

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.50	122.58
EUR	143.07	143.17
GBP	167.00	167.15

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.83
182 days T-Bill	8.92
364 days T-Bill	9.07
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.59	9.17%
Gold	USD/t.oz	4681.4	14.67%
Wheat	USD/bu	699.25	15.06%
Natural gas	USD/MMBtu	2.77	25.23%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5644	5722	(79)	↓ -1.37%
DSE BLUECHIP SHARE INDEX (DS30)	2131	2145	(15)	↓ -0.68%
Market Capitalization	6,957,361	7,004,086	(46725)	↓ -0.67%
Market Turnover (Tk. In MN)	6020	7111	(1092)	↓ -15.35%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1097	1105	(8.73)	↓ -0.79%
CASPI	15256	15430	(173.79)	↓ -1.13%
Trade Volume (MN)	3.26	2.45	0.81	↑ 33.03%
Market Turnover (MN)	148.26	64.62	83.64	↑ 129.42%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.18
CITYBANK	Bank	3.19
MPETROLEUM	Fuel & Power	3.22
NCCBANK	Bank	3.50
UTTARABANK	Bank	3.52
SOUTHEASTB	Bank	3.58
JAMUNAOIL	Fuel & Power	3.65
PRIMEBANK	Bank	3.79
DUTCHBANGL	Bank	3.91
JAMUNABANK	Bank	4.18

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	7	4	0	3	14
Issues Declined ↓	179	70	0	106	355
Issues Unchanged ↔	9	0	0	9	18
Total Issues Traded	195	74	0	118	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	33.00	38.00	33.00	36.80	33.00	↓ -0.10	262.92
SAIHAMTEX	31.60	31.80	31.00	31.30	31.60	↑ 0.01	189.27
MLDYEING	12.80	14.60	12.80	14.20	12.80	↓ -0.10	188.88
FARCHEM	17.70	21.50	17.70	21.50	17.70	↓ -0.18	185.17
PTL	68.60	69.30	68.00	68.20	68.60	↑ 0.01	158.91
BEXIMCO	24.20	24.60	23.70	23.80	24.20	↑ 0.02	135.71
RUNNERAUTO	51.60	54.20	51.40	54.20	51.60	↓ -0.05	134.65
DOMINAGE	63.10	63.70	62.10	62.50	63.10	↑ 0.01	116.02
SAPORTL	60.80	62.30	60.50	61.80	60.80	↓ -0.02	110.81
BRACBANK	62.60	62.80	62.20	62.80	62.60	↓ 0.00	102.82

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	159.90	166.90	159.00	164.90	-5.00	-3.03%
ARAMITCEM	11.60	12.70	11.50	12.00	-0.40	-3.45%
RENWICKJA	770.10	800.00	760.00	802.20	-32.10	-4.00%
PHARMAID	587.50	605.00	586.20	604.80	-17.30	-2.86%
AIBLISTIMF	5.30	5.50	5.20	5.50	-0.20	-3.64%
JUTESPINN	216.50	222.20	213.00	217.00	-0.50	-0.23%
APOLLOISPAT	216.50	222.20	213.00	217.00	-0.50	-0.23%
SOUTHEASTB	3.10	3.20	3.10	3.20	-0.10	-3.13%
DGIC	11.10	11.20	11.00	11.20	-0.10	-0.89%
SAIFPOWER	33.30	34.00	33.10	33.70	-0.40	-1.19%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
RUNNERAUTO	51.60	47.50	4.10	9%
ALARABANK	17.40	16.10	1.30	8%
RELIANCEI	13.10	12.20	0.90	7%
RAKCEAMIC	31.40	29.60	1.80	6%
SHYAMPSUG	304.10	287.70	16.40	6%

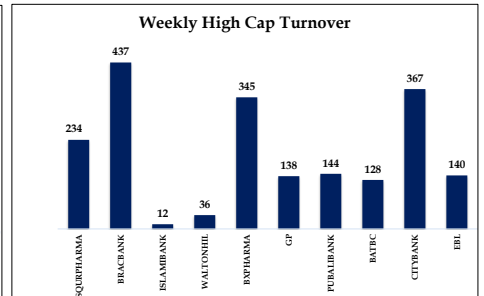
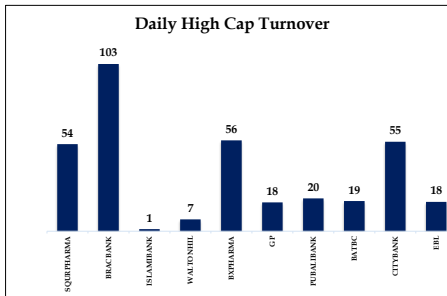
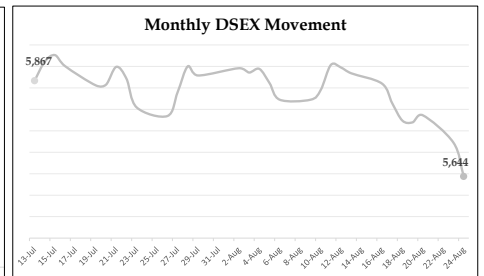
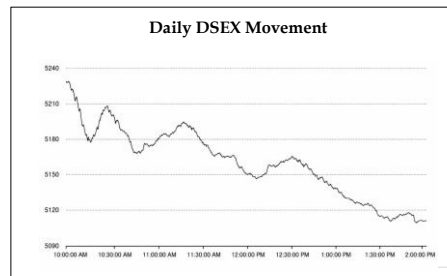
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
AAMRATECH	17.50	21.90	-4.40	-20%
PLFSL	1.80	2.20	-0.40	-18%
MLDYEING	12.80	15.50	-2.70	-17%
PREMIERLEA	2.10	2.50	-0.40	-16%
CAPMBDBLMF	8.00	9.50	-1.50	-16%

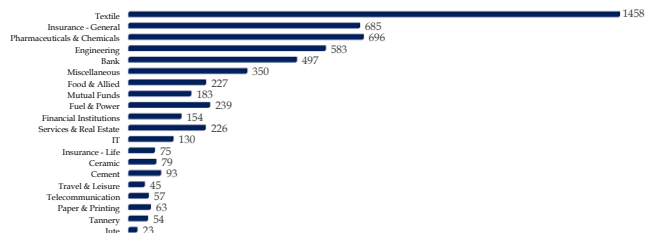
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,879	54	234
BRACBANK	77,153	103	437
ISLAMIBANK	43,874	1	12
WALTONHIL	42,111	7	36
BXPHERMA	44,573	56	345
GP	32,947	18	138
PUBALIBANK	41,802	20	144
BATBC	33,922	19	128
CITYBANK	37,274	55	367
EBL	26,821	18	140

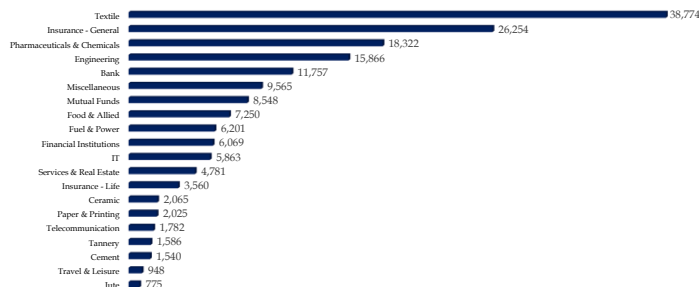
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,901.97	-1.92%	23.14	22.82	7.40%	0.79%
Travel & Leisure	34,613.92	-2.05%	56.80	44.77	-38.48%	0.13%
Cement	95,482.19	-1.29%	19.89	93.23	1.32%	0.10%
Tannery	24,903.72	-1.17%	33.57	54.20	29.25%	0.22%
Telecommunication	519,324.74	-0.45%	11.04	56.68	-9.91%	0.01%
Paper & Printing	21,402.86	-2.13%	0.00	62.83	11.38%	0.29%
Ceramic	21,954.41	-1.06%	0.00	78.97	-19.76%	0.36%
Insurance - Life	49,435.32	-1.72%	26.41	74.75	-40.99%	0.15%
Services & Real Estate	28,654.11	-2.61%	28.68	225.84	12.85%	0.79%
IT	32,770.06	-2.48%	30.50	130.12	-29.20%	0.40%
Financial Institutions	105,546.76	-1.97%	16.07	153.78	-24.13%	0.15%
Fuel & Power	292,414.44	-2.03%	10.22	238.81	4.48%	0.08%
Food & Allied	236,139.32	-1.05%	0.00	227.06	-25.37%	0.10%
Mutual Funds	-	0.00	0.00	183.02	-24.18%	
Miscellaneous	138,931.58	-0.32%	50.30	349.66	10.31%	0.25%
Bank	725,235.51	-0.93%	5.46	497.37	4.70%	0.07%
Engineering	296,577.69	-1.42%	35.44	533.22	-17.14%	0.20%
Pharmaceuticals & Chemicals	589,396.54	-0.75%	22.52	695.28	-16.18%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FARCHEM	10.14%	-190.00%	17.70	30.72	29.79	-100.00	22.57	16.98
SAIHAMTEX	10.05%	30.00%	31.60	43.50	84.75	-11.84	27.41	19.16
MILDYEING	9.14%	-140.00%	12.80	12.78	32.56	-100.00	16.61	9.93
SAMORITA	7.52%	-1070.0%	104.70	54.50	55.26	-57.09	102.02	75.66
CAPMBDBLMF	6.78%	-30.00%	8.00	10.93	24.61	-98.04	10.19	10.63
RELIANCE1	5.71%	0.00%	13.10	11.58	66.15	-26.32	12.30	12.94
RUNNERAUTO	4.64%	-140.00%	51.60	65.96	68.43	-28.57	47.70	38.93
DSHGARME	3.85%	-920.00%	172.60	157.12	51.73	-69.91	172.37	125.54
TECHNODRUG	3.46%	-180.00%	43.30	31.08	41.99	-91.67	45.95	36.12
PTL	3.31%	40.00%	68.60	45.10	69.78	-10.45	65.32	56.34

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