

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.80	123.82
EUR	142.46	142.52
GBP	166.24	166.35

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.53
364 days T-Bill	9.53
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	83.77	-0.15%
Gold	USD/t.oz	4090.5	0.20%
Wheat	USD/bu	651	7.12%
Natural gas	USD/MMBtu	2.824	27.67%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5894	5886	8	0.14%
DSE BLUECHIP SHARE INDEX (DS30)	2202	2204	(2)	-0.11%
Market Capitalization	7,104,492	7,080,036	24456	0.35%
Market Turnover (Tk. In MN)	11115	12105	(990)	-8.18%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1127	1125	1.93	0.17%
CASPI	15790	15764	25.88	0.16%
Trade Volume (MN)	4.33	5.38	(1.04)	-19.39%
Market Turnover (MN)	180.52	226.23	(45.71)	-20.20%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.28
CITYBANK	Bank	3.28
MPETROLEUM	Fuel & Power	3.32
SOUTHEASTB	Bank	3.52
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.78
PRIMEBANK	Bank	3.87
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.20

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	92	24	0	54	170
Issues Declined 	84	47	0	45	176
Issues Unchanged 	21	3	0	21	45
Total Issues Traded	197	74	0	120	391

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ACMEPL	26.30	26.70	24.30	24.50	26.30	0.07	360.22
SHARPIND	41.60	41.90	39.30	39.50	41.60	0.05	323.02
SAPORTL	59.60	60.00	57.80	58.00	59.60	0.03	256.55
PRIMEINSUR	62.90	63.30	57.50	57.80	62.90	0.09	223.99
MALEKSPIN	45.30	46.60	44.90	46.20	45.30	-0.02	211.98
BEXIMCO	23.10	23.80	22.30	22.50	23.10	0.03	196.51
SAIHAMTEX	25.80	26.20	24.90	26.10	25.80	-0.01	180.46
SAIHAMCOT	22.00	22.50	21.80	22.50	22.00	-0.02	158.12
DOMINAGE	83.30	84.10	82.80	83.40	83.30	0.00	145.94
QUEENSSOUTH	19.90	20.50	18.90	19.20	19.90	0.04	139.22

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FASFIN	2.80	2.00	0.80	40%
SAIHAMTEX	25.90	19.20	6.70	35%
EXIMISTMF	6.80	5.30	1.50	28%
UNITEDINS	63.00	50.30	12.70	25%
PRIMEINSUR	57.60	46.00	11.60	25%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ALARABANK	16.00	17.40	-1.40	-8%
FAMILYTEX	2.70	2.90	-0.20	-7%
APEXSPINN	350.30	374.80	-24.50	-7%
FARCHEM	24.60	26.20	-1.60	-6%
MEGHNA PET	83.10	88.40	-5.30	-6%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	109,265	54	414
BRACBANK	78,755	89	600
ISLAMIBANK	48,856	4	19
WALTONHIL	43,218	6	38
BXPBARMA	45,196	113	525
GP	34,838	29	164
PUBALIBANK	41,909	40	137
BATBC	35,308	47	572
CITYBANK	38,370	53	653
EBL	27,271	57	252

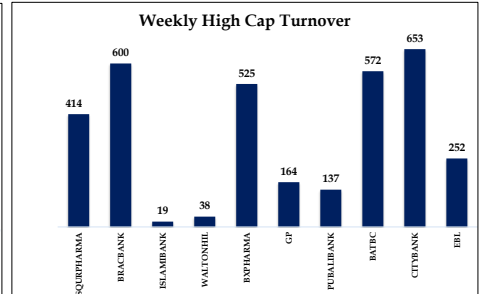
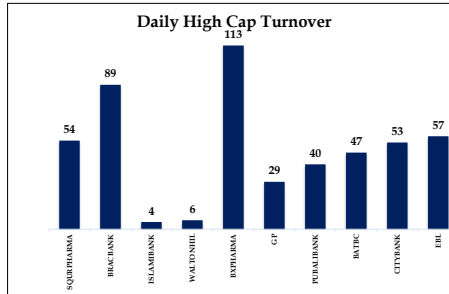
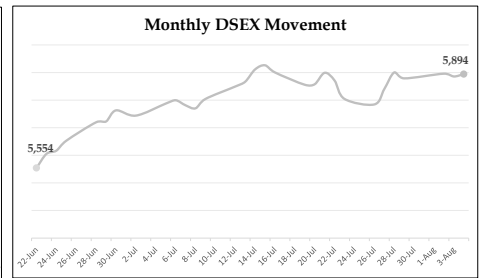
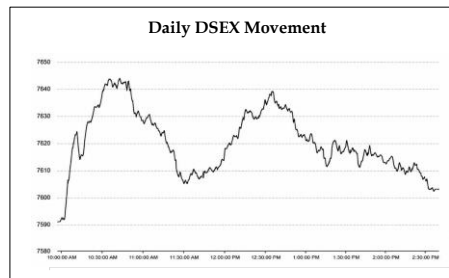
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BENGALBISC	31-Dec-25	10% C	6-Aug-26	21-Sep-26
ISLAMICFIN	31-Dec-25	No Dividend	9-Aug-26	24-Sep-26
BAYLEASING	31-Dec-25	No Dividend	10-Aug-26	10-Sep-26
GP	31-Dec-25	105% C	12-Aug-26	-

