

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	122.85
EUR	140.18	140.22
GBP	164.03	164.13

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.33
182 days T-Bill	9.57
364 days T-Bill	9.63
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	74.16	-8.44%
Gold	USD/t.oz	4157.4	0.01%
Wheat	USD/bu	618.5	6.68%
Natural gas	USD/MMBtu	3.265	-1.69%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5770	5781	(11)	↓ -0.19%
DSE BLUECHIP SHARE INDEX (DS30)	2169	2182	(13)	↓ -0.58%
Market Capitalization	7,002,359	7,004,338	(1978)	↓ -0.03%
Market Turnover (Tk. In MN)	11561	13880	(2319)	↓ -16.71%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1110	1116	(6.52)	↓ -0.58%
CASPI	15486	15533	(47.15)	↓ -0.30%
Trade Volume (MN)	5.86	7.78	(1.92)	↓ -24.67%
Market Turnover (MN)	268.93	307.99	(39.06)	↓ -12.68%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.15
SOUTHEASTB	Bank	3.29
MPETROLEUM	Fuel & Power	3.31
PAIDMAOIL	Fuel & Power	3.34
NCCBANK	Bank	3.52
UTTARABANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.78
PRIMEBANK	Bank	3.84
DUTCHBANGL	Bank	3.99
JAMUNABANK	Bank	4.05

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	70	30	0	45	145
Issues Declined 	109	41	0	42	192
Issues Unchanged 	18	3	0	35	56
Total Issues Traded	197	74	0	122	393

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	43.70	44.60	42.80	43.20	43.70	↑ 0.01	339.23
BRACBANK	61.30	63.70	61.10	63.00	61.30	↓ -0.03	302.31
SEAPEARL	44.00	44.00	39.60	40.00	44.00	↑ 0.10	286.99
IPDC	34.90	36.00	34.40	35.60	34.90	↓ -0.12	250.28
EHL	96.10	97.80	92.10	92.90	96.10	↑ 0.03	241.77
DOMINAGE	81.40	82.60	79.30	79.40	81.40	↑ 0.03	237.17
FEKDIL	22.30	22.90	21.20	21.20	22.30	↑ 0.05	229.74
DSSL	13.40	14.20	13.10	13.80	13.40	↓ -0.03	228.20
ITC	50.80	52.20	49.90	51.50	50.80	↓ -0.01	227.30
SAPORTL	48.90	49.70	48.80	49.30	48.90	↓ -0.01	196.16

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
SEAPEARL	44.00	44.00	39.60	40.00	4.00	10.00%
GENEXIL	40.00	40.00	36.10	36.40	3.60	9.89%
EMERALDOIL	26.20	26.20	24.40	23.90	2.30	9.62%
SHARPIND	25.80	25.90	23.60	23.60	2.20	9.32%
MLDYEING	13.00	13.00	11.90	11.90	1.10	9.24%
INTECH	31.40	31.40	31.40	34.80	-3.40	-9.77%
FAREASTHN	31.40	31.40	31.40	34.80	-3.40	-9.77%
ATLASBANG	1.20	1.30	1.20	1.30	-0.10	-7.69%
FAMILYTEX	81.10	85.80	80.40	85.10	-4.00	-4.70%
ICB3RDNRB	2.40	2.50	2.40	2.50	-0.10	-4.00%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
USMANIAGL	63.90	50.60	13.30	26%
PFISTMF	11.10	8.80	2.30	26%
EMERALDOIL	26.20	21.10	5.10	24%
RENWICKJA	715.80	580.30	135.50	23%
SEAPEARL	44.00	36.40	7.60	21%

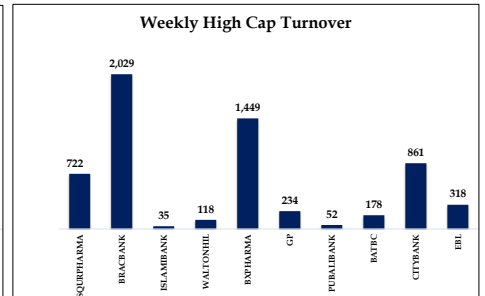
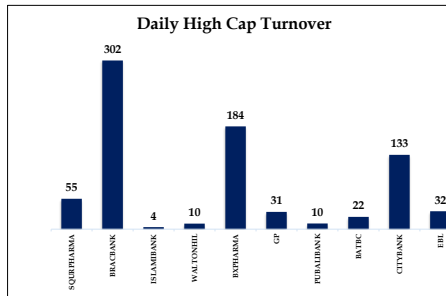
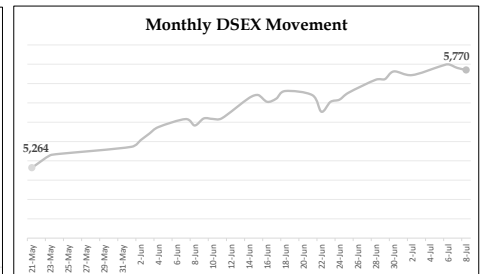
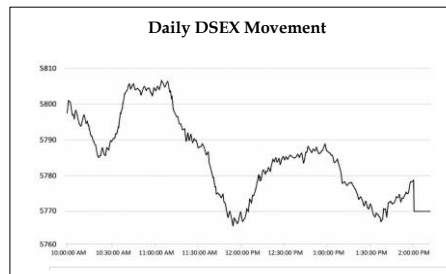
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.20	1.40	-0.20	-14%
MIDASFIN	5.80	6.50	-0.70	-11%
BEXIMCO	27.70	30.50	-2.80	-9%
PREMIERLEA	2.30	2.50	-0.20	-8%
DULAMIACOT	186.30	202.20	-15.90	-8%

