

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.80	123.82
EUR	140.95	141.02
GBP	164.47	164.61

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.79
182 days T-Bill	9.99
364 days T-Bill	10.09
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	82.08	1.33%
Gold	USD/t.oz	4038.7	-1.07%
Wheat	USD/bu	662.5	9.01%
Natural gas	USD/MMBtu	2.7	22.06%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5879	5900	(21)	↓ -0.36%
DSE BLUECHIP SHARE INDEX (DS30)	2211	2219	(9)	↓ -0.39%
Market Capitalization	7,040,766	7,049,174	(8408)	↓ -0.12%
Market Turnover (Tk. In MN)	13425	12609	816	↑ 6.47%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1124	1127	(2.62)	↓ -0.23%
CASPI	15713	15738	(25.45)	↓ -0.16%
Trade Volume (MN)	6.37	9.72	(3.35)	↓ -34.44%
Market Turnover (MN)	370.73	644.80	(274.08)	↓ -42.51%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.28
MPETROLEUM	Fuel & Power	3.29
PADMAOIL	Fuel & Power	3.30
SOUTHEASTB	Bank	3.39
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.76
PRIMEBANK	Bank	3.92
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.29

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	68	20	1	24	113
Issues Declined ↓	117	52	0	70	239
Issues Unchanged ↔	10	2	0	27	39
Total Issues Traded	195	74	1	121	391

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ARGONDENIM	25.20	25.50	23.80	25.50	25.20	↓ -0.01	347.84
DOMINAGE	84.50	89.70	82.40	87.80	84.50	↓ -0.04	338.61
BEXIMCO	21.10	23.10	20.80	22.90	21.10	↓ -0.08	292.14
SAIHAMTEX	23.10	23.20	21.70	23.20	23.10	0.00	246.79
BATBC	250.70	256.80	241.50	241.50	250.70	↑ 0.04	238.06
ACMEPL	23.90	24.50	22.90	23.30	23.90	↑ 0.03	222.35
ITC	52.60	53.70	52.40	53.50	52.60	↓ -0.02	201.57
SAIHAMCOT	22.90	24.60	22.70	23.40	22.90	↓ -0.02	197.10
BRACBANK	63.90	65.00	63.70	64.80	63.90	↓ -0.01	195.76
IBP	20.20	20.70	19.90	20.70	20.20	↓ -0.02	193.96

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FASFIN	2.40	1.70	0.70	41%
FAREASTFIN	2.10	1.60	0.50	31%
RINGSHINE	4.80	3.80	1.00	26%
ILFSL	2.00	1.60	0.40	25%
EXIMISTMF	6.20	5.00	1.20	24%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	21.10	25.60	-4.50	-18%
RENWICKJA	838.90	989.50	-150.60	-15%
SHYAMPSUG	285.60	331.50	-45.90	-14%
MEGHNA PET	86.30	100.10	-13.80	-14%
CAPMIBLBMF	13.30	15.20	-1.90	-13%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,978	92	557
BRACBANK	78,755	196	632
ISLAMIBANK	51,266	2	13
WALTONHIL	42,988	11	72
BXPBARMA	45,851	150	468
GP	35,013	47	193
PUBALIBANK	41,694	36	94
BATBC	35,807	238	608
CITYBANK	38,370	193	802
EBL	27,384	55	317

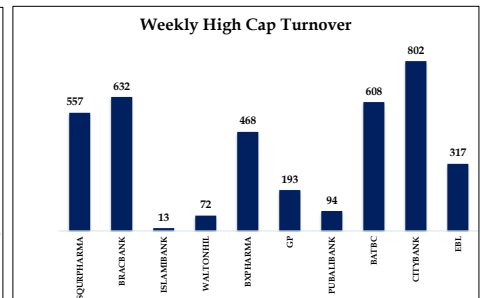
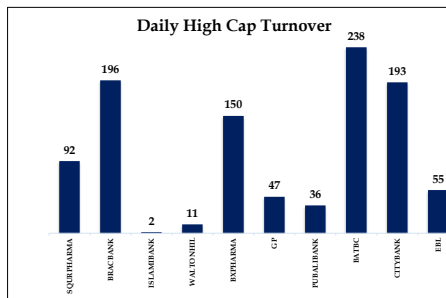
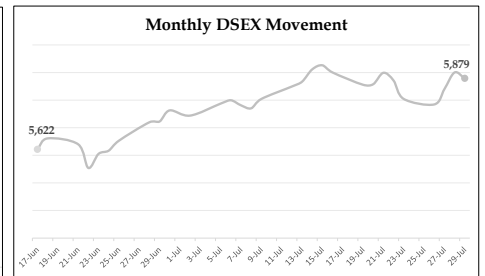
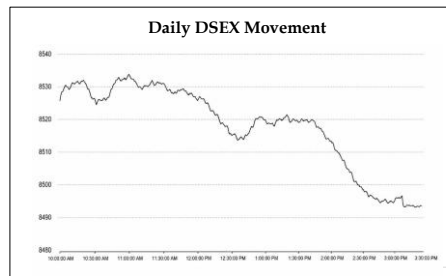
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BIFC	31-Dec-25	No Dividend	28-Jul-26	17-Aug-26
FASFIN	31-Dec-25	No Dividend	30-Jul-26	21-Sep-26
BIFC	31-Dec-25	No Dividend	30-Jul-26	Notify Later
BXPBARMA	31-Dec-25	47.5% C	2-Aug-26	Notify Later

