

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.70	123.80
EUR	141.14	141.29
GBP	165.40	165.63

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.79
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	94.07	16.14%
Gold	USD/t.oz	4151.9	1.70%
Wheat	USD/bu	705.75	16.13%
Natural gas	USD/MMBtu	2.926	32.28%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5804	5871	(67)	↓ -1.14%
DSE BLUECHIP SHARE INDEX (DS30)	2193	2217	(24)	↓ -1.08%
Market Capitalization	7,012,709	7,055,695	(42986)	↓ -0.61%
Market Turnover (Tk. In MN)	9389	12111	(2722)	↓ -22.48%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1123	1133	(10.21)	↓ -0.90%
CASPI	15620	15778	(158.14)	↓ -1.00%
Trade Volume (MN)	5.52	5.27	0.24	↑ 4.57%
Market Turnover (MN)	201.38	168.65	32.73	↑ 19.41%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PAIDMAOIL	Fuel & Power	3.30
MPETROLEUM	Fuel & Power	3.31
CITYBANK	Bank	3.31
SOUTHEASTB	Bank	3.42
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.75
PRIMEBANK	Bank	3.95
DUTCHBANGL	Bank	4.14
JAMUNABANK	Bank	4.14

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	30	5	0	24	59
Issues Declined ↓	161	66	0	83	310
Issues Unchanged ↔	5	2	0	13	20
Total Issues Traded	196	73	0	120	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PLFSL	31-Dec-25	No Dividend	26-Jul-26	17-Aug-26
ICBIBANK	31-Dec-25	No Dividend	28-Jul-26	21-Sep-26
BIFC	31-Dec-25	No Dividend	30-Jul-26	Notify Later
FASFIN	31-Dec-25	No Dividend	30-Jul-26	Notify Later

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	35.30	36.60	34.80	35.20	35.30	↑ 0.00	346.21
CITYBANK	31.80	32.20	31.70	32.00	31.80	↓ -0.01	232.45
MLDYEING	16.40	16.80	15.40	15.50	16.40	↑ 0.06	164.47
SAPORTL	52.30	53.50	50.80	53.40	52.30	↓ -0.02	160.88
QUEENSOUTH	17.50	18.00	17.00	17.40	17.50	↑ 0.01	160.66
ITC	52.20	53.50	51.70	53.30	52.20	↓ -0.02	154.61
LOVELLO	70.70	73.00	70.50	72.40	70.70	↓ -0.02	149.76
IPDC	32.20	32.80	31.70	32.20	32.20	↑ 0.00	145.02
FEKDIL	26.70	26.90	26.00	26.00	26.70	↑ 0.03	136.67
ASIATICLAB	123.70	128.40	121.80	128.40	123.70	↓ -0.04	133.21

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	173.10	177.80	170.40	177.10	-4.00	-2.26%
ARAMITCEM	12.40	12.70	12.30	12.50	-0.10	-0.80%
RENWICKJA	919.80	1034.70	915.30	989.50	-69.70	-7.04%
PHARMAID	615.60	630.00	613.50	621.00	-5.40	-0.87%
AIBL1STMF	6.40	6.80	6.40	6.70	-0.30	-4.48%
JUTESPINN	218.40	221.20	214.00	221.20	-2.80	-1.27%
APOLLOISPAT	218.40	221.20	214.00	221.20	-2.80	-1.27%
SONARGAON	3.10	3.20	3.00	3.00	0.10	3.33%
DGIC	95.40	99.90	94.00	96.70	-1.30	-1.34%
SAIFPOWER	31.80	32.90	31.60	32.20	-0.40	-1.24%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
MBL1STMF	6.80	4.60	2.20	48%
ILFSL	1.70	1.20	0.50	42%
FAREASTFIN	1.70	1.20	0.50	42%
PLFSL	1.80	1.30	0.50	38%
FASFIN	1.80	1.30	0.50	38%

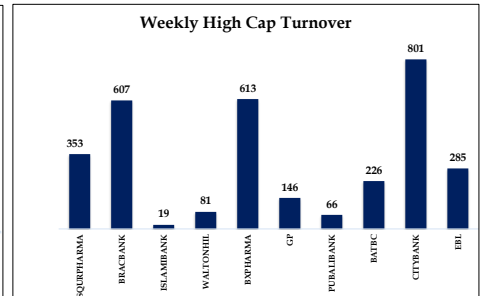
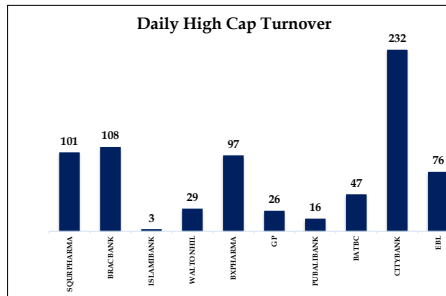
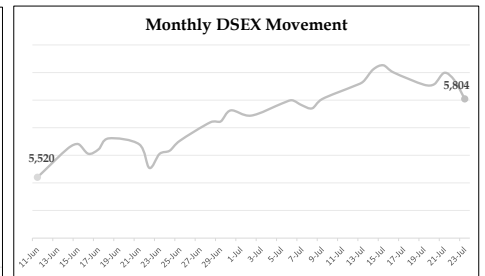
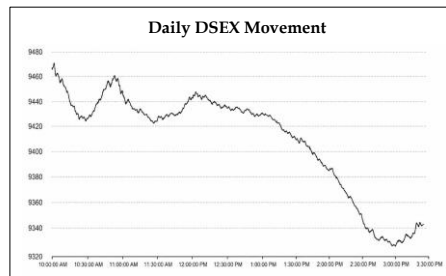
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
MEGHNAINS	37.10	42.90	-5.80	-14%
USMANIAGL	62.60	71.70	-9.10	-13%
GLOBALINS	39.40	45.00	-5.60	-12%
STANDARINS	46.80	53.30	-6.50	-12%
PROVATIINS	55.70	63.00	-7.30	-12%

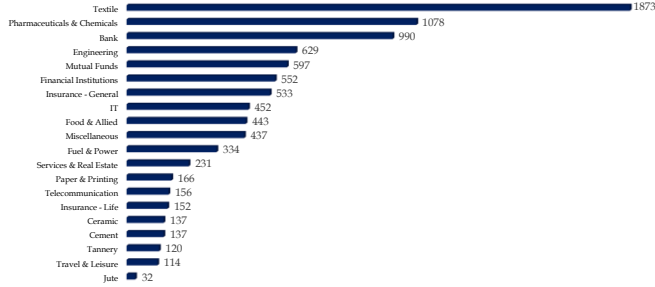
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,067	101	353
BRACBANK	78,139	108	607
ISLAMIBANK	51,106	3	19
WALTONHIL	42,363	29	81
BXPHERMA	46,163	97	613
GP	34,865	26	146
PUBALIBANK	40,082	16	66
BATBC	32,237	47	226
CITYBANK	38,736	232	801
EBL	27,384	76	285

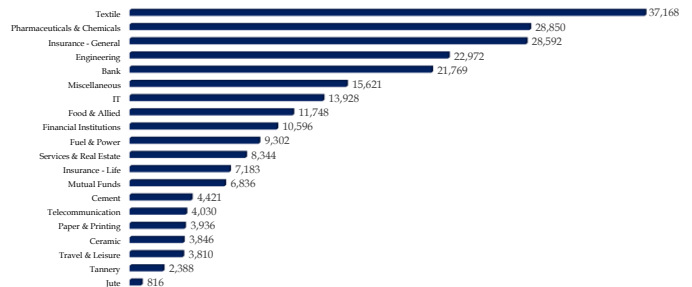
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,887.14	-1.41%	22.75	31.53	-29.21%	1.09%
Tannery	25,500.09	-1.82%	35.45	120.40	-13.68%	0.47%
Travel & Leisure	36,713.50	-4.43%	60.80	114.20	15.53%	0.31%
Ceramic	22,964.14	-2.53%	0.00	137.44	-53.06%	0.60%
Paper & Printing	22,973.18	-1.44%	0.00	166.36	-4.22%	0.72%
Telecommunication	548,450.89	-0.59%	11.68	155.82	-2.12%	0.03%
Cement	104,452.98	-1.76%	19.89	137.10	-13.17%	0.13%
Mutual Funds	31,751.80	-2.89%	0.00	596.50	-37.48%	1.88%
Insurance - Life	52,491.74	-2.14%	27.57	151.64	-47.12%	0.29%
Services & Real Estate	26,796.11	-1.53%	24.67	230.63	-2.44%	0.86%
Fuel & Power	307,443.27	-1.53%	10.25	334.24	-17.43%	0.11%
Financial Institutions	114,840.53	-1.20%	13.44	552.05	-24.94%	0.48%
Food & Allied	235,483.37	-1.28%	0.00	442.90	-16.30%	0.19%
IT	35,136.93	-1.74%	32.65	452.06	-51.31%	1.29%
Miscellaneous	137,272.83	-1.55%	56.96	437.15	-8.71%	0.32%
Bank	746,186.01	-0.95%	5.55	989.78	11.49%	0.13%
Engineering	307,326.63	-2.14%	35.15	629.00	-31.26%	0.20%
Insurance - General	115,252.16	-0.38%	21.34	533.01	-29.71%	0.46%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPITECGBF	13.46%	20.00%	9.00	10.99	78.24	-22.22	8.00	7.20
QUEENSOUTH	12.42%	0.00%	17.50	12.77	74.48	-32.14	16.13	12.38
PFISTMF	8.57%	10.00%	12.70	12.13	81.46	-11.43	10.79	6.25
CAPMIBLMF	7.26%	-80.0%	14.40	11.35	64.47	-27.08	13.14	8.71
FEKDIL	7.13%	70.00%	26.70	19.26	87.55	-3.03	22.66	16.22
GLDNJMF	6.88%	-20.00%	8.40	11.34	75.09	-25.00	7.34	6.44
MLDYEING	6.21%	90.00%	16.40	12.78	77.55	-8.00	12.92	9.13
IBP	5.89%	-10.00%	19.30	25.41	71.33	-17.86	17.95	13.28
EXIMISTMF	5.83%	-10.00%	4.90	6.27	76.19	-22.22	3.93	3.38
AGNISYSL	5.50%	-140.00%	33.10	23.52	58.32	-49.12	32.00	24.07

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