

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.48	123.57
EUR	142.42	142.64
GBP	166.66	166.94

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.19
182 days T-Bill	9.32
364 days T-Bill	9.33
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	88.91	5.97%
Gold	USD/t.oz	4441.1	8.79%
Wheat	USD/bu	630.25	3.70%
Natural gas	USD/MMBtu	2.76	24.77%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5897	5904	(6)	↓ -0.11%
DSE BLUECHIP SHARE INDEX (DS30)	2200	2205	(4)	↓ -0.18%
Market Capitalization	7,081,922	7,087,811	(5888)	↓ -0.08%
Market Turnover (Tk. In MN)	10737	11154	(417)	↓ -3.74%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1128	1125	3.05	↑ 0.27%
CASPI	15828	15790	37.85	↑ 0.24%
Trade Volume (MN)	5.13	9.06	(3.93)	↓ -43.34%
Market Turnover (MN)	179.98	712.47	(532.49)	↓ -74.74%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.26
PADMAOIL	Fuel & Power	3.27
MPETROLEUM	Fuel & Power	3.29
UTTARABANK	Bank	3.57
NCCBANK	Bank	3.66
SOUTHEASTB	Bank	3.71
JAMUNAOIL	Fuel & Power	3.76
PRIMEBANK	Bank	3.89
JAMUNABANK	Bank	4.19
DUTCHBANGL	Bank	4.23

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	60	25	0	34	119
Issues Unchanged 	118	47	0	66	231
Total Issues Traded	178	72	0	100	350

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	44.10	44.80	41.80	43.40	44.10	↑ 0.02	379.66
MALEKSPIN	48.20	48.70	46.70	48.20	48.20	↑ 0.03	355.71
BEXIMCO	26.80	27.80	26.50	27.30	26.80	↓ -0.02	303.53
SAIHAMTEX	29.00	29.40	27.10	27.20	29.00	↑ 0.07	295.60
MILDYENG	17.40	18.50	17.30	18.50	17.40	↓ -0.06	201.23
SAIHAMCOT	23.20	23.40	22.30	22.30	23.20	↑ 0.04	198.06
JHRML	55.90	58.20	54.00	55.00	55.90	↑ 0.02	159.66
PEOPLESINS	66.90	69.60	65.00	65.00	66.90	↑ 0.03	153.83
SAPORTIL	60.60	60.90	59.90	60.50	60.60	↑ 0.00	142.75
QUEENSOUTH	19.00	19.20	18.00	18.20	19.00	↑ 0.04	132.84

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
TUNGHAI	4.60	3.30	1.30	39%
GBBPOWER	14.00	11.00	3.00	27%
NTOLINS	47.50	38.90	8.60	22%
BEXIMCO	27.20	23.10	4.10	18%
NRBCBANK	9.90	8.70	1.20	14%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.90	2.50	-0.60	-24%
PREMIERLEA	2.50	3.10	-0.60	-19%
PRIMEFIN	3.20	3.90	-0.70	-18%
FASFIN	2.50	3.00	-0.50	-17%
ILFSL	2.10	2.50	-0.40	-16%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,968	50	225
BRACBANK	79,618	122	688
ISLAMIBANK	48,052	2	11
WALTONHIL	43,240	8	36
BXPBARMA	45,227	91	591
GP	34,932	0	220
PUBALIBANK	42,232	38	233
BATBC	35,693	83	327
CITYBANK	38,127	81	537
EBL	27,271	45	272

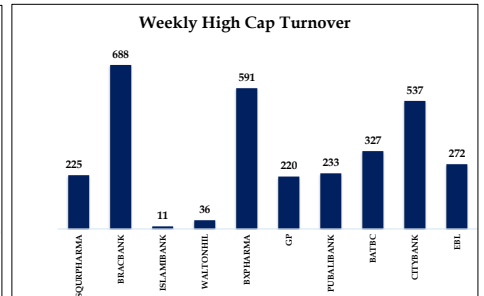
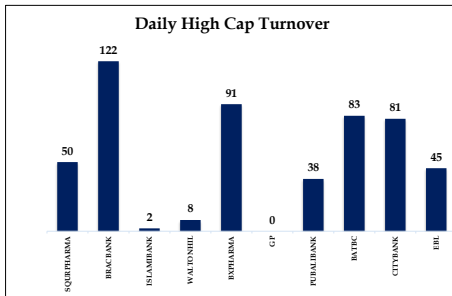
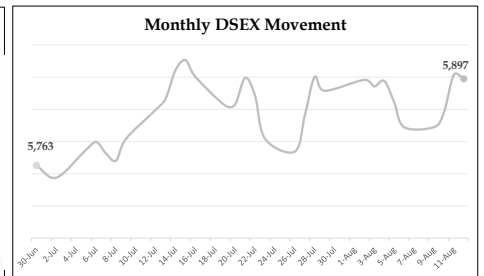
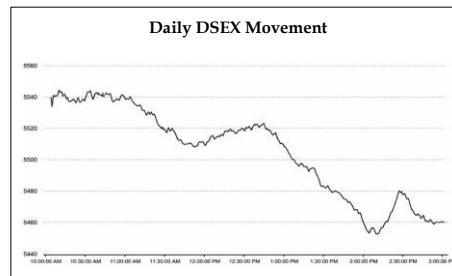
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RTG
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	24-Sep-26
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	10-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	29-Sep-26
MARICO	30-Jun-25	500% C	27-Aug-26	-

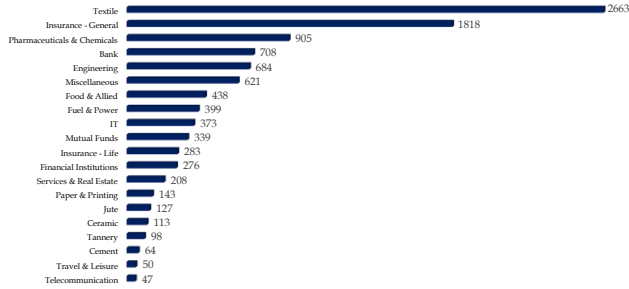
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	174.10	178.70	173.70	177.30	-3.20	-1.80%
ARAMITCEM	13.00	14.20	12.90	13.30	-0.30	-ban
RENWICKJA	878.20	919.70	860.00	881.70	-3.50	-0.40%
PHARMAID	611.20	622.00	606.60	614.10	-2.90	-0.47%
AIBLISTIMF	6.40	6.60	6.30	6.50	-0.10	-1.54%
JUTESPINN	219.00	225.50	218.00	220.30	-1.30	-0.59%
APOLLOISPAT	219.00	225.50	218.00	220.30	-1.30	-0.59%
SOUTHEASTB	3.40	3.50	3.30	3.40	0.00	0.00%
DGIC	11.50	11.90	11.20	11.60	-0.10	-0.86%
SAIFPOWER	34.40	35.40	34.10	34.50	-0.10	-0.29%

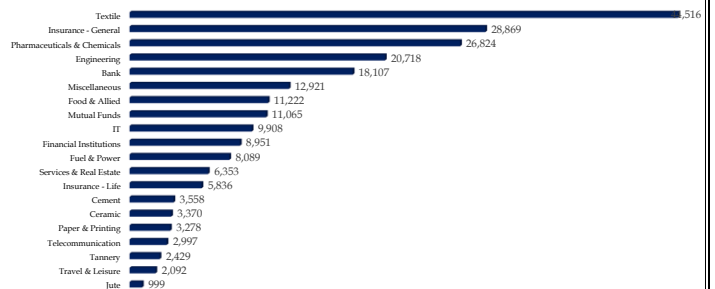
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,112.13	2.43%	25.05	45.68	83.31%	1.47%
Travel & Leisure	37,044.36	0.07%	61.20	34.22	-7.70%	0.09%
Tannery	25,965.25	-0.08%	36.21	106.60	38.34%	0.41%
Telecommunication	516,132.26	-0.07%	13.66	170.48	120.40%	0.03%
Paper & Printing	23,218.14	-0.44%	0.00	146.08	49.72%	0.63%
Ceramic	23,030.14	1.32%	0.00	89.35	-0.64%	0.39%
Cement	101,584.74	-0.71%	19.89	71.59	-29.60%	0.07%
Insurance - Life	53,163.53	-1.90%	27.76	244.94	61.98%	0.46%
Services & Real Estate	29,359.49	-0.24%	28.58	251.87	-20.33%	0.86%
Fuel & Power	308,765.46	-0.62%	11.06	522.17	85.00%	0.17%
Financial Institutions	113,034.97	-1.33%	17.85	403.33	103.80%	0.36%
IT	35,084.55	0.81%	33.04	229.03	14.52%	0.65%
Mutual Funds			0.00	480.12	19.30%	
Food & Allied	247,726.74	0.37%	0.00	383.60	67.85%	0.15%
Miscellaneous	144,568.87	-0.22%	59.42	774.94	8.86%	0.54%
Bank	750,686.49	0.10%	5.54	1074.10	63.47%	0.14%
Engineering	310,888.07	-0.40%	34.78	728.87	22.87%	0.23%
Pharmaceuticals & Chemicals	603,584.25	-0.17%	23.95	917.22	20.51%	0.15%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	17.11%	210.00%	29.00	43.50	86.83	-3.74	22.79	18.53
ISNLTD	12.09%	280.00%	64.60	12.05	66.73	-17.95	60.52	72.88
BDAUTOCA	9.95%	870.00%	227.80	26.64	63.71	-16.78	212.02	166.25
QUEENSOUTH	9.46%	80.0%	19.00	12.77	61.40	-51.22	17.80	12.71
SAIHAMCOT	8.72%	100.00%	23.20	38.08	64.88	-35.00	21.83	19.40
SONALIANSH	7.25%	680.00%	229.70	36.45	69.82	-18.56	216.24	187.60
MALEKSPIN	7.24%	200.00%	48.20	48.32	70.21	-8.47	44.89	30.68
MILDYEING	7.17%	-80.00%	17.40	12.78	61.01	-48.72	16.71	9.68
FEKDIL	7.13%	10.00%	24.30	19.26	51.47	-72.00	25.71	16.58
MEGHNAINS	6.79%	-50.00%	40.00	14.19	56.01	-38.71	39.14	30.44

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