

MACROECONOMY

EXCHANGE RATE			MONEY MARKET			FOREX RESERVE		REMITTANCE		
Currency	Buying	Selling	Indicator	Current	Previous	Month	BN US\$	Month	MN US\$	BN TK.
USD	122.85	122.85	Call Money	9.93	9.94	May, 2026	34.55	June, 2026	2,816.96	345.81
EUR	140.48	140.52	Repo (Policy)	10.00	10.00	April, 2026	35.10	May, 2026	3,425.03	420.42
GBP	164.02	164.05	Reverse Repo (Policy)	7.50	8.00	March, 2026	34.12	April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES			COMMODITY MARKET				BANK DEPOSIT		
Particulars	Rates (%)		Commodity	Unit	Close Price	Change (%)	Particulars	Feb, 2026	Feb, 2025
91 days T-Bill	9.33		Crude Oil (Brent)	USD/Bbl	71.59	-11.62%	Demand Deposits	2,027,860	1,903,033
182 days T-Bill	9.57		Gold	USD/t.oz	4195.36	0.92%	Time Deposits	17,921,281	16,023,826
364 days T-Bill	9.63		Wheat	USD/bu	599.75	3.45%	Total Deposit	19,949,141	17,926,859
3 Years T-Bond	10.52		Natural gas	USD/MMBtu	3.186	-4.07%	Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY					TOP 10 LOW P/E COMPANIES		
Market Movement	Today	Prev. Day	Change	% Change	Instrument	Sector	P/E
DHAKA STOCK EXCHANGE (DSE)							
DSE BROAD INDEX (DSEX)	5800	5787	12	↑ 0.21%	CITYBANK	Bank	3.26
DSE BLUECHIP SHARE INDEX (DS30)	2193	2191	1	↑ 0.05%	MPETROLEUM	Fuel & Power	3.32
Market Capitalization	7,018,326	6,996,746	21580	↑ 0.31%	SOUTHEASTB	Bank	3.32
Market Turnover (Tk. In MN)	14166	15301	(1135)	↓ -7.42%	PAIDMAOIL	Fuel & Power	3.34
CHITTAGONG STOCK EXCHANGE (CSE)							
CSE50	1113	1107	6.15	↑ 0.56%	NCCBANK	Bank	3.64
CASPI	15490	15416	73.62	↑ 0.48%	UTTARABANK	Bank	3.65
Trade Volume (MN)	4.80	12.57	(7.77)	↓ -61.80%	JAMUNAOIL	Fuel & Power	3.79
Market Turnover (MN)	165.95	669.32	(503.37)	↓ -75.21%	PRIMEBANK	Bank	3.86
					DUTCHBANGL	Bank	3.91
					JAMUNABANK	Bank	4.09

INTRA DAY HIGHLIGHTS						RECENT CORPORATE DECLARATIONS				
Listed Securities	A	B	N	Z	Total	Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
Issues Advanced ↑	83	30	0	53	166	PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
Issues Declined ↓	85	35	0	35	155	PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
Issues Unchanged ↔	29	10	0	32	71	GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
Total Issues Traded	197	75	0	120	392	ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

TODAY'S TOP 10 MARKET MOVERS								TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)	Instrument	Close	High	Low	YCP	Change	% Change
MALEKSPIN	41.30	42.60	40.50	41.00	41.30	↑ 0.01	372.66	DSSL	13.40	13.40	12.90	12.20	1.20	9.84%
BEXIMCO	28.50	29.80	28.30	29.60	28.50	↓ -0.04	303.08	SEAPEARL	40.90	41.00	37.50	37.30	3.60	9.65%
SAPORTL	51.00	51.50	48.60	48.80	51.00	↑ 0.05	297.18	SHYAMPSUG	284.60	284.80	261.90	261.90	22.70	8.67%
DSSL	13.40	13.40	12.90	12.90	13.40	↑ 0.04	294.22	PFISTMF	10.30	10.50	9.60	9.60	0.70	7.29%
ITC	51.20	52.30	49.40	50.00	51.20	↑ 0.02	285.00	SSSTEEL	7.50	7.60	7.00	7.00	0.50	7.14%
SEAPEARL	40.90	41.00	37.50	37.50	40.90	↑ 0.09	284.09	BIFC	4.30	4.80	4.30	4.70	-0.40	-8.51%
ASIATICLAB	139.70	141.30	130.10	130.50	139.70	↑ 0.07	281.80	GSPFINANCE	4.30	4.80	4.30	4.70	-0.40	-8.51%
BRXPHARMA	150.00	152.30	149.00	151.90	150.00	↓ -0.01	250.69	FAREASTFIN	3.70	4.10	3.70	4.00	-0.30	-7.50%
BRACBANK	64.20	64.50	64.00	64.20	64.20	↑ 0.00	226.33	FAREASTFIN	1.30	1.40	1.30	1.40	-0.10	-7.14%
GENEXIL	37.80	38.60	37.20	37.20	37.80	↑ 0.02	217.97	FIRSTFIN	1.30	1.40	1.30	1.40	-0.10	-7.14%

