

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.80	123.82
EUR	142.01	142.07
GBP	166.70	166.77

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.53
364 days T-Bill	9.53
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	79.45	-5.30%
Gold	USD/t.oz	4305.2	5.46%
Wheat	USD/bu	642.25	5.68%
Natural gas	USD/MMBtu	2.669	20.66%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5861	5894	(33)	↓ -0.56%
DSE BLUECHIP SHARE INDEX (DS30)	2192	2202	(10)	↓ -0.45%
Market Capitalization	7,079,147	7,104,492	(25345)	↓ -0.36%
Market Turnover (Tk. In MN)	11477	11115	362	↑ 3.26%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1120	1127	(7.22)	↓ -0.64%
CASPI	15725	15790	(64.62)	↓ -0.41%
Trade Volume (MN)	5.69	4.33	1.36	↑ 31.39%
Market Turnover (MN)	298.88	180.52	118.36	↑ 65.57%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.28
PADMAOIL	Fuel & Power	3.29
MPETROLEUM	Fuel & Power	3.33
SOUTHEASTB	Bank	3.52
NCCBANK	Bank	3.57
UTTARABANK	Bank	3.57
JAMUNAOIL	Fuel & Power	3.78
PRIMEBANK	Bank	3.87
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.18

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	45	18	0	25	88
Issues Declined ↓	139	52	0	72	263
Issues Unchanged ↔	14	4	0	23	41
Total Issues Traded	198	74	0	120	392

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARIPIND	39.10	42.70	37.50	41.90	39.10	↓ -0.07	488.06
SIPLC	119.80	134.40	117.10	130.20	119.80	↓ -0.08	238.83
ACMEPL	26.00	26.80	25.50	26.40	26.00	↓ -0.02	237.86
SAPORTL	58.20	60.00	58.00	59.60	58.20	↓ -0.02	229.10
MALEKSPIN	46.00	46.80	44.80	45.30	46.00	↑ 0.02	199.28
SAIHAMTEX	26.40	27.20	25.80	25.80	26.40	↑ 0.02	167.22
BEXIMCO	23.50	24.10	22.80	22.80	23.50	↑ 0.03	162.85
FEKDIL	25.80	26.20	25.40	26.10	25.80	↓ -0.01	155.67
MONNOFABR	24.40	25.30	24.20	24.70	24.40	↓ -0.01	155.50
BPPL	21.70	22.40	21.50	21.80	21.70	↓ 0.00	148.06

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
FAREASTFIN	2.50	1.90	0.60	32%
TUNGHAI	3.60	2.80	0.80	29%
GBBPPOWER	12.00	9.40	2.60	28%
ILFSL	2.50	2.00	0.50	25%
FASFIN	2.90	2.40	0.50	21%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SALAMCRST	12.70	14.00	-1.30	-9%
SIPLC	119.80	131.40	-11.60	-9%
APEXSPINN	341.20	369.30	-28.10	-8%
ORIONINFU	262.10	283.10	-21.00	-7%
ARGONDENIM	23.80	25.60	-1.80	-7%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,918	41	312
BRACBANK	78,262	64	524
ISLAMIBANK	48,695	2	17
WALTONHIL	42,966	9	36
BXPHERMA	45,446	50	478
GP	34,730	37	165
PUBALIBANK	41,264	89	207
BATBC	34,422	105	549
CITYBANK	38,370	84	527
EBL	27,159	52	228

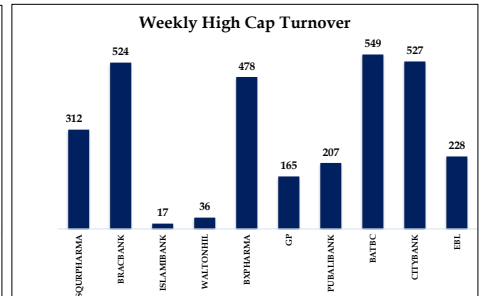
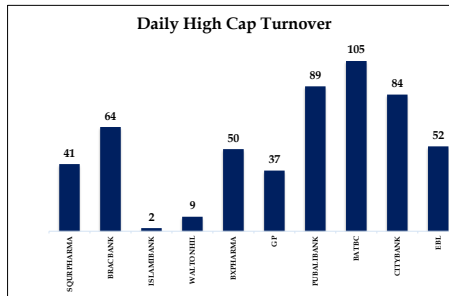
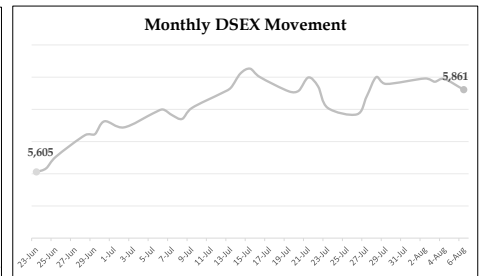
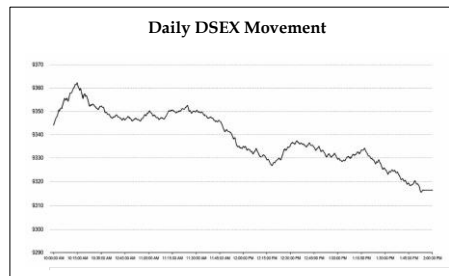
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ISLAMICFIN	31-Dec-25	No Dividend	9-Aug-26	21-Sep-26
BAYLEASING	31-Dec-25	No Dividend	10-Aug-26	24-Sep-26
GP	31-Dec-25	105% C	12-Aug-26	10-Sep-26
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	14-Sep-26

