

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.81	123.82
EUR	142.71	142.75
GBP	166.89	166.95

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN Tk.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.53
364 days T-Bill	9.53
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	89.03	6.11%
Gold	USD/t.oz	4130.6	1.18%
Wheat	USD/bu	639.25	5.18%
Natural gas	USD/MMBtu	2.754	24.50%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5886	5896	(10)	↓ -0.17%
DSE BLUECHIP SHARE INDEX (DS30)	2204	2213	(9)	↓ -0.41%
Market Capitalization	7,080,036	7,061,148	18889	↑ 0.27%
Market Turnover (Tk. In MN)	12105	12576	(471)	↓ -3.75%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1125	1129	(3.49)	↓ -0.31%
CASPI	15764	15794	(30.20)	↓ -0.19%
Trade Volume (MN)	5.38	4.06	1.31	↑ 32.32%
Market Turnover (MN)	226.23	98.22	128.01	↑ 130.32%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.28
CITYBANK	Bank	3.28
MPETROLEUM	Fuel & Power	3.31
SOUTHEASTB	Bank	3.48
UTTARABANK	Bank	3.57
NCCBANK	Bank	3.61
JAMUNAOIL	Fuel & Power	3.77
PRIMEBANK	Bank	3.88
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.21

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	84	28	0	53	165
Issues Declined ↓	92	37	1	39	169
Issues Unchanged ↔	21	9	0	29	59
Total Issues Traded	197	74	1	121	393

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BXPHARMA	31-Dec-25	47.5% C	2-Aug-26	Notify Later
BENGALBISC	31-Dec-25	10% C	6-Aug-26	21-Sep-26
BAYLEASING	31-Dec-25	No Dividend	10-Aug-26	10-Sep-26
ISLAMICFIN	31-Dec-25	No Dividend	9-Aug-26	24-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	39.50	40.10	37.20	37.50	39.50	↑ 0.05	403.25
FEKDIL	26.20	27.30	25.70	26.20	26.20	↑ 0.00	360.65
MONNOFABR	24.70	25.40	23.50	23.50	24.70	↑ 0.05	320.19
ACIFORMULA	178.10	183.80	176.00	179.30	178.10	↓ -0.01	280.40
SAPORTL	58.00	58.50	57.00	57.00	58.00	↑ 0.02	258.28
QUEENSOUTH	19.20	21.10	18.90	19.70	19.20	↓ -0.03	227.53
DOMINAGE	83.10	86.40	81.90	85.00	83.10	↓ -0.02	225.51
IPDC	32.30	33.30	32.00	33.30	32.30	↓ -0.03	204.58
SAIHAMTEX	25.90	26.70	25.10	25.60	25.90	↑ 0.01	203.58
MALEKSPIN	46.20	47.70	45.70	47.10	46.20	↓ -0.02	198.05

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	178.10	183.80	176.00	178.90	-0.80	-0.45%
ARAMITCEM	12.60	12.80	12.10	12.30	0.30	2.44%
RENWICKJA	919.20	926.60	886.00	862.00	57.20	6.64%
PHARMAID	611.00	618.60	610.00	610.70	0.30	0.05%
ABL1STIMF	6.60	6.80	6.60	6.60	0.00	0.00%
JUTESPINN	228.80	233.00	224.00	228.80	0.00	0.00%
APOLLOISPAT	228.80	233.00	224.00	228.80	0.00	0.00%
SOUTHEASTB	3.30	3.40	3.20	3.30	0.00	0.00%
DGIC	10.80	10.90	10.50	10.50	0.30	2.86%
SAIFPOWER	34.00	34.80	33.90	34.10	-0.10	-0.29%

WEEKLY TOP 5 GAINERS

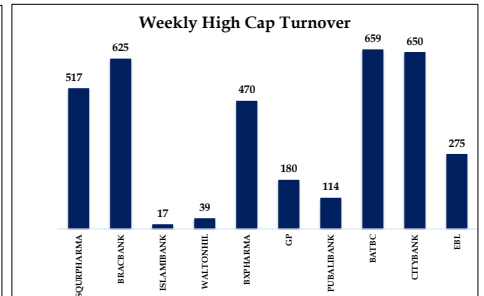
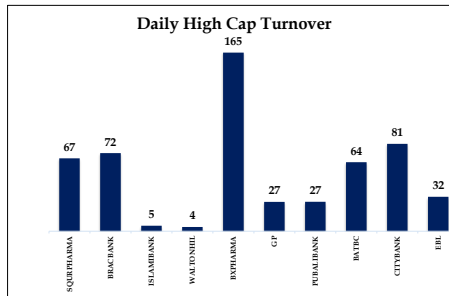
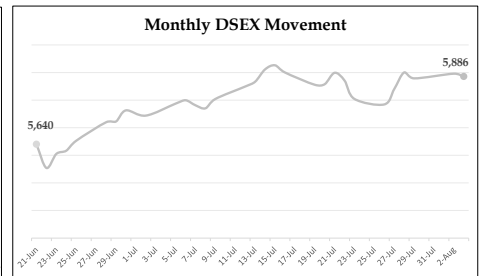
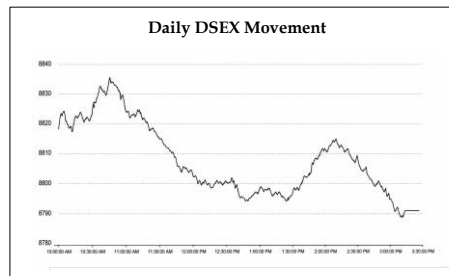
Instrument	LTP	LWCP	Change	% Chg
FASFIN	2.80	2.00	0.80	40%
SAIHAMTEX	25.90	19.20	6.70	35%
EXIM1STMF	6.80	5.30	1.50	28%
UNITEDINS	63.00	50.30	12.70	25%
PRIMEINSUR	57.60	46.00	11.60	25%

