

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.00	123.00
EUR	140.38	140.39
GBP	164.88	164.94

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.17
182 days T-Bill	9.39
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	78.47	-3.12%
Gold	USD/t.oz	4092.45	0.25%
Wheat	USD/bu	640.25	5.35%
Natural gas	USD/MMBtu	2.914	-9.28%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5867	5849	17	0.30%
DSE BLUECHIP SHARE INDEX (DS30)	2203	2201	2	0.11%
Market Capitalization	7,077,135	7,059,629	17507	0.25%
Market Turnover (Tk. In MN)	14192	16696	(2505)	-15.00%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1126	1115	10.33	0.93%
CASPI	15711	15593	118.32	0.76%
Trade Volume (MN)	6.69	4.36	2.33	53.40%
Market Turnover (MN)	301.01	101.18	199.84	197.51%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.24
PADMAOIL	Fuel & Power	3.25
SOUTHEASTB	Bank	3.29
MPETROLEUM	Fuel & Power	3.32
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.79
PRIMEBANK	Bank	3.86
DUTCHBANGL	Bank	4.02
JAMUNABANK	Bank	4.04

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	83	34	0	64	181
Issues Declined	101	31	0	33	165
Issues Unchanged	15	9	0	24	48
Total Issues Traded	199	74	0	121	394

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	45.50	45.80	43.70	44.70	45.50	0.02	531.93
BRACBANK	63.70	64.10	63.50	64.00	63.70	0.00	302.42
EHL	99.30	103.40	98.10	103.00	99.30	-0.04	262.74
LOVELLO	75.70	78.50	75.20	78.50	75.70	-0.04	255.34
SHARPIND	29.20	29.40	26.60	26.60	29.20	0.10	255.19
FEKDIL	24.20	24.50	23.30	24.00	24.20	0.01	218.00
MEGHNAINS	44.80	45.60	39.00	42.50	44.80	0.05	216.60
BSC	123.60	124.90	122.70	124.50	123.60	-0.01	200.64
LHB	57.40	57.90	56.70	56.70	57.40	0.01	198.20
RDFOOD	30.50	30.90	29.80	30.00	30.50	0.02	172.13

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
RENWICKJA	842.00	622.40	219.60	35%
CAPMIBLMF	15.50	11.70	3.80	32%
SHARPIND	29.20	22.10	7.10	32%
EMERALDOIL	28.90	21.90	7.00	32%
USMANIAGL	74.20	56.70	17.50	31%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
INTECH	28.20	34.90	-6.70	-19%
TUNGHAI	2.50	3.00	-0.50	-17%
FAREASTFIN	1.10	1.30	-0.20	-15%
PHOENIXFIN	3.50	3.90	-0.40	-10%
AFACAGRO	7.20	8.00	-0.80	-10%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,611	92	408
BRACBANK	78,509	302	1176
ISLAMIBANK	51,748	6	24
WALTONHIL	44,951	21	92
BXPHERMA	47,752	158	1019
GP	34,865	50	228
PUBALIBANK	40,190	17	53
BATBC	31,994	69	181
CITYBANK	37,883	131	580
EBL	27,609	83	233

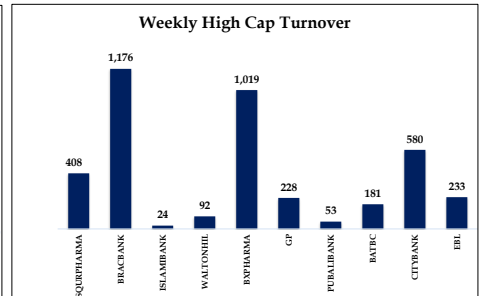
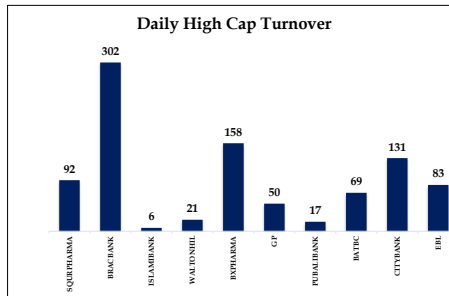
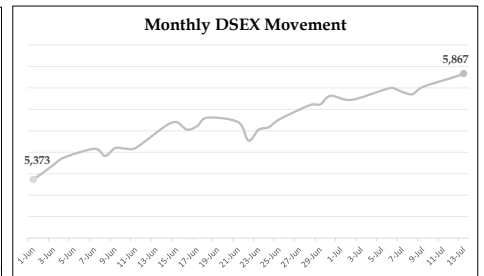
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMIINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26

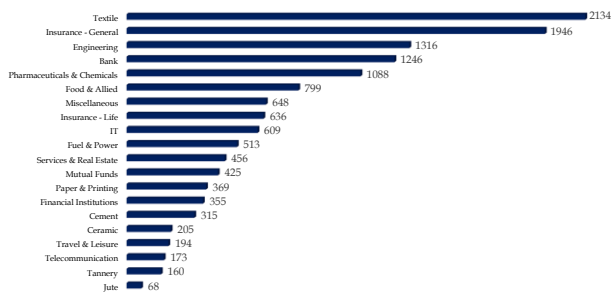
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
DSHGARME	164.10	164.10	150.30	149.20	14.90	9.99%
EMERALDOIL	28.90	28.90	27.30	26.30	2.60	9.89%
ILFSL	1.20	1.20	1.10	1.10	0.10	9.09%
SAMATALETH	102.60	103.60	94.60	94.20	8.40	8.92%
SHYAMPSUG	320.00	320.00	296.00	294.30	25.70	8.73%
FAREASTFIN	1.10	1.30	1.10	1.20	-0.10	-8.33%
GREENDELMF	1.10	1.30	1.10	1.20	-0.10	-8.33%
FAMILYTEX	4.10	4.30	4.10	4.30	-0.20	-4.65%
SUNLIFEINS	2.20	2.40	2.20	2.30	-0.10	-4.35%
EHL	75.70	79.30	74.80	79.10	-3.40	-4.30%

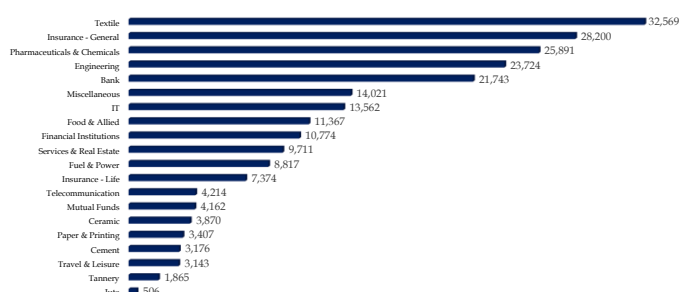
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,081.08	1.95%	24.67	67.65	-55.45%	2.20%
Tannery	25,403.82	1.33%	37.91	159.54	-8.06%	0.63%
Travel & Leisure	39,031.48	-0.58%	64.00	194.34	-34.89%	0.50%
Cement	103,044.43	0.60%	19.89	315.00	3.61%	0.31%
Paper & Printing	23,896.41	1.58%	0.00	369.45	17.62%	1.55%
Ceramic	22,792.30	-0.50%	0.00	205.13	3.10%	0.90%
Mutual Funds	29,120.38	-0.94%	0.00	424.57	-27.03%	1.46%
Telecommunication	548,806.18	-0.39%	11.68	173.05	-15.19%	0.03%
Insurance - Life	57,881.23	-0.65%	29.78	636.38	-28.22%	1.10%
Fuel & Power	317,144.05	0.32%	10.46	512.90	-29.04%	0.16%
Services & Real Estate	27,219.32	-0.23%	24.15	456.40	-18.94%	1.68%
Financial Institutions	111,606.81	-0.11%	15.51	354.83	-25.85%	0.32%
Food & Allied	237,707.97	1.05%	0.00	798.55	-35.67%	0.34%
IT	35,445.49	0.05%	34.11	609.14	-40.38%	1.72%
Miscellaneous	140,446.32	-0.12%	56.81	647.94	-31.88%	0.46%
Bank	738,052.01	0.52%	5.55	1246.01	47.67%	0.17%
Engineering	319,135.10	0.39%	34.85	1315.59	-4.69%	0.41%
Pharmaceuticals & Chemicals	610,555.95	0.20%	22.70	1088.23	-11.50%	0.18%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNAINS	16.48%	330.00%	44.80	14.19	84.34	-6.20	35.18	29.06
FEKDIL	12.56%	40.00%	24.20	19.26	85.15	-3.45	19.10	15.96
MALEKSPIN	11.47%	130.00%	45.50	48.32	91.90	-2.45	36.01	29.37
HAKKANIPUL	11.43%	40.0%	86.60	24.25	69.91	-15.45	79.77	73.86
RDFOOD	11.16%	90.00%	30.50	17.32	62.21	-7.69	28.40	22.45
GLDNJMF	10.72%	30.00%	7.70	11.34	79.28	-17.65	6.68	6.41
DSHGARME	8.90%	1490.00%	164.10	157.12	67.84	0.00	149.48	118.43
BDTHAI	8.49%	90.00%	20.20	27.19	61.63	-58.14	19.98	12.57
ICBSONALII	8.24%	0.00%	6.40	12.44	92.71	-21.05	5.38	4.68
APEXSPINN	6.46%	130.00%	409.30	83.71	60.86	-22.44	377.54	228.87

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
AAMRATECH	Dividend Declaration	The Board of Directors has recommended 0.25% Cash Dividend excluding Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 19,418,373 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 1,132,226.73. Date, Time, Venue of AGM and Record Date will be notified later subject to consent accorded from the honorable High Court. (cont.)
SONALILIFE	Dividend Declaration	The Board of Directors has recommended 15% Cash Dividend for the year ended December 31, 2025. Date of AGM: August 27, 2026, at 10.00 A.M., Venue: (Hybrid System) Conference Room (5th Floor) SLICL, 68/B, DIT Road, Malibagh Chowdhury Para. Record Date: August 02, 2026. The Company has also reported EPS of Tk. 1.62, NAV per share of Tk. 32.15 and NOCFPS of Tk. 11.81 for the year ended December 31, 2025 as against Tk. 1.73, Tk. 39.64 and Tk. 17.37 respectively for the year ended December 31, 2024.

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