

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.80	123.82
EUR	142.70	142.75
GBP	166.88	166.95

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.79
182 days T-Bill	9.99
364 days T-Bill	10.09
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	89.03	9.91%
Gold	USD/t.oz	4160.6	1.92%
Wheat	USD/bu	663.5	9.17%
Natural gas	USD/MMBtu	2.799	26.54%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5896	5879	17	0.29%
DSE BLUECHIP SHARE INDEX (DS30)	2213	2211	3	0.12%
Market Capitalization	7,061,148	7,040,766	20382	0.29%
Market Turnover (Tk. In MN)	12576	13425	(849)	-6.32%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1129	1129	(0.21)	-0.02%
CASPI	15794	15760	33.76	0.21%
Trade Volume (MN)	4.06	7.05	(2.99)	-42.39%
Market Turnover (MN)	98.22	461.54	(363.32)	-78.72%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.27
PADMAOIL	Fuel & Power	3.29
MPETROLEUM	Fuel & Power	3.30
SOUTHEASTB	Bank	3.39
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.75
PRIMEBANK	Bank	3.88
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.19

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	95	43	0	55	193
Issues Declined 	86	24	0	39	149
Issues Unchanged 	11	7	0	27	45
Total Issues Traded	192	74	0	121	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BXPHERMA	31-Dec-25	47.5% C	2-Aug-26	Notify Later
BENGALBISC	31-Dec-25	10% C	6-Aug-26	21-Sep-26
BAYLEASING	31-Dec-25	No Dividend	10-Aug-26	10-Sep-26
ISLAMICFIN	31-Dec-25	No Dividend	9-Aug-26	24-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	46.90	47.00	44.50	44.50	46.90	0.05	418.45
ACIFORMULA	178.90	180.90	171.80	173.50	178.90	0.03	246.89
ASIATICLAB	123.40	125.30	121.50	124.80	123.40	-0.01	232.19
BEXIMCO	23.20	24.20	23.00	23.50	23.20	-0.01	219.78
SAPORTL	57.50	57.70	55.30	55.30	57.50	0.04	215.85
ITC	51.20	52.60	50.90	52.50	51.20	-0.02	205.94
SHARPIND	37.10	37.40	35.50	35.70	37.10	0.04	200.57
COPPERTech	29.70	30.60	28.50	28.70	29.70	0.03	197.92
IPDC	33.10	33.60	32.20	32.60	33.10	0.02	192.96
SAIHAMCOT	23.10	23.90	22.90	23.00	23.10	0.00	187.90

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	178.90	180.90	171.80	172.10	6.80	3.95%
ARAMITCEM	12.30	12.60	12.30	12.40	-0.10	-0.81%
RENWICKJA	862.00	862.00	840.10	801.90	60.10	7.49%
PHARMAID	610.70	627.90	609.00	611.50	-0.80	-0.13%
AIBLISTIMF	6.60	6.80	6.40	6.50	0.10	1.54%
JUTESPINN	228.80	234.00	225.00	226.20	2.60	1.15%
APOLLOSPAT	228.80	234.00	225.00	226.20	2.60	1.15%
SOUTHEASTB	3.30	3.40	3.20	3.30	0.00	0.00%
DGIC	10.50	10.70	10.40	10.60	-0.10	-0.94%
SAIFPOWER	34.10	35.50	33.70	34.60	-0.50	-1.45%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FASFIN	2.60	1.90	0.70	37%
SAIHAMTEX	25.70	18.80	6.90	37%
NEWLINE	7.30	5.50	1.80	33%
RINGSHINE	5.00	4.00	1.00	25%
UNITEDINS	63.80	51.10	12.70	25%

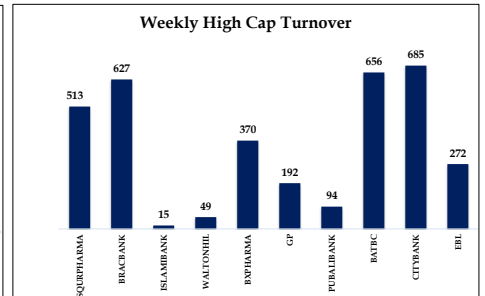
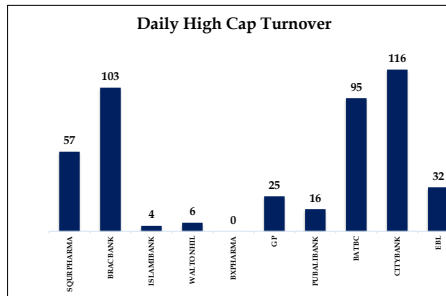
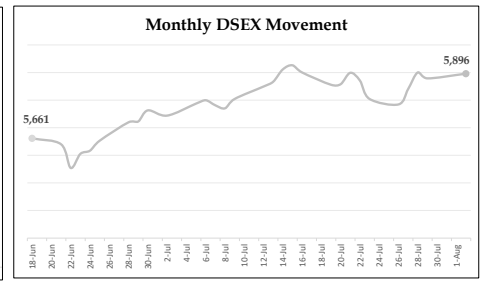
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
NURANI	2.90	3.10	-0.20	-6%
ZEALBANGLA	213.70	226.90	-13.20	-6%
ALARABANK	16.50	17.40	-0.90	-5%
MEGHNAPEP	85.40	89.50	-4.10	-5%
BIFC	4.60	4.80	-0.20	-4%