WEEKLY TOP 5 LAGGERS

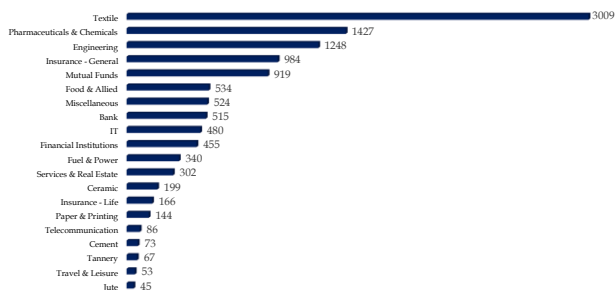
Instrument	LTP	LWCP	Chg	% Chg
ALARABANK	16.00	17.40	-1.40	-8%
FAMILYTEX	2.70	2.90	-0.20	-7%
APEXSPINN	350.30	374.80	-24.50	-7%
FARCHEM	24.60	26.20	-1.60	-6%
MEGHNAPEP	83.10	88.40	-5.30	-6%

STATUS: HIGH CAP COMPANIES

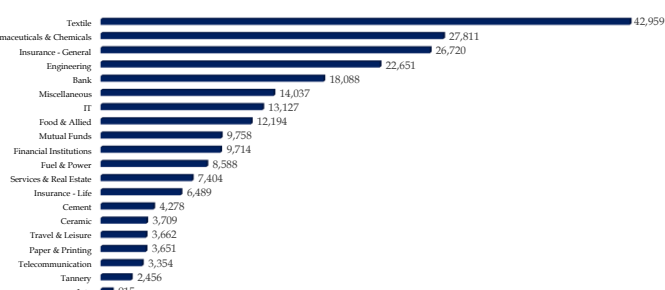
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,968	67	517
BRACBANK	78,878	72	625
ISLAMIBANK	49,016	5	17
WALTONHIL	43,141	4	39
BXPHARMA	45,446	165	470
GP	34,932	27	180
PUBALIBANK	41,909	27	114
BATBC	35,379	64	659
CITYBANK	38,370	81	650
EBL	27,271	32	275



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,011.06	1.43%	23.93	44.95	17.79%	1.49%
Tannery	25,939.31	-0.42%	35.58	67.35	-52.75%	0.26%
Telecommunication	545,122.82	-0.36%	11.70	85.78	-18.54%	0.02%
Paper & Printing	22,923.78	-0.17%	0.00	143.96	55.00%	0.63%
Travel & Leisure	37,731.73	0.08%	62.40	53.22	-19.56%	0.14%
Ceramic	23,135.23	0.08%	0.00	199.28	16.13%	0.86%
Cement	102,668.80	-0.15%	19.89	72.63	-23.28%	0.07%
Insurance - Life	53,030.51	0.46%	27.41	165.99	17.77%	0.31%
Services & Real Estate	28,441.07	0.91%	27.36	301.75	12.45%	1.06%
Fuel & Power	311,801.57	-0.02%	10.27	340.10	-7.31%	0.11%
Financial Institutions	114,369.21	-0.21%	17.85	455.23	0.53%	0.40%
Mutual Funds	-	0.00%	0.00	918.50	-5.18%	-
Food & Allied	247,584.91	-0.84%	0.00	533.98	-16.09%	0.22%
IT	35,938.79	0.93%	33.69	479.57	9.45%	1.33%
Miscellaneous	141,141.66	-0.54%	57.10	524.42	-18.79%	0.37%
Bank	745,682.14	0.01%	5.50	515.34	-30.24%	0.07%
Engineering	315,273.82	-0.12%	35.62	1248.25	-5.26%	0.40%
Insurance - General	124,817.65	-0.64%	23.71	984.42	-33.20%	0.79%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPMBDBLMF	22.53%	100.00%	11.90	10.96	73.06	0.00	10.24	10.64
FEKDIL	19.19%	10.00%	26.20	19.26	70.13	-41.46	25.30	16.45
MONNOFABR	16.31%	140.00%	24.70	25.41	73.46	-20.59	22.80	21.28
QUEENSOUTH	16.03%	-20.0%	19.20	12.77	70.47	-34.55	17.05	12.54
ICBSONALH	16.02%	60.00%	7.50	12.44	80.35	0.00	6.35	4.78
CAPITEGGBF	14.93%	10.00%	10.90	10.99	90.84	-12.50	8.84	7.29
SAIHAMTEX	13.19%	20.00%	25.90	43.50	85.74	-10.00	20.56	18.20
GLDNJMF	12.55%	70.00%	10.10	11.34	80.33	-3.85	8.08	6.50
ACIFORMULA	9.81%	-80.00%	178.10	79.50	63.69	-36.04	169.14	140.41
HAKKANIPUL	8.08%	180.00%	83.50	24.25	57.09	-39.74	82.25	74.11

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