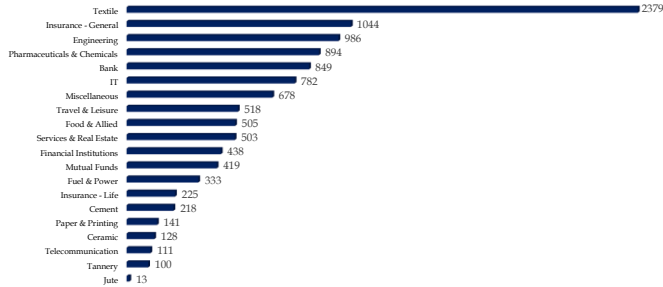
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	110,255	55	722
BRACBANK	75,551	302	2029
ISLAMIBANK	50,302	4	35
WALTONHIL	43,723	10	118
BXPHERMA	48,282	184	1449
GP	35,027	31	234
PUBALIBANK	38,363	10	52
BATBC	31,137	22	178
CITYBANK	36,787	133	861
EBL	27,609	32	318

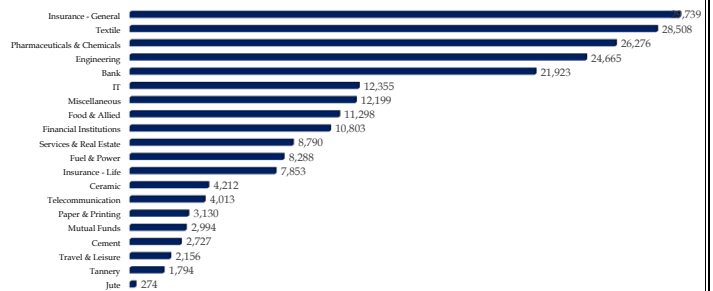
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,808.26	-0.63%	22.19	12.73	-41.17%	0.45%
Tannery	24,604.12	0.44%	35.13	100.25	15.96%	0.41%
Travel & Leisure	38,253.10	3.82%	58.40	517.57	22.62%	1.35%
Cement	100,187.95	-1.05%	19.89	217.82	-13.92%	0.22%
Mutual Funds	27,775.27	0.22%	0.00	419.12	38.67%	1.51%
Paper & Printing	22,569.10	0.84%	0.00	141.29	-18.58%	0.63%
Telecommunication	548,088.39	-0.10%	11.73	110.59	-35.87%	0.02%
Ceramic	22,883.16	0.73%	0.00	128.42	-54.25%	0.56%
Insurance - Life	54,894.98	-0.64%	29.11	224.93	-46.77%	0.41%
Fuel & Power	308,031.42	-0.20%	10.39	333.38	-55.16%	0.11%
Services & Real Estate	26,526.61	0.55%	23.07	502.63	-3.60%	1.89%
Financial Institutions	109,453.98	-1.34%	15.23	438.25	17.54%	0.40%
Food & Allied	232,386.42	-0.03%	0.00	504.72	4.14%	0.22%
Miscellaneous	140,031.92	-0.87%	60.43	677.93	-20.02%	0.48%
IT	35,628.92	2.08%	33.95	781.60	-25.81%	2.19%
Bank	723,523.54	-0.92%	5.54	848.94	-9.26%	0.12%
Engineering	311,072.89	0.00%	35.69	985.50	-25.72%	0.32%
Pharmaceuticals & Chemicals	609,513.60	-0.07%	21.79	894.46	-46.35%	0.15%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FEKDIL	14.36%	130.00%	22.30	19.26	85.39	-8.45	17.99	15.89
TOSRIFA	13.31%	110.00%	24.60	13.11	81.81	-18.46	20.88	18.13
DSSL	11.91%	0.00%	13.40	18.11	82.41	-25.64	11.15	9.30
CAPMIBBLMF	11.07%	80.0%	12.90	11.35	83.07	-2.56	10.21	8.39
PFISTMF	10.27%	50.00%	11.10	12.13	85.19	-6.25	8.95	5.87
SEAPEARL	10.16%	400.00%	44.00	14.11	76.11	0.00	37.23	36.96
MHSML	7.98%	10.00%	23.90	20.60	61.04	-23.33	22.74	17.56
MALEKSPIN	7.61%	50.00%	43.70	48.32	90.51	-5.92	33.72	29.23
BDCOM	7.29%	140.00%	34.70	14.46	65.63	-20.45	32.45	27.51
ITC	7.11%	-40.00%	50.80	23.83	81.52	-13.76	45.29	40.32

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ICBIBANK	Dividend Declaration	The Board of Directors has recommended No dividend for the year ended December 31, 2025. Date of AGM: 21.09.2026, Time: 10:00 AM, Venue: Hybrid system, at TCB Auditorium, TCB Bhaban (1st Floor), Karwanbazar Dhaka-1215. Record Date: 28.07.2026. The Company has also reported EPS of Tk. (1.22), NAV per share of Tk. (22.00) and NOCFPS of Tk. 0.80 for the year ended December 31, 2025 (cont.)
SINGERBD	Category Change	The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., July 08, 2026 according to provision 1(d) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 since accumulated loss or negative balance of retained earnings after adjustment of revenue reserve of the company exceeds its paid-up capital.
INTECH	Category Change	The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., July 08, 2026 according to provision 1(d) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 since accumulated loss or negative balance of retained earnings after adjustment of revenue reserve of the company exceeds its paid-up capital.

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