

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	122.85
EUR	140.22	140.27
GBP	164.45	164.51

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.33
182 days T-Bill	9.57
364 days T-Bill	9.63
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	78.02	-3.68%
Gold	USD/t.oz	4157.4	1.84%
Wheat	USD/bu	618.5	1.77%
Natural gas	USD/MMBtu	3.265	1.65%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5804	5770	34	0.59%
DSE BLUECHIP SHARE INDEX (DS30)	2178	2169	9	0.39%
Market Capitalization	7,038,344	7,002,359	35984	0.51%
Market Turnover (Tk. In MN)	14285	11561	2724	23.56%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1109	1110	(0.68)	-0.06%
CASPI	15515	15486	29.60	0.19%
Trade Volume (MN)	10.54	5.86	4.68	79.86%
Market Turnover (MN)	487.37	268.93	218.44	81.23%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.20
SOUTHEASTB	Bank	3.26
MPETROLEUM	Fuel & Power	3.29
PAIDMAOIL	Fuel & Power	3.35
NCCBANK	Bank	3.47
UTTARABANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.76
PRIMEBANK	Bank	3.86
DUTCHBANGL	Bank	3.98
JAMUNABANK	Bank	4.04

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	111	42	0	45	198
Issues Declined 	61	24	0	42	127
Issues Unchanged 	25	8	0	35	68
Total Issues Traded	197	74	0	122	393

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
EHL	101.00	104.00	96.20	96.60	101.00	0.05	391.69
MALEKSPIN	43.70	45.00	40.80	40.80	43.70	0.07	330.53
BSC	121.60	123.10	117.60	117.60	121.60	0.03	327.44
GENEXIL	41.40	43.00	40.80	42.50	41.40	-0.03	317.59
KARNAPHULI	45.10	47.00	44.30	44.30	45.10	0.02	302.79
FEKDIL	24.20	24.30	22.10	22.50	24.20	0.08	294.73
ITC	52.20	52.50	50.00	51.00	52.20	0.02	273.79
MEGHNAINS	37.80	37.80	34.60	34.60	37.80	0.09	223.90
BEXIMCO	28.20	28.90	27.50	27.70	28.20	0.02	212.18
SUNLIFEINS	80.00	81.00	75.40	75.90	80.00	0.05	208.75

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
EMERALDOIL	28.80	28.80	27.50	26.20	2.60	9.92%
DGIC	33.30	33.30	30.40	30.30	3.00	9.90%
MEGHNAINS	37.80	37.80	34.60	34.40	3.40	9.88%
ATLASBANG	89.10	89.20	81.80	81.10	8.00	9.86%
FORTUNE	18.50	18.50	17.00	16.90	1.60	9.47%
FASFIN	1.20	1.40	1.20	1.30	-0.10	-7.69%
BIFC	1.20	1.40	1.20	1.30	-0.10	-7.69%
SINGERBD	4.20	4.50	4.20	4.40	-0.20	-4.55%
NCCBLMFI	74.80	77.90	74.20	77.90	-3.10	-3.98%
GENNEXT	4.90	5.10	4.80	5.10	-0.20	-3.92%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
USMANIAGL	63.90	50.60	13.30	26%
PFISTMF	11.10	8.80	2.30	26%
EMERALDOIL	26.20	21.10	5.10	24%
RENWICKJA	715.80	580.30	135.50	23%
SEAPEARL	44.00	36.40	7.60	21%

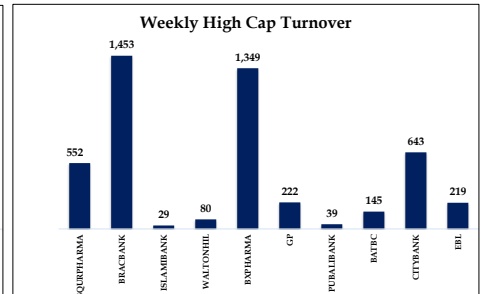
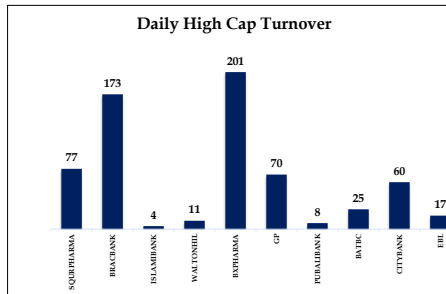
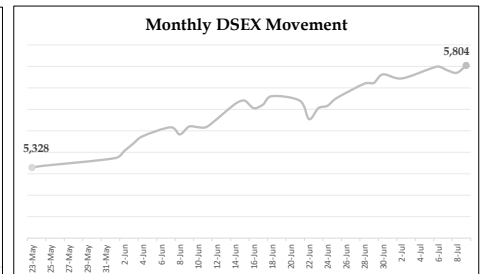
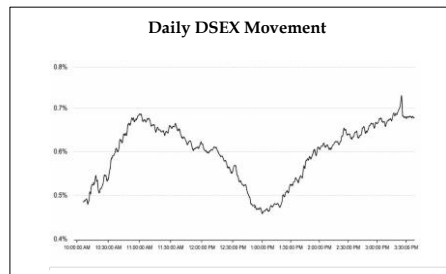
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.20	1.40	-0.20	-14%
MIDASFIN	5.80	6.50	-0.70	-11%
BEXIMCO	27.70	30.50	-2.80	-9%
PREMIERLEA	2.30	2.50	-0.20	-8%
DULAMIAACOT	186.30	202.20	-15.90	-8%