WEEKLY TOP 5 GAINERS					WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Change	% Chg	Instrument	LTP	LWCP	Chg	% Chg
USMANIAGL	56.70	46.00	10.70	23%	NFML	20.50	23.20	-2.70	-12%
DSSL	13.40	11.10	2.30	21%	RAHMAFOOD	85.70	96.60	-10.90	-11%
PFISTMF	10.30	8.80	1.50	17%	BDTHAI	18.60	20.50	-1.90	-9%
PLFSL	1.40	1.20	0.20	17%	SAMATALETH	95.20	103.40	-8.20	-8%
ATLASBANG	80.70	70.10	10.60	15%	ORIONINFU	288.40	313.00	-24.60	-8%

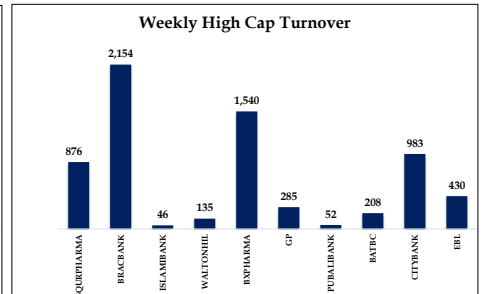
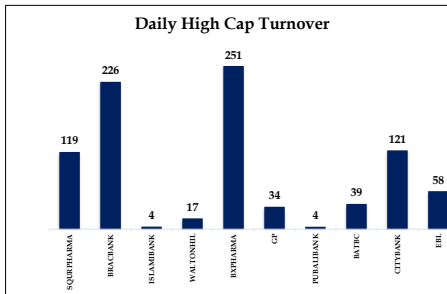
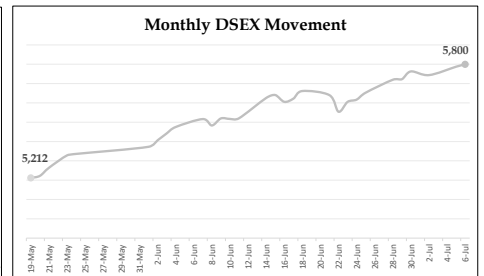
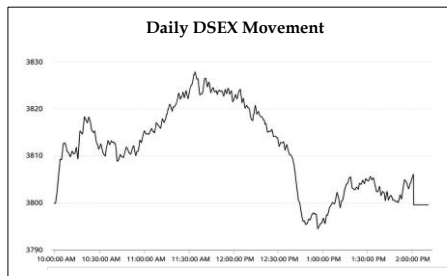
STATUS: HIGH CAP COMPANIES		Turnover (MN)	
Company	FF Mkt. Cap (MN)	Daily	Weekly
SQURPHARMA	110,701	119	876
BRACBANK	79,125	226	2154
ISLAMIBANK	50,463	4	46
WALTONHIL	43,843	17	135
BXPHERMA	46,755	251	1540
GP	34,932	34	285
PUBALIBANK	39,223	4	52
BATBC	31,394	39	208
CITYBANK	38,127	121	983
EBL	27,835	58	430

Daily High Cap Turnover

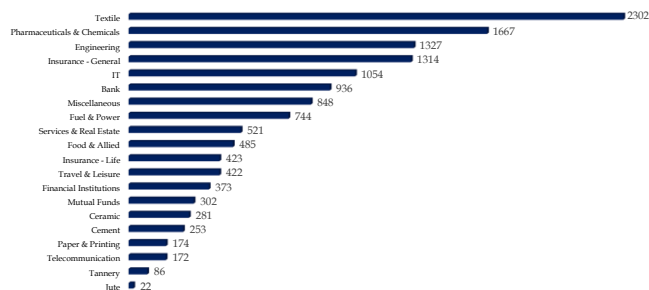
Company	Daily Turnover (MN)
SQURPHARMA	119
BRACBANK	226
ISLAMIBANK	4
WALTONHIL	17
BXPHERMA	251
GP	34
PUBALIBANK	4
BATBC	39
CITYBANK	121
EBL	58

