

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	122.85
EUR	140.54	140.58
GBP	164.50	164.55

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.33
182 days T-Bill	9.57
364 days T-Bill	9.63
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	71.99	-11.12%
Gold	USD/t.oz	4165.5	0.20%
Wheat	USD/bu	614	5.91%
Natural gas	USD/MMBtu	3.245	-2.29%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5781	5800	(18)	↓ -0.31%
DSE BLUECHIP SHARE INDEX (DS30)	2182	2193	(11)	↓ -0.49%
Market Capitalization	7,004,338	7,018,326	(13988)	↓ -0.20%
Market Turnover (Tk. In MN)	13880	14166	(285)	↓ -2.01%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1116	1113	2.95	↑ 0.27%
CASPI	15533	15490	42.86	↑ 0.28%
Trade Volume (MN)	7.78	4.80	2.98	↑ 62.07%
Market Turnover (MN)	307.99	165.95	142.04	↑ 85.59%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.22
SOUTHEASTB	Bank	3.29
MPETROLEUM	Fuel & Power	3.32
PAIDMAOIL	Fuel & Power	3.35
NCCBANK	Bank	3.61
UTTARABANK	Bank	3.65
JAMUNAOIL	Fuel & Power	3.76
PRIMEBANK	Bank	3.86
DUTCHBANGL	Bank	4.01
JAMUNABANK	Bank	4.05

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	92	25	0	43	160
Issues Declined ↓	95	43	0	42	180
Issues Unchanged ↔	9	6	0	35	50
Total Issues Traded	196	74	0	120	390

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BXPHERMA	155.00	155.80	149.70	150.00	155.00	↑ 0.03	502.37
MALEKSPIN	43.20	43.90	40.50	41.40	43.20	↑ 0.04	463.43
BRACBANK	62.90	64.70	62.70	64.50	62.90	↓ -0.02	443.52
APEXSPINN	395.10	414.00	378.30	382.00	395.10	↑ 0.03	323.93
ITC	51.20	51.70	50.30	51.30	51.20	↓ 0.00	263.33
SIMTEX	28.50	29.90	27.30	27.30	28.50	↑ 0.04	255.66
DSSL	13.40	14.40	13.10	13.80	13.40	↓ -0.03	240.19
BEXIMCO	27.90	29.40	27.80	28.60	27.90	↓ -0.02	229.21
IPDC	35.30	36.50	34.30	34.50	35.30	↑ 0.02	219.22
SAPORTL	49.50	51.20	49.40	51.00	49.50	↓ -0.03	188.92

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
USMANIAGL	60.80	46.00	14.80	32%
ZEALBANGLA	182.30	148.80	33.50	23%
ATLASBANG	85.10	70.10	15.00	21%
DSSL	13.40	11.10	2.30	21%
PF1STMF	10.60	8.80	1.80	20%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
NFML	20.20	23.20	-3.00	-13%
RAHIMAFOD	86.20	96.60	-10.40	-11%
BDTHAI	18.80	20.50	-1.70	-8%
DULAMACOT	188.20	204.30	-16.10	-8%
SAMATALETH	95.30	103.40	-8.10	-8%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	110,502	96	764
BRACBANK	77,523	444	2170
ISLAMIBANK	50,623	4	36
WALTONHIL	43,613	15	123
BXPHERMA	48,313	502	1767
GP	34,959	34	237
PUBALIBANK	38,578	14	56
BATBC	31,237	18	175
CITYBANK	37,640	101	829
EBL	27,722	52	338

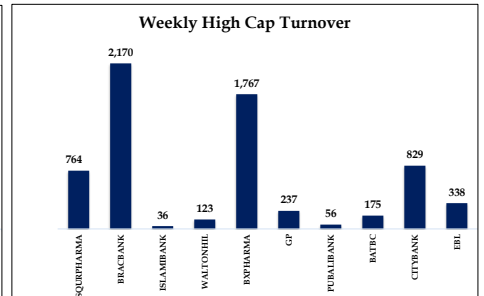
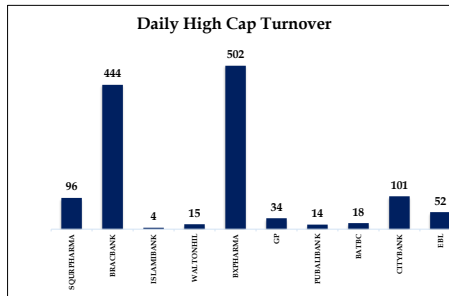
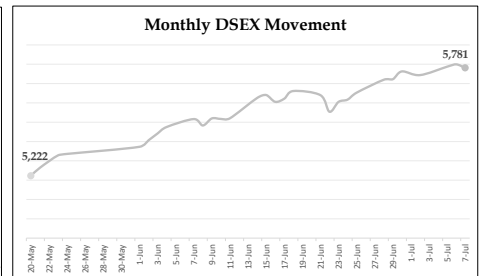
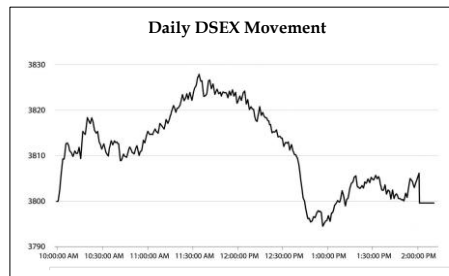
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

