.33	↑ 46.76%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.23
CITYBANK	Bank	3.26
MPETROLEUM	Fuel & Power	3.31
SOUTHEASTB	Bank	3.32
UTTARABANK	Bank	3.67
NCCBANK	Bank	3.68
JAMUNAOIL	Fuel & Power	3.75
DUTCHBANGL	Bank	3.77
PRIMEBANK	Bank	3.86
JAMUNABANK	Bank	4.11

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	95	31	0	37	163
Issues Declined ↓	82	38	0	65	185
Issues Unchanged ↔	21	6	1	18	46
Total Issues Traded	198	75	1	120	394

TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	40.10	40.30	36.80	37.00	40.10	↑ 0.08	670.11
BRACBANK	63.80	65.70	63.20	65.50	63.80	↓ -0.03	604.68
SAPORTL	50.50	53.60	50.20	53.10	50.50	↓ -0.05	384.72
BEXIMCO	30.50	31.40	29.50	29.50	30.50	↑ 0.03	332.54
BXPHERMA	145.30	146.80	139.70	140.50	145.30	↑ 0.03	299.72
IPDC	33.50	33.90	32.50	32.90	33.50	↑ 0.02	273.79
CITYBANK	31.30	32.00	31.10	32.00	31.30	↓ -0.02	242.81
ITC	49.70	49.90	48.40	48.60	49.70	↑ 0.02	241.91
SQURPHARMA	221.60	224.00	218.10	224.00	221.60	↓ -0.01	208.34
SONARGAON	96.20	99.90	94.10	97.80	96.20	↓ -0.02	199.05

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
SHYAMPSUG	268.60	189.10	79.50	42%
MALEKSPIN	40.10	30.50	9.60	31%
USMANIAGL	50.60	39.10	11.50	29%
ZEALBANGLA	160.50	127.70	32.80	26%
FEKDIL	20.20	16.20	4.00	25%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
BESTHLDNG	14.50	16.00	-1.50	-9%
BDTHAIFOOD	24.00	26.30	-2.30	-9%
AZIZPIPES	75.50	82.30	-6.80	-8%
AOL	17.70	19.10	-1.40	-7%
APSCLBOND	1116.00	1186.00	-70.00	-6%

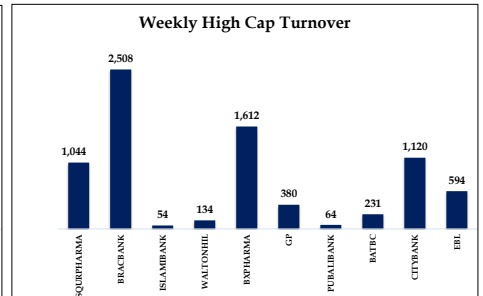
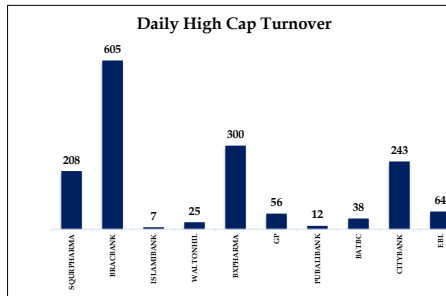
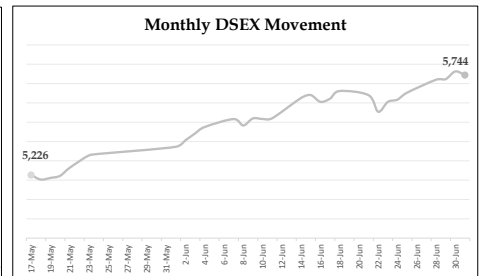
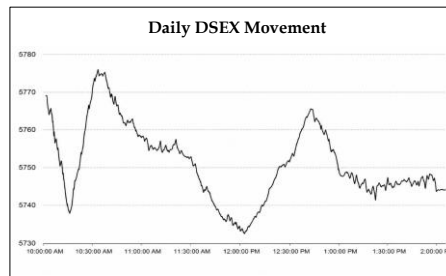
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,710	208	1044
BRACBANK	78,632	605	2508
ISLAMIBANK	50,623	7	54
WALTONHIL	43,174	25	134
BXPHERMA	45,290	300	1612
GP	34,878	56	380
PUBALIBANK	38,900	12	64
BATBC	31,066	38	231
CITYBANK	38,127	243	1120
EBL	27,835	64	594

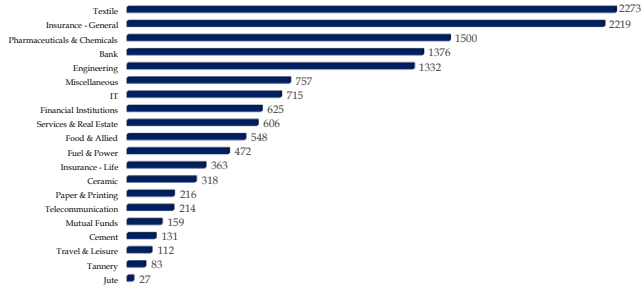
RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BERGERPBL	31-Dec-25	525% C	7-Jul-26	29-Aug-26
DGIC	31-Dec-25	2% C	7-Jul-26	09-Sep-26
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
PLFSL	1.40	1.50	1.30	1.20	0.20	16.67%
HIRSTFIN	4.40	4.40	4.00	4.00	0.40	10.00%
PRIMEFIN	3.30	3.30	3.30	3.00	0.30	10.00%
SONARBAINS	48.90	48.90	44.30	44.50	4.40	9.89%
SAMORITA	90.10	90.20	81.40	82.00	8.10	9.88%
REGENTTEX	6.10	6.60	6.10	6.50	-0.40	-6.15%
AZIZPIPES	6.10	6.60	6.10	6.50	-0.40	-6.15%
1STPRIMFMF	75.50	79.80	75.20	79.50	-4.00	-5.03%
HFL	23.30	24.80	23.10	24.40	-1.10	-4.51%
BDTHAIFOOD	15.00	15.70	14.80	15.70	-0.70	-4.46%

