

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.74	123.82
EUR	143.02	143.12
GBP	166.90	167.11

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.53
364 days T-Bill	9.53
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	82.49	-1.68%
Gold	USD/t.oz	4299.6	5.32%
Wheat	USD/bu	631.25	3.87%
Natural gas	USD/MMBtu	2.67	20.71%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5822	5861	(39)	↓ -0.66%
DSE BLUECHIP SHARE INDEX (DS30)	2177	2192	(15)	↓ -0.66%
Market Capitalization	7,031,022	7,079,147	(48125)	↓ -0.68%
Market Turnover (Tk. In MN)	9646	11477	(1831)	↓ -15.96%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1112	1120	(8.07)	↓ -0.72%
CASPI	15618	15725	(106.96)	↓ -0.68%
Trade Volume (MN)	3.98	5.69	(1.71)	↓ -30.12%
Market Turnover (MN)	313.51	298.88	14.62	↑ 4.89%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.25
PADMAOIL	Fuel & Power	3.28
MPETROLEUM	Fuel & Power	3.32
SOUTHEASTB	Bank	3.45
NCCBANK	Bank	3.54
UTTARABANK	Bank	3.55
JAMUNAOIL	Fuel & Power	3.77
PRIMEBANK	Bank	3.87
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.16

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	0	0	0	0	0
Issues Declined ↓	41	15	0	23	79
Issues Unchanged ↔	147	56	0	83	286
Total Issues Traded	188	71	0	106	365

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
BAYLEASING	31-Dec-25	No Dividend	10-Aug-26	21-Sep-26
GP	31-Dec-25	105% C	12-Aug-26	24-Sep-26
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	10-Sep-26
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	17-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	42.40	42.90	39.20	39.20	42.40	↑ 0.08	405.32
BEXIMCO	24.80	25.10	23.50	23.60	24.80	↑ 0.05	286.25
NITOLINS	46.90	46.90	43.90	44.40	46.90	↑ 0.06	188.97
MLDYENG	18.10	18.30	17.80	17.80	18.10	↑ 0.02	174.87
SAIHAMTEX	26.40	27.30	26.10	26.50	26.40	↓ 0.00	167.44
DOMINAGE	82.10	85.80	80.90	85.00	82.10	↓ -0.03	164.49
ACMEPL	25.00	26.10	24.80	26.00	25.00	↓ -0.04	153.11
BRACBANK	63.80	64.20	63.30	63.80	63.80	↑ 0.00	151.63
SAPORTIL	57.70	58.40	57.20	58.10	57.70	↓ -0.01	142.34
CITYBANK	31.20	31.50	31.00	31.50	31.20	↓ -0.01	140.46

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	171.00	174.10	170.30	170.30	0.70	0.41%
ARAMITCEM	12.50	12.80	12.40	12.70	-0.20	-1.57%
RENWICKJA	873.20	900.00	854.20	868.00	5.20	0.60%
PHARMAID	607.90	621.00	598.60	596.80	11.10	1.86%
AIBLISTIMF	6.40	6.50	6.30	6.50	-0.10	-1.54%
JUTESPINN	222.40	224.00	221.00	224.50	-2.10	-0.94%
APOLLOISPAT	222.40	224.00	221.00	224.50	-2.10	-0.94%
SOUTHEASTB	3.40	3.50	3.30	3.40	0.00	0.00%
DGIC	10.70	11.00	10.60	10.90	-0.20	-1.83%
SAIPPOWER	33.80	34.50	33.50	34.40	-0.60	-1.74%

WEEKLY TOP 5 GAINERS

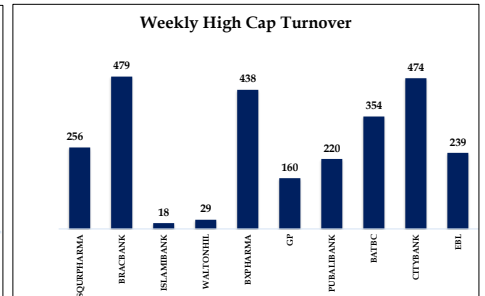
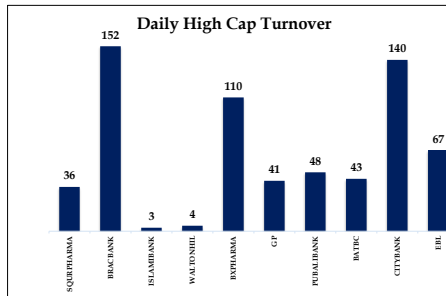
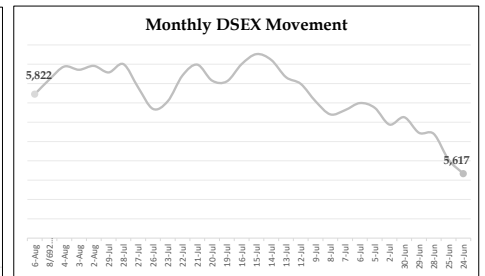
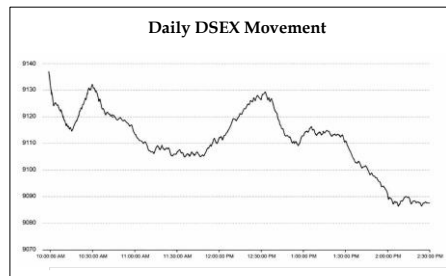
Instrument	LTP	LWCP	Change	% Chg
TUNGHAI	3.90	2.80	1.10	39%
NITOLINS	46.90	37.50	9.40	25%
GBBPOWER	11.70	10.10	1.60	16%
FAREASTFIN	2.30	2.00	0.30	15%
SHARPIND	42.40	37.10	5.30	14%

WEEKLY TOP 5 LAGGERS

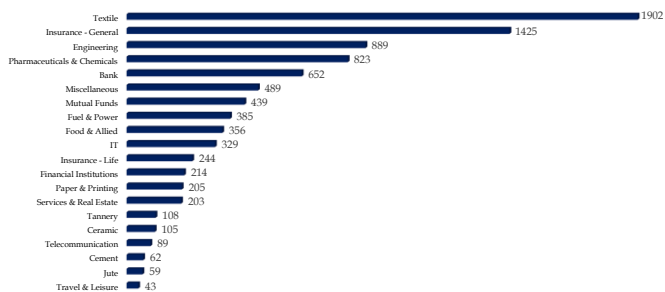
Instrument	LTP	LWCP	Chg	% Chg
IBP	18.70	20.80	-2.10	-10%
IPDC	30.40	33.10	-2.70	-8%
FEKDIL	24.00	26.10	-2.10	-8%
SBACBANK	6.90	7.50	-0.60	-8%
SILVAPHL	16.30	17.70	-1.40	-8%

STATUS: HIGH CAP COMPANIES

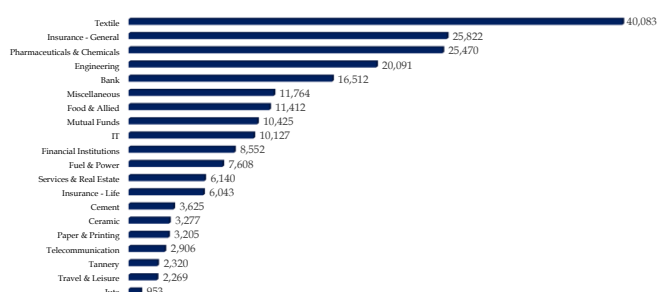
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	36	256
BRACBANK	78,632	152	479
ISLAMIBANK	48,052	3	18
WALTONHIL	43,120	4	29
BXPHERMA	44,978	110	438
GP	34,649	41	160
PUBALIBANK	40,835	48	220
BATBC	33,765	43	354
CITYBANK	38,005	140	474
EBL	27,159	67	239



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,002.40	0.21%	23.99	59.04	43.06%	1.97%
Travel & Leisure	36,603.36	-1.06%	61.20	43.18	-35.28%	0.12%
Tannery	25,797.45	0.00%	36.17	107.50	18.54%	0.42%
Telecommunication	541,538.95	-0.28%	11.61	88.76	-8.15%	0.02%
Paper & Printing	23,147.65	0.98%	0.00	205.17	65.56%	0.89%
Ceramic	22,489.30	-1.01%	0.00	104.75	-18.19%	0.47%
Cement	101,478.20	-0.85%	19.89	61.59	8.07%	0.06%
Insurance - Life	53,905.31	-1.43%	27.84	244.36	-39.83%	0.45%
Services & Real Estate	28,072.30	-1.27%	27.22	202.80	-24.13%	0.72%
Fuel & Power	307,912.01	-0.60%	10.08	384.99	-35.18%	0.13%
Financial Institutions	111,839.24	-1.93%	17.57	213.92	-27.75%	0.19%
IT	34,479.66	-1.68%	32.57	328.78	-13.58%	0.95%
Mutual Funds	-	0.00	0.00	438.62	-24.44%	-
Food & Allied	240,143.12	-1.15%	0.00	356.00	-2.45%	0.15%
Miscellaneous	141,300.75	0.45%	55.94	488.92	-2.91%	0.35%
Bank	738,903.66	-0.30%	5.48	651.87	18.61%	0.09%
Engineering	309,778.77	-0.69%	35.75	889.23	15.93%	0.29%
Pharmaceuticals & Chemicals	600,297.32	-0.64%	23.68	822.88	-16.94%	0.14%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	10.64%	0.00%	26.40	43.50	-	-	-	-
CAPMBDBLMF	10.02%	-30.00%	11.10	10.96	58.14	-55.88	10.42	10.65
CAPITECGBF	8.42%	-30.00%	10.50	11.06	75.35	-30.30	9.28	7.34
SONARGAON	8.14%	610.0%	115.00	18.19	-	-	-	-
ACMEPL	6.65%	-100.00%	25.00	16.15	57.65	-31.03	23.39	19.48
EXIMISTMF	6.35%	0.00%	7.00	11.66	87.94	-9.37	5.34	3.50
MLDYING	5.99%	40.00%	18.10	12.78	-	-	-	-
FEKDIL	5.33%	-180.00%	24.00	19.26	49.06	-84.78	25.72	16.52
ICBSONALII	5.19%	-40.00%	6.90	12.47	60.05	-55.56	6.56	4.81
GLDNJMF	5.17%	-30.00%	9.40	11.41	65.99	-36.00	8.50	6.54

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