

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	122.85
EUR	140.48	140.52
GBP	164.02	164.05

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.44
182 days T-Bill	9.71
364 days T-Bill	9.74
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	71.80	-11.36%
Gold	USD/t.oz	4125.7	-0.75%
Wheat	USD/bu	600	3.49%
Natural gas	USD/MMBtu	3.19	-3.94%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5787	5744	44	0.76%
DSE BLUECHIP SHARE INDEX (DS30)	2191	2162	29	1.36%
Market Capitalization	6,996,746	6,977,391	19355	0.28%
Market Turnover (Tk. In MN)	15301	14395	905	6.29%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1107	1110	(2.88)	-0.26%
CASPI	15416	15408	8.54	0.06%
Trade Volume (MN)	12.57	17.26	(4.69)	-27.19%
Market Turnover (MN)	669.32	603.66	65.67	10.88%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.28
PADMAOIL	Fuel & Power	3.29
MPETROLEUM	Fuel & Power	3.32
SOUTHEASTB	Bank	3.32
UTTARABANK	Bank	3.67
NCCBANK	Bank	3.71
JAMUNAOIL	Fuel & Power	3.77
DUTCHBANGL	Bank	3.81
PRIMEBANK	Bank	3.86
JAMUNABANK	Bank	4.11

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	92	42	0	43	177
Issues Declined 	75	28	0	50	153
Issues Unchanged 	28	4	0	27	59
Total Issues Traded	195	74	0	120	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BERGERPBL	31-Dec-25	525% C	7-Jul-26	29-Aug-26
DGIC	31-Dec-25	2% C	7-Jul-26	09-Sep-26
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	40.80	41.50	38.10	40.20	40.80	0.01	534.09
BXPHERMA	150.60	152.90	145.30	145.30	150.60	0.04	412.67
BEXIMCO	29.60	31.40	29.40	30.60	29.60	-0.03	410.67
IPDC	35.20	36.10	33.10	33.50	35.20	0.05	398.77
BSC	119.10	120.00	111.70	112.30	119.10	0.06	387.71
SAPORTL	48.80	50.70	48.60	50.50	48.80	-0.03	342.55
ITC	49.70	50.60	48.80	49.90	49.70	0.00	338.06
FEKDIL	20.80	21.00	20.00	20.20	20.80	0.03	289.88
SPCL	58.80	59.80	56.00	56.00	58.80	0.05	282.65
BSRMSTEEL	90.90	92.00	86.50	87.00	90.90	0.04	238.26

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ATLASBANG	78.60	78.60	72.30	71.50	7.10	9.93%
DSSL	12.20	12.20	11.00	11.10	1.10	9.91%
PRIMEFIN	3.60	3.60	3.50	3.30	0.30	9.09%
PFISTMF	9.60	9.60	8.90	8.80	0.80	9.09%
GSPFINANCE	4.00	4.00	3.80	3.70	0.30	8.11%
FAMILYTEX	2.40	2.60	2.40	2.60	-0.20	-7.69%
DULAMACOT	2.40	2.60	2.40	2.60	-0.20	-7.69%
SAIFPOWER	192.40	204.90	186.30	202.20	-9.80	-4.85%
MIDASFIN	10.20	10.60	10.10	10.70	-0.50	-4.67%
SHARPIND	6.20	6.40	6.10	6.50	-0.30	-4.62%

WEEKLY TOP 5 GAINERS

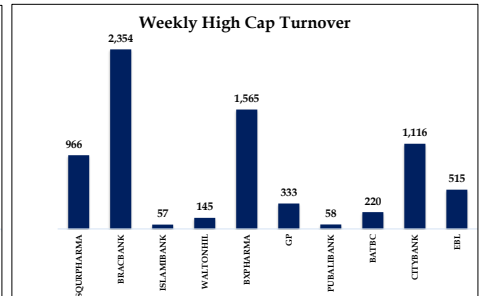
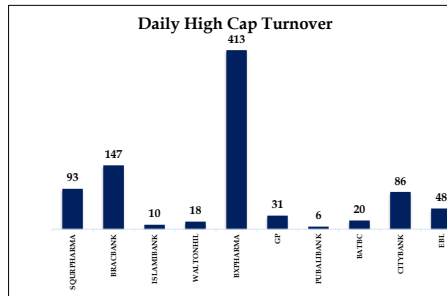
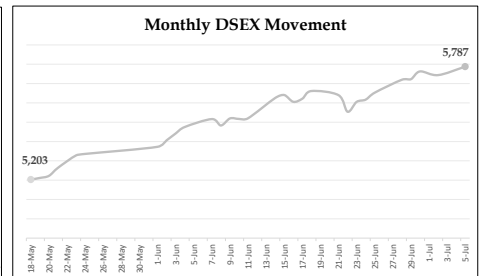
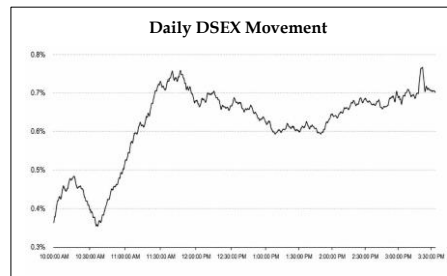
Instrument	LTP	LWCP	Change	% Chg
USMANIAGL	55.60	42.10	13.50	32%
MALEKSPIN	40.80	32.20	8.60	27%
GSPFINANCE	4.00	3.30	0.70	21%
NHFIL	33.00	27.50	5.50	20%
FEKDIL	20.80	17.60	3.20	18%