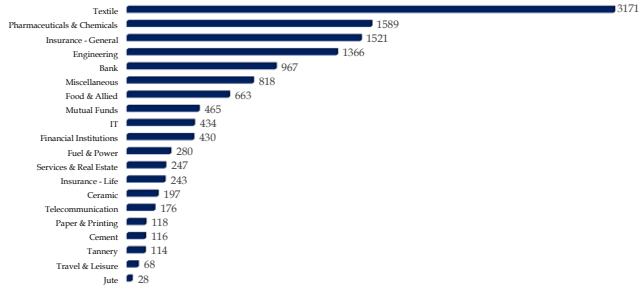
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	168.60	173.20	167.30	171.60	-3.00	-1.75%
ARAMITCEM	12.50	12.70	12.20	12.30	0.20	1.63%
RENWICKJA	838.90	906.80	831.00	898.20	-59.30	-6.60%
PHARMAID	611.00	630.00	607.80	622.10	-11.10	-1.78%
AIBL1STMF	6.40	6.70	6.20	6.60	-0.20	-3.03%
JUTESPINN	222.40	229.20	222.00	224.50	-2.10	-0.94%
APOLLOISPAT	222.40	229.20	222.00	224.50	-2.10	-0.94%
SONARGAON	3.30	3.50	3.30	3.30	0.00	0.00%
DGIC	106.90	108.70	98.90	98.90	8.00	8.09%
SAIFPOWER	34.90	35.60	33.80	33.90	1.00	2.95%

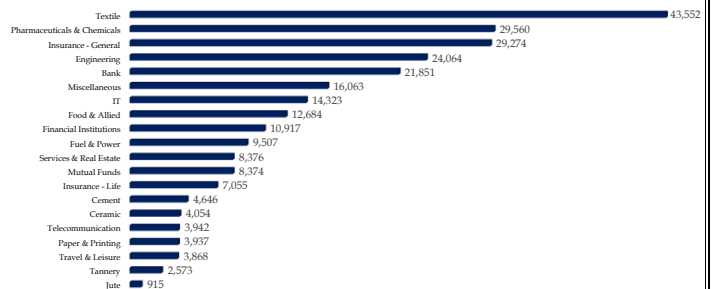
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,902.43	-1.66%	22.86	31.85	-8.37%	1.10%
Tannery	25,817.44	-1.52%	35.17	120.41	86.47%	0.47%
Travel & Leisure	37,397.28	-1.39%	62.00	80.43	73.55%	0.22%
Paper & Printing	22,817.99	-1.67%	0.00	102.60	24.43%	0.45%
Telecommunication	548,028.09	-0.63%	11.73	128.83	8.36%	0.02%
Ceramic	22,927.94	-1.09%	0.00	147.28	20.47%	0.64%
Cement	103,862.43	-1.09%	19.89	153.97	38.94%	0.15%
Insurance - Life	53,633.61	0.22%	27.95	140.68	49.42%	0.26%
Mutual Funds	31,776.67	-1.54%	0.00	550.00	22.07%	1.73%
Services & Real Estate	27,316.04	-1.21%	25.38	273.93	8.15%	1.00%
Fuel & Power	310,523.16	-0.58%	10.22	307.04	47.37%	0.10%
Financial Institutions	114,367.03	-1.94%	16.36	424.86	-6.13%	0.37%
Food & Allied	249,178.39	1.62%	0.00	603.86	39.12%	0.24%
IT	35,119.58	-1.25%	32.67	682.64	109.93%	1.94%
Miscellaneous	138,792.88	0.96%	57.25	533.75	48.13%	0.38%
Bank	751,606.04	-0.43%	5.52	956.04	58.33%	0.13%
Engineering	313,343.77	-0.93%	35.38	1640.04	79.60%	0.52%
Insurance - General	124,137.96	3.13%	23.58	835.75	7.46%	0.67%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPITECGBF	18.16%	0.00%	9.60	10.99	83.93	-13.64	8.31	7.23
SAIHAMTEX	17.93%	200.00%	23.10	43.50	70.30	0.00	19.40	18.02
ARGONDENIM	15.50%	200.00%	25.20	25.24	73.14	0.00	21.19	18.21
SHEPHERD	13.87%	60.0%	17.90	12.51	58.25	-18.18	16.92	14.40
IBP	10.93%	-40.00%	20.20	25.41	75.21	-21.05	18.45	13.38
ACMEPL	10.10%	60.00%	23.90	16.15	52.96	-14.81	22.88	19.18
QUEENSOUTH	10.01%	-80.00%	17.80	12.77	75.43	-11.76	16.56	12.44
VFSTD	9.65%	-20.00%	17.20	20.35	61.98	-27.78	16.85	12.34
SONARGAON	9.32%	800.00%	106.90	18.19	64.05	-7.25	93.80	43.58
MEGHNAINS	8.84%	180.00%	39.90	14.19	53.54	-68.18	38.02	29.76

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