

MACROECONOMY

EXCHANGE RATE			MONEY MARKET			FOREX RESERVE		REMITTANCE		
Currency	Buying	Selling	Indicator	Current	Previous	Month	BN US\$	Month	MN US\$	BN TK.
USD	122.65	122.98	Call Money	9.93	9.94	May, 2026	34.55	July, 2026	2,858.68	352.45
EUR	143.03	143.46	Repo (Policy)	10.00	10.00	April, 2026	35.10	June, 2026	2,816.96	345.81
GBP	167.17	167.66	Reverse Repo (Pol)	7.50	8.00	March, 2026	34.12	May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES		COMMODITY MARKET				BANK DEPOSIT		
Particulars	Rates (%)	Commodity	Unit	Close Price	Change (%)	Particulars	Feb, 2026	Feb, 2025
91 days T-Bill	8.83	Crude Oil (Brent)	USD/Bbl	90.54	7.91%	Demand Deposits	2,027,860	1,903,033
182 days T-Bill	8.92	Gold	USD/t.oz	4697.8	15.07%	Time Deposits	17,921,281	16,023,826
364 days T-Bill	9.07	Wheat	USD/bu	699.5	15.10%	Total Deposit	19,949,141	17,926,859
3 Years T-Bond	9.90	Natural gas	USD/MMBtu	2.83	27.94%	Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY						TOP 10 LOW P/E COMPANIES		
Market Movement						Instrument	Sector	P/E
DHAKA STOCK EXCHANGE (DSE)						CITYBANK	Bank	3.17
DSE BROAD INDEX (DSEX)	5640	5644	(3)	↓	-0.06%	PADMAOIL	Fuel & Power	3.18
DSE BLUECHIP SHARE INDEX (DS30)	2126	2131	(5)	↓	-0.22%	MPETROLEUM	Fuel & Power	3.23
Market Capitalization	6,954,787	6,957,361	(2574)	↓	-0.04%	NCCBANK	Bank	3.47
Market Turnover (Tk. In MN)	5067	6020	(953)	↓	-15.82%	UTTARABANK	Bank	3.54
CHITTAGONG STOCK EXCHANGE (CSE)						JAMUNAOIL	Fuel & Power	3.64
CSE50	1092	1097	(5.14)	↓	-0.47%	SOUTHEASTB	Bank	3.65
CASPI	15162	15256	(93.92)	↓	-0.62%	PRIMEBANK	Bank	3.78
Trade Volume (MN)	1.73	3.26	(1.53)	↓	-47.04%	DUTCHBANGL	Bank	3.91
Market Turnover (MN)	40.06	148.26	(108.20)	↓	-72.98%	JAMUNABANK	Bank	4.14

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	92	36	0	47	175
Issues Declined ↓	82	32	0	38	152
Issues Unchanged ↔	25	6	0	33	64
Total Issues Traded	199	74	0	118	391

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-

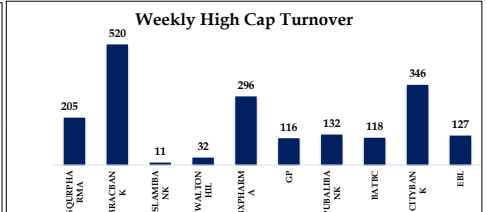
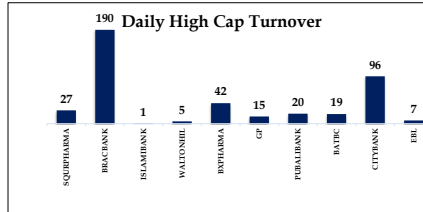
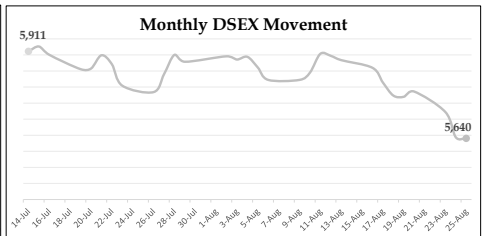
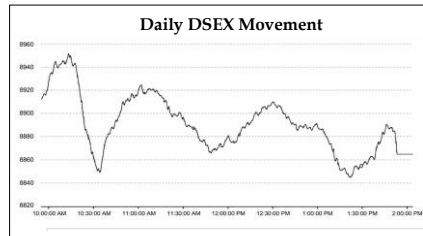
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	29.70	32.00	29.70	32.00	29.70	↓ -0.07	253.00
SAIHAMTEX	32.00	32.40	31.60	31.60	32.00	↑ 0.01	231.39
BRACBANK	61.60	62.70	61.50	62.60	61.60	↓ -0.02	190.22
SAPORTL	60.40	61.00	59.90	60.80	60.40	↓ -0.01	153.58
RUNNERAUTO	49.30	52.40	49.00	51.90	49.30	↓ -0.05	117.01
MLDYEING	12.90	13.20	12.20	12.80	12.90	↑ 0.01	100.98
CITYBANK	30.40	30.70	30.20	30.60	30.40	↓ -0.01	95.94
BEXIMCO	24.00	24.80	23.90	24.20	24.00	↓ -0.01	92.66
LOVELLO	61.10	64.20	60.70	63.70	61.10	↓ -0.04	85.16
FARCHEM	17.00	18.00	16.60	17.70	17.00	↓ -0.04	77.60

TODAY'S TOP 5 GAINERS & LAGGERS							
Instrument	Close	High	Low	YCP	Change	% Change	
ACIFORMULA	160.80	162.40	159.00	159.90	0.90	0.56%	
ARAMITCEM	12.00	12.40	11.10	11.60	0.40	ban	
RENWICKJA	786.80	798.90	770.60	770.10	16.70	2.17%	
PHARMAID	591.30	598.80	590.00	587.50	3.80	0.65%	
AIBLISTIMF	5.40	5.50	5.20	5.30	0.10	1.89%	
JUTESPINN	218.80	222.70	216.50	216.50	2.30	1.06%	
APOLOISPAT	218.80	222.70	216.50	216.50	2.30	1.06%	
SOUTHEASTB	3.10	3.20	3.00	3.10	0.00	0.00%	
DGIC	11.30	11.40	11.10	11.10	0.20	1.80%	
SAIFPOWER	32.10	33.70	31.60	33.30	-1.20	-3.60%	

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
MEGCONMILK	38.50	33.90	4.60	14%
RELIANCEI	13.70	12.30	1.40	11%
SHYAMPSUG	305.40	281.10	24.30	9%
ALARABANK	17.70	16.40	1.30	8%
SICL	39.50	36.80	2.70	7%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
TUNGHAI	4.30	5.50	-1.20	-22%
AAMRATECH	16.90	20.90	-4.00	-19%
FUWANGFOOD	9.40	11.50	-2.10	-18%
NURANI	3.30	4.00	-0.70	-18%
MLDYEING	12.90	15.10	-2.20	-15%

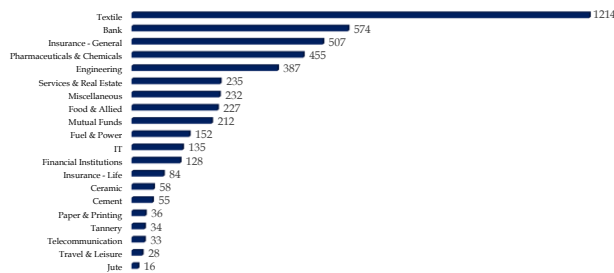
STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	107,879	27	205	
BRACBANK	75,920	190	520	
ISLAMIBANK	43,874	1	11	
WALTONHIL	42,012	5	32	
BXPHERMA	44,947	42	296	
GP	32,988	15	116	
PUBALIBANK	41,372	20	132	
BATBC	33,979	19	118	
CITYBANK	37,031	96	346	
EBL	26,821	7	127	



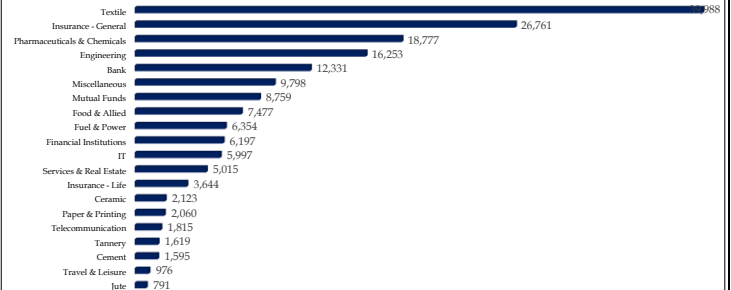
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	89.58%	88.37%	88.98%
Institution	6.47%	7.40%	6.93%
Foreign	1.42%	2.59%	2.00%
Dealer	1.17%	0.84%	1.01%
Others	1.36%	0.80%	1.08%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	86,468	2,872	59.45
B	48,397	1,634	33.84
Z	19,670	298.04	6.17

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,883.16	-0.65%	22.96	16.42	-28.04%	0.57%
Travel & Leisure	34,619.42	0.02%	56.80	27.54	-38.48%	0.08%
Cement	95,741.03	0.27%	19.89	54.83	-41.19%	0.06%
Tannery	24,835.69	-0.27%	33.67	33.64	-37.94%	0.14%
Telecommunication	519,280.85	-0.01%	11.05	33.42	-41.05%	0.01%
Paper & Printing	21,491.47	0.41%	0.00	35.90	-42.86%	0.17%
Ceramic	21,768.97	-0.84%	0.00	57.71	-26.91%	0.27%
Insurance - Life	49,054.61	-0.77%	26.76	83.82	12.13%	0.17%
Services & Real Estate	28,566.27	-0.31%	28.49	234.60	3.88%	0.82%
IT	32,856.28	0.26%	30.36	134.61	3.46%	0.41%
Financial Institutions	105,720.14	0.16%	15.98	128.18	-16.65%	0.12%
Fuel & Power	294,063.51	0.56%	10.18	152.34	-36.21%	0.05%
Food & Allied	236,393.51	0.11%	0.00	227.36	0.13%	0.10%
Mutual Funds	-		0.00	211.71	15.68%	
Miscellaneous	139,079.39	0.11%	49.39	232.40	-33.53%	0.17%
Bank	723,055.93	-0.30%	5.47	573.82	15.37%	0.08%
Engineering	285,560.57	-0.34%	35.44	386.82	-33.68%	0.13%
Pharmaceuticals & Chemicals	590,123.24	0.12%	22.66	455.03	-34.60%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	12.13%	40.00%	32.00	43.50	85.54	-7.46	28.05	19.24
RELIANCEI	7.18%	60.00%	13.70	11.58	72.43	-9.09	12.38	12.93
CAPITECGBF	6.06%	-100.00%	9.30	11.04	42.14	-100.00	10.30	7.48
SAMORITA	5.40%	80.0%	105.50	54.50	56.23	-54.10	102.48	75.81
MLDYEING	4.85%	10.00%	12.90	12.78	33.46	-90.14	16.36	9.95
CAPMIBLMF	4.52%	30.00%	13.20	11.35	49.55	-50.00	13.48	9.26
FARCHEM	4.43%	-70.00%	17.00	30.72	27.71	-95.56	22.11	16.96
RUNNERAUTO	4.22%	-230.00%	49.30	65.96	57.43	-54.44	48.01	39.04
CAPMBDBLMF	4.10%	30.00%	8.30	10.93	30.16	-90.00	10.11	10.63
FEKDIL	4.00%	100.00%	23.50	19.26	48.15	-62.79	24.65	16.77

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ACTIVEFINE	ACTIVEFINE: Inspection of the factory premises of Active Fine Chemicals Limited	A team of DSE visited the factory premises of Active Fine Chemicals Limited on June 25, 2026 and found the operation/production closed.
RAKCERAMIC	RAKCERAMIC: Sale Intimation	Mr. SAK Ekramuzzaman, Sponsor Shareholder and Managing Director of RAK Ceramics (Bangladesh) Limited has declared that he is the Proprietor of Mohammed Trading. He has further informed that Mohammed Trading has intended to sale 885,000 shares of RAK Ceramics (Bangladesh) Limited at the current market price through the Dhaka Stock Exchange PLC. and Chittagong Stock Exchange PLC.

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