

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	□122.25	122.40
EUR	142.78	142.78
GBP	166.66	166.90

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.03
182 days T-Bill	9.03
364 days T-Bill	9.17
3 Years T-Bond	9.90 □

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	93.39	11.31%
Gold	USD/t.oz	4571.4	11.98%
Wheat	USD/bu	700	15.18%
Natural gas	USD/MMBtu	2.77	25.23%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5722	5786	(64)	↓ -1.10%
DSE BLUECHIP SHARE INDEX (DS30)	2145	2163	(17)	↓ -0.79%
Market Capitalization	7,004,086	7,038,123	(34037)	↓ -0.48%
Market Turnover (Tk. In MN)	7111	6720	392	↑ 5.83%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1105	1109	(3.19)	↓ -0.29%
CASPI	15430	15491	(61.69)	↓ -0.40%
Trade Volume (MN)	2.45	5.29	(2.83)	↓ -53.64%
Market Turnover (MN)	64.62	189.00	(124.38)	↓ -65.81%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.20
CITYBANK	Bank	3.21
MPETROLEUM	Fuel & Power	3.25
NCCBANK	Bank	3.52
UTTARABANK	Bank	3.54
SOUTHEASTB	Bank	3.61
JAMUNAOIL	Fuel & Power	3.67
PRIMEBANK	Bank	3.82
DUTCHBANGL	Bank	3.98
JAMUNABANK	Bank	4.19

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	33	6	0	15	54
Issues Declined ↓	158	67	0	93	318
Issues Unchanged ↔	8	1	0	10	19
Total Issues Traded	199	74	0	118	391

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
SANDHANINS	31-Dec-25	12% C	24-Aug-26	10-Sep-26
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	36.60	37.20	34.20	34.40	36.60	↑ 0.06	365.42
RUNNERAUTO	53.00	54.00	51.10	53.90	53.00	↓ -0.02	257.17
FARCHEM	19.60	20.10	18.80	19.00	19.60	↑ 0.03	231.67
SAIHAMTEX	31.30	31.70	31.00	31.40	31.30	↓ 0.00	187.32
SICL	41.60	42.90	40.70	41.00	41.60	↑ 0.01	140.92
BEXIMCO	23.70	25.10	23.50	25.00	23.70	↓ -0.05	137.94
LOVELLO	64.90	66.40	63.10	64.10	64.90	↑ 0.01	130.88
ASIATICLAB	117.20	122.70	116.80	122.00	117.20	↓ -0.04	115.15
MALEKSPIN	48.00	49.50	47.60	49.30	48.00	↓ -0.03	111.01
IPDC	32.50	34.10	32.30	33.80	32.50	↓ -0.04	110.58

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	164.90	169.50	163.50	168.50	-3.60	-2.14%
ARAMITCEM	12.00	13.00	12.00	12.70	-0.70	-5.51%
RENWICKJA	802.20	849.90	780.00	803.30	-1.10	-0.14%
PHARMAID	604.80	620.00	603.80	615.30	-10.50	-1.71%
AIBLISTIMF	5.50	5.80	5.40	5.70	-0.20	-3.51%
JUTESPINN	217.00	226.70	212.00	219.80	-2.80	-1.27%
APOLLOISPAT	217.00	226.70	212.00	219.80	-2.80	-1.27%
SOUTHEASTB	3.20	3.30	3.10	3.20	0.00	0.00%
DGIC	11.20	11.50	11.00	11.10	0.10	0.90%
SAIFPOWER	33.70	35.20	33.50	34.70	-1.00	-2.88%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
NURANI	3.80	3.00	0.80	27%
GBBPOWER	16.10	12.80	3.30	26%
MITHUNKNIT	16.40	13.70	2.70	20%
TUNGHAI	5.00	4.20	0.80	19%
SIPLC	154.10	131.20	22.90	17%

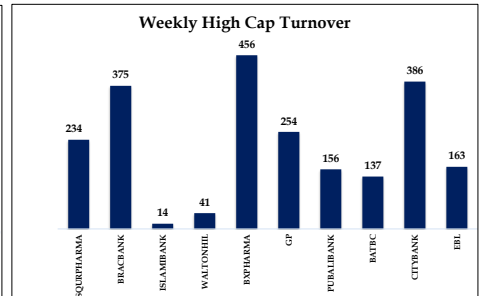
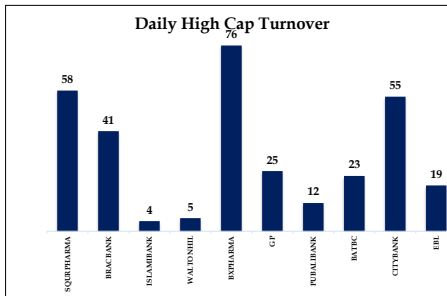
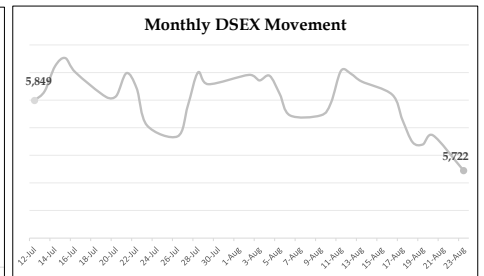
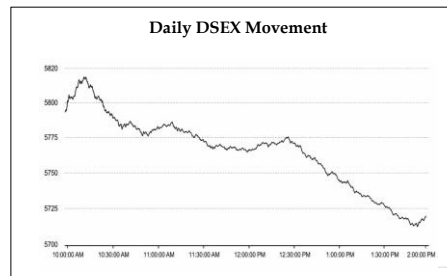
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
FARCHEM	19.60	23.90	-4.30	-18%
MLDYENG	15.50	18.60	-3.10	-17%
ICBSONALH	6.10	7.20	-1.10	-15%
CAPMBDBLMF	9.50	11.20	-1.70	-15%
DOMINAGE	67.70	78.70	-11.00	-14%

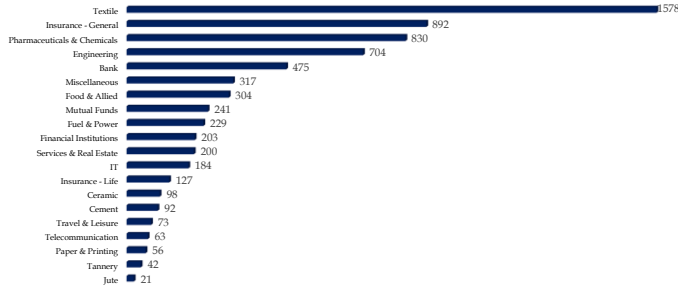
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,027	58	234
BRACBANK	77,276	41	375
ISLAMIBANK	44,356	4	14
WALTONHIL	42,593	5	41
BXPHARMA	44,947	76	456
GP	33,109	25	254
PUBALIBANK	42,339	12	156
BATBC	34,236	23	137
CITYBANK	37,518	55	386
EBL	26,933	19	163

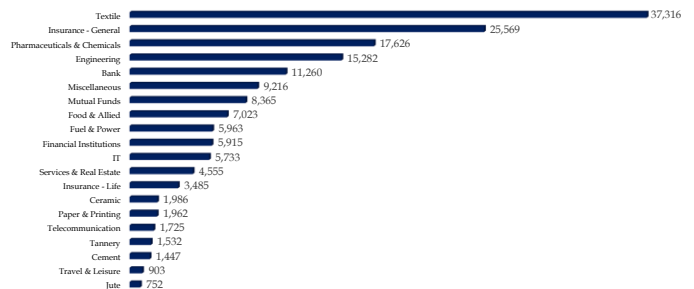
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,958.79	-0.71%	23.70	21.25	23.00%	0.72%
Travel & Leisure	35,337.55	-1.27%	57.60	72.78	125.19%	0.21%
Cement	96,733.29	-1.56%	19.89	92.01	-11.38%	0.10%
Tannery	25,199.07	-0.83%	34.04	41.94	-26.02%	0.17%
Telecommunication	521,693.34	-1.02%	11.09	62.92	13.13%	0.01%
Paper & Printing	21,869.13	-1.62%	0.00	56.41	26.97%	0.26%
Ceramic	22,189.24	0.83%	0.00	98.41	234.64%	0.44%
Insurance - Life	50,300.37	-2.02%	26.76	126.67	33.96%	0.25%
Services & Real Estate	29,420.57	-0.76%	29.29	200.13	-7.78%	0.68%
IT	33,602.59	-1.55%	31.63	183.78	9.41%	0.55%
Financial Institutions	107,667.37	-2.44%	16.73	202.68	-2.55%	0.19%
Fuel & Power	298,488.24	-1.54%	10.47	228.57	21.61%	0.08%
Food & Allied	238,648.20	-0.58%	0.00	304.26	49.63%	0.13%
Mutual Funds	-	0.00	0.00	241.37	-7.37%	-
Miscellaneous	139,371.70	-1.44%	52.12	316.98	7.06%	0.23%
Bank	732,064.99	-1.02%	5.47	475.03	-9.73%	0.06%
Engineering	300,854.43	-0.72%	36.91	703.87	19.57%	0.23%
Pharmaceuticals & Chemicals	593,839.37	-0.87%	23.21	830.14	19.60%	0.14%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FARCHEM	11.46%	70.00%	19.60	30.72	36.73	-82.19	22.88	16.99
SAIHAMTEX	10.04%	0.00%	31.30	43.50	84.14	-15.79	26.77	19.07
RUNNERAUTO	8.63%	80.00%	53.00	65.96	76.73	-11.24	47.22	38.82
SAMORITA	7.89%	-50.0%	115.40	54.50	76.20	-17.16	101.44	75.52
CAPITEGCBF	7.10%	-10.00%	10.30	11.04	60.98	-80.00	10.29	7.47
CAPMBDBLMF	6.82%	-50.00%	8.30	10.93	26.57	-94.00	10.28	10.64
RELIANCEI	6.23%	-20.00%	13.10	11.58	66.15	-26.32	12.24	12.96
MILDYEING	4.55%	-20.00%	14.20	12.78	39.57	-91.07	16.87	9.90
DSHGARME	4.36%	-200.00%	181.80	157.12	62.91	-43.55	171.88	125.19
CAPMIBLMF	3.72%	10.00%	13.30	11.35	50.39	-51.85	13.50	9.21

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