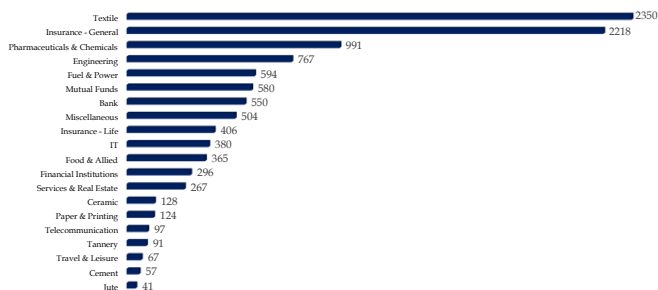
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	170.30	175.90	169.70	174.50	-4.20	-2.41%
ARAMITCEM	12.70	12.90	12.20	12.50	0.20	1.60%
RENWICKJA	868.00	901.00	855.00	894.10	-26.10	-2.92%
PHARMAID	596.80	615.90	592.00	607.90	-11.10	-1.83%
AIBLISTIMF	6.50	6.90	6.40	6.80	-0.30	-4.41%
JUTESPINN	224.50	228.90	223.70	226.80	-2.30	-1.01%
APOLLOISPAT	224.50	228.90	223.70	226.80	-2.30	-1.01%
SOUTHEASTB	3.40	3.50	3.30	3.40	0.00	0.00%
DGIC	10.90	11.00	10.80	10.90	0.00	0.00%
SAIFPOWER	34.40	35.50	34.00	35.10	-0.70	-1.99%

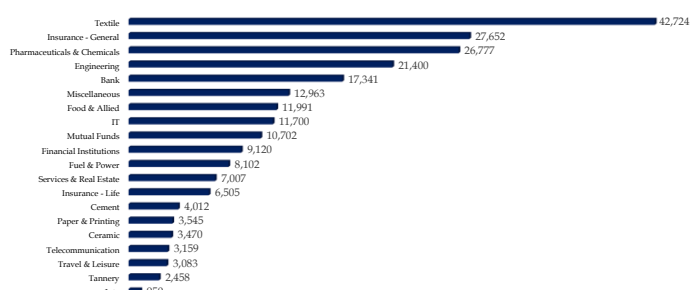
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,996.17	-1.37%	23.86	41.27	-29.04%	1.38%
Tannery	25,796.74	-0.79%	35.70	90.69	27.35%	0.35%
Travel & Leisure	36,995.47	-1.34%	61.60	66.71	19.05%	0.18%
Telecommunication	543,059.97	-0.10%	11.63	96.63	8.66%	0.02%
Ceramic	22,718.07	-1.17%	0.00	128.05	-7.38%	0.56%
Paper & Printing	22,922.41	0.40%	0.00	123.93	19.97%	0.54%
Cement	102,347.00	-0.87%	19.89	56.99	-0.96%	0.06%
Insurance - Life	54,689.66	0.37%	28.41	406.09	1.83%	0.74%
Services & Real Estate	28,433.69	-1.67%	27.45	267.28	-21.57%	0.94%
Fuel & Power	309,761.08	-0.55%	10.43	593.90	47.28%	0.19%
Financial Institutions	114,045.53	-0.53%	18.04	296.11	-1.23%	0.26%
Mutual Funds	-		0.00	580.46	-29.37%	
IT	35,069.28	-1.25%	33.07	380.43	28.44%	1.08%
Food & Allied	242,947.66	-1.55%	0.00	364.96	-4.34%	0.15%
Miscellaneous	140,673.86	-0.77%	56.67	503.56	0.09%	0.36%
Bank	741,100.16	-0.59%	5.48	549.61	10.34%	0.07%
Engineering	311,936.15	-0.63%	34.85	767.03	-16.89%	0.25%
Pharmaceuticals & Chemicals	604,176.00	-0.25%	23.41	990.71	-19.49%	0.16%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SIPLC	12.46%	-1030.00%	119.80	28.58	56.48	-43.20	115.55	70.53
EXIM1TMF	10.72%	10.00%	7.00	11.66	87.94	-9.37	5.17	3.48
SAIHAMTEX	10.63%	60.00%	26.40	43.50	85.82	-9.41	21.22	18.30
CAPITECGBF	10.11%	-20.0%	10.80	11.06	84.40	-20.59	9.15	7.32
ACMEPL	9.94%	-30.00%	26.00	16.15	65.22	-13.79	23.30	19.44
ISTPRIMFMF	8.87%		26.10	15.01	66.24	-13.89	24.29	20.04
GLDNJMF	8.79%	-40.00%	9.70	11.41	71.71	-24.00	8.37	6.53
CAPMBDBLMF	8.61%	-40.00%	11.40	10.96	63.25	-47.06	10.37	10.65
FEKDIL	8.41%	-30.00%	25.80	19.26	65.40	-77.78	25.73	16.50
QUEENSOUTH	8.31%	-110.00%	18.80	12.77	62.33	-41.82	17.35	12.60

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