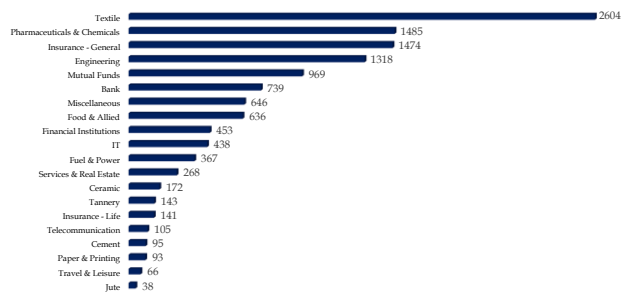
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,819	57	513
BRACBANK	78,509	103	627
ISLAMIBANK	49,177	4	15
WALTONHIL	43,109	6	49
BXPHERMA	47,035	0	370
GP	35,067	25	192
PUBALIBANK	41,909	16	94
BATBC	35,979	95	656
CITYBANK	38,249	116	685
EBL	27,271	32	272

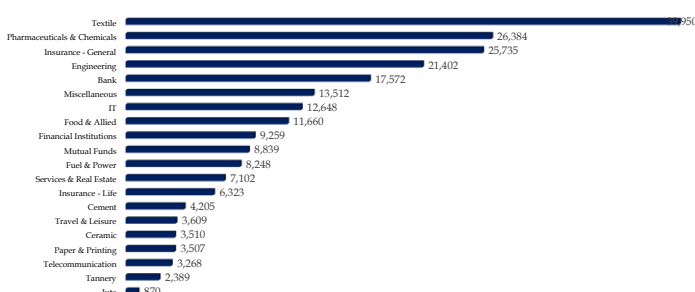
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,968.52	1.58%	23.49	38.16	36.07%	1.29%
Tannery	26,049.63	0.00%	35.58	142.54	25.06%	0.55%
Telecommunication	547,071.73	-0.18%	11.75	105.30	-40.21%	0.02%
Paper & Printing	22,962.34	0.32%	0.00	92.88	-21.28%	0.40%
Ceramic	23,115.90	0.11%	0.00	171.60	-13.02%	0.74%
Travel & Leisure	37,702.29	0.71%	62.80	66.16	-3.12%	0.18%
Cement	102,823.25	-0.83%	19.89	94.67	-18.24%	0.09%
Insurance - Life	52,788.06	-0.80%	27.54	140.95	-41.93%	0.27%
Services & Real Estate	28,184.52	1.47%	27.12	268.34	8.69%	0.95%
Fuel & Power	311,860.94	0.24%	10.23	366.94	31.11%	0.12%
Mutual Funds	-	0.00%	0.00	968.67	108.47%	
Financial Institutions	114,605.79	-0.15%	17.66	452.81	5.40%	0.40%
Food & Allied	249,670.37	-0.16%	0.00	636.34	-3.96%	0.25%
IT	35,607.19	0.95%	32.96	438.17	0.91%	1.23%
Miscellaneous	141,909.64	-0.19%	57.39	645.72	-21.10%	0.46%
Bank	745,617.41	-0.44%	5.50	738.73	-23.59%	0.10%
Engineering	315,640.02	0.22%	35.46	1317.57	-3.54%	0.42%
Insurance - General	125,623.45	0.90%	24.05	1473.62	-3.11%	1.17%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPITECGBF	16.91%	90.00%	10.80	10.99	90.49	0.00	8.70	7.27
CAPMBDBLMF	15.77%	70.00%	10.90	10.96	63.03	-7.14	10.14	10.63
COPPERTECH	14.04%	180.00%	29.70	14.46	67.62	-18.75	27.16	21.75
GLDNJMF	13.49%	80.0%	9.40	11.34	75.97	0.00	7.92	6.48
QUEENSOUTH	12.07%	170.00%	19.40	12.77	72.79	0.00	16.89	12.51
SAIHAMTEX	11.88%	110.00%	25.70	43.50	85.38	-12.50	20.24	18.15
ICBEPMFISI	10.50%	60.00%	7.20	12.12	64.83	0.00	6.46	4.93
PFISTMF	9.94%	-20.00%	14.10	12.13	81.70	-15.63	12.12	6.50
ISTPRIMFMF	9.07%		25.50	15.03	65.58	-24.24	24.13	19.99
MALEKSPIN	8.75%	270.00%	46.90	48.32	72.50	-1.92	44.13	30.17

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