WEEKLY TOP 5 LAGGERS

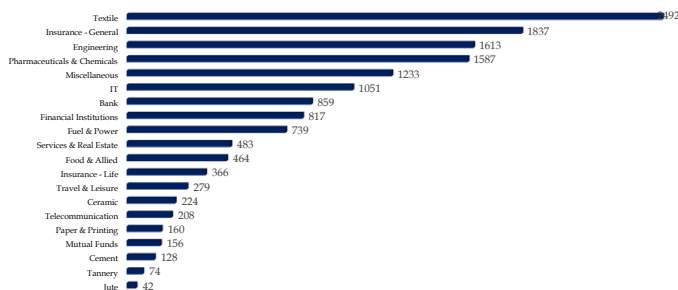
Instrument	LTP	LWCP	Chg	% Chg
BDTHAI	19.20	21.90	-2.70	-12%
SAIFPOWER	10.20	11.20	-1.00	-9%
BDWELDING	13.90	15.20	-1.30	-9%
KBPWBIL	38.20	41.70	-3.50	-8%
FAMILYTEX	2.40	2.60	-0.20	-8%

STATUS: HIGH CAP COMPANIES

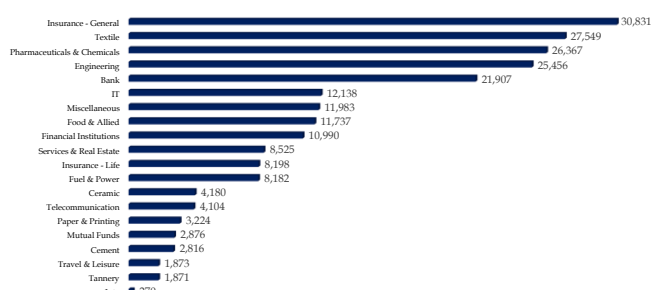
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	110,057	93	966
BRACBANK	79,002	147	2354
ISLAMIBANK	49,820	10	57
WALTONHIL	43,492	18	145
BXPHERMA	46,942	413	1565
GP	34,784	31	333
PUBALIBANK	39,223	6	58
BATBC	31,151	20	220
CITYBANK	38,370	86	1116
EBL	27,947	48	515



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,843.77	2.11%	22.63	42.09	54.40%	1.48%
Tannery	24,357.05	-0.74%	35.39	73.63	-11.45%	0.30%
Travel & Leisure	36,483.48	4.14%	58.00	279.31	149.79%	0.77%
Cement	100,976.98	1.67%	19.89	127.70	-2.52%	0.13%
Mutual Funds	26,108.31	0.14%	0.00	155.85	-2.00%	0.60%
Paper & Printing	22,643.52	-0.20%	0.00	159.99	-25.96%	0.71%
Telecommunication	546,948.50	0.10%	11.68	207.74	-2.87%	0.04%
Ceramic	22,948.53	0.56%	0.00	224.42	-29.43%	0.98%
Fuel & Power	308,671.79	1.50%	10.48	739.13	56.47%	0.24%
Insurance - Life	55,310.76	0.73%	28.38	365.98	0.89%	0.66%
Services & Real Estate	26,100.54	-2.06%	23.02	483.40	-20.22%	1.85%
Financial Institutions	111,790.60	1.90%	16.07	817.24	30.81%	0.73%
Food & Allied	231,263.40	0.26%	0.00	464.33	-15.32%	0.20%
Miscellaneous	143,073.17	-0.03%	55.36	1232.55	62.87%	0.86%
IT	34,845.79	1.61%	33.81	1050.65	47.00%	3.02%
Bank	733,327.27	0.26%	5.58	859.01	-37.57%	0.12%
Engineering	312,628.99	1.27%	35.23	1613.24	21.09%	0.52%
Pharmaceuticals & Chemicals	607,718.90	0.80%	22.22	1587.12	5.78%	0.26%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FEKDIL	19.42%	60.00%	20.80	19.26	81.35	-3.85	17.07	15.85
MALEKSPIN	12.84%	70.00%	40.80	48.32	87.97	-5.74	31.75	29.10
ITC	10.81%	0.00%	49.70	23.83	82.64	-9.47	43.86	40.23
ETL	10.27%	60.0%	14.30	12.77	77.12	-8.33	12.80	10.30
BDCOM	9.53%	90.00%	34.60	14.46	69.76	-6.12	31.79	27.42
BDTHAI	9.07%	-60.00%	19.20	27.19	56.75	-70.00	18.83	12.42
APEXSPINN	8.82%	60.00%	384.30	83.71	57.16	-25.37	356.38	221.27
NFML	8.12%	-40.00%	21.60	11.09	60.65	-34.21	20.11	14.37
SAPORTL	7.94%	-170.00%	48.80	34.47	42.44	-98.73	53.60	45.35
BDTHAIFOOD	7.86%	100.00%	25.00	11.86	47.42	-82.28	26.85	16.84

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
PADMALIFE	Reschedule of Board Meeting under LR 19(1)	The Company has further informed that the meeting of the Board of Directors of the Company as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will be held on July 14, 2026 at 2:30 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2025.

DISCLAIMER

This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH