

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.00	123.00
EUR	139.99	140.02
GBP	164.16	164.21

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.17
182 days T-Bill	9.39
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	83.30	2.84%
Gold	USD/t.oz	4005.7	-1.88%
Wheat	USD/bu	635.25	4.52%
Natural gas	USD/MMBtu	2.879	30.15%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5911	5867	45	0.76%
DSE BLUECHIP SHARE INDEX (DS30)	2227	2203	24	1.09%
Market Capitalization	7,107,726	7,077,135	30591	0.43%
Market Turnover (Tk. In MN)	16513	14192	2321	16.36%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1130	1126	3.98	0.35%
CASPI	15778	15711	67.48	0.43%
Trade Volume (MN)	17.15	6.69	10.45	156.13%
Market Turnover (MN)	781.51	301.01	480.50	159.63%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.27
PADMAOIL	Fuel & Power	3.27
SOUTHEASTB	Bank	3.32
MPETROLEUM	Fuel & Power	3.32
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.61
JAMUNAOIL	Fuel & Power	3.80
PRIMEBANK	Bank	3.91
JAMUNABANK	Bank	4.09
DUTCHBANGL	Bank	4.14

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	91	46	0	62	199
Issues Declined 	84	21	0	32	137
Issues Unchanged 	23	7	0	27	57
Total Issues Traded	198	74	0	121	393

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26
GLOBALINS	31-Dec-25	10% C	20-Jul-26	18-Aug-26
ISLAMINS	31-Dec-25	6% C	20-Jul-26	27-Aug-26
CLICL	31-Dec-25	4% C	22-Jul-26	10-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
LOVELLO	76.70	79.80	75.50	76.60	76.70	0.00	749.68
BSC	127.80	129.00	123.00	124.00	127.80	0.03	492.56
MALEKSPIN	45.50	46.80	43.70	43.70	45.50	0.04	365.52
LHB	60.10	61.20	57.20	57.60	60.10	0.04	311.57
IPDC	33.30	33.90	32.00	32.30	33.30	0.03	296.22
BRACBANK	64.80	64.90	63.50	64.10	64.80	0.01	281.09
ASIATICLAB	142.80	144.80	139.00	141.20	142.80	0.01	271.19
BSRMSTEEL	98.50	99.00	92.50	93.50	98.50	0.05	268.23
SAPORTIL	52.50	53.00	50.90	51.50	52.50	0.02	267.58
EHL	100.10	102.80	98.40	99.30	100.10	0.01	212.14

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
AMANFEED	37.50	37.50	34.30	34.10	3.40	9.97%
NTC	183.20	183.20	165.00	166.60	16.60	9.96%
NORTHERN	123.80	123.80	114.50	112.60	11.20	9.95%
RAHIMAFOD	94.10	94.10	86.90	85.60	8.50	9.93%
APEXTANRY	113.80	114.40	105.00	104.00	9.80	9.42%
ILFSL	1.10	1.20	1.10	1.20	-0.10	-8.33%
MEGHNAINS	1.10	1.20	1.10	1.20	-0.10	-8.33%
PREMIERLEA	42.60	45.10	41.90	44.80	-2.20	-4.91%
DBHSTMF	2.10	2.30	2.10	2.20	-0.10	-4.55%
IBBLPBOND	5.00	5.30	5.00	5.20	-0.20	-3.85%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
RENWICKJA	904.60	665.90	238.70	36%
USMANIAGL	78.30	60.80	17.50	29%
SHARPIND	30.30	23.60	6.70	28%
ZEALBANGLA	232.10	182.30	49.80	27%
CAPMIBLMF	15.20	12.10	3.10	26%

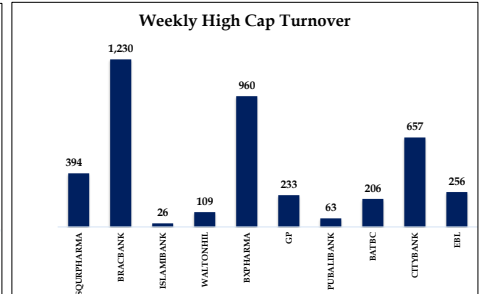
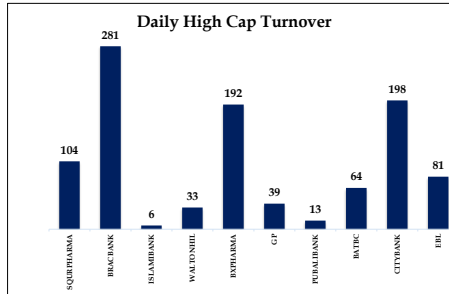
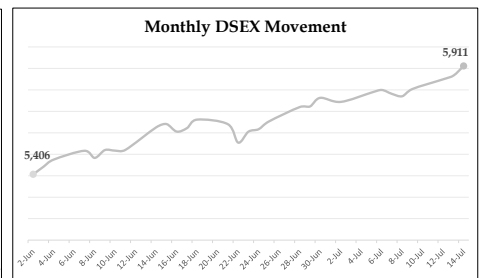
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
INTECH	27.70	34.80	-7.10	-20%
PREMIERLEA	2.10	2.30	-0.20	-9%
MEGCONMILK	36.80	40.20	-3.40	-8%
ILFSL	1.10	1.20	-0.10	-8%
PLFSL	1.20	1.30	-0.10	-8%

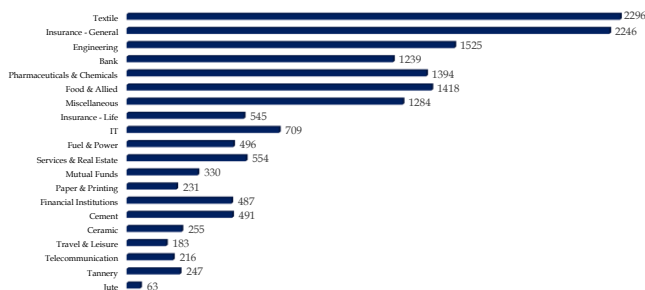
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	110,453	104	394
BRACBANK	79,864	281	1230
ISLAMIBANK	52,231	6	26
WALTONHIL	44,359	33	109
BXPHERMA	48,438	192	960
GP	34,919	39	233
PUBALIBANK	40,082	13	63
BATBC	32,108	64	206
CITYBANK	38,249	198	657
EBL	27,609	81	256

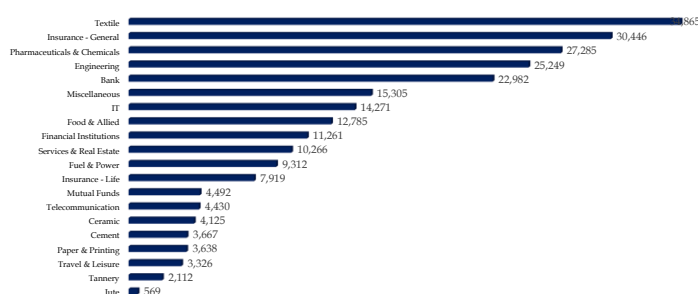
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,134.62	1.74%	24.63	62.85	-7.10%	2.01%
Tannery	25,858.04	1.79%	37.50	246.94	54.78%	0.95%
Travel & Leisure	38,936.37	-0.24%	64.00	183.08	-5.79%	0.47%
Paper & Printing	23,789.86	-0.45%	0.00	231.18	-37.43%	0.97%
Cement	106,599.67	3.45%	19.89	490.99	55.87%	0.46%
Ceramic	22,999.43	0.91%	0.00	255.17	24.40%	1.11%
Telecommunication	552,021.37	0.59%	11.70	215.51	24.53%	0.04%
Mutual Funds	28,935.41	-0.64%	0.00	329.82	-22.32%	1.14%
Insurance - Life	57,488.96	-0.68%	29.78	544.68	-14.41%	0.95%
Fuel & Power	317,603.83	0.14%	10.45	495.59	-3.37%	0.16%
Services & Real Estate	27,665.19	1.64%	24.76	554.37	21.46%	2.00%
Financial Institutions	112,145.10	0.48%	15.23	487.13	37.28%	0.43%
Food & Allied	239,360.51	0.70%	0.00	1417.80	77.55%	0.59%
IT	35,319.26	-0.36%	34.12	708.52	16.31%	2.01%
Miscellaneous	142,193.28	1.24%	60.29	1283.91	98.15%	0.90%
Bank	745,747.87	1.04%	5.58	1239.17	-0.55%	0.17%
Engineering	320,380.69	0.39%	36.00	1524.94	15.91%	0.48%
Pharmaceuticals & Chemicals	614,834.45	0.70%	22.93	1393.51	28.05%	0.23%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
LOVELLO	14.60%	100.00%	76.70	12.52	62.10	-26.72	71.30	77.48
DSHGARME	13.90%	520.00%	169.30	157.12	70.98	-28.50	150.62	118.60
MEGHNAINS	12.06%	-220.00%	42.60	14.19	73.01	-24.00	35.55	29.13
BDAUTOCA	10.75%	880.0%	219.60	26.64	55.78	-19.09	209.88	158.21
FEKDIL	9.70%	50.00%	24.70	19.26	86.09	-6.52	19.51	15.99
AGNISYSL	9.38%	100.00%	32.70	23.52	66.63	-16.00	30.35	23.84
SIMTEX	9.35%	30.00%	28.80	22.10	68.64	-31.43	27.37	24.75
NFML	8.98%	80.00%	21.70	11.09	58.43	-54.35	21.62	14.75
MALEKSPIN	7.88%	0.00%	45.50	48.32	91.90	-7.83	36.81	29.43
HAKKANIPUL	7.79%	-120.00%	85.40	24.25	65.01	-27.93	80.03	73.86

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