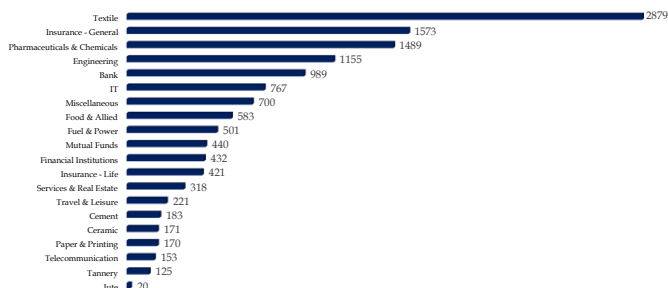
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
MBL1STMF	4.40	4.40	4.00	4.00	0.40	10.00%
POPULARIMF	3.40	3.40	3.10	3.10	0.30	9.68%
ABB1STMF	3.50	3.50	3.20	3.20	0.30	9.37%
AIBL1STMF	4.70	4.70	4.30	4.30	0.40	9.30%
EMERALDOIL	23.90	24.00	22.00	21.90	2.00	9.13%
ILFSL	1.20	1.40	1.20	1.30	-0.10	-7.69%
FASFIN	1.20	1.40	1.20	1.30	-0.10	-7.69%
FASFIN	1.30	1.40	1.30	1.40	-0.10	-7.14%
MIDASFIN	1.30	1.40	1.30	1.40	-0.10	-7.14%
PREMIERLEA	5.90	6.30	5.70	6.30	-0.40	-6.35%

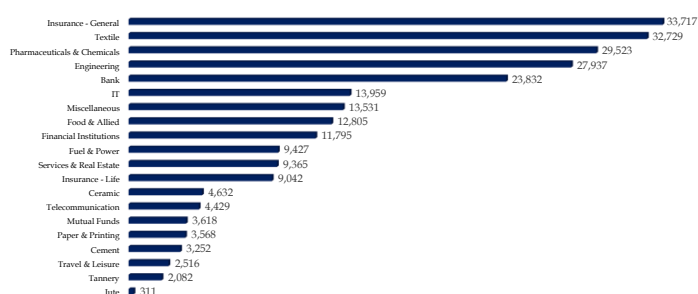
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,825.95	0.42%	22.56	20.16	-6.87%	0.71%
Tannery	24,496.46	-0.44%	34.46	124.62	44.15%	0.51%
Travel & Leisure	36,844.29	-0.77%	59.20	220.57	-47.74%	0.60%
Cement	101,252.91	-1.19%	19.89	183.37	-27.53%	0.18%
Paper & Printing	22,380.36	-0.81%	0.00	170.45	-1.78%	0.76%
Mutual Funds	27,714.07	4.71%	0.00	440.12	45.62%	1.59%
Telecommunication	548,647.86	-0.32%	11.71	153.12	-11.20%	0.03%
Ceramic	22,716.95	-0.81%	0.00	170.56	-39.24%	0.75%
Insurance - Life	55,248.65	0.13%	28.86	421.17	-0.32%	0.76%
Services & Real Estate	26,382.69	-1.44%	23.35	318.31	-38.95%	1.21%
Fuel & Power	308,664.01	-1.07%	10.35	500.95	-32.63%	0.16%
Financial Institutions	110,939.36	-0.53%	15.33	432.10	15.89%	0.39%
Food & Allied	232,446.36	-0.06%	0.00	583.15	20.32%	0.25%
Miscellaneous	141,265.69	-0.60%	58.29	700.36	-17.38%	0.50%
IT	34,904.10	-0.52%	33.09	766.70	-27.23%	2.20%
Bank	730,246.62	-0.56%	5.54	989.23	5.74%	0.14%
Engineering	311,065.60	-0.59%	35.92	154.73	-12.96%	0.37%
Pharmaceuticals & Chemicals	609,953.31	0.09%	21.79	1489.11	-10.69%	0.24%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
APEXSPINN	20.01%	1440.00%	395.10	83.71	56.05	-29.78	360.87	222.42
SIMTEX	16.49%	130.00%	28.50	22.10	60.24	-29.03	26.39	24.51
DSSL	12.54%	0.00%	13.40	18.11	82.41	0.00	10.77	9.28
TOSRIFA	11.64%	210.0%	23.50	13.11	66.56	-16.00	20.46	18.10
RDFOOD	10.66%	130.00%	29.70	17.32	53.83	-28.95	28.19	22.38
MALEKSPIN	10.52%	190.00%	43.20	48.32	88.46	-9.77	32.32	29.13
SUNLIFEINS	10.41%	340.00%	78.10	0.00	55.86	-31.46	73.46	58.35
FEKDIL	10.26%	20.00%	21.00	19.26	81.35	-7.41	17.35	15.86
SHEPHERD	9.06%	50.00%	17.40	12.51	57.33	-44.44	16.50	14.49
CAPITEGCBF	9.06%	10.00%	8.00	10.99	67.81	-10.00	7.41	7.15

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ACTIVEFINE	Inspection of the factory premises of Active Fine Chemicals Limited	A team of DSE visited the factory premises of Active Fine Chemicals Limited on June 25, 2026 and found the operation/production closed.

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