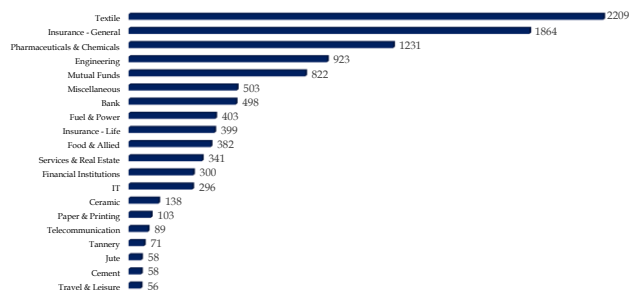
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	174.50	179.80	173.00	178.10	-3.60	-2.02%
ARAMITCEM	12.50	12.90	12.30	12.60	-0.10	-0.79%
RENWICKJA	894.10	929.00	880.10	919.20	-25.10	-2.73%
PHARMAID	607.90	617.00	606.30	611.00	-3.10	-0.51%
AIBLISTIMF	6.80	6.80	6.60	6.60	0.20	3.03%
JUTESPINN	226.80	229.90	223.00	228.80	-2.00	-0.87%
APOLOISPAT	226.80	229.90	223.00	228.80	-2.00	-0.87%
SOUTHEASTB	3.40	3.50	3.30	3.30	0.10	3.03%
DGIC	10.90	11.00	10.70	10.80	0.10	0.93%
SAIFPOWER	35.10	35.40	33.90	34.00	1.10	3.24%

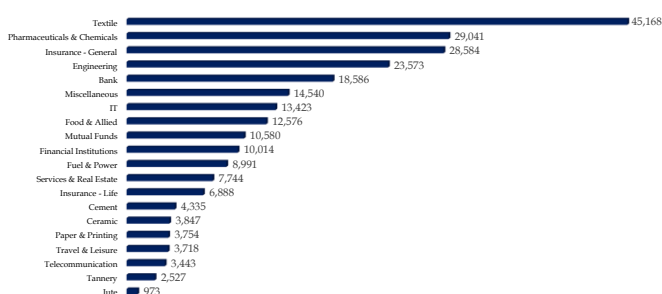
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,037.82	0.89%	24.23	44.95	17.79%	1.48%
Tannery	26,002.20	0.24%	35.49	67.35	-52.75%	0.26%
Telecommunication	543,616.41	-0.28%	11.67	85.78	-18.54%	0.02%
Travel & Leisure	37,497.26	-0.62%	62.00	53.22	-19.56%	0.14%
Paper & Printing	22,830.37	-0.41%	0.00	143.96	55.00%	0.63%
Ceramic	22,987.09	-0.64%	0.00	199.28	16.13%	0.87%
Cement	103,244.80	0.56%	19.89	72.63	-23.28%	0.07%
Insurance - Life	54,489.00	2.75%	28.35	165.99	17.77%	0.30%
Services & Real Estate	28,916.26	1.67%	28.11	301.75	12.45%	1.04%
Fuel & Power	311,462.56	-0.11%	10.43	340.10	-7.31%	0.11%
Financial Institutions	114,649.04	0.24%	17.48	455.23	0.53%	0.40%
Mutual Funds	-	0.00%	0.00	918.50	-5.18%	
Food & Allied	246,780.54	-0.32%	0.00	533.98	-16.09%	0.22%
IT	35,513.18	-1.18%	33.35	479.57	9.45%	1.35%
Miscellaneous	141,766.17	0.44%	57.10	524.42	-18.79%	0.37%
Bank	745,494.89	-0.03%	5.13	515.34	-30.24%	0.07%
Engineering	313,929.48	-0.43%	35.46	1248.25	-5.26%	0.40%
Insurance - General	129,101.59	3.43%	24.94	984.42	-33.20%	0.76%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
CAPMBDBLMF	20.37%	-10.00%	11.80	10.96	70.98	-35.29	10.31	10.64
ACMEPL	14.88%	190.00%	26.30	16.15	67.69	-7.02	23.18	19.39
CAPITECGBF	12.74%	10.00%	11.00	11.06	91.18	-14.71	8.99	7.30
SAIHAMTEX	11.74%	-10.0%	25.80	43.50	84.59	-11.25	20.88	18.25
ICBSONALI1	10.09%	20.00%	7.70	12.47	81.95	-10.53	6.44	4.79
GLDNJMF	9.78%	0.00%	10.10	11.41	80.34	-8.00	8.23	6.52
QUEENSOUTH	8.47%	70.00%	19.90	12.77	73.64	-21.82	17.23	12.58
SAIHAMCOT	7.34%	-50.00%	22.00	38.08	56.49	-57.78	21.38	19.28
CENTRALINS	7.17%	440.00%	49.30	50.33	75.07	0.00	43.36	40.65
FEKDIL	6.68%	-10.00%	26.10	19.26	68.95	-46.15	25.56	16.47

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