

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	123.00
EUR	140.22	140.27
GBP	164.45	164.51

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.33
182 days T-Bill	9.57
364 days T-Bill	9.63
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	76.30	-5.80%
Gold	USD/t.oz	4140.8	1.43%
Wheat	USD/bu	619.75	1.97%
Natural gas	USD/MMBtu	3.012	-6.23%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5849	5804	45	0.78%
DSE BLUECHIP SHARE INDEX (DS30)	2201	2178	23	1.06%
Market Capitalization	7,059,629	7,038,344	21285	0.30%
Market Turnover (Tk. In MN)	16696	14285	2412	16.88%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1115	1109	6.25	0.56%
CASPI	15593	15515	77.44	0.50%
Trade Volume (MN)	4.36	10.54	(6.18)	-58.61%
Market Turnover (MN)	101.18	487.37	(386.19)	-79.24%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.24
SOUTHEASTB	Bank	3.29
PADMAOIL	Fuel & Power	3.32
MPETROLEUM	Fuel & Power	3.33
NCCBANK	Bank	3.52
UTTARABANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.79
PRIMEBANK	Bank	3.86
DUTCHBANGL	Bank	4.01
JAMUNABANK	Bank	4.09

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	147	28	0	24	199
Issues Declined 	41	39	0	76	156
Issues Unchanged 	9	7	0	21	37
Total Issues Traded	197	74	0	121	392

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
LOVELLO	76.40	77.90	70.90	71.10	76.40	0.07	697.39
BSC	124.20	127.20	121.90	121.90	124.20	0.02	449.29
MALEKSPIN	44.20	45.90	43.70	44.00	44.20	0.00	365.24
EHL	103.00	104.80	101.00	102.00	103.00	0.01	288.53
ITC	51.50	53.30	51.00	52.50	51.50	-0.02	267.66
GENEXIL	41.40	44.20	40.80	41.00	41.40	0.01	257.20
BXPHERMA	150.70	154.70	149.50	153.60	150.70	-0.02	225.68
IPDC	33.30	34.90	32.50	34.90	33.30	-0.05	225.39
SAPORTIL	50.50	51.10	49.50	49.50	50.50	0.02	222.16
MEGHNAINS	41.50	41.50	40.70	41.00	41.50	0.01	203.72

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
MEGHNAINS	41.50	41.50	40.70	37.80	3.70	9.79%
SANDHANINS	28.60	28.70	26.10	26.10	2.50	9.58%
EBLISTMF	4.60	4.60	4.20	4.20	0.40	9.52%
EBLISTMF	4.60	4.60	4.20	4.20	0.40	9.52%
AIBLISTMF	5.80	5.80	5.20	5.30	0.50	9.43%
APOLLOISPAT	2.90	3.10	2.90	3.20	-0.30	-9.38%
SHURWID	2.90	3.10	2.90	3.20	-0.30	-9.38%
AFCAGRO	6.10	6.70	6.10	6.70	-0.60	-9.86%
SHYAMPSUG	7.20	7.90	7.20	7.90	-0.70	-8.86%
EMERALDOIL	294.30	324.10	294.20	322.40	-28.10	-8.72%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
USMANIAGL	63.90	50.60	13.30	26%
PFISTMF	11.10	8.80	2.30	26%
EMERALDOIL	26.20	21.10	5.10	24%
RENWICKJA	715.80	580.30	135.50	23%
SEAPEARL	44.00	36.40	7.60	21%

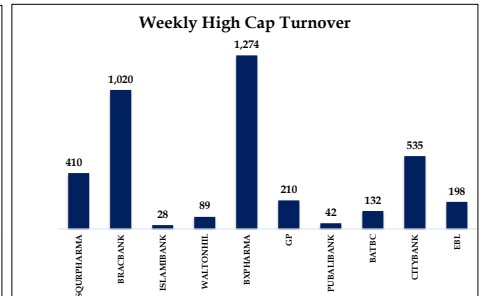
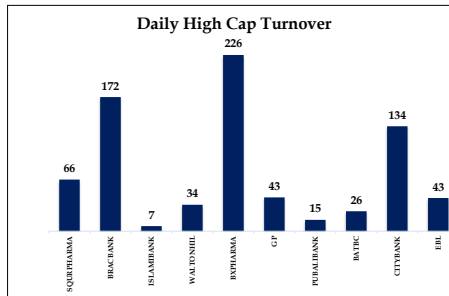
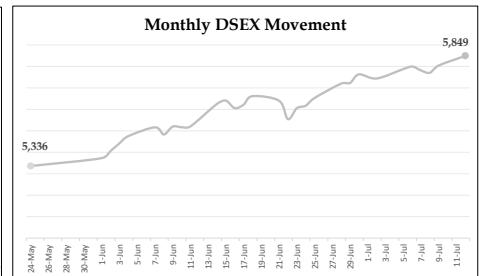
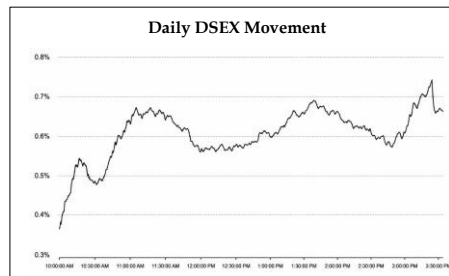
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.20	1.40	-0.20	-14%
MIDASFIN	5.80	6.50	-0.70	-11%
BEXIMCO	27.70	30.50	-2.80	-9%
PREMIERLEA	2.30	2.50	-0.20	-8%
DULAMIACOT	186.30	202.20	-15.90	-8%