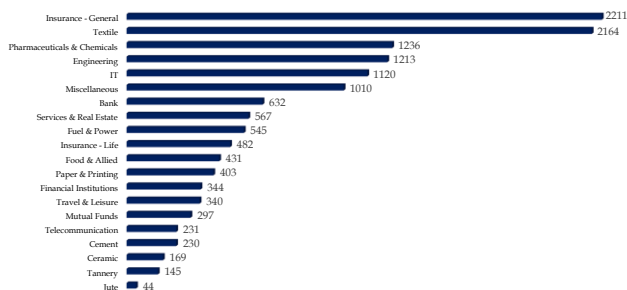
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,413	77	552
BRACBANK	76,167	173	1453
ISLAMIBANK	50,141	4	29
WALTONHIL	43,416	11	80
BXPBARMA	47,908	201	1349
GP	34,662	70	222
PUBALIBANK	38,685	8	39
BATBC	31,123	25	145
CITYBANK	37,396	60	643
EBL	27,609	17	219

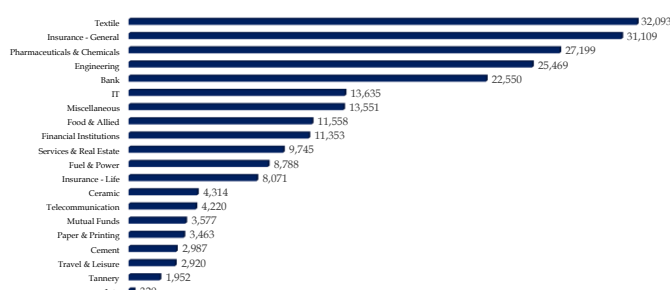
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,961.43	5.45%	23.69	43.84	244.29%	1.48%
Tannery	24,769.88	0.67%	36.72	145.18	44.81%	0.59%
Travel & Leisure	39,396.25	2.99%	63.20	339.58	-34.39%	0.86%
Cement	100,504.71	0.32%	19.89	230.20	5.69%	0.23%
Paper & Printing	23,585.33	4.50%	0.00	403.36	185.48%	1.71%
Mutual Funds	27,571.24	-0.73%	0.00	297.17	-29.10%	1.08%
Telecommunication	546,518.88	-0.29%	11.61	230.80	108.69%	0.04%
Ceramic	22,878.62	-0.02%	0.00	168.97	31.57%	0.74%
Insurance - Life	56,060.61	2.12%	29.22	481.53	114.08%	0.86%
Fuel & Power	310,847.55	0.91%	10.39	545.45	63.61%	0.18%
Services & Real Estate	27,136.17	2.30%	23.35	566.54	12.72%	2.09%
Financial Institutions	110,706.50	1.14%	15.05	343.77	-21.56%	0.31%
Food & Allied	232,965.63	0.25%	0.00	430.58	-14.69%	0.18%
Miscellaneous	141,363.97	0.95%	60.72	1009.73	48.94%	0.71%
IT	36,076.08	1.26%	34.33	1119.82	43.27%	3.10%
Bank	726,359.62	0.39%	5.54	632.24	-25.53%	0.09%
Engineering	312,265.77	0.38%	35.23	1212.70	23.05%	0.39%
Pharmaceuticals & Chemicals	609,558.97	0.01%	21.95	1235.64	38.14%	0.20%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNAINS	20.19%	340.00%	37.80	14.19	71.97	0.00	34.23	28.91
FEKDIL	16.97%	190.00%	24.20	19.26	88.75	-1.18	18.41	15.92
CAPMIBBLMF	14.30%	110.00%	14.00	11.35	86.73	-2.00	10.44	8.42
SUNLIFEINS	11.34%	400.0%	80.00	0.00	61.73	-5.41	73.00	58.66
DSSL	10.40%	0.00%	13.40	18.11	82.41	-25.64	11.33	9.31
APEXSPINN	9.47%	-500.00%	414.10	83.71	62.67	-17.90	371.76	226.28
GENEXIL	8.61%	140.00%	41.40	23.52	74.80	-17.02	36.19	27.67
EGEN	8.59%	50.00%	28.10	23.52	67.39	-12.50	26.54	22.65
EHL	8.38%	490.00%	101.00	92.21	78.31	-17.14	90.79	79.57
ITC	8.34%	140.00%	52.20	23.83	84.06	-2.70	45.83	40.34

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