

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.79	123.82
EUR	140.71	140.77
GBP	164.88	165.03

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.79
182 days T-Bill	9.99
364 days T-Bill	10.09
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	87.51	8.04%
Gold	USD/t.oz	4096.9	0.36%
Wheat	USD/bu	678	11.56%
Natural gas	USD/MMBtu	2.847	28.71%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5840	5784	55	0.96%
DSE BLUECHIP SHARE INDEX (DS30)	2202	2186	15	0.70%
Market Capitalization	7,021,197	6,988,907	32290	0.46%
Market Turnover (Tk. In MN)	8721	7806	915	11.71%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1120	1110	9.72	0.88%
CASPI	15604	15478	125.76	0.81%
Trade Volume (MN)	6.46	2.61	3.84	147.05%
Market Turnover (MN)	166.65	51.53	115.13	223.43%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.29
CITYBANK	Bank	3.31
MPETROLEUM	Fuel & Power	3.32
SOUTHEASTB	Bank	3.48
UTTARABANK	Bank	3.60
NCCBANK	Bank	3.66
JAMUNAOIL	Fuel & Power	3.74
PRIMEBANK	Bank	3.92
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.18

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	152	61	0	86	299
Issues Declined 	30	9	1	13	53
Issues Unchanged 	13	4	0	22	39
Total Issues Traded	195	74	1	121	391

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
FEKDIL	27.60	27.90	26.70	26.80	27.60	0.03	317.83
IPDC	32.50	32.90	31.10	31.50	32.00	0.02	195.79
DOMINAGE	78.40	79.20	75.60	76.00	78.40	0.03	181.99
MILDYEING	18.00	19.20	17.50	18.10	18.00	-0.01	181.22
DSSL	14.20	14.40	14.00	14.00	14.20	0.01	168.48
ITC	53.10	53.50	52.30	52.30	53.10	0.02	158.85
SQURPHARMA	218.40	220.40	217.70	219.50	218.40	-0.01	157.07
SHARPIND	36.50	37.00	34.40	34.40	36.50	0.06	154.74
BEXIMCO	23.10	23.90	22.90	23.70	23.10	-0.03	147.62
IBP	20.10	20.50	18.50	18.50	20.10	0.09	147.14

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
ILFSL	1.90	1.40	0.50	36%
FAREASTFIN	1.90	1.40	0.50	36%
FASFIN	2.00	1.50	0.50	33%
MBLISTMF	7.10	5.50	1.60	29%
PLFSL	1.90	1.50	0.40	27%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	23.10	26.30	-3.20	-12%
SHYAMPSUG	310.80	345.20	-34.40	-10%
AL-HAJTEX	98.80	109.40	-10.60	-10%
CAPMIBLMF	13.20	14.60	-1.40	-10%
POPULARLIF	58.30	63.90	-5.60	-9%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,126	157	463
BRACBANK	79,741	114	551
ISLAMIBANK	51,106	2	15
WALTONHIL	43,306	7	71
BXPHERMA	45,851	58	489
GP	35,094	45	166
PUBALIBANK	40,835	18	63
BATBC	33,422	135	381
CITYBANK	38,736	50	739
EBL	27,384	81	312

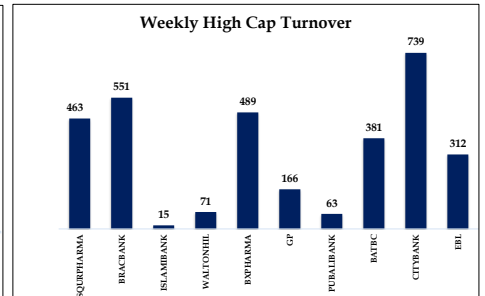
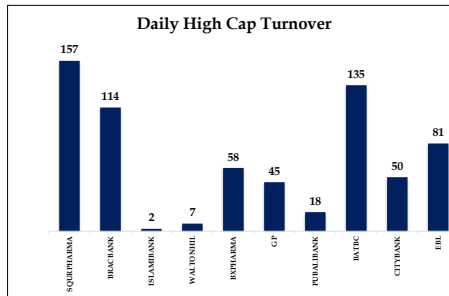
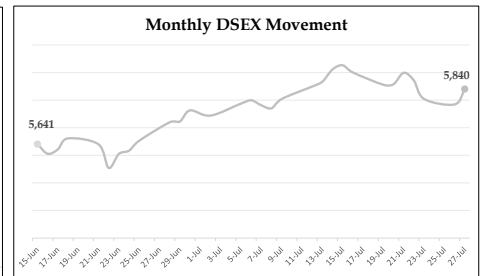
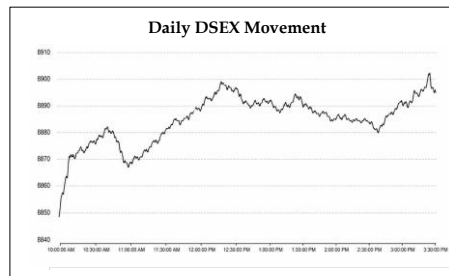
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ICBIBANK	31-Dec-25	No Dividend	28-Jul-26	17-Aug-26
BIFC	31-Dec-25	No Dividend	30-Jul-26	21-Sep-26
FASFIN	31-Dec-25	No Dividend	30-Jul-26	Notify Later
BIFC	31-Dec-25	No Dividend	30-Jul-26	Notify Later

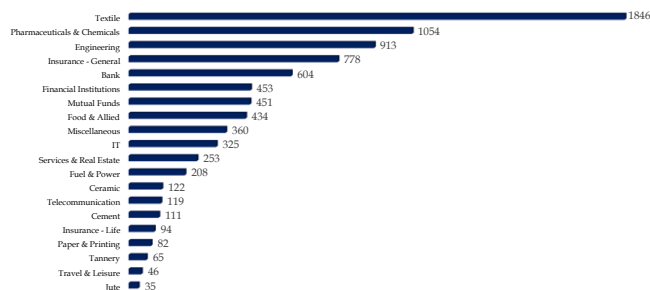
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	172.00	176.50	169.60	169.60	2.40	1.42%
ARAMITCEM	12.40	12.70	11.90	11.90	0.50	4.20%
RENWICKJA	914.30	934.60	875.00	882.00	32.30	3.66%
PHARMAID	616.00	625.00	614.70	614.90	1.10	0.18%
AIBLISTMF	7.00	7.00	6.50	6.50	0.50	7.69%
JUTESPINN	219.80	223.80	217.80	217.80	2.00	0.92%
APOLLOISPAT	219.80	223.80	217.80	217.80	2.00	0.92%
SONARGAON	3.20	3.30	3.10	3.10	0.10	3.23%
DGIC	96.40	98.90	95.50	96.50	-0.10	-0.10%
SAIFPOWER	33.70	34.00	32.30	32.30	1.40	4.33%

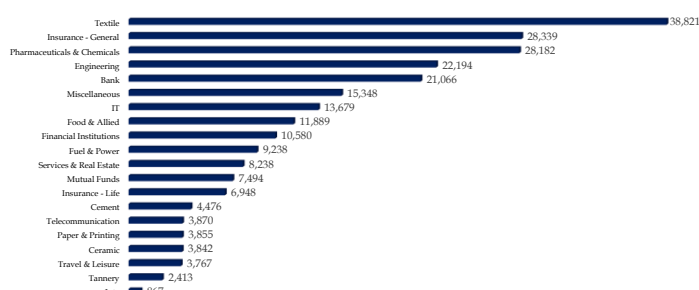
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,943.83	3.32%	23.35	34.76	39.02%	1.18%
Tannery	25,824.89	1.61%	35.36	64.57	-16.21%	0.25%
Travel & Leisure	37,538.17	2.46%	62.80	46.34	-32.21%	0.12%
Ceramic	23,046.73	2.36%	0.00	122.25	-1.14%	0.53%
Paper & Printing	22,974.28	1.37%	0.00	82.46	-36.59%	0.36%
Telecommunication	550,447.14	0.24%	11.75	118.89	17.90%	0.02%
Cement	103,278.42	0.36%	19.89	110.82	7.41%	0.11%
Insurance - Life	52,329.07	0.20%	27.46	94.15	-18.03%	0.18%
Mutual Funds	32,064.04	3.33%	0.00	450.55	13.15%	1.41%
Services & Real Estate	27,205.44	0.95%	25.47	253.29	-25.01%	0.93%
Fuel & Power	307,229.86	0.92%	10.20	208.34	-1.54%	0.07%
Financial Institutions	114,605.92	1.44%	16.45	452.62	9.75%	0.39%
Food & Allied	240,337.92	1.84%	0.00	434.07	5.77%	0.18%
IT	35,179.14	0.63%	32.36	325.18	-21.49%	0.92%
Miscellaneous	136,134.25	0.13%	56.81	360.33	-10.73%	0.26%
Bank	751,531.54	1.04%	5.52	603.82	-2.31%	0.08%
Engineering	311,888.91	1.85%	35.08	913.19	80.66%	0.29%
Pharmaceuticals & Chemicals	603,839.70	0.20%	23.91	1054.35	29.96%	0.17%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FEKDIL	16.05%	90.00%	27.60	19.26	89.22	-4.48	23.66	16.29
DESHBANDHU	14.66%	210.00%	23.40	12.75	70.60	0.00	21.35	17.73
QUEENSOUTH	11.14%	-50.00%	17.40	12.77	67.82	-35.71	16.38	12.42
CAPITEGCBF	9.77%	40.0%	9.50	10.99	83.14	-5.26	8.20	7.22
IBP	8.34%	120.00%	20.10	25.41	72.77	-11.76	18.30	13.35
VFSTDIL	8.30%	60.00%	17.50	20.35	63.73	-22.22	16.82	12.29
DSSL	8.30%	30.00%	14.20	18.11	72.90	-10.00	12.95	9.45
MILDYEING	6.24%	0.00%	18.00	12.78	81.97	-16.44	13.64	9.22
BDTHAI	6.23%	10.00%	19.20	27.19	54.40	-53.85	19.16	12.85
SIPLC	6.15%	360.00%	116.60	28.58	68.45	-7.51	109.42	67.87

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