Weekly High Cap Turnover

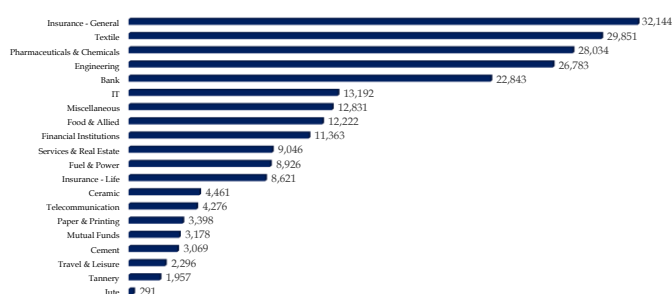
Company	Weekly Turnover (MN)
SQURPHARMA	876
BRACBANK	2154
ISLAMIBANK	46
WALTONHIL	135
BXPHERMA	1540
GP	285
PUBALIBANK	52
BATBC	208
CITYBANK	983
EBL	430



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,814.19	-1.04%	22.36	21.64	-48.58%	0.77%
Tannery	24,605.76	1.02%	35.00	86.45	17.41%	0.35%
Travel & Leisure	37,130.03	1.77%	58.80	422.08	51.11%	1.14%
Cement	102,468.14	1.48%	19.89	253.04	98.15%	0.25%
Mutual Funds	26,466.91	1.37%	0.00	302.23	93.92%	1.14%
Paper & Printing	22,563.07	-0.36%	0.00	173.54	8.46%	0.77%
Telecommunication	550,416.78	0.63%	11.70	172.44	-16.99%	0.03%
Ceramic	22,902.00	-0.20%	0.00	280.69	25.08%	1.23%
Insurance - Life	55,179.14	-0.24%	28.43	422.53	15.45%	0.77%
Fuel & Power	312,016.27	1.08%	10.45	743.55	0.60%	0.24%
Services & Real Estate	26,769.39	2.56%	24.06	521.38	7.86%	1.95%
Financial Institutions	111,528.35	-0.23%	15.51	372.85	-54.38%	0.33%
Food & Allied	232,593.35	0.58%	0.00	484.68	4.38%	0.21%
Miscellaneous	142,113.96	-0.67%	55.80	847.68	-31.23%	0.60%
IT	35,087.86	0.69%	33.72	1053.56	0.28%	3.00%
Bank	734,376.75	0.14%	5.58	935.57	8.91%	0.13%
Engineering	312,924.38	0.09%	35.54	326.74	-17.76%	0.42%
Pharmaceuticals & Chemicals	609,390.10	0.27%	21.98	1667.32	5.05%	0.27%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
PF1STMF	17.74%	70.00%	10.30	12.13	80.88	-8.33	8.72	5.81
DSSL	15.36%	120.00%	13.40	18.11	82.41	0.00	10.77	9.28
FEKDIL	13.49%	0.00%	20.80	19.26	81.35	-7.41	17.35	15.86
CAPMIBLMF	12.62%	60.0%	11.70	11.35	76.74	-10.34	9.87	8.34
SEAPEARL	10.82%	360.00%	40.90	14.11	72.50	-1.64	36.69	37.12
SUNLIFEINS	10.11%	350.00%	74.70	0.00	55.86	-31.46	73.46	58.35
BDCOM	9.54%	-80.00%	33.80	14.46	63.24	-32.14	32.00	27.46
MALEKSPIN	8.85%	50.00%	41.30	48.32	88.46	-9.77	32.32	29.13
ITC	8.85%	150.00%	51.20	23.83	85.11	-9.82	44.35	40.26
NFML	8.14%	-110.00%	20.50	11.09	53.08	-51.39	20.32	14.43

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
MPETROLEUM	Name Change of the Company	Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Meghna Petroleum PLC.' instead of 'Meghna Petroleum Limited' with effect from July 07, 2026. Other information (except name) will remain unchanged.
SONALILIFE	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 12, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2025.

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