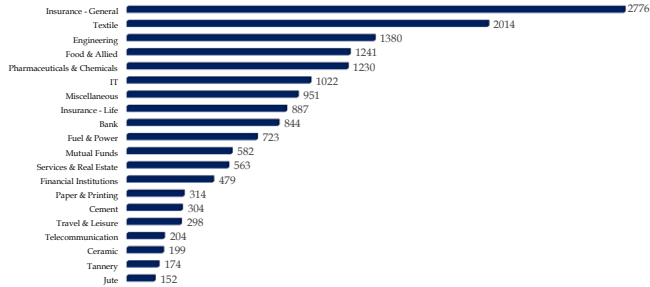
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,562	66	410
BRACBANK	78,016	172	1020
ISLAMIBANK	50,945	7	28
WALTONHIL	44,995	34	89
BXPHERMA	46,973	226	1274
GP	34,986	43	210
PUBALIBANK	39,760	15	42
BATBC	31,480	26	132
CITYBANK	37,883	134	535
EBL	27,722	43	198

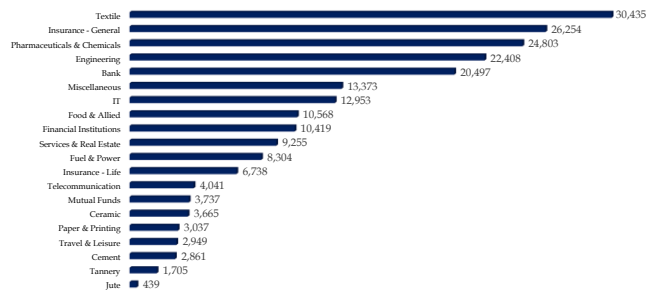
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,022.08	2.05%	24.50	151.85	246.38%	5.02%
Tannery	25,070.16	1.21%	36.88	173.53	19.53%	0.69%
Cement	102,426.49	1.91%	19.89	304.03	32.07%	0.30%
Travel & Leisure	39,260.88	-0.34%	64.00	298.48	-12.11%	0.76%
Paper & Printing	23,524.34	-0.26%	0.00	314.09	-22.13%	1.34%
Ceramic	22,907.28	0.13%	0.00	198.96	17.75%	0.87%
Mutual Funds	29,395.58	6.62%	0.00	581.82	95.79%	1.98%
Telecommunication	550,975.43	0.82%	11.76	204.05	-11.59%	0.04%
Insurance - Life	58,261.00	3.93%	30.27	886.58	84.12%	1.52%
Fuel & Power	316,118.92	1.70%	10.51	722.78	32.51%	0.23%
Services & Real Estate	27,282.01	0.54%	23.82	563.05	-0.62%	2.06%
Financial Institutions	111,733.81	0.93%	15.70	478.53	39.20%	0.43%
Food & Allied	235,236.15	0.97%	0.00	1241.25	188.27%	0.53%
IT	35,427.52	-1.80%	34.76	1021.71	-8.76%	2.88%
Miscellaneous	140,617.23	-0.53%	58.12	951.12	-5.80%	0.68%
Bank	734,214.33	1.08%	5.54	843.79	33.46%	0.11%
Engineering	317,889.32	1.80%	35.15	1380.27	13.82%	0.43%
Pharmaceuticals & Chemicals	609,366.13	-0.03%	22.37	1229.63	-0.49%	0.20%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNAINS	16.73%	370.00%	41.50	14.19	80.02	0.00	34.65	28.98
LOVELLO	13.64%	550.00%	76.40	12.52	62.25	-14.42	70.97	77.77
HAKKANIPUL	11.51%	380.00%	86.20	24.25	69.19	-7.41	79.54	73.87
FEKDIL	11.33%	-40.0%	23.80	19.26	84.35	-5.88	18.74	15.94
CAPMBDBLMF	10.06%	50.00%	10.60	10.96	55.68	-16.67	9.97	10.71
CAPMIBBLMF	10.06%	80.00%	14.80	11.35	88.65	-9.52	10.71	8.45
TILIL	9.22%	230.00%	56.70	12.13	66.04	-13.33	53.56	48.10
BANGAS	9.02%	550.00%	142.80	80.25	63.30	-15.17	135.33	123.25
SONALIANS	8.77%	750.00%	224.70	36.45	80.33	-16.85	194.16	188.77
ITC	8.26%	-70.00%	51.50	23.83	78.27	-15.13	46.35	40.36

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SONALIANS	Category Change	The Company has been placed in 'A' category from existing 'Z' category with effect from today i.e., July 12, 2026 as the Company has reported disbursement of 15% Cash Dividend for the year ended June 30, 2025.

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