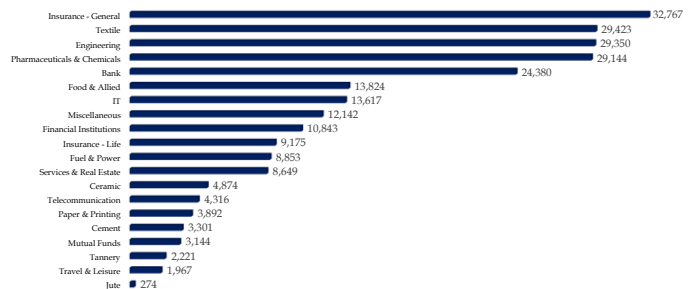
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,784.88	1.34%	22.12	27.26	1.00%	0.98%
Travel & Leisure	35,031.53	-0.64%	58.00	111.82	-5.97%	0.32%
Tannery	24,539.52	-0.23%	35.45	83.15	-37.77%	0.34%
Mutual Funds	26,072.45	-0.59%	0.00	159.03	-15.59%	0.61%
Cement	99,320.08	-1.47%	19.89	131.00	-45.22%	0.13%
Paper & Printing	22,687.99	0.98%	0.00	216.10	51.76%	0.95%
Telecommunication	546,416.02	-0.79%	11.68	213.87	-27.77%	0.04%
Ceramic	22,821.49	1.51%	0.00	318.03	28.79%	1.39%
Services & Real Estate	26,649.06	-1.33%	23.82	605.89	2.93%	2.27%
Fuel & Power	304,112.34	0.15%	10.22	472.39	-33.26%	0.16%
Insurance - Life	54,911.95	1.10%	27.62	362.73	48.36%	0.66%
Financial Institutions	109,710.43	1.00%	15.42	624.73	-12.35%	0.57%
Miscellaneous	143,118.64	0.61%	58.84	756.77	-35.57%	0.53%
IT	34,294.86	1.44%	33.00	714.73	-7.20%	2.08%
Food & Allied	230,672.23	-0.88%	0.00	548.32	-5.77%	0.24%
Bank	731,443.82	-1.37%	5.56	1376.06	-30.86%	0.19%
Pharmaceuticals & Chemicals	602,905.35	-0.07%	22.13	1500.40	-13.55%	0.25%
Engineering	308,696.91	-0.65%	35.38	1332.30	-3.71%	0.43%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MALEKSPIN	16.39%	340.00%	40.10	48.32	87.26	-1.80	31.19	29.06
SONARGAON	14.07%	-50.00%	96.20	18.19	74.73	-21.50	83.50	38.41
FEKDIL	12.00%	60.00%	20.20	19.26	79.52	-6.38	16.80	15.85
NFML	10.10%	-120.0%	22.00	11.09	63.73	-28.21	19.86	14.32
SPCERAMICS	9.28%	170.00%	25.70	29.77	65.42	-15.91	23.56	18.39
IBP	8.88%	-20.00%	17.70	25.41	71.08	-18.92	15.75	12.96
SAPORTL	8.62%	-230.00%	50.50	34.47	46.15	-97.87	53.61	45.26
ITC	7.74%	130.00%	49.70	23.83	82.64	-2.27	43.48	40.21
SIMTEX	7.24%	-30.00%	27.40	22.10	63.33	-22.58	26.17	24.43
BDTHAI	7.22%	-70.00%	19.80	27.19	60.82	-52.73	18.58	12.39

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
PLFSL	Dividend Declaration	The Board of Directors has recommended No dividend for the year ended December 31, 2025. Date of AGM: 17.08.2026, Time: 10:00 AM, Venue: Hybrid system (Hotel Inter Continental, 1, Minto Road, Dhaka-1000). Record Date: 26.07.2026. The Company has also reported EPS of Tk. (12.81), NAV per share of Tk. (155.15) and NOCFPS of Tk. (0.69) for the year ended December 31, 2025 (cont.)
BAYLEASING	Dividend Declaration	The Board of Directors has recommended No dividend for the year ended December 31, 2025. Date of AGM: 27.09.2026, Time: 11:00 AM, Venue: Hybrid system (DSE Multipurpose Hall, DSE Tower, Nikunja-2, Dhaka). Record Date: 10.08.2026. The Company has also reported Consolidated EPS of Tk. (6.87), Consolidated NAV per share of Tk. (19.65) and Consolidated NOCFPS of Tk. (2.22) for the year ended December 31, 2025 (cont.)

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH