

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.75	123.80
EUR	140.67	140.75
GBP	164.82	165.00

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.79
364 days T-Bill	9.57
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	100.69	24.31%
Gold	USD/t.oz	4050.2	-0.79%
Wheat	USD/bu	696.25	14.56%
Natural gas	USD/MMBtu	2.916	31.83%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5784	5804	(20)	↓ -0.34%
DSE BLUECHIP SHARE INDEX (DS30)	2186	2193	(7)	↓ -0.30%
Market Capitalization	6,988,907	7,012,709	(23801)	↓ -0.34%
Market Turnover (Tk. In MN)	7806	9389	(1582)	↓ -16.85%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1110	1123	(12.80)	↓ -1.14%
CASPI	15478	15620	(141.92)	↓ -0.91%
Trade Volume (MN)	2.61	5.52	(2.90)	↓ -52.60%
Market Turnover (MN)	51.53	201.38	(149.86)	↓ -74.41%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.27
PADMAOIL	Fuel & Power	3.28
MPETROLEUM	Fuel & Power	3.29
SOUTHEASTB	Bank	3.45
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.73
PRIMEBANK	Bank	3.89
DUTCHBANGL	Bank	4.06
JAMUNABANK	Bank	4.12

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	59	19	0	38	116
Issues Declined 	127	54	0	59	240
Issues Unchanged 	9	1	0	23	33
Total Issues Traded	195	74	0	120	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ICBIBANK	31-Dec-25	No Dividend	28-Jul-26	17-Aug-26
BIFC	31-Dec-25	No Dividend	30-Jul-26	21-Sep-26
FASFIN	31-Dec-25	No Dividend	30-Jul-26	Notify Later
BIFC	31-Dec-25	No Dividend	30-Jul-26	Notify Later

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SAPORTL	53.90	54.80	52.20	52.20	53.90	↑ 0.03	276.32
MILDYEING	18.00	18.00	16.40	16.40	18.00	↑ 0.10	224.91
ITC	52.30	53.20	51.60	52.20	52.30	↑ 0.00	177.18
IPDC	30.90	32.50	30.00	32.40	30.90	↓ -0.05	170.88
DSSL	13.90	14.00	13.30	13.30	13.90	↑ 0.05	135.51
BEXIMCO	23.50	24.50	23.30	24.50	23.50	↓ -0.04	134.49
LOVELLO	69.70	71.30	69.50	70.70	69.70	↓ -0.01	132.79
QUEENSOUTH	17.90	18.30	17.50	17.50	17.90	↑ 0.02	129.80
MALEKSPIN	43.40	44.80	43.20	43.90	43.40	↓ -0.01	129.30
TECHNODRUG	46.60	48.20	46.30	47.00	46.60	↓ -0.01	125.80

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	169.60	175.00	168.00	173.10	-3.50	-2.02%
ARAMITCEM	11.90	12.50	11.50	12.40	-0.50	-4.03%
RENWICKJA	882.00	940.00	860.00	919.80	-37.80	-4.11%
PHARMAID	614.90	626.00	607.10	615.60	-0.70	-0.11%
AIBLISTIMF	6.50	6.70	6.30	6.40	0.10	1.56%
JUTESPINN	217.80	227.20	210.00	218.40	-0.60	-0.27%
APOLLOISPAT	217.80	227.20	210.00	218.40	-0.60	-0.27%
SONARGAON	3.10	3.30	3.10	3.10	0.00	0.00%
DGIC	96.50	99.30	94.10	95.40	1.10	1.15%
SAIFPOWER	32.30	32.90	32.10	31.80	0.50	1.57%

WEEKLY TOP 5 GAINERS

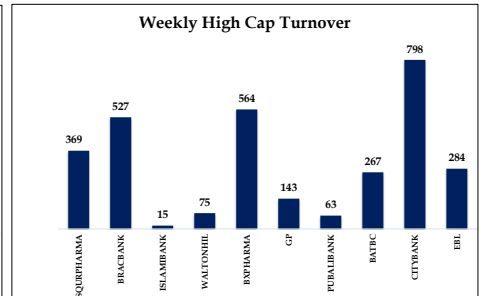
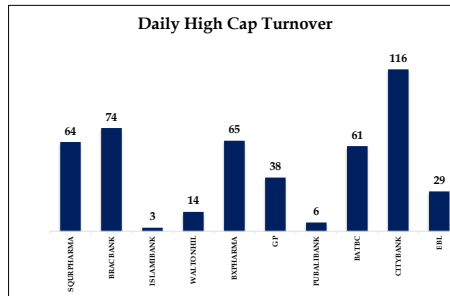
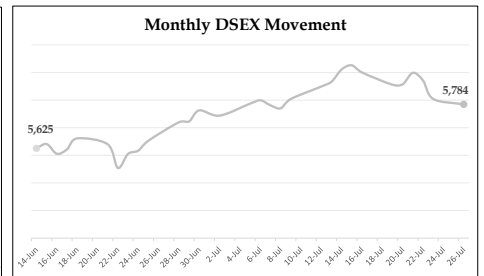
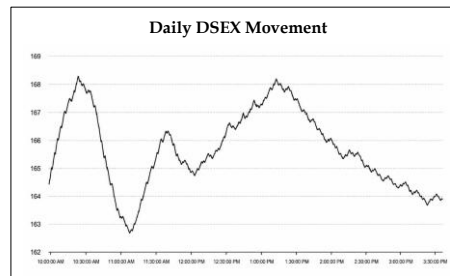
Instrument	LTP	LWCP	Change	% Chg
ILFSL	1.80	1.30	0.50	38%
FAREASTFIN	1.80	1.30	0.50	38%
MBL1STMF	6.90	5.00	1.90	38%
FASFIN	1.90	1.40	0.50	36%
MILDYEING	18.00	13.80	4.20	30%

WEEKLY TOP 5 LAGGERS

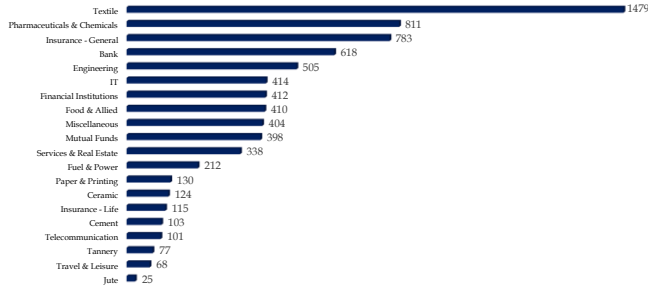
Instrument	LTP	LWCP	Chg	% Chg
CAPMIBLMF	13.10	15.20	-2.10	-14%
AL-HAJTEX	98.10	112.60	-14.50	-13%
BEXIMCO	23.50	26.50	-3.00	-11%
FAREASTLIF	20.40	23.00	-2.60	-11%
SILCOPHL	20.70	22.70	-2.00	-9%

STATUS: HIGH CAP COMPANIES

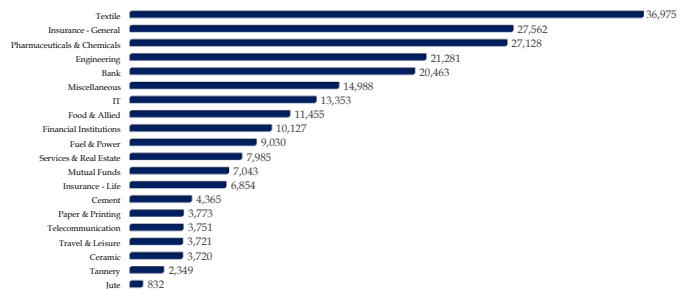
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,720	64	369
BRACBANK	78,878	74	527
ISLAMIBANK	51,106	3	15
WALTONHIL	42,429	14	75
BXPHERMA	46,131	65	564
GP	35,040	38	143
PUBALIBANK	40,082	6	63
BATBC	32,380	61	267
CITYBANK	38,249	116	798
EBL	27,271	29	284



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,849.31	-1.31%	22.43	25.00	-20.70%	0.88%
Tannery	25,415.06	-0.33%	34.77	77.07	-35.99%	0.30%
Ceramic	22,514.83	-1.96%	0.00	123.66	-10.02%	0.55%
Travel & Leisure	36,635.13	-0.21%	60.80	68.36	-40.14%	0.19%
Telecommunication	549,102.59	0.12%	11.74	100.84	-35.28%	0.02%
Paper & Printing	22,664.22	-1.34%	0.00	130.03	-21.84%	0.57%
Cement	102,906.82	-1.48%	19.89	103.18	-24.74%	0.10%
Insurance - Life	52,224.91	-0.51%	27.59	114.86	-24.26%	0.22%
Mutual Funds	31,031.12	-2.27%	0.00	398.20	-33.24%	1.28%
Services & Real Estate	26,949.33	0.57%	25.42	337.75	46.45%	1.25%
Fuel & Power	304,423.92	-0.98%	10.12	211.61	-36.69%	0.07%
Financial Institutions	112,977.44	-1.62%	16.07	412.40	-25.30%	0.37%
Food & Allied	235,984.59	0.21%	0.00	410.38	-7.34%	0.17%
IT	34,959.94	-0.50%	32.23	414.19	-8.38%	1.18%
Miscellaneous	135,951.48	-0.96%	56.52	403.64	-7.67%	0.30%
Bank	743,816.49	-0.32%	5.48	618.08	-37.55%	0.08%
Engineering	306,217.91	-0.36%	34.85	505.49	-19.64%	0.17%
Pharmaceuticals & Chemicals	602,661.69	-0.48%	23.72	811.29	-24.77%	0.13%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPMIBLMF	12.18%	-130.00%	13.10	11.35	52.18	-65.00	13.29	8.73
CAPITECGBF	11.05%	10.00%	9.10	10.99	79.37	-22.22	8.09	7.21
QUEENSOUTH	9.81%	40.00%	17.90	12.77	77.06	-17.86	16.27	12.40
MILDYEING	7.74%	160.0%	18.00	12.78	81.97	0.00	13.28	9.17
BDTHAIFOOD	7.09%	210.00%	23.80	11.86	49.54	-30.56	23.74	17.39
MEGHNAINS	6.95%	120.00%	38.30	14.19	54.28	-64.60	37.58	29.63
DSSL	6.82%	60.00%	13.90	18.11	70.66	-25.00	12.78	9.44
FEKDIL	6.51%	0.00%	26.70	19.26	87.55	-10.29	23.16	16.26
SAPORTL	5.80%	160.00%	53.90	34.47	56.09	-15.00	51.57	46.76
TECHNODRUG	5.48%	-70.00%	46.60	31.08	57.23	-54.00	45.01	35.12

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH