

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.05	123.41
EUR	141.80	142.25
GBP	166.02	166.58

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.19
182 days T-Bill	9.32
364 days T-Bill	9.33
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	88.98	6.05%
Gold	USD/t.oz	4467.5	9.43%
Wheat	USD/bu	654.5	7.69%
Natural gas	USD/MMBtu	2.8	26.58%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5884	5897	(13)	↓ -0.23%
DSE BLUECHIP SHARE INDEX (DS30)	2193	2200	(8)	↓ -0.35%
Market Capitalization	7,076,155	7,081,922	(5767)	↓ -0.08%
Market Turnover (Tk. In MN)	9257	10737	(1481)	↓ -13.79%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1124	1128	(3.74)	↓ -0.33%
CASPI	15803	15828	(24.82)	↓ -0.16%
Trade Volume (MN)	14.86	5.13	9.73	↑ 189.46%
Market Turnover (MN)	458.53	179.98	278.55	↑ 154.77%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.25
PADMAOIL	Fuel & Power	3.26
MPETROLEUM	Fuel & Power	3.27
UTTARABANK	Bank	3.57
NCCBANK	Bank	3.59
SOUTHEASTB	Bank	3.71
JAMUNAOIL	Fuel & Power	3.75
PRIMEBANK	Bank	3.88
DUTCHBANGL	Bank	4.19
JAMUNABANK	Bank	4.21

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	69	25	0	41	135
Issues Declined ↓	99	42	0	41	182
Issues Unchanged ↔	27	7	0	36	70
Total Issues Traded	195	74	0	118	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	24-Sep-26
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	10-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	29-Sep-26
MARICO	30-Jun-25	500% C	27-Aug-26	-

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	43.80	45.50	42.20	44.30	43.80	↓ -0.01	356.62
SAIHAMTEX	29.10	29.70	28.60	29.20	29.10	↓ -0.01	260.20
MALEKSPIN	49.40	49.80	47.60	48.30	49.40	↑ 0.02	256.00
BEXIMCO	27.10	27.40	26.70	27.20	27.10	↓ -0.01	194.11
FEKDIL	25.70	25.90	24.30	24.80	25.70	↑ 0.04	181.79
PRIMEINSUR	62.50	66.50	61.30	65.80	62.50	↓ -0.05	172.33
BXPHERMA	147.80	148.60	145.90	145.90	147.80	↑ 0.01	166.40
IPDC	33.00	33.30	31.90	32.30	33.00	↑ 0.02	153.29
MLDYEING	17.00	17.80	16.70	17.50	17.00	↓ -0.03	152.68
DOMINAGE	78.20	79.50	77.20	79.40	78.20	↓ -0.02	147.96

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	178.20	180.70	173.00	174.10	4.10	2.35%
ARAMITCEM	12.70	13.30	11.80	13.00	-0.30	-2.31%
RENWICKJA	872.90	897.90	863.80	878.20	-5.30	-0.60%
PHARMAID	624.60	627.90	610.00	611.20	13.40	2.19%
ABL1STIMF	6.30	6.40	6.20	6.40	-0.10	-1.56%
JUTESPINN	223.80	225.00	220.00	219.00	4.80	2.19%
APOLLOISPAT	223.80	225.00	220.00	219.00	4.80	2.19%
SOUTHEASTB	3.40	3.50	3.30	3.40	0.00	0.00%
DGIC	11.50	11.60	11.30	11.50	0.00	0.00%
SAIFPOWER	34.80	35.20	34.30	34.40	0.40	1.16%

WEEKLY TOP 5 GAINERS

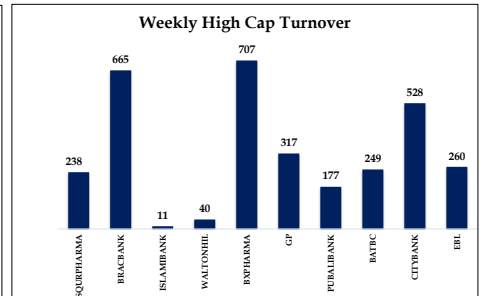
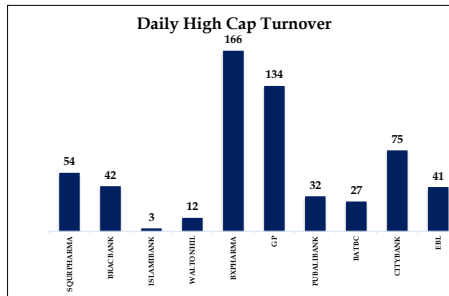
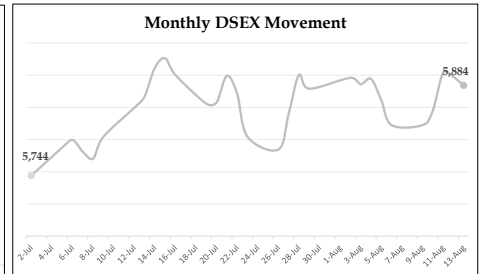
Instrument	LTP	LWCP	Change	% Chg
TUNGHAI	5.50	3.60	1.90	53%
GBBPOWER	15.20	12.00	3.20	27%
NURANI	3.90	3.10	0.80	26%
SIPLC	146.30	119.80	26.50	22%
NRBCBANK	10.60	8.70	1.90	22%

WEEKLY TOP 5 LAGGERS

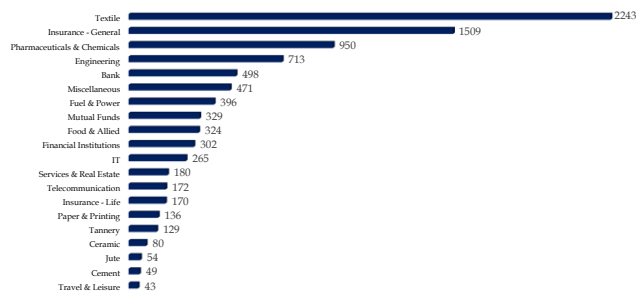
Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.90	2.40	-0.50	-21%
PREMIERLEA	2.40	2.90	-0.50	-17%
FAREASTFIN	2.10	2.50	-0.40	-16%
ILFSL	2.10	2.50	-0.40	-16%
PRIMEFIN	3.20	3.80	-0.60	-16%

STATUS: HIGH CAP COMPANIES

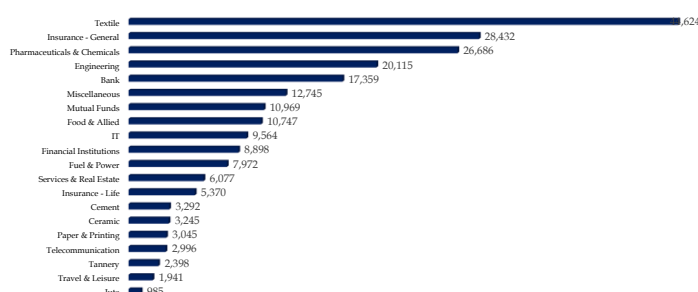
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,522	54	238
BRACBANK	79,371	42	665
ISLAMIBANK	47,409	3	11
WALTONHIL	42,933	12	40
BXPHERMA	46,069	166	707
GP	33,798	134	317
PUBALIBANK	42,232	32	177
BATBC	35,279	27	249
CITYBANK	38,005	75	528
EBL	27,271	41	260



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,123.99	0.38%	25.09	53.78	-57.69%	1.72%
Travel & Leisure	36,501.02	-1.47%	60.80	42.79	-14.81%	0.12%
Tannery	26,033.40	0.26%	36.60	129.13	31.30%	0.50%
Telecommunication	533,967.34	-2.28%	11.32	171.85	265.82%	0.03%
Paper & Printing	23,279.04	0.26%	0.00	136.31	-4.72%	0.59%
Ceramic	22,814.60	-0.94%	0.00	79.85	-29.05%	0.35%
Cement	101,656.98	0.07%	19.89	49.21	-22.63%	0.05%
Insurance - Life	52,716.13	-0.84%	27.68	170.08	-39.99%	0.32%
Services & Real Estate	29,582.03	0.76%	28.96	179.73	-13.63%	0.61%
Fuel & Power	308,221.16	-0.18%	11.25	396.32	-0.65%	0.13%
Financial Institutions	113,080.81	0.04%	17.76	301.84	9.25%	0.27%
IT	35,067.51	-0.05%	32.89	265.44	-28.92%	0.76%
Food & Allied	245,557.59	-0.88%	0.00	324.38	-26.02%	0.13%
Mutual Funds	-	0.00%	0.00	329.13	-3.05%	-
Miscellaneous	144,528.61	-0.03%	60.00	471.23	-24.14%	0.33%
Bank	747,412.14	-0.44%	5.52	498.02	-29.63%	0.07%
Engineering	309,602.52	-0.41%	35.00	713.07	4.19%	0.23%
Pharmaceuticals & Chemicals	604,078.54	0.08%	24.50	950.47	5.00%	0.16%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	15.01%	10.00%	29.10	43.50	86.99	-5.45	25.94	25.94
DSHGARME	13.81%	1650.00%	181.90	157.12	68.37	0.00	166.81	166.81
FEKDIL	9.86%	140.00%	25.70	19.26	60.93	-44.00	25.51	25.51
BDAUTOCA	7.76%	280.0%	230.60	26.64	65.52	-13.21	215.49	215.49
PHENIXINS	6.47%	270.00%	54.30	33.95	76.72	-9.24	49.09	49.09
CAPITEGGBF	5.90%	-10.00%	10.40	11.06	66.03	-44.00	10.47	10.47
PF1STMF	5.72%	50.00%	14.40	12.16	75.17	-9.52	13.93	13.93
MILDYEING	5.57%	-40.00%	17.00	12.78	57.64	-79.31	17.68	17.68
CAPMBDBLMF	5.10%	-40.00%	10.30	10.96	45.72	-84.38	10.88	10.88
SAIHAMCOT	5.10%	-40.00%	22.80	38.08	60.26	-45.00	22.62	22.62

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